



Seradex OrderStream

Technical Release Notes

November 2016

AcctMaintenance.dll

6.4.89 11/30/2016 I1506189 Expanded support for customizations.

ActivityLog.ocx

6.4.8 11/15/2016 I1611101 Corrected issue where Activity Log Contacts were not being filtered against the associated customer accounts.

6.4.9 11/30/2016 I1609103 We have added three sorting options to the Activity Log spread contained in CRM accessible by the right-click context menu of the spread: View All, View Complete, and View Open. View Open is the default option, but selecting any of the three will enable it and set it as your default option until manually changed again.

6.4.8 11/15/2016 I1611074 Corrected issue where an error would occur when saving an Activity in certain scenarios.

6.4.9 11/30/2016 I1603043 Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.

AdminTools.dll

6.4.36 11/30/2016 I1608064 Altered Web Update grid to lock columns so edit cannot be made.

AutoConfig.dll

6.4.89 11/30/2016 I1601245 Added message suppression functionality when calling CustomConfigure.

6.4.88 11/16/2016 I1611119 Update the logic correct the overflow error when saving.

6.4.89 11/30/2016 I1603158 A new update discount check box has been added to the Configured Items Search and Replace Tool form.
A new menu called "Save Search and Replace Preferences" has been added to the Tools menu.

Config.dll

6.4.144 11/30/2016 I1603043 Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.

I1601245 Added Excel filtered combo value gathering for external calls.

6.4.143 11/16/2016 I1611119 Update the logic correct the overflow error when saving.

6.4.144 11/30/2016 I1611006 Added 'Disable Clear Selection' checkbox to Config Property Setup, and to Properties table; only visible for clients with 3D Config enabled.

CreditNote.dll

6.4.96 11/30/2016 I1611169 If the Payment Provider Account has been removed from the customer, refunding from Credit Note will no longer be allowed.



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CRM.dll

6.4.108	11/30/2016	I1609103	CRM Customer selection now responds to the ActivityLog spread sorting functionality.
		I1506189	Expanded support for customizations.
		I1603043	Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.

EngineeringChange.dll

6.4.14	11/30/2016	I1507139	Added View menu for active/inactive items. Added document storage tab.
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Estimating.dll

6.4.129	11/30/2016	I1603043	Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.
		I1606015	Copying an Estimate or Sales Order now defaults to using the Master Spec of an item, but will prompt if you would rather not replace a Make Item with the most up-to-date version.
		I1608192	Estimate detail lines transition more gracefully between Items with similar ItemNo but different Revision/Routing.

ExcelBOMImport.exe

6.4.8	11/30/2016	I1609144	Enhanced to support Std Cost, Replacement Cost, Most Recent Cost, Reorder Level, Reorder Qty, and Drawing # input.
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ExcelItemImport.xlsx

6.4.0	11/30/2016	I1609144	Enhanced to support Std Cost, Replacement Cost, Most Recent Cost, Reorder Level, Reorder Qty, and Drawing # input.
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IntegrityCheck.dll

6.4.19	11/30/2016	I1608162	Integrity Check and Exception Check report queries have been updated to provide information better aligned with common expectations when hitting "Print Report" on the Integrity Check form after running a Chaperoned check.
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InventoryAdjustment.dll

6.4.76	11/30/2016	I1610040	The quantity on hand listed on adjustment lines will now be validated before saving. If inventory levels have changed, users will be alerted and asked to review and update either the adjustment quantity, or the new quantity on hand values.
		I1610183	Alter adjustment to prevent approval (for Financials clients) that attempt to use non valid GL accounts such as a bank account plus enforce the material GL flag,



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6.4.76	11/30/2016	I1603043	Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.
Invoice.dll			
6.4.116	11/30/2016	I1603043	Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.
		I1611169	If the Payment Provider Account has been removed from the customer, only voiding of authorizations will be allowed.
JobCosting.dll			
6.4.59	11/30/2016	I1603043	Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.
		I1610187	Corrected issue in Job Costing where some comments could cause unexpected behavior when attempting to Create Summary.
		I1606012	Customer ShipTo tab would not clear for new account with no ShipTo's
MatReq.dll			
6.4.101	11/30/2016	I1603043	Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.
		I1306110	Allowed automatic MatReq generation from EDI SalesOrder Import.
POInvoice.dll			
6.4.86	12/01/2016	I1612004	Correction has been made to ensure that the gathering logic is looking at the correct name field when calculating variances.
ProductStatus.dll			
6.4.11	11/30/2016	I1609008	Updated sql statement to use latest Completed Date and sum the columns for times so each operation only displays once.
PurchaseOrder.dll			
6.4.99	11/30/2016	I1609066	Reworked Item No dropdown selection in Purchase Order details spread to function more similarly to other primary modules such as Estimating and Sales Order.
Receiving.dll			
6.4.106	11/30/2016	I1607143	Updated Receiving form's User Defined controls to remain editable after approval when properly configured.
		I1610038	Saving a receipt against a RMA that does not contain items will no longer throw an error.



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6.4.106	11/30/2016	I1603043	Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.
		I1611086	Corrected issue with receipts set to allocate to themselves (ASN receipts) where the owner information no longer was present
RptDataCollection.dll			
6.4.54	11/30/2016	I1609090	Correction has been made to the "Completed Work Order Variance" report ensuring that the system is filtering and gathering the correct selected filter fields.
RptFinancials.dll			
6.4.53	11/30/2016	I1609177	Transaction Detail by Account - Financial report : shortened batch a bit and stretched Entry. Allowed name column to 'auto grow'.
RptOrderEntry.dll			
6.4.40	11/30/2016	I1608069	"ABC Analysis Report - Sell Items" report no longer occasionally uses ProductLine.Name, only ItemSpec.ItemNo for its ItemNo column.
SalesOrder.dll			
6.4.162	11/30/2016	I1606015	Copying an Estimate or Sales Order now defaults to using the Master Spec of an item, but will prompt if you would rather not replace a Make Item with the most up-to-date version.
		I1608023	A new audit trail table was created to track the Mat Req generation and update.
		I1603043	Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.
		I1609146	A new application preference called "Automatically update work order on sales order change for make items" has been added to govern the work order update message box.
		I1610050	An adjustment has been made to ensure that the sales order override on hold functionality will not include sales order documents that have unapproved transaction documents associated to it.
		I1611169	If the Payment Provider Account has been removed from the customer, only voiding of authorizations will be allowed.
Seradex.Common.EDISystem.dll			
6.4.7	11/30/2016	I1306110	EDI Import extends into MatReq generation, allows FTP integration, various QoL changes including Batch mode, deeper error logging and targeted message responses.
		I1603253	Enhanced error handling and provided better feedback to users to aid manual troubleshooting while investigating EDI input file formatting.



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Seradex.ConfiguratorSystem.dll

6.4.4 11/30/2016 I1601245 Added Excel filtering functionality, and the ability to specify a Creation Source Type when mastering an item.

Seradex.Financials.FinancialsSystem.dll

6.4.80 11/30/2016 I1611120 Added ability to void from the bank transaction screen vs just the refund credit
I1609157 Corrected issue voiding AP Payments that do not have bank account entries (pure write off or credit)
I1510229 Added functionality to ensure online payment vendor encryption and decryption is symmetric.
I1611144 The customer will now be specified when performing a refund through Authorize.Net.

Seradex.Inventory.dll

6.4.18 11/30/2016 I1611019 Modified to ensure that temporary full struc tables created for transfer from shop floor execution are dropped as soon as they are no longer needed.

Seradex.OrderEntry.SalesOrderEDI.dll

6.4.8 11/30/2016 I1306110 EDI Import extends into MatReq generation, allows FTP integration, various QoL changes including Batch mode, deeper error logging and targeted message responses.

Seradex.Production.QualityAssurance.dll

6.4.8 11/30/2016 I1611062 Ensured when loading a QA document via any user interface the QA tests are in the same order as they were originally created in.

Seradex.Production.Scheduling.dll

6.4.49 12/01/2016 I1611153 Now updates the RemainingQty based on Datacollection/ShopFloor data and the HoursRequired prior to adjusting the start and finish datetime of each operation. In addition it also now detects changes due to new qty completed in Datacollection/ShopFloor data when executing a refresh from the scheduling screen.

6.4.48 11/16/2016 I1611127 DBR Scheduling can once again add new orders to the schedule. This corrects the issue introduced in the previous release.

Seradex.Strings.dll

6.4.26 11/30/2016 I1601245 Added a new enum for Creation Source Types.

I1610116 Added entry for preference Auto Generate MatReq From SO EDI



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6.4.26 11/30/2016 I1306110 EDI Import extends into MatReq generation, allows FTP integration, various QoL changes including Batch mode, deeper error logging and targeted message responses.

Seradex.Utilities.ImportAdapterInterface.dll

6.4.9 11/30/2016 I1306110 EDI Import extends into MatReq generation, allows FTP integration, various QoL changes including Batch mode, deeper error logging and targeted message responses.

Seradex.Utilities.OrderImport.dll

6.4.10 11/30/2016 I1306110 EDI Import extends into MatReq generation, allows FTP integration, various QoL changes including Batch mode, deeper error logging and targeted message responses.

Seradex.Win.Configurator.dll

6.4.1 11/30/2016 I1601245 Added Excel filtering to Batch Configurator combination calculations. Added Include and Exclude functionality to Batch Configurator. Added Mastered Items Search menu functionality to Batch Configurator.

Seradex.Win.Financials.dll

6.4.74 11/30/2016 I1611120 Added ability to void from the bank transaction screen vs just the refund credit
I1609157 Corrected issue voiding AP Payments that do not have bank account entries (pure write off or credit)
I1608217 An adjustment has been made to ensure that the system will hide all the inactive account when creating new deposit transaction.

Seradex.Win.Search.dll

6.4.49 11/30/2016 I1606128 An adjustment has been made to ensure that the custom filtering is filtering all the filter input.
I1607022 When the currency format is entered in search setup, the system will now use the number of decimals specified instead of the default two.
I1605219 Search custom formats can now be applied to the shop floor execution search.

Seradex.Win.UserDefinedPropertyMaintenance.dll

6.4.22 11/30/2016 I1610061 Clients should no longer encounter periodic connection interruptions while on the User Defined Properties setup form.

ServiceOrder.dll



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6.4.58	11/30/2016	I1603043	Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.
SpecBuilder.dll			
6.4.30	11/30/2016	I1611245	Updated to maintain compatibility with current modules and Item Spec functionality with Configurator.
sxAddress.ocx			
6.4.8	11/30/2016	I1604198	The loading of the Address control will not execute the gathering address SQL statement if the ID is less than zero.
		I1506189	Expanded support for customizations.
sxEDIBridge.dll			
6.4.33	11/30/2016	I1603043	Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.
		I1306110	Extended EDI Export functionality.
sxMaintenance.dll			
6.4.106	11/30/2016	I1603043	Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.
		I1608134	An adjustment has been made to the resize logic of the Fiscal Calendar grid in Company Setup.
		I1506189	Expanded support for customizations.
sxMaintenanceControls.ocx			
6.4.4	11/30/2016	I1609146	A new application preference called "Automatically update work order on sales order change for make items" has been added to govern the work order update message box.
		I1603043	Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.
sxUserDefineds.ocx			
6.4.34	11/30/2016	I1611201	An adjustment has been made to the Multi Value control gathering logic.
WGenerator.dll			
6.4.26	11/30/2016	I1608177	Work Order Generator now correctly links Work Orders to Jobs when multiple Sales Order headers are all linked to the same Job.
		I1603043	Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.



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6.4.26 11/30/2016 I1609062 Fixed an issue where Work Order Generator would lose track of a detail line under specific circumstances.

WorkOrder.dll

6.4.135 11/30/2016 I1607106 Work Order detail lines are now required to have a valid UOM Ordered in order to save the Work Order.

I1603043 Update to basADOUSpread to avoid erroneously encoding certain strings bound to a message box rather than the database.

I1606082 A new validation has been added to the Work Order Reallocation form ensuring that upon saving, the system will check if the work order line still exist.

I1608023 A new audit trail table was created to track the Mat Req generation and update.

I1611176 Corrected an issue where deleting a detail line does not remove the work order detail from the mat req record.

I1611176 Modified to improve the work order line selection speed on the Work Order completion interface when dealing with MS SQL version 2016.