



Seradex OrderStream

Technical Release Notes

June 2013

AcctMaintenance.dll

6.4.57 06/28/2013 I1306037 The CRM's CustomerShipTo and CustomerBillTo will now be called from Account Maintenance.

ActiveM20.dll

6.4.73 06/28/2013 I1305168 The Admin Tool's Transaction Override form will now set the correct max character length of the 'New Transaction No.' field upon selection of the 'Transaction Type' combo and the 'Change No' option.

Commissions.dll

6.4.16 06/28/2013 I1305215 New validation has been added to ensure the selected commission group cannot be deleted if it is associated to customers, prospects, commission groups and sales transactions.

Config.dll

6.4.98 06/28/2013 I1306028 Updating a mastered item will no longer recopy the reorder level or quantity from the product line item.
I1304204 Config property excel filtered values that are setup using named ranges in workbooks will now work correctly if the range does not start in the first column.
I1306057 The group line properties will now retain its grey background when the undo button is clicked on the Configurator Setup.
I1306034 Copying property values from one product line configuration to another when the "Enable Property Selections Copying" is on will now allow the user to copy query controlled property values as well.
I1305214 The property value list loading process has been modified to be more efficient by querying the database only once when loading the combo boxes that share the same properties.

CreditNote.dll

6.4.61 06/28/2013 I1306010 The reference field max length has been adjusted to 200 characters to correspond with the max length allowed in the database.
I1305163 Reporting options are now disabled while a report is being generated.

CRM.dll

6.4.69 06/28/2013 I1306037 The CRM's CustomerShipTo and CustomerBillTo will now be called from Account Maintenance.
I1208046 If there are unsaved changes in the CRM Activity form when the user closes the form, they will be prompted if they would like to save their changes.
I1306031 Searches launched from CRM will now be filtered property when an alternate customer combo setup is selected in application preferences.



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6.4.69 06/28/2013 I1306081 The form has been changed to prompt the user if they wish to save any changes prior to closing the form using the x button on top right corner of the form. If the user clicks yes, the form will save the changes and then close the form. If the user clicks no, the form will close without saving.

DataTransfer.mdb

6.4.133 06/28/2013 I1306092 The size of the Lot Number field in all appropriate tables has been increased from 25 characters to 50 characters.

I1306049 The Integrity Check 'Items with Multiple Operations within its Labour Schedule that have ExcludeFromFiniteScheduling Unchecked' will now run on Sql05 databases.

I1210232 Add POInvoicingPaymentTypes and DepositInvoice Flag to Vendor Invoice

I1306071 The PO Invoice No column has been removed from the vendor invoice search.

I0905163 Checks have been added to existing update records to ensure they are only run once.

I1306083 The Estimate data source will no longer prompt the 'CustTax' error message when picking Estimate as the data source on the smart finder form.

I1306009 The Mat Req Audit Trail report query has been modified to pull only POs that are associated to Mat Req records.

I1209113 The InvoiceTypeCode characters length from the InvoiceType table has been adjusted from 3 characters to 50 characters.

I1306150 An integrity check has been added to detect invalid Rack and Bin setup for items.

I1306048 Altered the Financials integrity check "Financials - Invalid GL Account Type for AP Accrual Account" to also allow use of the Other Payable GL account type

I1306035 Altered Financials search Inventory GL Balance Audit will show current balance for any GL account deemed to have inventory not just those flagged as material GL accounts

I1305225 All UpdateActiveM records which were modifying the Modules table have been removed.

I1305139 The character length allow for dbo.ModuleSetup.SetupQuery has been adjusted from 8000 to Max.

DayEndProc.dll

6.4.97 06/28/2013 I1305242 Alter day end for great Plains Econnect to prevent issues with two users running an AR batch for the same invoices at the same time

I1305226 Update BV 7 Posting so the Fiscal year and period is derived from the document date as opposed to the date the user sets the batch date to.

I1303272 For MYOB Link when a PO Invoice Detail Line has tax and the line needs to be broken out in the batch due to variances etc then instead of showing the total tax on the first line instead prorated it across all the lines as if each one was a vendor invoice line

I1306153 Altered MYOB Link to ensure item descriptions with line breaks do not cause issues with the CSV file



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DC2001.dll

6.4.31	06/28/2013	I1302178	The DataCollection form will now allow the creation of secondary worker record(s).
		I1304195	If the Start Datetime is greater than the Finish Datetime, the correct hours, negative, will be calculated.
		I1303142	Data collection document lines can no longer be deleted by users who are not authorized to delete data collection documents.

Estimating.dll

6.4.89	06/28/2013	I1305163	Reporting options are now disabled while a report is being generated.
		I1306018	The Sales Order detail "Due Date" field for a make item is now correctly populated when generating a Sales Order from an Estimate and having the "Override SO Due Days for Buy Items with Vendor Lead Time" application preference enabled.
		I1306159	When picking a new or different item after generating a SO using the advance SO generation. The Estimating form will no longer display array index error message.

InventoryAdjustment.dll

6.4.55	06/28/2013	I1306092	Altered adjustment to prevent problems if the Lotnumber in inventory exceeds 25 characters
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Invoice.dll

6.4.80	06/28/2013	I1306105	Additional GL account validation has been added for clients using Seradex Financials.
		I1305151	The 'Edit Freight' form will now automatically append a blank row when the form loads.
		I1305163	Reporting options are now disabled while a report is being generated.
		I1303142	Invoice document lines can no longer be deleted by users who are not authorized to delete invoice documents.

ItemEditor.dll

6.4.72	06/28/2013	I1306066	The Userdefine in the item editor will now be hidden if the userdefined activation is false.
		I1305178	Now, after labour operations are repositioned in the labour schedule, the item editor BOM will be updated to reflect the changes.
		I1306093	If users choose to cancel saving an item, they will no longer receive a message stating the save was aborted.
		I1306181	The following null error message has been corrected when selecting Tools -> Labour in the Item Editor.



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JobCosting.dll

6.4.30 06/28/2013 I1306191 Data Validation can now be used within the Job Costing and Opportunities modules.
I1306127 When setting the first one or more tabs to invisible using Advanced Security, the first visible tab will be the tab that is displayed on form load.

MatReq.dll

6.4.66 06/28/2013 I1306097 The MRP form font colour has been changed to white whenever the background colour is red.

POInvoice.dll

6.4.53 06/28/2013 I1306199 Altered so that approving zero dollar Vendor Invoices when using a custom accounting system to not set the batch file name.
I1306160 Data Validation capabilities have been added to the Vendor Invoicing form.

RptFinancials.dll

6.4.28 06/28/2013 I1306088 The Open AP and Payment Register reports Date fields have been changed to use the local date setting on the workstation as its date format.

SalesOrder.dll

6.4.119 06/28/2013 I1303142 Sales order document lines can no longer be deleted by users who are not authorized to delete sales order documents.
I1305163 Reporting options are now disabled while a report is being generated.
I1305190 If the 'Configurator Batch Mode' and the 'Process Config Search & Replace and Reconfigure via Batch Mode' Application Preferences are checked, the line colouring will now correctly reflect the processing state of the line item.

Seradex.DataCRMCampaigns.dll

6.4.7 06/28/2013 I1306038 If there any changes made to the prospect's address on the CRM Campaigns scrubbing form, now the form will no longer update the addresses table using the AddressID.
I1306036 Saving on the CRM scrubbing form will no longer cause the Scrubbed flag to lose its value.

Seradex.Financials.FinancialsSystem.dll

6.4.44 06/28/2013 I1306091 Refund credit payments can no longer be voided

Seradex.Production.Scheduling.dll



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6.4.22 06/28/2013 I1306026 DBR will now update/remove old data as needed from scheduling when the BOM of a WorkOrder or an Estimate is updated.

Seradex.Search.dll

6.4.34 06/28/2013 I1304235 When search is launched for a module, the search title will now display the module name. For example selecting Estimate Search from the profile bar will display search with the title "Estimate Search"

I1305172 Validation has been added to the search filter. Invalid entries will be highlighted in red.

I1306178 Closing a property lookup without selecting a property value will no longer produce the type mismatch error.

I1306183 Search will now stop processing linked search requests as soon as the window is closed.

Seradex.Utilities.UserDefinedPropMaintSystem.dll

6.4.12 06/28/2013 I1306208 The Allow Special checkbox will now pass in a true or false flag.

I1306051 The Userdefined setup form has been adjusted to load only the selected module userdefined setup records from now on.

Seradex.Win.CRMCampaigns.dll

6.4.9 06/28/2013 I1306036 Saving on the CRM scrubbing form will no longer cause the Scrubbed flag to lose its value.

I1306038 If there any changes made to the prospect's address on the CRM Campaigns scrubbing form, now the form will no longer update the addresses table using the AddressID.

Seradex.Win.Financials.dll

6.4.44 06/28/2013 I1306137 Prevent anyone from entering a negative discount amount in pay vendor invoices and payment schedule

I1306136 Corrected issue if one attempts to pick a payee type after picking the bank account in the cheque and payment form

I1306091 Refund credit payments can no longer be voided

Seradex.Win.Search.dll

6.4.24 06/28/2013 I1304235 When search is launched for a module, the search title will now display the module name. For example selecting Estimate Search from the profile bar will display search with the title "Estimate Search"

I1306103 Search lookups launched from financials will now load data when launched.

I1306178 Closing a property lookup without selecting a property value will no longer produce the type mismatch error.

I1306183 Search Setup will now open correctly when launched after viewing searches in Seradex Financials.



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Seradex.Win.UserDefinedPropertyMaintenance.dll

6.4.15	06/28/2013	I1306208	The Allow Special checkbox will now pass in a true or false flag.
		I1306051	The Userdefined setup form has been adjusted to load only the selected module userdefined setup records from now on.

ServiceOrder.dll

6.4.33	06/28/2013	I1306107	The Transaction tab on the Service Order form now has the ability to launch the document upon double clicking the transaction document number.
		I1306080	The Search form in Service Order now has the ability to be resize.
		I1306076	The RMA checkbox will now be automatically checked upon the generation of the RMA No and the ServiceOrder.ReqRMA field on the database will be updated correctly base on the RMA checkbox.
		I1306053	The keydown array error on the part spread has been corrected and will no longer display a 'control array doesn't exist' error message.
		I1305193	An adjustment has been made to the validation function on the Service Order module Transaction tab to ensure that it returns a failure only if the Transaction Type is invalid.

sxControls.ocx

6.4.22	06/28/2013	I1306186	The Reset Position of Profile Bar function can now be accessed by going into the File Menu of the dashboard.
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sxMaintenance.dll

6.4.69	06/28/2013	I1306150	The 'Allow specials for Rack and Bin' Application Preference can now be accessed only if the 'Predefined Racks and Bins' Application Preference is enabled.
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sxRuntime.exe

6.4.23	06/28/2013	I1306186	The Reset Position of Profile Bar function can now be accessed by going into the File Menu of the dashboard.
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sxUserDefineds.ocx

6.4.21	06/28/2013	I1306206	The userdefineds form will no longer prompt an error message when saving multi selected properties values that contain the '&' character.
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UpdateAcct.dll

6.4.58	06/28/2013	I1306199	Altered so that approving zero dollar Vendor Invoices when using a custom accounting system to not set the batch file name.
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6.4.58	06/28/2013	I1306125	Altered MYOB Link to properly update invoice balances
		I1305226	Update BV 7 Posting so the Fiscal year and period is derived from the document date as opposed to the date the user sets the batch date to.

WorkOrder.dll

6.4.94	06/28/2013	I1303142	Work order document lines can no longer be deleted by users who are not authorized to delete work order documents.
		I1306063	If using the standard labour preference and you do not have proper GL setup on either Location (if using the preference) or Cell or Job cost category the system did give a warning yet still completed the work order line. Now it will no longer complete the line as that is not proper.
		I1306064	Corrected an issue where if inventory was not transferred to a work order line and the application preference to record labour in finished goods inventory is enabled, the data required for day end to properly create the production batch was not recorded.