



Seradex OrderStream

Technical Release Notes

June 2018

BatchProcessing.dll

6.4.40 06/18/2018 11806097 Modified to keep the previous "LastKey" when a manually entered key is specified for Work Order generation (GenPersonalKey).

ClientReports.dll

6.4.72 07/10/2018 11805167 Added the ability to set the Paper Size and Orientation of a report from the Print Dialog. Requires an updated data model in the reports mdb for this.
11803116 Telerik reports now has the ability to do direct printing.

Commissions.dll

6.4.23 07/10/2018 11806043 Modified to save the commission rule detail against the commission transaction detail so that the manually added SalesReps can preserve their rule values.

Config.dll

6.4.163 07/10/2018 11805270 Modified to correct a problem when applying owner related config property default values, where the order of precedence was not working as intended.
11806025 Modified to ensure that when tabbing on the Configurator's main screen, the "Order Qty" field is not skipped over.
11806187 Modified to set the focus to the "Order Qty" field on the Configurator main user interface when copying lines via the "Copy Line" button.

CreditNote.dll

6.4.111 07/10/2018 11804044 Enhanced the system to support details grid user defined.

CRM.dll

6.4.124 06/18/2018 11806097 Modified to keep the previous "LastKey" when a manually entered key is specified for Lead generation (GenPersonalKey).

CRMOutlook365MailReaderService.msi

6.4.0 06/18/2018 11801088 Created to install the Seradex OrderStream CRM Mail Retrieval Service for Outlook Online.

DataTransfer.mdb

6.4.222 07/05/2018 11806021 Altered the search to allow a double-click action to open the CRM Lead from the Leads search.
11804199 Amended the Contacts search base query to include Account Type, Sales Rep, Territory, State/Prov, and Country fields, as well as enhanced AddressL1 and AddressL2 fields.



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6.4.222	07/05/2018	11806043	Added a new update query to fill in the values for the newly added CommRuleDetailID field to the TransCommDetails table.
		11805228	Added elements and roles to secure editing line item info and attaching documents through document approval on both Estimate and Sales Order
		11803236	Adjusted the column captions in Work Order Generator.
		11804218	Added 3 localization values for Estimate/Sales Order on DBOX: Estimate Name, Sales Order Name, Customer Reference Number in the header now have customizable labels.
		11804029	A new field has been added to the cell table. A new resource type has been added.
		11802200	Data model to support Job Control Progress Billing Module
		11804044	Enhanced the system to support details grid user defined.
		11806105	Added a new field named Action to the ConfigBatch table to be able to track the Inventor option to return.
		11806052	Sales commissions can now be launched from the Sales Commissions Pending search.
		11806265	Updated Integrity fixes for the following Integrity Checks to ensure that they eliminate the issue in a single run: "Item SpecOps - Multiple Cells with same Occurrence", "Item Ops - Multiple Cells with same Occurrence"
		11806211	A new boolean field 'SortExcelPropValues' was added to make the decision to sort excel filtered property values

DBOX Synch - Newtonsoft.Json.dll

6.4.0	07/10/2018	11711258	Initial release of Quickbooks Synchronization tool via DBOX.
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DBox Web Front End Components (WFE)

6.4.10	07/06/2018	11806091	Lead Source and Campaign fields on the Lead and Opportunity pages are now select dropdowns instead of auto-completes. Referral Customer on the Leads page will clear the text entry if you do not select a valid customer.
		11806174	Details have been aligned properly when Configurator Properties are enabled. The dropdown menu has also been removed.
6.4.7	06/01/2018	11805133	Fixed overlap of labels on select combo boxes
		11804212	All combo box types in LAN will now point to the same control on DBOX. This control accepts allow special entry if it's enabled for the property and allows the value to be cleared by selecting the empty value or clearing the value in the control.
		11804120	Modified the look and feel of the Transaction page to make better use of space. Added Allow Special support for auto-complete/dropdown controls on the configurator. Removed the alternate "Web Combo Box" control that has the 'x' icon.
6.4.8	06/01/2018	11805269	Fixed issue with cancelling a new configuration on a new estimate not bringing you back to the create estimate page.
6.4.9	07/05/2018	11805202	Fixed dates not filtering correctly on searches. Made column summaries apply when the menu is closed. Also fixed a bug where applied summaries would persist even when leaving the page entirely.
		11805228	Added customizable security for editing line item info and attaching documents through the document approval forms.
		11806019	Added exceptions to clearing Search filters on the Account and Contact page to not clear the Account and Contact fields.



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6.4.9	07/05/2018	I1804218	Added 4 localization values for Estimate/Sales Order on DBOX: Group Name, Estimate Name, Sales Order Name, Customer Reference Number in the header now have customizable labels.
		I1806086	Clicking in an autocomplete on the configurator that does not have a value selected or has an "empty" value selected will both behave the same way. The dropdown options will appear, and processing will only happen if you change the value.
		I1806020	CRM Dashboard. Clicking the icons to navigate to the list page for Activities/Leads etc. will select the proper tab on the CRM list (search) page.
		I1806018	Fixed some text/button overlap issues on the Opportunities card on the CRM Dashboard.
		I1806017	Undo account/contact change would not work if you did not have a contact selected before clicking edit on Leads, Opportunity or Activity edit. This is fixed
		I1806016	Fixed formatting/alignment on Search columns. Custom Formatting now correctly applies as well.
		I1806095	Fixed an issue where the list of other websites for multi-company would not load in the user menu at the top right of the screen.
		I1805191	Transaction details will now always appear in the order dictated by the Line Number.
		I1806093	Estimate will no longer show the CustomerPO field.
		I1806087	Content of tabs were not loading on the Contact page when there were no User Defineds setup for the Contact module. This is resolved.
		I1805241	Made the Customer/Prospect dropdowns on each page gather all the active customers/prospects in one shot. Can now scroll infinitely, and filtering still works.
		I1806190	CRM Dashboard, view all activities/opportunities/leads etc. will bring the user directly to the relevant tab on the CRM List.
		I1806088	Fixed an issue with Manage contact where the city/country/stateprov would not display on the header on initial load.

Dbox_Synchronization.exe

6.4.0	07/10/2018	I1711258	Initial release of Quickbooks Synchronization tool via DBOX.
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Dbox_Synchronization.exe.config

6.4.0	07/10/2018	I1711258	Initial release of Quickbooks Synchronization tool via DBOX.
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Estimating.dll

6.4.149	07/10/2018	I1804044	Enhanced the system to support details grid user defined.
		I1806065	Copying or Creating Revision now able to append new transaction to the associated job costing document.
		I1806139	Enhanced interface compatibility with .NET.
		I1802200	Support new Job Control Progress Billing module
		I1806028	Conditional support has been added for new interface items.



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InventoryTransfer.dll

6.4.84	06/18/2018	I1806097	Modified to keep the previous "LastKey" when a manually entered key is specified (GenPersonalKey).
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Invoice.dll

6.4.139	06/18/2018	I1806097	Modified to keep the previous "LastKey" when a manually entered key is specified (GenPersonalKey).
6.4.140	07/10/2018	I1804044	Enhanced the system to support details grid user defined.
		I1801008	Initial splitting of functionality for Invoice, to allow form independent functions to be called externally.
		I1802200	Support new Job Control Progress Billing module
		I1806028	Conditional support has been added for new interface items.

ItemEditor.dll

6.4.122	06/18/2018	I1806097	Modified to eliminate a crash error when deleting an RFQ.
6.4.123	07/10/2018	I1705265	The word inactive will now be displayed on the edit vendor form launched from item editor when the selected vendor is inactive.

JobCosting.dll

6.4.72	06/18/2018	I1806097	Modified to keep the previous "LastKey" when a manually entered key is specified (GenPersonalKey).
6.4.73	07/10/2018	I1806065	JobCosting will now pass in the full table name for the selected spread when launching salesorder or estimate module from double clicking on the spread.
		I1802200	Support new Job Control Progress Billing module

POInvoice.dll

6.4.96	07/10/2018	I1805016	Performance improvements have been made to the miscellaneous vendor invoice creation process.
		I1804044	Enhanced the system to support details grid user defined.

PurchaseOrder.dll

6.4.116	06/18/2018	I1806097	Modified to keep the previous "LastKey" when a manually entered key is specified (GenPersonalKey).
6.4.117	07/10/2018	I1804044	Enhanced the system to support details grid user defined.
		I1806028	Conditional support has been added for new interface items.
		I1805162	Adjusted the logic to ensure that the system will now provide the purchase order header id to the ShipTo custom logic.

Receiving.dll

6.4.125	06/18/2018	I1806097	Modified to keep the previous "LastKey" when a manually entered key is specified (GenPersonalKey).
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6.4.126 07/10/2018 I1804044 Enhanced the system to support details grid user defined.

SalesOrder.dll

6.4.185 07/10/2018 I1804044 Enhanced the system to support details grid user defined.
I1806065 Copying or Creating Revision now able to append new transaction to the associated job costing document.
I1806139 Enhanced interface compatibility with .NET.
I1806028 Conditional support has been added for new interface items.
I1804173 Modified to ensure that when removing a sub-assembly from a BOM of a sales order with an existing main work order, the update work order process that also updates the related sub work orders will mark all the corresponding to the sub-assembly sub work order lines as completed.
I1802200 Support new Job Control Progress Billing module
I1805067 Sales orders that have generated one or more work orders with sub-work orders will now have their most recent work order displayed in the additional info tab.
I1805215 The system will now prevent sales order to update work order lines' order quantity to be less than work order lines' completed quantity.
I1806180 Upon saving, the system will now update mismatched sales order line numbers on the related purchase orders.
I1806286 Enhanced to provide additional .NET functionality.

Seradex.AddressSystem.dll

6.4.0 07/10/2018 I1705293 Added AddressSystem as a core .dll for the management of Address information for the .Net Address Grid control
I1801003 Enhanced to provide additional information to dependant modules upon querying an address.

Seradex.BaseSystem.dll

6.4.32 07/10/2018 I1801014 Improved common functionality for use in all projects.
6.4.33 07/11/2018 I1807090 Modified to handle when the order of the reports for the filtered menus is different from the order for the Range (display report dialog) menus

Seradex.ComComponents.dll

6.4.40 07/10/2018 I1806052 Sales commissions can now be launched from search using the transaction setup.

Seradex.CommonServices.dll

6.4.41 07/10/2018 I1801014 Improved common functionality for use in all projects.
I1705293 Added checks for OrderEntry related module activations and application preferences.

Seradex.Connection.dll

6.4.34 07/10/2018 11801014 Improved common functionality for use in all projects.

Seradex.Dbox.dll

6.4.10	07/05/2018	11806009	Fixed issue when the prospect information is still used when you generate an estimate for the new customer after converting a prospect to a customer in Dbox,
		11806094	The first group in some dbox configurator tabs should be collapsed when they should be expanded.
		11806034	Fixed issue that caused DBOX to attempt to access Amazon hosted files from the client's network/File Server.
		11805202	Fixed dates not filtering correctly on searches. Made column summaries apply when the menu is closed. Also fixed a bug where applied summaries would persist even when leaving the page entirely.
		11806211	A new boolean field 'SortExcelPropValues' was added to make the decision to sort excel filtered property values
		11805241	Made the Customer/Prospect dropdowns on each page gather all the active customers/prospects in one shot. Can now scroll infinitely, and filtering still works.
		11806206	Customers with invalid CSR Employees will now load as expected on the CRM Account page.
6.4.11	07/06/2018	11806123	Duplicate transaction line items are created when configuring a combination of parent child, product line grouped, and non grouped product lines.
		11806175	Fixed issue where, configuring a second grouped product line after configuring the same grouped product line, It does not automatically select the same product line group. It should add the detail line to the same group as the first.
		11805268	Fixed some bugs and missed requirements for DayEnd Export/Import for Quickbooks.
		11805216	For Dbox configurator type 3, re-direction to third party configurator, The Dbox base configurator object is not required. I have now bypassed this DBox specific procedure "GetBaseConfig"; and provided only the information required for the redirection.
		11806011	Ensured e-mails do not send to people outside the seradex.com domain when debugging/on a testing site.
6.4.8	06/01/2018	11804120	Redesigned regular and web combo boxes to behave similar to a regular combo box in order stream without the down arrow icon. This includes a similar implementation of Allow special support and operation as compared to the old web custom value implementation. Several configurator and transaction interface enhancements are included.
		11805123	Corrected issue when dealing with multiple children with un-confirmed and confirmed warning alerts on a parent child configuration. The alert prompt gets stuck in a loop, re-prompting confirmed alerts over and over again..
		11805101	Fixed issue where attempting to dismiss multiple child alerts all once or selected few at a time on a parent child configuration either results in an error or the pop up message is displayed in a loop.
		11803173	There was an issue with the DBOX API call for the Sales Rep module causing the Deactivate button to never enable on the DBOX Login Tab.
6.4.9	06/12/2018	11805264	Corrected an issue with the optional Web Bombs export that caused some custom reports to be rendered incorrectly.



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6.4.9	06/12/2018	I1806013	Corrected an issue with the optional Web Boms export that caused some custom reports to be rendered incorrectly.
		I1806037	Fixed issue when you Save and Close after Save and Continue during new configuration.
Seradex.Dbox.QuickBooks.dll			
6.4.0	07/10/2018	I1711258	Initial release of Quickbooks Synchronization tool via DBOX.
Seradex.Dbox.Synchronization.dll			
6.4.0	07/10/2018	I1711258	Initial release of Quickbooks Synchronization tool via DBOX.
Seradex.Financials.FinancialsSystem.dll			
6.4.94	07/10/2018	I1802200	Support new Job Control Progress Billing Module
		I1806052	Expanded support for commissions customization.
Seradex.Infragistics.dll			
6.4.26	07/10/2018	I1801014	Improved functionality and usability for all projects.
Seradex.Library.dll			
6.4.5	07/10/2018	I1801014	Modified the ensure case insensitivity when dealing with SQL columns.
Seradex.OrderEntry.Bases.dll			
6.4.12	07/10/2018	I1801014	Added adapter classes for order entry transaction header and details, to allow all project to use common functionality.
Seradex.OrderEntry.dll			
6.4.12	07/10/2018	I1801014	Modified existing functionality to be more generic.
		I1806028	Enhanced communication between job costing and order entry modules.
Seradex.OrderEntryLibrary.dll			
6.4.0	07/10/2018	I1801014	Added functionality for invoicing. Modified existing functionality to be more generic.
		I1705293	Added .NET library for the management of common OrderEntry transactions and functionality such as item selection and tax calculation.
		I1801003	Enhanced to provide Sales Order related functionality.
Seradex.Production.DataCollection.dll			



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6.4.39	07/10/2018	I1806186	Corrected issues that occurred with launching QA setup.
		I1804029	Allows multiple operations for the same cell to be visible when applicable.

Seradex.Production.WorkOrder.dll

6.4.8	07/10/2018	I1806028	Work order is now compatible with job costing.
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Seradex.Purchasing.dll

6.4.5	07/10/2018	I1806028	Purchase order is now compatible with job costing.
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Seradex.RecurringTransaction.dll

6.4.11	07/10/2018	I1802200	Support new Job Control Progress Billing Module
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Seradex.RestApi.dll

6.4.6	06/01/2018	I1805053	Submit Feedback e-mails looked like they were being sent from the E-mail Setup, rather than the user logged in.
6.4.7	07/05/2018	I1805241	Made the Customer/Prospect dropdowns on each page gather all the active customers/prospects in one shot. Can now scroll infinitely, and filtering still works.
6.4.8	07/06/2018	I1805268	Fixed some bugs and missed requirements for DayEnd Export/Import for Quickbooks.

Seradex.Search.dll

6.4.72	07/10/2018	I1806052	Sales commissions can now be launched from search using the transaction setup.
		I1712122	Removing a search will now remove saved workspace information.

Seradex.Strings.dll

6.4.31	07/10/2018	I1801003	Enhanced for access to previously unused company preferences in .NET
		I1705293	Added a reference to the Excel File in Read Only Mode company preference for .Net OrderEntry

Seradex.Win.Controls.dll

6.4.3	07/10/2018	I1705293	For OrderEntry: Updated the Address Control. Created the Address Grid control. Added the ctlNavigate control for concurrent lookup. Added the Comments control. Added the Hovermenu control. Added the Totaller control.
		I1801003	Several controls enhanced for SO compatibility or for efficiency improvements.
		I1801014	Added and modified custom controls.



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6.4.3 07/10/2018 11806028 New documents launched from job costing now appear with the job costing customer selected.

Seradex.Win.DeliverySchedule.dll

6.4.19 07/10/2018 11804062 An adjustment has been made to hide all ID columns for the detail grid.

Seradex.Win.Financials.dll

6.4.91 06/19/2018 11806159 Corrected issue launching the Finance Charge Form within Financials
6.4.92 07/10/2018 11806052 On the commissions form, values set in the search window will now be preserved between search filter executions.

Seradex.Win.InventoryTransfer.dll

6.4.12 07/10/2018 11712102 Launching Transfer On Demand from receiving before a receipt is selected will no longer evaluate the receiving date.

Seradex.Win.Purchasing.dll

6.4.17 07/10/2018 11801221 In the transfer MRP, when no inventory is available in a location, it will no longer be selected using the transfer from default.
11806028 Purchase order is now compatible with job costing.

Seradex.Win.RecurringTransaction.dll

6.4.14 07/10/2018 11802200 Support new Job Control Progress Billing Module

Seradex.Win.Reports.dll

6.4.7 07/10/2018 11803116 Telerik reports now has the ability to do direct printing.

Seradex.Win.Search.dll

6.4.67 07/10/2018 11801108 When viewing a Telerick report through search, the columns headers will now appear above the horizontal scrollbar if it is present.
11712122 Removing a search will now remove saved workspace information.

Seradex.Win.Telerik.dll

6.4.10 07/10/2018 11803116 Telerik reports now has the ability to do direct printing.

Shipping.dll

6.4.129 06/18/2018 11806097 Modified to keep the previous "LastKey" when a manually entered key is specified (GenPersonalKey).



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6.4.130	07/10/2018	11806163	An issue where Ship All Available could potentially calculate a lower than expected QtyShipped when multiple rows have the same Item has been resolved.
		11804044	Enhanced the system to support details grid user defined.
		11801006	Shipping has been updated for .NET interfacing compatibility.
		11805073	The text of the SalesOrderNo combo can now be displayed in a DataValidation message box.
		11806171	Ship All Available will now ignore shipping line item that are tracked, non-stock, not make, not buy, sell items when gathering available quantity.
StdReports.dll			
6.4.32	07/10/2018	11805167	Added the ability to set the Paper Size in the Default Printer screen and Orientation of a report from the Report Switchboard. Requires an updated data model in the reports mdb for this.
6.4.33	07/11/2018	11807090	Modified to eliminate requiring the Display field in the Reports table in the custom reports database.
sxEDIBridge.dll			
6.4.44	07/10/2018	11802200	Added ability to generate estimate and sales order details linked to an opportunity for the new Job Control Progress Billing module. Also when generating an order use the default ship to if none specified
sxMaintenance.dll			
6.4.123	06/06/2018	11806050	Adjusted the logic to gather the columns data correctly.
6.4.124	06/07/2018	11806050	The current period row should be coloured correctly now in the Fiscal Calendar.
sxMaintenanceControls.ocx			
6.4.15	07/10/2018	11805192	Modified the application preference: "Work Order Completion - Backflush additional Inventory to satisfy BOM Requirements" to work independently from the application preferences: "Work Order Completion - Enforce full Inventory Allocation" and "Work Order Completion - Consume Inventory based on BOM requirements".
sxRuntime.exe			
6.4.49	07/10/2018	11806042	Enhanced compatibility for AppBox smart launching functionality.
sxTaxes.dll			
6.4.31	07/10/2018	11711162	sxTaxes has been updated to enable compatibility with .NET enhancements.



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sxUserDefineds.ocx

6.4.38 07/10/2018 11804044 Enhanced the system to support details grid user defined.

sxWorkflow.ocx

6.4.19 07/10/2018 11710155 A blank combo selection has been added to the workflow assigned by and assigned to columns.

UpdateAcct.dll

6.4.70 05/29/2018 11802234 Altered update accounts for QuickBooks to ensure if one runs customers with update credit information only option selected the Balance Owing, YTD sales and credit limit is properly updated as well as the not in accounting system flag.

UWP Inventory Transfer_Adjustment ARM.zip

6.4.1 07/11/2018 11801223 Inventory Items Lookup has been added to the UWP application.
11806233 Adjusted the logic to prompt a list of items for selection when entering an item with multiple revision/routing.

UWP Inventory Transfer_Adjustment Window.zip

6.4.0 07/11/2018 11806233 Adjusted the logic to prompt a list of items for selection when entering an item with multiple revision/routing.

WGenerator.dll

6.4.32 06/18/2018 11806097 Modified to keep the previous "LastKey" when a manually entered key is specified (GenPersonalKey).

6.4.33 07/10/2018 11803236 The user interface has been modified to be consistent with the rest of the system.

WorkOrder.dll

6.4.165 06/12/2018 11806049 Modified to keep the previous "LastKey" when a manually entered key is specified (GenPersonalKey).

6.4.166 07/10/2018 11804044 Enhanced the system to support details grid user defined.
11804113 The Make-Stock MRP Lookups will now display the same data as the main form in Facility mode even if the item and/or locations are not fully setup for Facilities. The Qty on Hand Lookup will now mimic the same behaviour as the main form when the item is allocated to transactions.

11805215 The system will now prevent sales order to update work order lines' order quantity to be less than work order lines' completed quantity.

11805079 Modified to validate the ordered quantity against the quantity already completed on the the work order form upon saving if the user attempted to set the ordered quantity lower and the quantity completed.

6.4.166	07/10/2018	I1805252	Allow deleting of related inventory conversion order records as long as there is no completed amounts or inventory items referenced
		I1805192	Modified the work order completion process when the application preference: "Work Order Completion - Backflush additional Inventory to satisfy BOM Requirements" is enabled so that it does not have to rely on the application preferences: "Work Order Completion - Enforce full Inventory Allocation" and "Work Order Completion - Consume Inventory based on BOM requirements" to be enabled as well. Note that if the application preference "Work Order Completion - Enforce full Inventory Allocation" is enabled, then all the items will be checked for insufficient inventory including the non-stock.
		I1804128	Modified to ensure that only the work order id is passed to the function that updates the MatReq RFQ information when modifying a work order.
		I1806035	Modified to ensure that all the improvements made to the error trapping code in the inventory module work correctly for the work order completion process. These modifications were made to ensure that any error will cause the completion process to be aborted.
		I1804173	Modified to ensure that when removing a sub-assembly from a main work order, the update sub work order process marks all the related sub work order lines as completed.
		I1806028	Conditional support has been added for new interface items.
		I1801005	Form independent functionality has been split out from the Work Order form to allow external sources to access it.