



Seradex OrderStream

Technical Release Notes

July 2019

ActiveM20.dll

6.4.125 08/08/2019 I1906047 Added ability to unapprove descriptions of works that have been partially invoiced

ActivityLog.ocx

6.4.27 08/08/2019 I1811324 The Activity Log form has been enhanced to allow users to send an customizable email using a new 'Send email' button on the form.

Aspose.Cells.dll

6.4.0 08/08/2019 I1902038 Require for reading excel files.

AutomatedReports.exe

6.4.6 08/08/2019 I1705194 AutomatedReports were updated to properly utilize the new AutomatedReports tables.
I1901152 Destination and CC address setup issues are now logged in detail in the ReportLogErrors table.

ClientReports.dll

6.4.82 08/08/2019 I1901152 Destination and CC address setup issues are now logged in detail in the ReportLogErrors table when running AutomatedReports.exe.
I1706267 When a report cannot be exported due to an invalid export directory, the directory will now be listed as well as the standard message.
I1807108 Automated reports now supports Telerik report files.
I1903166 Added safety logic to the update reprint flag to handle if the connection drops when it comes time to update the reprint flag of the relevant document

CreditNote.dll

6.4.124 08/08/2019 I1809055 Added support for User Defined Details to .NET

DataTransfer.mdb

6.4.246 07/16/2019 I1902033 Modified the BypassStart field in table Cell to no longer allow NULL values.
6.4.247 07/26/2019 I1811256 Modified the FinancialSearch_APVendorPayment core view to add [Bank Amount] and [Vendor Currency] fields. Modified the Vendor Payment core search to add these fields.
I1906229 Modules.Exclude values in the ActiveM have been set to True where no core reports exist.
I1907096 sxSystem Earning Code lookup was corrected to match sxRuntime setup.



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| 6.4.247 | 07/26/2019 | I1907026 | Update the 'Sales Commissions Pending' search to include CustomerPO field. Update the 'Sales Commissions' search to include CustomerPO and SalesOrder No field. |
| | | I1907165 | Altered vendor AP accrual report to ensure if you export to excel direct from the report dialog and the accounting preference to post non tracked receipts is not enabled, to filter out of that data non tracked receipts. This data is already filtered on the print preview. |
| | | I1907265 | EntryDate and DueDate fields have been added to Advanced WO & MatReq Gen Details and Header search. |
| | | I1902038 | Adjusted the sxAppPreferencesExpanded view to include the three new import application preferences. |
| | | I1906074 | Added records to the SecuredControls table to allow the SalesTracker to be enabled when the parent (Estimate or SalesOrder form) is approved. |
| | | I1906050 | Modify the Excel filtering data model to be based on the ProductLinePropertyID, not on the PropertyID and create the data conversion from the old to the new fields. |
| | | I1904324 | Added error messages for convert estimate to sales order. |
| | | I1903230 | Add AppIntegration order tables for SolidWorks import. Add Ardis, DriveWorks and SolidWorks as AppIntegration records. Updated Application Preferences view. |

DayEndProc.dll

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| 6.4.144 | 08/08/2019 | I1907299 | Corrected issue with using Actual vs Standard where a variance exists on an invoice line and that invoice is a foreign currency invoice with a rate not 1. |
| | | I1906136 | Altered QB Invoice export to include the ship to address for non sales order Invoices |

DBOX 3rd Party Components

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| 6.4.2 | 07/26/2019 | I1905239 | Added a new tool to auto-prefix CSS tags for better cross-browser support. |
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DBox Web Front End Components (WFE)

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| 6.4.20 | 07/26/2019 | I1905239 | Modified the Grid on the Parent/Child Configurator to have a smaller minimum size for columns and to resize the column dynamically depending on the size of the Caption. |
| | | I1904324 | Fixed an issue where a save flag was backwards. Fixed an issue where convert estimate to Sales Order wouldn't let you continue to your sales order and would keep asking you to convert your estimate. Now prompt to let the user know if there is a Service Order attached to an estimate before allowing conversion. |
| | | I1903234 | Fixed an issue where Markup/Margin would not convert properly when toggling between Markup/Margin. We've removed the Slider and given Markup a maximum of 100,000% |
| | | I1907076 | Modified the Account Selector to gather all Accounts rather than lazy-loading some accounts as the user types. |



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| 6.4.20 | 07/26/2019 | I1906066 | Configurator Image management will now show all ProductLines that are set to DisplayOnWeb = true, regardless if they are setup in a Web Category or not, this allows users to add images for Child Configurator Properties without exposing the Child Configurator as a standalone configurable item. |
| | | I1907083 | When clicking Save and Continue on the Parent/Child Configurator, the Configurations in the Grid will process like normal and report alerts, even if they haven't had any fields filled in. When the user clicks Save and Close, any empty configurations will be removed, even if they have alerts. |

Estimating.dll

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| 6.4.163 | 08/08/2019 | I1903109 | Bids created from job and opportunity documents will now use the job or opportunity document number as the bid document number. |
| | | I1810126 | Any checks for DocumentStorage when copying lines (or headers, which contain lines) will now use the include the OwnerTypeID. |
| | | I1906076 | Ensure when an Estimate is copied the opp details are created at the time of copy is created as opposed to the first time the Estimate is initially revised and saved. |
| | | I1809055 | Added support for User Defined Details to .NET |

InventoryTransfer.dll

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|--------|------------|----------|--|
| 6.4.92 | 08/08/2019 | I1906308 | Adjusted the reversing transfer logic to ensure that the system is looking at rack and bin value separate. |
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Invoice.dll

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|---------|------------|----------|--|
| 6.4.160 | 08/08/2019 | I1809055 | Added support for User Defined Details to .NET |
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ItemEditor.dll

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|---------|------------|----------|--|
| 6.4.132 | 08/08/2019 | I1901163 | ItemEditor will reload CompanyPreferences on form load in case it is called from another module. |
| | | I1906031 | The Date Created field will now be populated when a filename or URL is pasted into the FilePath field. |

JobCosting.dll

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| 6.4.84 | 08/08/2019 | I1906047 | Altered description of work screen to handle unapproved descriptions of work that also have billing evidence. You will not be allowed to delete or remove included items that have been billed already. Jobs can not be billed until these descriptions of work are approved again. |
| | | I1903109 | Bids created from job and opportunity documents will now use the job or opportunity document number as the bid document number. |

PurchaseOrder.dll



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| 6.4.126 | 08/08/2019 | I1809055 I1810126 | Added support for User Defined Details to .NET Any checks for DocumentStorage when copying lines (or headers, which contain lines) will now use the include the OwnerTypeID. |
| Receiving.dll | | | |
| 6.4.139 | 08/08/2019 | I1810126 I1809055 | Any checks for DocumentStorage when copying lines (or headers, which contain lines) will now use the include the OwnerTypeID. Added support for User Defined Details to .NET |
| RptFinancials.dll | | | |
| 6.4.64 | 08/08/2019 | I1903166 I1905290 | Added safety logic to the update reprint flag to handle if the connection drops when it comes time to update the reprint flag of the relevant document The Remittance report Comments field has been recaptioned Source Documents to better reflect the reported values. |
| SalesOrder.dll | | | |
| 6.4.205 | 08/08/2019 | I1810126 I1903230 I1809055 I1906076 I1902038 | Any checks for DocumentStorage when copying lines (or headers, which contain lines) will now use the include the OwnerTypeID. Added detail and header menu, Transaction BOM Import, to launch the Integration Manager form. Added support for User Defined Details to .NET Ensure when a Sales order is copied the opp details are created at the time of copy is created as opposed to the first time the Sales order is initially revised and saved. Added the "Transaction BOM Import" to the detail menu. Added the "Transaction BOM Import" to the Tools menu. |
| Seradex.BaseSystem.dll | | | |
| 6.4.41 | 08/08/2019 | I1903058 | Added extension methods for menu controls to facilitate advanced security. |
| Seradex.CommonServices.dll | | | |
| 6.4.51 | 08/08/2019 | I1907117 I1902038 I1903230 | Added new numeric formatting functionality. Added logic to support the three new import application preferences. Added handling for new order import Application Preferences. |
| Seradex.Dbox.dll | | | |
| 6.4.21 | 07/26/2019 | I1906050 | Modify the Excel filtering functionality to be based on the ProductLinePropertyID, not on the PropertyID |



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| 6.4.21 | 07/26/2019 | I1904324 | Fixed an issue where Commissions weren't copied for Estimate Conversion. Same with JobControlContracts and JobControlChangeOrders. Conversion is no longer allowed when there are unprocessed lines. |
| | | I1905261 | Altered to ensure list prices from configurator are rounded using system rounding units, and net price, unit discount amounts, and head discount amounts are calculated the same as the Desktop version of Estimate/Sales Order |
| | | I1904208 | Removed support for New Configured Item Mastering from DBOX. |
| | | I1904160 | Implemented Configurator Property Defaults By Owner in DBOX |
| | | I1907076 | Modified the function that gets a list of customers/prospects to accept 0 as a limit which means load all. |
| | | I1906066 | Configurator Image management will now show all ProductLines that are set to DisplayOnWeb = true, regardless if they are setup in a Web Category or not, this allows users to add images for Child Configurator Properties without exposing the Child Configurator as a standalone configurable item. |
| | | I1903234 | Fixed an issue where converting/saving markup/margin would save the incorrect percentage. |
| | | I1904323 | All dates will now be properly co-ordinated to the server time in DBOX. Dates will no longer drift out of sync when you change them, regardless of what TimeZone the user is in and what TimeZone the WebSite is in AND what TimeZone the SQL Server is in. |
| | | I1907083 | When clicking Save and Continue on the Parent/Child Configurator, the Configurations in the Grid will process like normal and report alerts, even if they haven't had any fields filled in. When the user clicks Save and Close, any empty configurations will be removed, even if they have alerts. |

Seradex.Dbox.Import.dll

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| 6.4.3 | 07/26/2019 | I1905261 | Altered to ensure list prices from configurator are rounded using system rounding units, and net price, unit discount amounts, and head discount amounts are calculated the same as the Desktop version of Estimate/Sales Order |
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Seradex.EstimateSystem.dll

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| 6.4.3 | 08/08/2019 | I1903109 | Bids created from job and opportunity documents will now use the job or opportunity document number as the bid document number. |
| | | I1809055 | Added support for User Defined Details to .NET |

Seradex.Excel.dll

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| 6.4.18 | 08/08/2019 | I1903230 | Added handling for third party Excel utility, Aspose. |
| | | I1902038 | Added new logic to read Excel files using Asponse.Cells. |

Seradex.Financials.FinancialsSystem.dll



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| 6.4.105 | 08/08/2019 | I1904064 | Corrected issue with refund/credit and apply credit write off where it was possible to force in a write off amount that exceeded the total balance left of the document. |
| | | I1903179 | Altered the function to apply a single credit document to a single invoice can be used if the credit happens to be an unapplied credit as opposed to a credit note |
| | | I1902224 | Added support for NACHA formats what have different values for Company ID and Immediate origin |

Seradex.Infragistics.dll

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| 6.4.36 | 08/08/2019 | I1903058 | .Net Menu control access can now be controlled via Advanced Security. |
| | | I1906332 | Prevented a potential issue where .NET forms could intermittently receive error messages relating to a 'CurrentEditText' property. |
| | | I1903230 | Improved theme handling in the base grid and tab controls. |

Seradex.Inventory.InventoryConverter.dll

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| 6.4.13 | 08/08/2019 | I1906207 | Modified to add the missing operation user defined information and also the WO Comment and the Production Notes to the lines of the generated work order. |
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Seradex.InvoiceSystem.dll

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| 6.4.9 | 08/08/2019 | I1809055 | Added support for User Defined Details to .NET |
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Seradex.Production.WorkOrder.dll

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| 6.4.18 | 08/08/2019 | I1809055 | Added support for User Defined Details to .NET |
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Seradex.Purchasing.dll

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| 6.4.13 | 08/08/2019 | I1809055 | Added support for User Defined Details to .NET |
| | | I1907033 | The speed at which PO saves, loads, and performs certain operations has been improved significantly when working with orders that have a large detail count. |

Seradex.Purchasing.ReceivingSystem.dll

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| 6.4.19 | 08/08/2019 | I1809055 | Added support for User Defined Details to .NET |
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Seradex.RecurringTransaction.dll

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| 6.4.17 | 08/08/2019 | I1904157 | Added ability to specify the overall total Billing, Material and Percent complete. |
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Seradex.RestApi.dll

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|--------|------------|----------|---|
| 6.4.17 | 07/26/2019 | I1906066 | Configurator Image management will now show all ProductLines that are set to DisplayOnWeb = true, regardless if they are setup in a Web Category or not, this allows users to add images for Child Configurator Properties without exposing the Child Configurator as a standalone configurable item. |
| | | I1904323 | All dates will now be properly co-ordinated to the server time in DBOX. Dates will no longer drift out of sync when you change them, regardless of what TimeZone the user is in and what TimeZone the WebSite is in AND what TimeZone the SQL Server is in. |

Seradex.SalesOrderSystem.dll

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|-------|------------|----------|---|
| 6.4.9 | 08/08/2019 | I1809055 | Added support for User Defined Details to .NET |
| | | I1903230 | Enhanced the ReflectChanges method public interface. |
| | | I1902038 | Added the "Transaction BOM Import" to the detail menu. Added the "Transaction BOM Import" to the Tools menu. |

Seradex.Shipping.dll

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| 6.4.8 | 08/08/2019 | I1809055 | Added support for User Defined Details to .NET |
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Seradex.Strings.dll

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| 6.4.34 | 08/08/2019 | I1902038 | Added logic to support the three new import application preferences. |
| | | I1903230 | Added handling for new order import Application Preferences. |

Seradex.Utilities.IntegrationMgrSystem.dll

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| 6.4.5 | 08/08/2019 | I1903230 | Improved performance and added ability to create items on import. |
| | | I1902038 | Added logic to support importing into App Integration database using an Excel file. |
| | | I1907261 | Correct compatibility with previously released version of SalesOrderSystem. |

Seradex.Win.BatchProcessor.dll

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| 6.4.10 | 08/08/2019 | I1907265 | Right click include all and exclude all have been added to the "Advanced WO & MatReq Gen" searches. Process has been added to the "Advanced WO & MatReq Gen". Generating work order from "Advanced WO & MatReq Gen" will now support flow through key setting. |
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Seradex.Win.ConcurrentItemLookup.dll



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6.4.5 07/15/2019 I1907136

The custom search for the Concurrent Item Lookup now requires an "Item No" field/alias.

Seradex.Win.Controls.dll

6.4.10 08/08/2019 I1907081

When generating a new estimate or sales order(.Net interface) from Job Costing, all of the customer or prospect's related info will now be populated.

Seradex.Win.Estimate.dll

6.4.13 08/08/2019 I1907070

Advanced Security Read Only mode is now available for .Net Estimate.

I1907255

Resolved issue where stat codes with the prefix 'Actively' could be handled inappropriately.

I1809055

Added support for User Defined Details to .NET

I1903109

Bids created from job and opportunity documents will now use the job or opportunity document number as the bid document number.

Seradex.Win.Financials.dll

6.4.105 08/08/2019 I1907026

Enabled the Excel Export button on the Import Commissions form.

I1904064

Prevent users from editing the Amount due on the refund and apply credit screens.

Seradex.Win.IntegrationManager.dll

6.4.4 08/08/2019 I1903230

Added new mode to the Integration Manager form, SolidWorks.

I1902038

Adjusted the logic to launch the App Integration Manager from the profile node.

Seradex.Win.InventoryAdditionalInfo.dll

6.4.1 08/08/2019 I1902035

Adjusted the logic to handle null sales order status and retain the UI columns position.

Seradex.Win.Invoice.dll

6.4.24 08/08/2019 I1907255

The process of setting control states has been optimized slightly.

I1907070

Advanced Security Read Only mode is now available for .Net Invoice.

I1907117

Ensure the ExtendedPrice column always displays and rounds to 2 decimal places.

I1809055

Added support for User Defined Details to .NET

I1907006

Invoice has been enhanced to drastically decrease the load time of orders with high detail counts.

Seradex.Win.Purchasing.dll



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|--------|------------|----------|--|
| 6.4.30 | 08/08/2019 | I1907033 | The speed at which PO saves, loads, and performs certain operations has been improved significantly when working with orders that have a large detail count. |
| | | I1906301 | Changing a PO and saving after performing a revision will no longer revert the PO No and Revision values to their pre-revision states. |
| | | I1809055 | Added support for User Defined Details to .NET |
| | | I1907070 | Advanced Security Read Only mode is now available for .Net Purchase Order. |
| | | I1907255 | An issue where the Add button would not be enabled on approval or form load has been resolved. |

Seradex.Win.Receiving.dll

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|--------|------------|----------|--|
| 6.4.27 | 08/08/2019 | I1809055 | Added support for User Defined Details to .NET |
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Seradex.Win.RecurringTransaction.dll

| | | | |
|--------|------------|----------|--|
| 6.4.17 | 08/08/2019 | I1904157 | Added ability to specify the overall total Billing, Material and Percent complete. |
| | | I1907180 | Corrected issue generating recurring transactions if the Job Billing module is activated |

Seradex.Win.SalesOrder.dll

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|--------|------------|----------|---|
| 6.4.16 | 08/08/2019 | I1907255 | Resolved issue where stat codes with the prefix 'Actively' could be handled inappropriately. |
| | | I1907070 | Advanced Security Read Only mode is now available for .Net Sales Order. |
| | | I1906291 | Shipping combo box field is now enabled for approved sales order. Added the ability to launch credit note document via double clicking that is associated to the sales order |
| | | I1809055 | Added support for User Defined Details to .NET |
| | | I1902038 | Added the "Transaction BOM Import" to the detail menu. Added the "Transaction BOM Import" to the Tools menu. |
| | | I1903230 | Added detail and header menu, Transaction BOM Import, to launch the Integration Manager form. |

Seradex.Win.Search.dll

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| 6.4.77 | 08/08/2019 | I1907026 | Added the ability to show search filter options individually. |
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Seradex.Win.Shipping.dll

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|--------|------------|----------|--|
| 6.4.15 | 08/08/2019 | I1809055 | Added support for User Defined Details to .NET |
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Seradex.Win.Telerik.dll



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6.4.17 07/22/2019 I1907241 An adjustment was made to ensure that Telerik Report connection is being replaced with the Orderstream ActiveM connection.

Seradex.Win.UserDefinedPropertyMaintenance.dll

6.4.26 08/08/2019 I1809055 Resolved issue where User Defined values in setup for details would not load correctly where the default is set via a checkbox. Values will now save as "0" and "1" instead of "True" and "false" in the database.

Seradex.Win.WorkOrder.dll

6.4.11 08/08/2019 I1907070 Advanced Security Read Only mode is now available for .Net Work Order.
I1907255 Resolved issue where stat codes with the prefix 'Actively' could be handled inappropriately.
I1809055 Added support for User Defined Details to .NET
I1906351 Enhanced the Barcoded Data Collection form such that scanning multiple rows in rapid succession will no longer result in loading additional details and freezing the software.

Shipping.dll

6.4.150 08/08/2019 I1809055 Added support for User Defined Details to .NET
I1908002 Remove the duplicated open of AddDepositInvoiceDetailsToInvoice record set.

sxEDIBridge.dll

6.4.50 08/08/2019 I1907251 Adjusted the logic to ensure that when exporting using EDI Utilities, the system will be linking on the correct tables.

sxMaintenance.dll

6.4.132 08/08/2019 I1902038 Added new import application preferences and tab.

sxMaintenanceControls.ocx

6.4.25 08/08/2019 I1902038 Added new import application preferences and tab.
I1906311 Added a new application preference "Disable WO cost variance calculations after WO completion" to be able to disable the work order cost variance calculations that run after work order completion.
I1903230 Add three new preferences for order imports; Enforce Existing Items, Enforce Valid App Identifier, Create Item Master Data.

WorkOrder.dll



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|---------|------------|----------|---|
| 6.4.183 | 08/08/2019 | I1906311 | Modified to improve the work order completion performance by designating some non-essential tasks as optional when appropriate. |
| | | I1809055 | Added support for User Defined Details to .NET |
| | | I1907265 | Generating work order from "Advanced WO & MatReq Gen" will now support flow through key setting. |
| | | I1810126 | Any checks for DocumentStorage when copying lines (or headers, which contain lines) will now use the include the OwnerTypeID. |