



Seradex OrderStream

Technical Release Notes

June 2015

AcctMaintenance.dll

6.4.76	06/05/2015	I1504184	An adjustment has been made to the Customer Item No. Maintenance form validation ensuring that the validation is looking at the right columns.
		I1502249	Deletion logs created from several locations were improved by being given more accurate details and greater clarity.
		I1503179	The multi-document storage control has been added to the Vendor Maintenance form.
		I1502195	The Sales Order form's Ship To lookup now shows only active customer ship tos
		I1505135	Autofill now works on the dropdowns in the Ship To Form.

ActiveM20.dll

6.4.89	06/11/2015	I1412213	The Inventory Allocation form has been modified to allow selection of consumed Lot/Serial items for the related invoice line item, when launched from Service Order.
		I1311022	Inventory On Hand now displays an "Extended Std Cost" column, which is the standard cost based off the item spec of a given inventory item.

ClientReports.dll

6.4.46	06/05/2015	I1406133	Modified to allow customizing the name of the "Copies" field for SDD multi-reports and to make editable the Qty field. Two new fields were added to the MultiReportDetails table to accomplish these changes: CopiesFieldCaption and EditableFieldName
--------	------------	----------	---

Config.dll

6.4.125	06/11/2015	I1503066	Copying a Batch Bom change now saves the additional fields in the DB appropriately.
		I1411192	After finishing viewing/modifying a property using the view property option, the main form will reload and place you back to the selected location prior to opening the form.
		I1506007	Rebuilt to include all line commission enhancements.
		I1505076	Modified the call to the procedure that loads the combo property values to make use of our core SystemColWidths table to improve the loading speed.

CreditNote.dll

6.4.78	06/11/2015	I1412213	When a Credit Note is generated from Service Order, any Lot/Serial inventory associated to the Service Order will be copied to the new credit note.
		I1504221	Added a check to make sure the Customer Bill To is selected before saving.
		I1412053	The connection string on the pricelist.xls has been adjusted to include the extended properties and the pricelist.xls file vba connection has been changed.



Seradex OrderStream

Technical Release Notes

June 2015

6.4.78	06/11/2015	I1409099	Qty to Inventory (Stock Uom) on the Credit Note form can no longer be modified for serial tracked items on a credit note without an associated invoice.
CRM.dll			
6.4.88	06/11/2015	I1505013	Convert Data button on Convert Prospect to Customer form now functions properly without displaying excess error messages.
		I1503221	CRM - Customer Management form Attachments tab now looks and acts just like any other Multiple Document Storage such as those in Estimate, Sales Order, Item Main, etc.
		I1503105	Correction was made to the UserDefined tab ensuring that the system is reloading the correct Userdefined fields when selecting different activity log type.
		I1503172	Lead Source ID will now be passed into the creation of the Job Costing Opportunities form so that it populates the Lead Source ID field upon creation.
		I1504099	CRM Form's Balance Owing and YTD Sales on the Credit tab now maintain more strict integrity to help maintain clear and auditable records.
		I1502209	When clicking 'Add Contact' on the Opportunities form all contacts will be listed, along with their associated Account Name.
		I1412213	Two new fields, Time Spent and Contact Time, have been added to the Activity Log form. A contact maintenance button has been added beside the Contact combo in Activity Log.
6.4.89	06/17/2015	I1506131	Modification has been made to the Activity Log form ensuring that the system is validating on null TimeSpent for pre-existing records.
DataTransfer.mdb			
6.4.162	06/11/2015	I1504124	If there is no Payee for a journal entry, the journal entry's comment will instead be used in the Name field of the Transaction Detail by Account report.
		I1310213	Increased the length of the DefaultSubject and EmailSubject fields to 75 characters.
		I1505025	Added Database indexes to Financials for AR payments and Journal Entries to improve performance on larger databases
6.4.161	06/05/2015	I1503201	Added a background colour for non-tracked items, and modified the Report SQL.
		I1412213	Added TimeSpent field to the Contact Log table to store minutes. Added new table, ServiceOrderLotSerialInventory, to store Lot/Serial numbers assigned within Service Order.
		I1501110	Integrity check to show where Master Tracking type doesn't equal the item's tracking type has been added.
		I1311022	Inventory On Hand now displays an "Extended Std Cost" column, which is the standard cost based off the item spec of a given inventory item.
		I1505076	Modified to increase the size of the ColumnWidths field in the SystemColWidths table to 255 characters to be able to handle combos with a higher number of columns to display.



Seradex OrderStream

Technical Release Notes

June 2015

6.4.161	06/05/2015	I1505212	Added new fields for Retail markup and discounts. Added functionality to copy those fields when copying an estimate/estimate line/creating a revision
		I1504196	Added new default retail markup percent control in application preferences. A new report dialog called 'Include 0 Qty' has been added to the Completed Work Order Variance and the Completed Work Order Variance Summary reports to allow the reports to display 0 quantity completed work order detail.
		I1501266	On the Purchasing MRP, "Reorder Point" column has been renamed to "Reorder Level".

DayEndProc.dll

6.4.118	06/05/2015	I1504098	Removed the COGS checkbox when Order Stream is the selected accounting system.
---------	------------	----------	--

Estimating.dll

6.4.108	06/11/2015	I1504159	Selecting a Job No on the Additional tab in the Estimate form should no longer override or clear any other existing selections.
		I1502262	Estimate form's Bill To Name no longer loads changes while typing, only when hitting enter; leaving the field by clicking elsewhere or hitting tab; or when selecting from the dropdown.
		I1412053	The connection string on the pricelist.xls has been adjusted to include the extended properties and the pricelist.xls file vba connection has been changed.
		I1504160	If the JobNo field is blank when double clicked Estimating/Sales order won't prompt that the user has entered an invalid Job Number.
		I1504158	Corrected the issue with the form not loading correctly when keyboard shortcuts (Alt+A, Alt+S) were used to add/save an estimate transaction
		I1502117	When the unit Net Price is zero the Margin will now display as 0.00%
		I1505212	Added new fields for Retail markup and discounts. Added functionality to copy those fields when copying an estimate/estimate line/creating a revision Added new default retail markup percent control in application preferences.
		I1506015	Sales Tracker info is loaded before running validation upon save if the user hasn't clicked the sales tracker tab. Validation will now succeed where expected.

EventAlert.dll

6.4.24	06/05/2015	I1503167	Setup Event Alerts window now has a 'Tools' menu with a 'Purge Old Alerts' function. Selecting this will allow users to delete events from their system which are both a) obsolete, and b) older than a user specified number of months (minimum one month).
--------	------------	----------	--

ExcelBOMImport.exe

6.4.5	06/05/2015	I1501178	Added a new method to convert the vendor cost to the appropriate type (double instead of Long) and round it as is set in the systemsettings.
-------	------------	----------	--



Seradex OrderStream

Technical Release Notes

June 2015

6.4.5 06/05/2015 I1505103 The last record check is now moved to check for the first record that doesn't have ANY of the required fields set.

Invoice.dll

6.4.102 06/11/2015 I1503152 Invoice form now handles names with leading and trailing spaces more gracefully, and related error box messages are much more clear.
I1412053 The connection string on the pricelist.xls has been adjusted to include the extended properties and the pricelist.xls file vba connection has been changed.

ItemEditor.dll

6.4.94 06/11/2015 I1504202 To ensure system integrity, Item Revision and Routing of existing items can no longer be edited in the Item Editor.
I1505182 Corrected an issue with the Batch BOM Change that under very specific circumstances was causing duplicate data in the ItemSpecFullStruc table.
I1503066 Added protection against null values for the CostCompensate and calcUnitCost fields when saving. This was causing the incorrect syntax issue.

JobCosting.dll

6.4.47 06/11/2015 I1502209 When clicking 'Add Contact' on the Opportunities form all contacts will be listed, along with their associated Account Name.
I1503172 Lead Source ID will now be passed into the creation of the Job Costing Opportunities form so that it populates the Lead Source ID field upon creation.
I1409221 Added a check to see if the SalesOrderID was set in the Change Order before deleting the Change Order, and if so, deleted the link.

MatReq.dll

6.4.87 06/05/2015 I1502249 Deletion logs created from several locations were improved by being given more accurate details and greater clarity.
I1505227 Modified to ensure that when the application preference "Auto Generate Sub Contract Material Requirements from Sales Order/Work Order" is enabled the new search based MRP will automatically generate the corresponding MatReq for the newly created subcontract documents. This functionality was lost when converting to the new MRP view.
I1503194 The MRP Report accessed through either Mat Req or Purchase Order now shows the Revision and Routing details along with each Item No.

POInvoice.dll

6.4.73 06/05/2015 I1502249 Deletion logs created from several locations were improved by being given more accurate details and greater clarity.
I1504171 Added a call to dtPostingDate_Change when the invoice date is changed.



Seradex OrderStream

Technical Release Notes

June 2015

6.4.73	06/05/2015	11504224	Added a check at the end of Validate to see if validate was still true. The last if statement was basically disregarding the rest of the validation logic so that the vendor invoice would always be "valid".
		11504173	Moved the logic to have the form calculate the default % before loading the fields.
PriceList.xls			
6.4.0	06/11/2015	11412053	The connection string on the pricelist.xls has been adjusted to include the extended properties and the pricelist.xls file vba connection has been changed.
QAUserControls.ocx			
6.4.3	06/05/2015	11502080	Upon saving newly added QA parameters, the system will now have the ability to append them to all open QA documents.
Receiving.dll			
6.4.92	06/05/2015	11502029	Made the mouse cursor revert back to vbDefault just prior to opening the Insufficient Inventory Form and revert back to the hourglass when closed.
		11505002	Upon saving the form will now check if the RecUOMID is a proper unit of measurement before allowing save. If it isn't it will inform the user of which lines the errors are on.
Redemption.dll			
6.4.5	06/05/2015	11505068	Release the latest versions (version 5.8.0.4036) of the redemption dlls to address compatibility issues with Outlook 2013 and with Windows 8+.
Redemption64.dll			
6.4.3	06/05/2015	11505068	Release the latest versions (version 5.8.0.4036) of the redemption dlls to address compatibility issues with Outlook 2013 and with Windows 8+.
RptDataCollection.dll			
6.4.42	06/05/2015	11502284	Core transactional reports' Custom Logo option now better supported by 64-bit systems.
		11503201	Added a background colour for non-tracked items, and modified the Report SQL.
RptEstimating.dll			
6.4.15	06/05/2015	11502284	Core transactional reports' Custom Logo option now better supported by 64-bit systems.



Seradex OrderStream

Technical Release Notes

June 2015

RptInventory.dll

6.4.42	06/05/2015	I1502284	Core transactional reports' Custom Logo option now better supported by 64-bit systems.
		I1504076	The item no field has been modified so that the text will wrap.

RptManagement.dll

6.4.20	06/05/2015	I1408207	Added Total Taxable Amount and Total Tax amount fields to the requested reports.
--------	------------	----------	--

RptOrderEntry.dll

6.4.34	06/05/2015	I1502284	Core transactional reports' Custom Logo option now better supported by 64-bit systems.
--------	------------	----------	--

RptPurchasing.dll

6.4.23	06/05/2015	I1502284	Core transactional reports' Custom Logo option now better supported by 64-bit systems.
		I1503194	The MRP Report accessed through either Mat Req or Purchase Order now shows the Revision and Routing details along with each Item No.

SalesOrder.dll

6.4.141	06/11/2015	I1502117	When the unit Net Price is zero the Margin will now display as 0.00%
		I1504160	If the JobNo field is blank when double clicked Estimating/Sales order won't prompt that the user has entered an invalid Job Number.
		I1501256	The selective mat req generation form will now populate the CustomerShipToID and ShipToAddressID in the MatReqItems table.
		I1412053	The connection string on the pricelist.xls has been adjusted to include the extended properties and the pricelist.xls file vba connection has been changed.
		I1502195	The Sales Order form's Ship To lookup now shows only active customer ship tos
		I1502235	SalesOrder > Tools > Generate Invoice no longer creates a duplicate Invoice number in rare circumstances.
		I1503066	Copying a Batch Bom change now saves the additional fields in the DB appropriately.
		I1505111	All sales order items now appear when generating a Sales Order from the Service Order Transactions tab.
		I1505120	Form asking to save before generating an Invoice from Sales Order has minor grammar fixes.

Seradex.Financials.FinancialsSystem.dll

6.4.65	06/11/2015	I1505114	Corrected issue with discount pct being NULL in the terms code table
--------	------------	----------	--



Seradex OrderStream

Technical Release Notes

June 2015

6.4.65	06/11/2015	I1505010	For AR Payments consolidate the Bank entries and consolidate the AR entry pertaining to the payment itself if the customer is in your home currency.
		I1505234	Corrected issue copying a payment that is used to pay another banking account. The issue is only isolated to the act of copying then doing nothing else with that new payment that elicits a save at any point up to reconciliation.
		I1506012	When creating the NSF bank charge from voiding an AR payment it was being created as posted but should be editable as posting only occurs on reconciliation

Seradex.Production.Calendar.dll

6.4.10	06/05/2015	I1505067	New validations were added to prevent saving invalid non default working time.
		I1502140	The Calendar Setup form "Set Selected Date(s) to" radio buttons functionality have been adjusted to allow switching between options easier.

Seradex.Search.dll

6.4.49	06/05/2015	I1502154	Search now supports alternate sxRuntimes when launching documents through the use of an 'sxRuntimeEngine' column.
--------	------------	----------	---

Seradex.Utilities.OrderImport.dll

6.4.8	06/11/2015	I1506004	Improved performance for clients who have a large amount of configurator properties and have custom imports that run automatically upon load
-------	------------	----------	--

Seradex.Win.Financials.dll

6.4.63	06/11/2015	I1505228	Corrected issue the apply all credit on the pay vendor invoice screen when you select to pay an invoice first that happens to have credit
		I1506037	Added further safety logic on posting Application of credit and refund credits to ensure if any issue occurs with the save action the post will not occur.
		I1506088	Corrected issue deleting fund transfers
		I1505010	For AR Payments consolidate the Bank entries and consolidate the AR entry pertaining to the payment itself if the customer is in your home currency.

Seradex.Win.Search.dll

6.4.37	06/05/2015	I1502154	Search now supports alternate sxRuntimes when launching documents through the use of an 'sxRuntimeEngine' column.
--------	------------	----------	---

ServiceOrder.dll

6.4.49	06/11/2015	I1504025	Service Order form's Site Contact dropdown no longer displays unexpected behavior while using the Contact Maintenance form via the [...] button beside the dropdown.
--------	------------	----------	--



Seradex OrderStream

Technical Release Notes

June 2015

6.4.49	06/11/2015	I1412053	The connection string on the pricelist.xls has been adjusted to include the extended properties and the pricelist.xls file vba connection has been changed.
		I1505078	There was an issue with the SQL that was allowing an apostrophe in the Customer PO to break the SQL statement. Issue has been resolved using JetSQLFixup
		I1501035	The Pricelist.xls Input!B35 and Input!B36 will now be populated with the service order ticket no and the type equal to ServiceOrder.
		I1412213	Revision and Routing fields, and a Lot/Serial Allocation button have been added to the Parts & Labour tab. The LotSerial button will only be used to select consumed lot or serial tracked inventory for the associated invoice line item to allow the returning of specific lot serial inventory.
		I1505173	Requested fields will now be saved when the employee is removed, Dates will also be updated to reflect the fact that it hasn't been received etc.

Shipping.dll

6.4.98	06/05/2015	I1409113	Support for automated shipping processes has been extended.
		I1502029	Made the mouse cursor revert back to vbDefault just prior to opening the Insufficient Inventory Form and revert back to the hourglass when closed.

sxMail.dll

6.4.10	06/11/2015	I1505013	Convert Data button on Convert Prospect to Customer form now functions properly without displaying excess error messages.
6.4.11	06/22/2015	I1505013	Modified to eliminate an error when disconnecting from Outlook after sending or displaying an email that occurs with some Outlook versions.
		I1506119	An adjustment has been made to the system emailing functionality to ensure the system is only locking new email window when the system cannot detect the outlook application.

sxMaintenance.dll

6.4.90	06/05/2015	I1505212	Added new fields for Retail markup and discounts. Added functionality to copy those fields when copying an estimate/estimate line/creating a revision
		I1505183	Added new default retail markup percent control in application preferences. Modified the generic message form to allow displaying messages with questions so that the user can provide the answer right from the same message interface.
		I1505055	The fields in the Form that had drop downs, such as City and Province were not being populated if you closed and then re-opened the Lookup Address form while keeping OrderStream running. The Combo boxes will now populate every time the form opens, resolving the issue.

sxPhysical.dll

6.4.28	06/05/2015	I1504151	The description field character length on the inventory tag temp table has been increased from 255 to 8000.
--------	------------	----------	---



Seradex OrderStream

Technical Release Notes

June 2015

UpdateAcct.dll

6.4.64	06/11/2015	11410029	Corrected issue for Fiscal Calendar update for clients on Accpac 6.0 or above and are using the access database method of setting up the accounting link.
--------	------------	----------	---

WorkOrder.dll

6.4.114	06/05/2015	11505183	Modified the deletion validation routines for orders and lines to ensure that when deleting, the reference to the parent work order is properly removed from the associated sub work orders.
		11504183	Improved sub work order generation routine performance.
		11504058	The Work Order MRP will now take into account the sub work order demand when calculating the parent work order demand, so that the same demand will not be counted twice.