



Seradex OrderStream

Technical Release Notes

July 2021

AcctMaintenance.dll

6.4.115	07/09/2021	I2010124	Vendor Maintenance has been modified to use functionality in GenKey to detect duplicate keys instead of handling it externally.
		I2101063	No longer check for a tax group if the address changes on a ship to, user instead just uses the verify tax button so the calls are controlled.
		I2012213	Added functionality to import customer ship tos.
		I2103087	The Credit Limit, YTD Sales, and Balance Owing fields will no longer be overwritten when saving a customer record in Customer Maintenance.
		I1902023	After making a customer, vendor, or customer ship to inactive, users will now be asked if they would like to set related contacts as inactive.

ActiveM20.dll

6.4.139	06/10/2021	I2103224	Made the Receiving unapproval warning message reflect current behaviour.
		I2102249	The query gathering Vendor Return data was refactored, and will now be able to gather data regarding an item from multiple open receipts correctly.
		I2006211	Inventory Allocation was modified to prevent quantity imbalances and other scenarios that could cause inventory issues to occur.
		I2104075	Consignment PO records in Item Running Balance will now appear in the correct date order.
		I2010226	Personal generation keys will now no longer accept keys that contain the ampersand character.
		I2104060	If the unapproval logic for invoice fails, remark the invoice as approved and remove deletion log similar to shipping unapproval.
6.4.140	07/30/2021	I2103350	Modified to always validate the unapproval of a document to ensure that any lapses in time do not invalidate the unapproval. If unapproval of a document fails due to validation, the form is no longer reloaded. Multiple receipts for a PO being unapproved is no longer allowed. Unapproval of a receipt now marks lines on the chosen document as completed when another receipt line for the same PO line exists where it was completed, and it marks the other receipt lines for the same PO line as uncompleted, instead of just marking all as uncompleted. Unapproving a Vendor Return no longer turns off any completed flag.

AppIntegrationImport.xlsx

6.4.0	07/30/2021	I2104361	Initial release of the App Integration Excel-based import workbook.
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AutomatedReports.exe

6.4.7	07/30/2021	I2101020	Modified to prevent the elevation prompt on launch of the exe. This also eliminates the compatibility prompt Windows displays for this exe.
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BatchProcessing.dll

6.4.44	07/09/2021	I2104056	Added the ability to sort the Batch Processing form's grid by any column by double-clicking it.
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ClientReports.dll

6.4.91	06/22/2021	I2105036	Using the report SDD from the item master reports menu will now prefilter the dialog with the selected item number.
		I2104245	The SDD form has been updated to prevent a situation that could prevent the report preview from being shown.

Config.dll

6.4.190	07/09/2021	I2009267	Modified to ensure that when saving a sales order configuration if the new item is different from the previous one that already has allocations against the line, the process is aborted and the user is informed that the allocations must be removed first.
		I2101336	Implement the addition and update of additional charges via custom module setup when configuring or reconfiguring an item.
		I2103079	Roll up has been adjusted to correctly apply scrap factor to labour costs because the additional quantity specified by the scrap factor needs to be produced to provide the effective qty (the QtyPer) to the parent item. Non-assembly Subcontract parent items (also marked as buy) now properly get their cost from the Vendor replacement cost.
		I2103410	Implement support for system column sizing when loading dropdowns for query controlled properties
		I2103332	Corrected an issue where discontinued item revisions are not excluded in the new item dialog, causing incorrect item revision selections.
		I1604230	Modified AutoConfig to use GlobalMemoryStatusEx API instead of GlobalMemoryStatus. GlobalMemoryStatus cannot handle machines with more than 8GB of memory and returns -1 instead. This causes AutoConfig to think it is always low on memory and therefore closes and re-opens the connection
		I2005128	Corrected an issue that was preventing the order details to be saved when the UpdateDetail parameter flag is set to True.
		I2104105	Corrected an issue that attempts to create more than 15 BOM userdefined columns and throws an error.
		I2007261	Corrected an issue that overrides the Item revision field with the userdefined values in the BOM worksheet
		I2105087	Avoid document storage copy over when generating a new item number through configurator.
		I2010010	Added validation to the configure setup ensuring that the system will not save if only the screen position is applied to the properties for a parent/child product line.
		I2104392	Corrected an issue in the Configurator Search and Replace module to properly parse the query statements for the values to be replaced without throwing an error.

CreditNote.dll

6.4.132	07/09/2021	I2105231	When using Advanced Security on grids with File Attachment functionality, the single file attachment dialog will be displayed as expected.
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6.4.132	07/09/2021	I2008094	A secondary safety measure has been added to the credit note save routine to make sure it does not execute multiple times.
CRM.dll			
6.4.137	06/07/2021	I2012064	A flag needed to be reset to False upon closing the CRM form, as it remained active with the Search remaining active.
		I1902023	After making a customer, prospect, or suspect inactive, users will now be asked if they would like to set related contacts as inactive.
DataTransfer.mdb			
6.4.281	07/20/2021	I2103082	Added security options to only allow certain login types to see the change CSR/Contact/Sales Rep options on the Additional Info tab on the Create Estimate and Create Sales Order pages.
		I2103472	Edited core search to correctly connect SubContractingDetails to PODetails through SubContractingDetailsStructures
		I2104061	Change name of the secured control 'ShopFloorExecution-Disable the employee combo box' so it no longer displays errors message when enabled
		I2103183	The Integrity Checks named "Item Spec Full Struc - Invalid Position", "Item Specstruc - Invalid Position Value", and "Item SpecOps - Invalid Position Value" have been changed to non-critical, and the synchronize steps for the first are being added to the other two in order to eliminate the need for running synchronize twice.
		I2105026	Alter AP Accrual report to read off the receipt detail inventory update flag vs the header.
		I2104391	Altered integrity fixes for GL Posted and Unposted balances to also handle the GL detail posted flag being not the same as the header.
		I2104115	The existing integrity checks for customers and prospects without default CustomerShipTo records were modified; two more were created, to handle the possibility of multiple CustomerShipTo records per customer/prospect without a default; and a fix was added to allow prospects' CustomerShipTo records to be corrected via the Synchronize button where a single ShipTo record exists.
		I2011044	Added a DBOXToDoList module, used to specify the search that should be used by the DBOX To-do list. Added a core/default DBOX To-do list search. Added custom formatting for the DBOX To-do list search.
		I2009073	The default standard run quantity of items has been changed from zero to one.
		I1606007	Add new indexes on ItemSpecFullStruc and ItemSpecOpDetails to improve system speed with spec cleanup and other areas. Removed existing indexes that are covered by these new ones to eliminate duplication and save space.
		I2105173	Corrected Sales by Customer by Invoice to properly round extended prices or header discounts or foreign currency invoices.
DayEndProc.dll			
6.4.153	07/30/2021	I2102204	Ensure for _Special using non tracked AP accruals when on pure standard cost to ensure the GI on the PO is used and not the accrual GL



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6.4.153 07/30/2021 I1908064 Modified the format of the MYOB AP export file for MYOB AccountRight (2019 to 2021) to be able to specify the tax amount separately and avoid this way rounding discrepancies when importing the file into MYOB.

DBox Web Front End Components (WFE)

6.4.28 07/20/2021 I2103082 Once a customer is selected when creating an Estimate or Sales Order the Additional Info tab will now appear allowing you to select a Sales Rep or CSR prior to adding items or configuring a product line.

I2104308 Fixed an issue where the Caption for Yes/No (True/False) properties would show as Yes/No in some locations and True/False in other locations, all spots should now show Yes/No in the Inline Parent/Child Configurator.

I2102161 Added support for Information Alerts in the configurator. A pop-up will appear if there are any information alerts on any configurations (parent or child) only, the first information alert will show between each process of the config.

I2106256 Fixed an issue where DBOX would save a new Estimate every time the page was changed or a filter was applied on the Sell Items page.

I2011044 Modified the To-do list on the CRM Dashboard to use the Search associated to the DBOXTodoList module with the highest ID number to build the list. Also added support for Custom formatting on the Date on the ToDoList card. The custom formatting will also apply to the little logo on the left side of the card. The default search will have red for any Activities that need to be done today or are late, orange for any that need to be completed within the next 4 days and green for any that are more than 4 days out. A custom search can be specified with different custom formatting if desired. Added links on the side of Estimate/Sales Order to their linked Activities.

6.4.29 07/22/2021 I2107148 Minor Dbox configurator interface changes.

Estimating.dll

6.4.184 07/30/2021 I2106308 The .Net Advanced SO Generation will now maintain the estimate details order when generating a sales order transaction and the user created will be populated with the user who generate the sales order.

I2101336 Implement the addition and update of additional charges via custom module setup when configuring or reconfiguring an item.

I2105049 When using Advanced Security on grids with File Attachment functionality, the single file attachment dialog will be displayed as expected.

I2103433 When copying an estimate, ensure the CustomerPO and CustRefNo fields are not copied to the new estimate.

The Sales Order No combo will now be populated based on linked sales order details as opposed to linked headers.

InventoryAdjustment.dll

6.4.100 07/23/2021 I2107236 Serial items will no longer improperly fail validation due to (non-existent) UOM mismatch.

InventoryTransfer.dll



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6.4.102	06/02/2021	I2008092	Modified to use resilient inventory methodology to handling a loss of connection and other events that cause inventory issues, and to eliminate known potential sources of creating negative inventory after passing the negative inventory checks, along with preventing partial transfer completion. The work order transfer quantities grid has been updated to eliminate confusion regarding the removal of quantity from the work order and to ensure it always applies correctly.
		I2104339	When checking if authorized to push inventory negative, both the specific ItemsTransfer module and the more generic Inventory module will now be considered when seeking a record in AuthCodes to provide that authorization. If the ItemsTransfer module AuthCode is absent, the Inventory module AuthCode will be checked.
6.4.103	06/07/2021	I2106098	Modified to eliminate an issue with handling Containers in the latest version of transfer.
6.4.104	06/10/2021	I2106123	Modified to eliminate an issue with the resilient processing of transfers for inventory allocated to a sales order, and to eliminate a rare rounding issue in the validation. Added additional error information to the messages. Failed inventory postings from Transfer generator no longer leave the Transfer approved. Transfer will now rollback any failed batch for the current document prior to doing an inventory validation to ensure that a loss of connection during the previous attempt does not cause it to incorrectly state that there is insufficient inventory when there actually is sufficient.
6.4.105	06/28/2021	I2106267	The comparison of allocated inventory quantities will now have those quantities rounded to the inventory number of decimal points as defined in Application Preferences.
Invoice.dll			
6.4.176	07/30/2021	I2105231	When using Advanced Security on grids with File Attachment functionality, the single file attachment dialog will be displayed as expected.
		I2104060	Added another series of checks when unapproving invoices related to job billing to ensure proper sequence is followed as well as checking for pending billing data.
		I2104254	Corrected issue with deposit invoices not always adding up the tax to the sales order when there are header discounts on the sales order.
ItemEditor.dll			
6.4.151	07/09/2021	I2103079	Roll up has been adjusted to correctly apply scrap factor to labour costs because the additional quantity specified by the scrap factor needs to be produced to provide the effective qty (the QtyPer) to the parent item. Non-assembly Subcontract parent items (also marked as buy) now properly get their cost from the Vendor replacement cost.
		I2012005	Corrected issue where after Clicking "NO" to removing userdefined data in the item editor, click "Save" again and it will no longer prompt you but save and remove the UDF data.
		I2101290	Modified to correct a problem where sometimes the "Batch BOM Change" in item swapping mode was not updating the BOM description of the new replacing item.



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JobCosting.dll

6.4.97	06/07/2021	I2105231	When using Advanced Security on grids with File Attachment functionality, the single file attachment dialog will be displayed as expected.
		I2012138	The JobNo combo will now remain disabled throughout the usage of the Job Costing module when securing it through SecuredControls.
		I2103403	Adjusted the logic ensuring that the document management function uses the Job Costing Path for copying files to the newly created Job Costing transaction folder.
		I1911134	Transaction combos in the Contract and Change Log tabs will now be loaded based on previously selected transactions on the same row. Validation has been added on Save to ensure there are no duplicated rows.
		I2104410	Altered description of work form to capture billing evidence and show last invoice if the Job is unapproved.

MatReq.dll

6.4.142	07/01/2021	I2104019	The mat req form will no longer display a mat req item more than once when multiple RFQ document lines are created.
		I2011154	Multiple users can no longer generate purchase orders for the same mat req item at the same time.
		I2011138	Using the Alt + P shortcut to apply the specified filter in the Mat Req form immediately after specifying the filter will no longer inadvertently trigger the ItemNo combo type ahead behaviour.

POInvoice.dll

6.4.120	07/30/2021	I2104222	Corrected issue when invoicing a PO that also has pending deposit amounts to apply, and the user decides to exclude one or more lines from the PO Detail section of the invoice details, the total would not recalculate as expected
		I2105026	Do not allow invoicing of receipts that have not had inventory updated which conforms to the AP accrual report.

ProductionDashboard.dll



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6.4.5	07/30/2021	I2102114	<p>The column that was previously labelled as "Ship Date" has been relabelled as "Work Order Due Date" since it is the due date from the work order line. Now displays the "Expected Ship Date" from the sales order line, and when advanced scheduling is activated, the "Scheduled Ship Date" from scheduling.</p> <p>The late colour coding now applies to the "Work Order Due Date" and the "Scheduled Ship Date".</p> <p>When advanced scheduling is activated, the default sort used is now derived from the live schedule.</p> <p>When sorting, the data will now return to the original order when the sort is removed.</p> <p>Now when the data is loaded, if the next line is the same work order no, instead of that data being removed, it is obscured by making the text colour a very light grey.</p> <p>No longer requires that the data stored in data collection is from the exact same item spec compared to the one on the work order line.</p>
 ProductStatus.dll			
6.4.13	07/30/2021	I2105048	<p>Changed the WorkOrder combo to sort by WorkOrderNo.</p>
 PurchaseOrder.dll			
6.4.134	07/30/2021	I2105071	<p>Corrected the issue where the excel vendor price list was gathering the wrong data.</p> <p>Added the logic to push user-defined values into the excel vendor price list.</p>
		I2101132	<p>Modified to update the inventory gl account in the purchase order line when the category on the purchase order line is changed</p>
 Receiving.dll			
6.4.154	07/30/2021	I2103350	<p>Modified to automatically unapprove the receipt/vendor return when attempting to approve and update inventory if updating inventory fails. Note that they will not be automatically if the failure is a loss of connection. No longer attempts to update inventory on approval if it detected that inventory was already updated when the transaction was loaded.</p>
		I2105094	<p>Altered negative inventory check for vendor returns to work better with inventory allocated to owners or inventory attributed to the receipt was split by a transfer.</p>
		I2103344	<p>Corrected issue using sub contract parent items as normal buy items</p>
		I2104371	<p>The Receiving Inventory Details form will now pull the Seradex Item No from the item record associated with the receiving detail.</p>
		I2104350	<p>The Qty Left on PO for Consignment Replenishment receipts will now be calculated.</p>
 SalesOrder.dll			
6.4.227	07/30/2021	I2010204	<p>Selective mat req will no longer display components of stock sub-contract items.</p>



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6.4.227	07/30/2021	I2104213	Added JOIN conditions to the UPDATES to prevent multiple records from being added to MatReq.
		I2105049	When using Advanced Security on grids with File Attachment functionality, the single file attachment dialog will be displayed as expected.
		I2103063	Modified the common CopyComments method to use the comments' original entry dates when creating a revision of an estimate or sales order.
		I2105212	Corrected an issue that throws an error when copying a sales order in VB6 sales order.
		I2101336	Implement the addition and update of additional charges via custom module setup when configuring or reconfiguring an item.
		I2106195	Modified to implement the "Exclude Make-Stock Items On WO Generation from SO" application preference when generating MatReq from sales order.
		I2106191	Adjusted the logic ensuring that saving will update related work order transactions when adding new lines to a sales order transaction that contain any parent/child detail lines.
		I2106095	Modified to ensure that when adding sub-assembly components to the BOM of a sales order line that is associated with a root parent work order line, the system notifies the user that manual sub work order generation might be required for those components. Note that the notification will be displayed upon saving the sales order document.

Seradex.BarcodeScanner.dll

6.4.6	07/30/2021	I2105080	The barcode-enabled forms will now reflect their mode, and when entering Scanner Mode (from Keyboard Mode) to enter data in a field, the qty field for the first included row will be selected for data entry by default. When entering Scanner Mode (from Keyboard Mode) to enter data in a field, the qty field for the first included row will be selected for data entry by default.
		I2101106	Added logic to handle exception error.
		I2101339	Added support for Honeywell Voyager scanner.

Seradex.BaseSystem.dll

6.4.52	07/30/2021	I2012211	Added logic to support custom hook for approval and inventory updated.
		I2104385	Added a library function to return the datetime value of the field if it exists, otherwise return nothing. Handling a secured control for a ToolStripMenuItem will no longer cause an error to occur if it lacks a tag property.
		I2106246	Added logic to check if an error is thrown saving a data collection detail from actions such as a trigger that deletes the data collection detail that the error is shown to the user, and corrected issue in the base system if a detail table fail

Seradex.CommonServices.dll

6.4.66	07/30/2021	I2012211	Added logic to check for "NewInterface" module activation.
		I2010121	Added unified function to obtain a list of Module Search Details for use for both loading Search message centre and showing the search tab in transactions as well as loading the searches.



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6.4.66 07/30/2021 I2010060

Adjusted the progress form size.

Seradex.ConfiguratorSystem.dll

6.4.16 07/16/2021 I2103215

Added tooltips using the property description to the column header.

Seradex.Dbox.dll

6.4.29 07/20/2021 I2104315

Corrected an issue to properly determine the linked property default property when the parent property is changed by user.

I2104210

Corrected a problem that occurs when when a customer config default overriides a config property default The description of the customers default value was not overriding the description of the property's default value.

I2102351

When gathering Searches, Charts and Dashboards for Employees, the system will load the Searches, Charts and Dashboards for not only their core Employee Group, but also any that match their Alternate Groups.

I2106257

Fixed an issue where if two people were loading Item Prices at the same time, or if the user filters their list of item prices before the previous set of Item Prices are loaded it would cause an issue where the PriceList worksheet would sometimes get removed from memory while the other function was still using it.

I2106324

If there is no Contact or Vendor address, gather, the Contact information will no longer try to get an Address. This was causing a null error.

I2107024

Corrected an issue in Dbox ConfiguratorNode to properly return query controlled filtering data to the front end when there is no PropValueId field specified in the query statement.

I2106287

Saving a Module Search in DBOX after deleting a Module Search Detail will no longer fail to save.

I2011044

Search Custom Formatting in DBOX will now use the correct derived field to calculate the formatting to use. Search Custom Formatting in DBOX will also correctly override text when using custom formatting that has the OverrideText flag specified.

6.4.30 07/22/2021 I2107187

Dbox configurator parent property value selection does not trickle down to children when the [RequireProcessing' flag of the property is set to FALSE.

I2107148

API model state is corrupted when the description for a product line is empty.

Seradex.Dbox.Export.dll

6.4.10 07/20/2021 I2104169

Corrected erroneous error thrown when closing off GL postings for third party accounting systems using the dbox Sync tool when there is both Labour and Inventory being processed at the same time.

Seradex.EstimateSystem.dll

6.4.19 07/30/2021 I2104121

Ensure Header discounts function the same way as if all the lines had a detail discount of the same value. This conforms to Financials logic



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Seradex.Financials.FinancialsSystem.dll

6.4.118	07/09/2021	I2104012	Corrected issue if the initial bank transaction that a recurring transaction was based on was voided and the next transaction in the series was created.
		I2103393	Corrected display of the application of credit pop up when applying to AP to show the invoice date vs the GL posted date.
		I2101062	Added logic upon attempting to pay one or more vendor invoices and/or apply credit to check the documents to see if they are not only still available to pay but if the balance owing changed or documents being used as credits changed.
		I2103347	Prevent voiding of any AR payment transaction that is produced as a result of a void and prevent users from setting a void date in an open period that also is on or before the last known posted Bank Reconciliation for that account.
		I2103031	Adjusted the logic ensuring that when generating new commission from the import commission form, the system does error out when there are no data in the "active" tab.
		I2101063	Write to the transaction log all API calls made by Avalara for review and auditing purposes.

Seradex.Infragistics.dll

6.4.51	07/30/2021	I2103112	Adjusted the logic ensuring that the system filtered out inactive vendors from the selection.
		I2106148	Added a new combo binding function ensuring that the value and display member will be bind to the first column if the SQL statement returned 1 column.
		I2102309	Ensure that when a grid contains multiple Fixed columns, the layout will be applied correctly when other columns were moved ahead of the fixed columns.
		I2103383	Add the option to allow the new .Net Grid to sort.
		I2007197	Ensure the column position property is applied correctly in all scenarios when loading column layouts.

Seradex.Inventory.dll

6.4.32	07/30/2021	I2102321	Modified to ensure that transfers created from Shop Floor Execution for make-stock sub work orders are actually created against the sub work orders and not the root parent work order as it used to be.
		I2006245	New logic to find all inventory records attributed to documents with a given filter, to facilitate logic such as the new PO lookup in Vendor returns
		I2106261	Enhance the SFE Transfer substitution functionality to support sub-work orders.

Seradex.InvoiceSystem.dll

6.4.22	07/30/2021	I2106382	Corrected issue adding multiple shipments to an invoice where the shipments all came from one sales order with a deposit. If adding the shipments without saving the invoice in between the deposit amount was over applied.
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6.4.22	07/30/2021	I2104121	Ensure Header discounts function the same way as if all the lines had a detail discount of the same value. This conforms to Financials logic
		I2104254	Corrected logic to adjust taxes to zero on application of deposit lines when the subtotal is zero for orders with freight and/or handling when deposits bring the total order to zero.
		I2104055	Implemented the FlowKey functionality in CreditNote.

Seradex.OrderEntry.AdvancedDeliverySchedule.dll

6.4.1	07/30/2021	I2103383	Added the logic to save, load, and restore the details grid setting
		I2103415	Adjusted the logic ensuring that the append purchase order is gathering the correct address information.

Seradex.OrderEntryLibrary.dll

6.4.21	07/30/2021	I2106258	Corrected an issue where the system is not launching/reading data from the price list for prospect estimate transactions.
		I2104121	Ensure Header discounts function the same way as if all the lines had a detail discount of the same value. This conforms to Financials logic
		I2103089	When changing the price list, SO and Estimate.Net will not confirm a potential change on each line. It will also prevent even checking the price list if the application preference would prevent updating the line price.

Seradex.ProductConfigurator.dll

6.4.6	07/09/2021	I2005128	Corrected an issue that was preventing the order details to be saved when the UpdateDetail parameter flag is set to True.
		I2010284	Write just the product line name to the input sheet just like config dll instead of overriding it with the item name

Seradex.Production.DataCollection.dll

6.4.56	07/30/2021	I2102273	Shop Floor has been modified to ensure that when stopping the last operation for a serial line specifying the quantity to complete value (of 1), the system will actually complete the operation line and properly close the associated work order line.
		I2106246	Added logic to check if an error is thrown saving a data collection detail from actions such as a trigger that deletes the data collection detail that the error is shown to the user, and corrected issue in the base system if a detail table fail
		I2105351	Corrected issue with proration if there is a large number of staggered starts and the overall time worked is not large, there is a potential for zero hour DC to be created.
		I2010060	Added custom logic support.

Seradex.Production.Scheduling.dll



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6.4.82 07/30/2021 I2105001

Modified to correct a problem when trying to set a new ship date in DBR scheduling during the process of moving an operation for an order with a multi-drum operation chain.

Seradex.Production.WorkOrder.dll

6.4.31 07/30/2021 I2106095

Modified to ensure that when adding sub-assembly components to the BOM of a root parent work order, the system notifies the user that manual sub work order generation might be required for those components. Note that the notification will be displayed upon saving the work order document.

I2104307

The code to validate that an approved transfer does not exist for a work order has been corrected.

I2104369

Added validation to check if a BOM-changed line is in progress.

I2104379

Added vertical scroll bars to controls in Invoice and WO Comments tab.

Seradex.Purchasing.dll

6.4.29 07/30/2021 I2103324

Line locations will only be set to a consignment location when the PO Type is set to Consignment Replenishment. If there is only one Consignment location specified in the system, all line locations for a Consignment Replenishment PO will be set to that location.

I2103389

When copying a PO, the header EntryDate and DueDates fields, along with the detail DueDate fields, will now be updated to the current date.

I2101225

Disallow EDIT on Qty Received To Date column in .Net PO Details grid.

I2101132

Modified to update the inventory gl account in the purchase order line when the category on the purchase order line is changed

I2105071

Corrected the issue where the excel vendor price list was gathering the wrong data.

Added the logic to push user-defined values into the excel vendor price list.

Seradex.Purchasing.ReceivingSystem.dll

6.4.27 07/30/2021 I2006245

Added ability to launch a lookup to find a PO to return/receive.

I2104371

When generating the Consignment Consumption receipt and Inventory Detail records for the consignment transfer, the Item No will be populated in the related database tables for consistency.

I2103350

Modified to automatically unapprove the receipt/vendor return when attempting to approve and update inventory if updating inventory fails. Note that they will not be automatically if the failure is a loss of connection. No longer attempts to update inventory on approval if it detected that inventory was already updated when the transaction was loaded.

I2104242

Display a more user-friendly message when the Consignment Inventory system attempts to create a Consignment Consumption receipt on approval of a transfer, when the underlying inventory was not created through the correct Consignment channels.

Seradex.RestApi.dll



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6.4.25	07/20/2021	I2106256	Fixed an issue where DBOX would save a new Estimate every time the page was changed or a filter was applied on the Sell Items page.
		I2011044	Added the ability to specify a DBOX To-do list search. This search is used to build the To-do list on the CRM Dashboard.

Seradex.SalesOrderSystem.dll

6.4.27	07/30/2021	I2106095	Modified to ensure that when adding sub-assembly components to the BOM of a sales order line that is associated with a root parent work order line, the system notifies the user that manual sub work order generation might be required for those components. Note that the notification will be displayed upon saving the sales order document.
		I2104348	Adjusted the logic ensuring that the system does not save the customer ship to id when the "MultiShip" module activation is not enabled.
		I2104121	Ensure Header discounts function the same way as if all the lines had a detail discount of the same value. This conforms to Financials logic
		I2103089	When updating a line item, the line taxes will be updated at the same time, which will also lead to the overall totals being updated.

Seradex.Search.dll

6.4.83	07/30/2021	I2104326	Altered logic to return the module search record used for places like the CRM search buttons to work with employee Alternate groups.
		I1805113	Additional support for DPI scaling has been added to the base search.
		I2010121	Added support for users who are assigned to an alternate group to see module searches setup for that alternate group as well as their primary.

Seradex.Shipping.dll

6.4.17	07/30/2021	I2103028	When creating a Shipment by selecting a Sales Order from the dropdown the correct ShipVia and Ship Terms will load from the Sales Order.
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Seradex.Utilities.IntegrationMgrSystem.dll

6.4.20	07/30/2021	I2104372	When importing a BOM through the App Integration Excel line item import, all required detail fields will be gathered correctly.
		I2105013	Sales order BOMs can now be updated even if a related work order line exists.
		I2104114	Ensure that invalid Cell Codes are validated and raise an error.
		I2009073	Items can no longer be created with a standard run quantity of less than zero.
		I1912200	The item generation validation has been improved to provide more targeted descriptions.
		I2103452	Added validation to ensure that importing sales orders and estimates cannot be completed when the App Integration utility is launched from the other module.



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Seradex.Win.AdvancedDeliverySchedule.dll

6.4.1	07/30/2021	I2103383	Added the logic to save, load, and restore the details grid setting
		I2103415	Corrected issue where the system is attempting to load blank employee and driver causing the form to crashed.
		I2103431	Adjusted the loigc ensuring that the system will now passed in the selected document number into the custom report if it can.

Seradex.Win.Controls.dll

6.4.27	07/30/2021	I2102352	The transaction header comments grid will now retain the file selection path.
		I2103112	Adjusted the logic ensuring that the system filtered out inactive vendors from the selection.
		I2106095	Modified to be able to control the grid of the generic message form editable property.

Seradex.Win.CRMCampaigns.dll

6.4.14	07/30/2021	I1805113	Additional support for DPI scaling has been added to the CRM campaigns form.
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Seradex.Win.Estimate.dll

6.4.34	07/30/2021	I2102224	Adjusted the logic ensuring that the job costing grid control is converting scientific notation value into readable value for display.
		I2103089	When changing the price list, SO and Estimate.Net will not confirm a potential change on each line. It will also prevent even checking the price list if the application preference would prevent updating the line price.
		I2103235	Ensure the Search Message Center is loaded and filtered correctly when launching the Estimate form externally with a pre-selected estimate ID.
		I2104121	Ensure Header discounts function the same way as if all the lines had a detail discount of the same value. This conforms to Financials logic
		I2106278	Corrected an issue where the tax form will not prompt for the prospect transactions.
		I2101336	Implement the addition and update of additional charges via custom module setup when configuring or reconfiguring an item.
		I2101076	On selection of an estimate, ensure the Search Message Center is re-filtered/refreshed when it's not the active tab.

Seradex.Win.Financials.dll

6.4.114	07/09/2021	I2103393	Corrected display of the application of credit pop up when applying to AP to show the invoice date vs the GL posted date.
		I2103347	Prevent voiding of any AR payment transaction that is produced as a result of a void and prevent users from setting a void date in an open period that also is on or before the last known posted Bank Reconciliation for that account.



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6.4.114	07/09/2021	I2101062	Added logic upon attempting to pay one or more vendor invoices and/or apply credit to check the documents to see if they are not only still available to pay but if the balance owing changed or documents being used as credits changed.
6.4.115	07/19/2021	I2107152	Corrected issue saving new Refund Credit transactions
6.4.116	07/26/2021	I2107252	Corrected issue with early payment discounts which were based on discount percentages.
6.4.117	07/27/2021	I2107273	Corrected issue with the AP refresh logic in pay vendor invoices when an invoice is short paid.

Seradex.Win.IntegrationManager.dll

6.4.11	07/30/2021	I2103452	Specify the launch from module when running App Integration validation.
		I1912200	The validation message for invalid App Integration connection data is now more user friendly.
		I2103016	Ensure the App Integration form loads maximized on launch, unless it was previously closed in an unmaximized state. Add a machine setting to allow the auto-selection of the same document across the AppIntSetupDetail tabs.
		I2104385	Ensure the detail DueDate field is handled as optional when generating the AppIntegration order data to import.
		I2104312	Exclude orders marked as Completed from the Reset File Generation Status form grid.

Seradex.Win.InventoryTransfer.dll

6.4.24	07/30/2021	I1805113	Additional support for DPI scaling has been added to the transfer generator.
		I2105080	The Container Management/Transfer Container forms will now show in the form name control if the form is in Keyboard Mode. Inventory lines to be allocated to SO/WO lines will default to their required quantities when the Include checkbox is checked.

Seradex.Win.Invoice.dll

6.4.45	07/30/2021	I2101076	On selection of an order, ensure the Search Message Center is re-filtered/refreshed when it's not the active tab.
		I2106382	Allow negative values in Qty Invoiced if the invoice detail is a deposit application
		I2104146	Freight now populates correctly in totaller when opening form from other modules
		I2104121	Ensure Header discounts function the same way as if all the lines had a detail discount of the same value. This conforms to Financials logic
		I2104379	Added vertical scroll bars to controls in Invoice and WO Comments tab.
		I2102257	Adjusted the logic ensuring that the system will display the COGS Labour and the GL Labour Overhead columns when the application preference "Post-Labour Cogs" is enabled.
		I2012211	Added logic to support running custom files.

Seradex.Win.Production.dll



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6.4.7	07/07/2021	I2012154	Corrected data collection splitter to account for situations where the inventory no longer exists (or never did).
		I1907296	Ensure the data collection splitter records the data so that financials is correct as well.

Seradex.Win.Purchasing.dll

6.4.54	07/30/2021	I2104220	On load of an existing Consignment Replenishment purchase order, the line location combo will now be filtered to Consignment locations.
		I2103434	The VB6 names of the Ship To Company, Vendor and Customer buttons have been linked to the appropriate controls to ensure pre-existing Secured Controls can be used in PO.Net.
		I2104104	Adjusted the loading of selected items ensuring that the purchase items is loading the correct uom conversion correctly upon the first load.
		I2101076	On selection of a purchase order, ensure the Search Message Center is re-filtered/refreshed when it's not the active tab.
		I2101132	Modified to update the inventory gl account in the purchase order line when the category on the purchase order line is changed
		I2105071	Corrected the issue where the excel vendor price list was gathering the wrong data. Added the logic to push user-defined values into the excel vendor price list.

Seradex.Win.QuickConfigurator.dll

6.4.29	07/16/2021	I2106148	Adjusted the query control filtering logic ensuring that the system does not attempt to replace every instance of the select clause in the SQL statement with the core select clause.
		I2103215	Added tooltips using the property description to the column header.
6.4.30	07/30/2021	I2106148	Adjusted the query control filtering logic ensuring that the system does not attempt to replace query control filtering SQL statement.

Seradex.Win.Receiving.dll

6.4.47	07/30/2021	I2006245	Added ability to launch a lookup to find a PO to return/receive.
		I2101076	On selection of a receipt, ensure the Search Message Center is re-filtered/refreshed when it's not the active tab.

Seradex.Win.Reports.dll

6.4.20	06/22/2021	I2104245	Multi-reports will again be printed as a single document rather than printing the reports within one at a time.
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Seradex.Win.SalesOrder.dll

6.4.39	07/30/2021	I2009267	Modified to ensure that when attempting to replace a line item with existing allocations against the line, the process is aborted and the user is informed that the allocations must be removed first.
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6.4.39	07/30/2021	I2103235	Ensure the Search Message Center is loaded and filtered correctly when launching the Sales Order form externally with a pre-selected sales order ID.
		I2103089	When changing the price list, SO and Estimate.Net will not confirm a potential change on each line. It will also prevent even checking the price list if the application preference would prevent updating the line price.
		I2105025	Corrected the error caused when launching and changing the sales order detail ship to via the customer ship-to maintenance form.
		I2104348	The Edit Ship To column will now be hidden if the module activation "MultiShip" is not enabled.
		I2104121	Ensure Header discounts function the same way as if all the lines had a detail discount of the same value. This conforms to Financials logic
		I2101076	On selection of a sales order, ensure the Search Message Center is re-filtered/refreshed when it's not the active tab.
		I2012211	Added logic to support running custom files.
		I2106095	Modified to ensure that when adding sub-assembly components to the BOM of a sales order line that is associated with a root parent work order line, the system notifies the user that manual sub work order generation might be required for those components. Note that the notification will be displayed upon saving the sales order document.
		I2101336	Implement the addition and update of additional charges via custom module setup when configuring or reconfiguring an item.

Seradex.Win.Scheduling.dll

6.4.46	07/30/2021	I1805113	Additional support for DPI scaling has been added to the scheduling form.
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Seradex.Win.Scheduling.Finite.dll

6.4.27	07/30/2021	I1805113	Additional support for DPI scaling has been added to the scheduling form.
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Seradex.Win.Search.dll

6.4.89	07/30/2021	I2007197	When applying saved column layouts, only the width, visible, position, and pinned properties will be applied.
		I2102243	Search right click menu options to save, restore, or edit columns will now always be visible, but only enabled when applicable.
		I1909216	Search setup will now reset user's saved grid settings when the setup change cannot be deployed otherwise. When making such a setup change, users will be alerted that user's grid settings will be reset, and asked if they want to continue.
		I2012261	Sorted the Search Launch from in the Search module setup form.

Seradex.Win.ServiceOrder.dll

6.4.7	07/30/2021	I2104338	Added vertical scroll bars to the Status > Resolution, Internal Comments controls.
		I2102309	Add right-click menu options for editing, saving, and restoring grid column layouts, for the Details, Parts, and Labour grids.



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Seradex.Win.Shipping.dll

6.4.35	07/30/2021	I2101076	On selection of a shipment, ensure the Search Message Center is re-filtered/refreshed when it's not the active tab.
		I2103028	Corrected issue where the term was not populating correctly.
		I2012211	Added custom hook for approval and inventory updated.
		I2104348	Columns that are affected by the "MultiShip" module activation will now be hidden when the module activation is not enabled.
		I2104098	Validation has been added to ensure that when generating shipments, the sales order selected on the form is the same as the underlying shipping object's sales order.

Seradex.Win.ShopFloorExecution.dll

6.4.52	07/30/2021	I2010060	Added custom logic support.
		I2106261	Enhance the SFE Transfer substitution functionality to support sub-work orders.
		I2102273	Modified to ensure that the main screen is refreshed immediately after completing a serial line operation via the Stop action.
		I2105131	Ensure the Child Occurrence property is set correctly when adding pre-existing items to the WO material BOM when using the start operation BOM replacement functionality.

Seradex.Win.Telerik.dll

6.4.24	06/22/2021	I2105065	Update the connection time out from the default 30 seconds to 15 mins for loading the reports.
		I2104245	Multi-reports will again be printed as a single document rather than printing the reports within one at a time.

Seradex.Win.WorkOrder.dll

6.4.29	07/30/2021	I2104064	Added the right-click approve transfer functionality back.
		I2101076	On selection of a work order, ensure the Search Message Center is re-filtered/refreshed when it's not the active tab.
		I2105075	Adjusted the logic ensuring that copying work order will now load the default workflow.
		I2106023	When the work order form is launched to display a saved work order, like from scheduling, the header user defineds will be now loaded without a message appearing.
		I2106095	Modified to ensure that when adding sub-assembly components to the BOM of a root parent work order, the system notifies the user that manual sub work order generation might be required for those components. Note that the notification will be displayed upon saving the work order document.

sxMaintenanceControls.ocx

6.4.32	07/09/2021	I2012167	Corrected issue enabling and saving the accounting preference to turn on non tracked Accrual or AP accruals and there is existing open transaction data to update.
		I2010124	Added tooltips and a label to the Gen Key setup screen to clarify the usage of the start number and the date format.
sxUserDefineds.ocx			
6.4.45	07/30/2021	I2104041	Altered copy UDF function to not perform analysis of userdefined types and positions when copying UDF within the same module.
sxWorkFlow.ocx			
6.4.33	07/30/2021	I2105075	Adjusted the error message caption to provide a better understanding of the error where there is a default workflow but the transaction does not have a selected workflow.
WGenerator.dll			
6.4.40	07/01/2021	I2104279	Adjusted the logic ensuring that the details due date if not populated will default to the header due date.
		I2104019	After work orders are generated, if mat req items exist for the sales order they will be linked to the new work order.
WorkOrder.dll			
6.4.204	07/30/2021	I2104213	Added JOIN conditions to the UPDATES to prevent multiple records from being added to MatReq.
		I2102158	Modified to block the generation of sub work orders for items that are non-stock and are not marked as require sub work orders when the scheduling license is enabled and the rework mode is disabled.
		I2008092	Modified to use resilient inventory methodology for posting a transfer during generation to handling a loss of connection and other events that cause inventory issues, and to eliminate known potential sources of creating negative inventory after passing the negative inventory checks, along with preventing partial transfer completion.
		I2012088	Modified to enforce data collection completion when having the application preference: "Incorporate Labour in Finished Goods Inventory" enabled only on the final work order completion.
		I2105075	Adjusted the logic ensuring that copying work order will now load the default workflow.
		I2103214	The check for existing, non-completed Sub-Work Orders will now be executed for all circumstances.
		I2105080	Inventory lines to be allocated to SO/WO lines will default to their required quantities when the Include checkbox is checked.
		I2106095	Modified to ensure that when adding sub-assembly components to the BOM of a root parent work order, the system notifies the user that manual sub work order generation might be required for those components. Note that the notification will be displayed upon saving the work order document.



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6.4.204	07/30/2021	I2105201	Modified to ensure that the sub work orders for make-stock items and their make-nonstock components with the "Require Sub WO" item setting enabled are properly generated under the correct parents.
		I2105001	Modified to add a check to the generic validation routine that runs when generating the consolidated work order to be able to detect assembly items containing operations with circular references, where operations are listed as their own pre-operations.
		I2106195	Modified to make sure that the system is still capable of generating MatReq for make-stock work orders.
		I2106261	Ensure the WO Spec Override update system correctly handles sub-work orders with multiple instances of the same sub-assembly.