



Seradex OrderStream

Technical Release Notes

September 2013

AcctMaintenance.dll

6.4.61 09/27/2013 I1303105 Added optional GenKey functionality for Vendors.

ActiveM20.dll

6.4.76 10/04/2013 I1310011 Alter the logic to validate deleting of lines to not show the message asking the user if it is being used in a module that already asked the question.

AutoConfig.dll

6.4.62 09/30/2013 I1309238 Corrected issue when selecting a range of detail lines where not all lines contain the property being searched and replaced.

Config.dll

6.4.102 09/30/2013 I1309179 For configuring using the non web configurator ensure Input J51 is set to zero this field denotes if the configuration came from the Web or the standard configurator.

I1309171 New Macro added "InitializeDetails_PreLoadProperties" to allow loading data after header and line information has been loaded into the Config sheet and before the data for the properties have been loaded on the form and into the sheet.

I1309180 Altered product line maintenance form to only show Regular UOM types

I1309185 Allow for web product lines the ability to define if the product line is a grouping product line or not plus govern the ability to override child product line values.

I1307137 When configuring a product line with a large number of properties on a tab, the last row of properties will no longer be cut off.

I1309155 The config defaults will allow the ability to set Yes or No value option for any checkbox properties.
The selected properties default value will be auto populated in the value column.
A new validation has been added to the save function to ensure that upon saving, a valid product line must be selected.
The property combo box will now only populate if there a valid property line selected.
Checkbox aka Boolean will now load when a product line contain checkbox default record(s) in the table.
The value combo box will now only populate if there a valid property selected.

CreditNote.dll

6.4.63 09/27/2013 I1309187 Adjustment has been made to the Credit Note form to ensure that the system does not crash upon using Approve Credit Note function from the Tools menu on approved credit notes.

6.4.64 10/04/2013 I1310024 Grid cells will no longer lose focus after their value has changed.



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6.4.63	09/27/2013	I1307120	The Disable control restriction in Advanced Security can now be set on the CreditNote combo.
CRM.dll			
6.4.72	09/27/2013	I1307155	The ability to disable the cboCustNo control has been added to the CRM module. To disable the cboCustNo control on the CRM module, you must disable fraAccountNo control.
		I1308170	The ability to apply Read Only mode to the CRM module has been added. Opportunities has been added to the transaction type in the Activity Log form.
CustomFile-SeradexSystem			
6.4.35	09/27/2013	I1309058	A correction has been made to the MCP logic to ensure that if there a valid selected item in the ItemNo field, the MCP cost will display instead of the standard cost.
6.4.3		I1306132	Added support for custom query variables. Also added code to handle these two reports: "Opportunities Month Over Month Summary" and "Opportunities Month over Month Detail".
		I1304077	Modified to allow the use of the Print On Approval functionality.
6.4.7		I1308012	Corrected issue that would in very specific cases lead to the roll being moved forward past stanford when not completed yet and if stanford is reopened for products that have multiple stanfords and once past the second one it was sent back it would reopen both sets of DC records
6.4.20		I1305238	In invoice, printing on approval will be skipped when the first user defined value for the selected customer is blank, and the selected customer does not have a preferred communication method setup.
6.4.3		I1305238	When a document is emailed on approval, the selected customers first user defined value will be used as the mail to address, if it has been supplied.
6.4.7		I1308073	When launched from Shop floor limit the packaging form to only the pallet required to be worked on or in the case a new one has be to made don't load anything.
6.4.15		I1309085	Modified to handle modifications made in the core Inventory Adjustment module related to width-length items. This dll requires version 6.4.57 of the InventoryAdjustment.dll.
6.4.40	09/27/2013	I1309082	Modified to handle modifications made in the core Inventory Adjustment module related to width-length items. This dll requires version 6.4.57 of the InventoryAdjustment.dll.
6.4.60	09/27/2013	I1309083	Modified to handle modifications made in the core Inventory Adjustment module related to width-length items. This dll requires version 6.4.57 of the InventoryAdjustment.dll.
6.4.1		I1309084	Modified to handle modifications made in the core Inventory Adjustment module related to width-length items. This dll requires version 6.4.57 of the InventoryAdjustment.dll.
6.4.2		I1308050	Modified to handle modifications made in the core Inventory Adjustment module related to width-length items. This dll requires version 6.4.57 of the InventoryAdjustment.dll.
6.4.7		I1309052	When starting an operation ensure the data collection record exists, when completing an operation ensure it is actually completed.



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6.4.7	09/27/2013	I1309014	Removed the add all button from the Packaging Form
6.4.9		I1309103	Adjustment has been made to the AddSOItemAsMaterial query to ensure that the insert statement does not assume the amount of columns going be used.
6.4.7		I1309143	Corrected issue at the Slit station if the user does not actually complete the roll the traveller still printed
6.4.2		I1307175	Modified so that when using the Microvellum configurator all the i sheets will be loaded and populated the first time the workbook is opened.
6.4.0	09/30/2013	I1308081	The ability to use the SDD dialog with email capabilities has been added to the "Project Next Week Tasks" report.
		I1309220	Created this new dll and added the necessary code to handle these two reports: "Opportunities Month Over Month Summary" and "Opportunities Month over Month Detail".
6.4.7	09/27/2013	I1309192	Corrected issue with the slitter not sending the second roll forward

DataCollectionBC.dll

6.4.30	09/27/2013	I1304192	Bar coded data collection can now be setup to prevent operations from being started when the pervious operation has not been. The 'Down Reason' field has been limited to 75 characters. Entering an apostrophe in the 'Down Reason' field will no longer cause on error to occur.
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DataTransfer.mdb

6.4.137	09/27/2013	I1303105	Added a GenKey record for Vendors.
		I1308182	Corrected issue with tax return report whereby Items were not showing for manual payments without a payee. Also certain transactions were excluded if one did not have a separate GL for purchases and sales
		I1309134	Adjustment has been made to the main query for the Open AP report.
		I1303223	Added DefaultAPPaymentTypeID To Accounting Preferences for the purposes of governing the default Payment type for the pay vendor invoice screen in financials.
		I1309023	The Open AR Invoices report SQL query has been adjusted to include the Customer PO field.
		I1308170	Opportunities has been added to the OwnerTypes table.
		I1308113	Item Revision and Routing fields has been added to the Item Lookup module under Status and Search.
		I1309185	New data model for web configurator to support grouping product lines
		I1309222	Added synchronize for integrity check "Financials - Journal Fiscal Year and Period do not match Fiscal Calendar"
		I1309131	The Open PO by Vendor report will now display 'Multiple' under the WorkOrderNo column header if there are multiple WOs for a SO and no specific WO is linked to the PO line.

DC2001.dll



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| 6.4.34 | 09/27/2013 | I1308137 | Adjustment has been made to the hourly rate field on DataCollection to ensure that the hourly rate field is updating correctly when typing an earning code and leaving the field. |
| | | I1309071 | An adjustment has been made to the Manual Data Collection form to ensure that when deleting the data collection detail record, the deletion will now write a record into the DeletionLog table. |

ESShippingDate.dll

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| 6.4.6 | 09/27/2013 | I1307153 | The Estimated Shipping Date form will now correctly calculate the qty remaining base on qty completion.
The unallocated amount will now take in consideration of the item inventory that already been allocated in the system.
The unallocated SQL query has been adjusted to filter base on the ownertypeid instead of the ownerdetailid. |
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Estimating.dll

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| 6.4.94 | 10/04/2013 | I1307120 | When the document is set as read only by advanced security, the sales order number drop down box will now be unlocked. |
| 6.4.93 | 10/04/2013 | I1310011 | Support Configurator Groupings created from the web ordering site, please note estimate detail spread settings will reset for users on the intial load of estimate after this update is applied |
| 6.4.92 | 09/27/2013 | I1309133 | The Estimate Config Defaults activation / visibility has been changed to depend only on the Configurator activation. |

EventAlert.exe

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| 6.4.13 | 09/27/2013 | I1308146 | A new error handling was added to the EventAlert.exe to allow those alert name with special characters such as &, +, etc. to be executable. |
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InventoryAdjustment.dll

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| 6.4.57 | 09/27/2013 | I1308050 | Modifications were made when creating, loading and processing the Excel Physical Count sheet to be able to handle in a combined way the width-length items with the regular type of items. |
| | | I1308058 | When reducing inventory amounts, the inventory audit trail evaporation record will now be written with the inventory item's user defined values. |

Invoice.dll

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| 6.4.83 | 09/27/2013 | I1307120 | The Disable control restriction in Advanced Security can now be set on the InvoiceNo combo. |
| | | I1309017 | The Actual Unit Cost column text on the Invoice form has been adjusted from "Actual Unit Cost" to "Actual Unit Cost". |
| 6.4.84 | 10/04/2013 | I1310024 | Grid cells will no longer lose focus after their value has changed. |



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ItemEditor.dll

6.4.74 09/27/2013 I1309184 Modified to ensure current validation routine for modifying an item master is correct in all scenarios.

JobCosting.dll

6.4.34 09/27/2013 I1309188 The Job Costing / Opportunities module fields such as Job Name, Job Type, Job Status, etc. now will be locked when form is loaded.

I1309189 Adjustment has been made to the logic on the tab focus, if the current focus tab is been hidden then the logic will try to retrieve the next visible tab and set focus on that.

I1308170 The Opportunities transaction type will be auto selected when launching Activity Log from the Opportunities form.

I1309016 The Bill of Materials and Configure right click menu options can now both be hidden concurrently through the Advanced Security functionality.

I1309117 Adjustment has been made to the Opportunities form to ensure that all the fields that belong to the Opportunity Details tab get populated when generating new opportunities via the generate button on the CRM.

I1309102 A invalid document number notification has been added to the job number field on the Job Costing form.

MatReq.dll

6.4.68 09/27/2013 I1309095 The Lookup Vendor Items option can now be launched via F12. Adjustment has been made to the Mat Req's Lookup Vendor Item sql statement to allow the ability to launch search history.

I1309096 The Material Requisition form has been adjusted to allow the Req Employee field to auto populated with the current logged in employee when adding manual items.

I1309098 The Sales Order transaction and line column on the Material Requisition form has been adjusted to read only. Also selection of the work order line on the spread detail will now auto populate Sales Order and Sales Order line that related to the selected Work Order.

I1309099 The Order By Date column on the Material Requisition form detail spread has been adjusted to read only.

I1309097 The Job No column on Material Requisition form detail spread has been adjusted to read only.

I1308103 Added a DueDate column to the MRP Forecast Detail form and renamed Start Constraint to WO Start Constraint. For all non-Work Order transactions, the Due Date field will now hold the value that was displayed in the previous Start Constraint field. The WO Start Constraint remains the same for WOs.

POInvoice.dll

6.4.56 09/27/2013 I1309024 Adjustment has been made to the Invoice No field to ensure that when hitting the enter key on the keyboard, the suggested text is no longer highlighted. Adjustment has been made to the Invoicing field to ensure that when tabbing out of the combo, the suggestion text does not get append to the text.



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6.4.56	09/27/2013	I1308179	The Qty left to invoice field calculation on the Vendor Invoicing form has been corrected to now display the correct amount.
6.4.57	10/02/2013	I1309208	Corrected issue when editing a price on a miscellaneous item when the item number was overridden to something other than the original item and the actual item number does not exist
		I1309210	Corrected issue when editing a price on a miscellaneous item when the item number was overridden to something other than the original item and the actual item number does not exist
QualityAssurance.dll			
6.4.6	09/27/2013	I1307112	The Continue button will no longer be visible when it is not available. The form will no longer stay in front of all other windows.
Receiving.dll			
6.4.77	09/27/2013	I1309088	A new validation has been added to the Receiving form to ensure that the Qty Received cannot be set to zero if inventory has already been updated for the selected line.
RptFinancials.dll			
6.4.31	09/27/2013	I1309093	Corrected formatting issue with the tax return report for the purchases section
		I1309134	Adjustment has been made to the Open AP Invoices report to ensure that the PO# field is displaying the Purchase Order number instead of Postal Codes.
		I1309136	Altered the customer statement report to sort the documents by due date in the same manner as the aging
		I1309023	The PO # column on the Open AR Invoices report has been corrected to show the Customer PO instead of Postal Codes.
SalesOrder.dll			
6.4.122	09/27/2013	I1307153	Sales Order Detail ID will now be passed into the Estimate Shipping Date form to exclude it from any calculation.
		I1307120	The Disable control restriction in Advanced Security can now be set on the SalesOrderNo combo.
		I1308135	The inactive lines and BOM validation has been adjusted to validate items that are in the process of saving.
		I1309133	The Sales Order Config Defaults activation / visibility has been changed to depend only on the Configurator activation.
6.4.123	10/04/2013	I1310011	Support Configurator Groupings created from the web ordering site, please note the sales order spread settings will reset for users on the initial load of sales order after this update is applied
		I1310024	Grid cells will no longer lose focus after their value has changed.
6.4.124	10/04/2013	I1307120	When the document is set as read only by advanced security, the sales order number drop down box will now be unlocked.



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Seradex.Connection.dll

6.4.15 09/27/2013 I1308151 Corrected issue whereby if an error is generated creating a temp table the system will not tell the user what the error is

Seradex.Financials.FinancialsSystem.dll

6.4.47 09/27/2013 I1309049 Adjustment has been made to the posting logic on the Journal Entries - Direct form to ensure that if journal entry is posted, you can no longer edit or delete that journal entry.

I1303223 The default payment type to be used for the Pay Vendor Invoice option will now be derived from the new setup in application preferences as opposed to using Cheque.

I1307185 Record deletion of Deposits to the deletion log

I1309039 Added logic to ensure upon save the fiscal period and year stored in the database for search purposes is always synchronized to the date if for some reason this value comes out of synchronization with the date

Seradex.Inventory.InventoryConverter.dll

6.4.6 10/02/2013 I1308112 Improve the performance of loading inventory conversion orders

Seradex.Win.Financials.dll

6.4.47 09/27/2013 I1309049 Adjustment has been made to the posting logic on the Journal Entries - Direct form to ensure that if journal entry is posted, you can no longer edit or delete that journal entry.

I1303223 The default payment type to be used for the Pay Vendor Invoice option will now be derived from the new setup in application preferences as opposed to using Cheque.

Seradex.Win.MailMerge.dll

6.4.10 09/27/2013 I1308105 The Dir function error has been corrected when hitting the cancel button on the Open Mail Merge Template without selecting any file.

Seradex.Win.RecurringTransaction.dll

6.4.5 09/27/2013 I1308033 Progress Payment Setup form now has the ability to launch Vendor Invoice module (launching Progress Payment Setup from Purchase Order) and Invoice module (launching Progress Payment Setup from Sales Order).

Seradex.Win.ShopFloorExecution.dll



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6.4.16 09/27/2013 I1309065 If any failures occur on creating data collection upon start or at cell completion warn the user about the situation.

Seradex.Win.UserDefinedPropertyMaintenance.dll

6.4.16 09/27/2013 I1308038 A correction has been made to the User Defined Setup form to ensure that User defined setup properties cannot be saved if the Property field is empty.

SubContracting.dll

6.4.42 10/04/2013 I1310011 Altered the delete routine which is used in other modules such as sales order to prompt the user about the choice to remove sales order links to the subcontract upon line delete validation and when actually deleting to not prompt as the choice was already made

sxMaintenance.dll

6.4.72 09/27/2013 I1309185 New configurator application preference to allow grouping product lines for the web
I1309078 Implemented the existing web login web pages functionality found in the contacts module in the employees module for the system admin to assign the correct web system to user login.
I1309003 A correction has been made to the Due Date field calculation to ensure that the displayed date is updating correctly when setting up a term code for Day of Month.
I1304192 An application preference has been added to prevent operations from being started when the previous operations have not been.
I1303223 Added for Financials only the default payment type to be used for the Pay Vendor Invoice options

Template.xls

6.4.3 09/27/2013 I1309171 New Macro added "InitializeDetails_PreLoadProperties" to allow loading data after header and line information has been loaded into the Config sheet and before the data for the properties have been loaded on the form and into the sheet.

WorkOrder.dll

6.4.96 09/27/2013 I1309148 The WorkOrder completion validation process when having the "Enforce full Inventory Allocation" preference on will no longer fail due to minor differences between the quantity required and the quantity allocated.
I1309145 When completing a work order line, you will no longer be prompted that you do not have sufficient inventory allocated when completing a zero quantity, or selecting to not evaporate raw materials.
I1308135 The inactive lines and BOM validation has been adjusted to validate items that are in the process of saving.



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