



Seradex OrderStream

Technical Release Notes

July 2018

ActivityLog.ocx

6.4.24	07/27/2018	I1801115	Modified the functionality that creates an Outlook appointment from the Activity Log form to support suspects and prospects, as well as contacts that are assigned to multiple accounts, and those that are not assigned to an account when opening an activity from a search. If an Activity Log has an account assigned to it, that is now always used when creating an Outlook appointment from the Activity Log form.
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AdminTools.dll

6.4.46	08/01/2018	I1807278	Web Update now handles and reports on more errors that prevent finding and retrieving updates from succeeding.
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ClientReports.dll

6.4.73	07/27/2018	I1805091	ClientReports has been modified to allow for Detail table based Reprint Flag Fields for use within multi reports.
		I1801065	Expanded support for post dialog actions when running reports in a batch.

Config.dll

6.4.164	07/27/2018	I1807162	Corrected an error when opening the main Configurator user interface in read-only mode where the focus was being set to a disabled control.
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CreditNote.dll

6.4.112	07/27/2018	I1806165	The number of invoices listed for selection on credit note can now be controlled by date filters setup in application preferences.
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CRM.dll

6.4.125	07/27/2018	I1801115	Modified the functionality that creates an Outlook appointment from the Activity Log form to support suspects and prospects, as well as contacts that are assigned to multiple accounts, and those that are not assigned to an account when opening an activity from a search. If an Activity Log has an account assigned to it, that is now always used when creating an Outlook appointment from the Activity Log form.
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DataTransfer.mdb

6.4.223	07/16/2018	I1806178	Added a new field to the AccountingLinkConnectionInfo table to store the network address and also modified an existing field data type in the same table to be able to accurately store the newly supported network mode.
		I1802243	Two new fields: EDIFileName and EDI were added to the Deposit table.
		I1807120	Incremented the size of the Notes field in the ContactLog table to nvarchar(max) to remove the previous size limitation of 8000 characters.



Seradex OrderStream

Technical Release Notes

July 2018

6.4.224	07/27/2018	11804230	Now deploys the latest assemblies and dependencies to the master and ActiveM databases for SQL 2012 and above.
		11807050	Added contactCreate and contactUpdate Save And Activate button security. Can now disable that button for User Groups.
		11802049	Added a Report OwnerType. Added three core reports for DBOX along with report dialog setups.
		11806275	Modified DBOX Contact Search to use the Linked Title instead of TextTitle if available, and added Title to Activities Search.
		11806257	Added some localization values for PriceList and other fields in the Transaction Header. Added a role to be able to modify transaction information before the Estimate/SalesOrder has been saved to the DB.
6.4.225	08/01/2018	11801065	A copies field has been added to the communications report dialog.

DayEndProc.dll

6.4.135	07/27/2018	11805232	When the AP PST Post Method is set to Post to the Revenue Account of Authority and there exists a tax authority of PST(not against the vendor invoices), Day End will now post the vendor invoices without issue on the first attempt.
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DBox Web Front End Components (WFE)

6.4.11	07/27/2018	11806257	Added Price List as an option to the Header of Transactions. Major re-organization/re-design of the header information on the Transactions page.
		11806275	Modified each page that has Contact information to have the Contact's Title.
		11802049	Added a Report Switchboard Form, added security states for the Report switchboard form. Added a form to manage which groups can see which reports.
		11807050	Added restrictions on the Save and Activate button on Update/Create Contact.
		11806213	Fixed a few issues with the "Change/Add ShipTo" pages. Address verification is working again. Only the Ship To Name, AddressL1 and City are required fields now, and you can enter any value you please for those fields as well, the address just won't be verified.
		11807076	Modified the way the configurator handles processing and setting focus on the inputs. This fixed an issue where the Configurator would start to switch between multiple inputs/properties rapidly causing the user unable to select any values for the config.
		11807181	Added a timeout to the Processing of the configurator. Now when a small amount of time has elapsed if the configurator has not completed processing it will return control to the user and allow them to continue processing the configurator.
		11806212	Sales Rep has been added as a manually editable field in the Header of the Estimate and Sales Order pages.
		11807071	Tabs on the Manage Contact screen will now display properly based on the contact's "contact links". If the contact is not linked to a customer/prospect/suspect the additional tabs such as Activities and Opportunities will not display.
		11807195	Modified the Front End to confirm the transaction Information before attempting to create the estimate when generated from an opportunity.



Seradex OrderStream

Technical Release Notes

July 2018

6.4.11	07/27/2018	11807059	We have eliminated the shrinking of the contact card on the manage contact page, it was superfluous anyways.
6.4.12	07/30/2018	11807249	Changed a label on the Configurator from one-way to two-way binding. Also fixed an issue consuming the response from the QuickConfig code.
		11807265	Front end wasn't consuming the Sell Items API call correctly, making it so Sell items wouldn't render. This is fixed.

Estimating.dll

6.4.150	07/27/2018	11806105	Added three sub-menu options to the "Inventor Batch Connector" Tools menu option to be able to select what to return from Inventor after processing: - Return BOM and Drawing - Return BOM Only - Return Drawing Only
		11806248	Modified to prevent being able to close the form while in the middle of loading.

Invoice.dll

6.4.141	07/27/2018	11806165	Filter out newly added Historical Invoice date filter menu records which are specifically intended for Credit Note.
		11807200	Corrected issue with generating invoices as deposits using the batch tables, they were not marked as deposit invoices properly.
6.4.142	08/02/2018	11807266	Entry Date will once again flow through to the Audit Trail Transaction Date.

ItemEditor.dll

6.4.124	07/27/2018	11807005	Secured Control functionality has been added to the Copy Item form.
		11806283	Validation has been added to the Item Master form to ensure locations within the Facility Info tab do not have the same facility as the item's main location.

MicrovellumImport.dll

6.4.18	07/27/2018	11806252	Enhanced the Microvellum importer form for .NET compatibility. Resolved an issue where the error message displayed to the user if they did not pick a Customer yet was an Estimate specific message for sales orders. A Sales Order specific message has been added.
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POInvoice.dll

6.4.97	07/27/2018	11806271	Vendor Invoicing has been modified to allow changing detail information for an approved document opened directly from an external source after it is unapproved without the need to re-open it.
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Receiving.dll

6.4.127	08/02/2018	11807040	Entry Date will once again flow through to the Audit Trail Transaction Date.
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Seradex OrderStream

Technical Release Notes

July 2018

RptDataCollection.dll

6.4.66 07/27/2018 11805204 The Work Order Completion Variance reports will now filter out audit trail records created for resilient inventory purposes when calculating additional consumed inventory.

RptFinancials.dll

6.4.61 07/27/2018 11806258 Increased the length of the number to words text box in cheque format 1.

SalesOrder.dll

6.4.186 07/13/2018 11807087 When calling the item tax functionality, the system should now always be looking at the active row.

6.4.187 07/27/2018 11806105 Added three sub-menu options to the "Inventor Batch Connector" Tools menu option to be able to select what to return from Inventor after processing:

- Return BOM and Drawing
- Return BOM Only
- Return Drawing Only

11805193 Ensure the correct location is being determined on Mat Req generation when item facility information is available and/or when Related Raw Mat locations have been setup.

11807176 An issue where the 'Estimated Shipping Date' Detail Menu option would not open and throw an error from Sales Order has been resolved.

Seradex.Accounting.MYOBLink.dll

6.4.5 07/16/2018 11806178 The MYOB link has been modified to support the network mode where the MYOB database resides on a local network server.

Seradex.ComComponents.dll

6.4.41 07/27/2018 11801065 Custom support has been added for setting report header text on reports printed from the communications dialog.

Seradex.Dbox.dll

6.4.12 07/27/2018 11806212 Sales Rep has been added as a manually editable field in the Header of the Estimate and Sales Order pages.

11807109 Modified the global Batch settings to allow DB triggers to execute properly when performing bulk saves.

11807181 Removed some unneeded fields from the configurator to save Bandwidth between the Client and the API.

11802049 Added support for the Report Switchboard, to build a report query dynamically and attach it to a report.



Seradex OrderStream

Technical Release Notes

July 2018

6.4.12	07/27/2018	11806275	Modified gathering contact information in multiple locations to get the linked title if it exists instead of the text title.
		11806257	Added some PriceList functions. Load the price list on the estimate/sales order now. Default the Price List to that of the selected customer/prospect.
		11807195	Removed caching on Customer Bill Tos and Ship Tos. Also made sure that if the PriceList for a shipto/billto is null it defaults to the customer/prospect's Price List.
6.4.13	07/30/2018	11807267	Sales Reps were not properly populating the Name field from the Related Vendor.

Seradex.Financials.FinancialsSystem.dll

6.4.95	07/27/2018	11802243	Added the ability to import deposits via CSV files.
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Seradex.Library.dll

6.4.6	07/27/2018	11801065	A number of copies field has been made available in the communication reports dialog.
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Seradex.OrderEntry.Bases.dll

6.4.13	08/03/2018	11807142	Modified to restore support for loading custom report menu entries.
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Seradex.Production.DataCollection.dll

6.4.40	07/20/2018	11807127	Gathering Shop Floor data will once again correctly handle data collection records that are not associated with a Work Order Lot Serial Inventory record.
		11806186	Added validation when launching QA documents on SFE operation start.

Seradex.ReportSystem.dll

6.4.5	07/27/2018	11801065	A number of copies field has been made available in the communication reports dialog.
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Seradex.RestApi.dll

6.4.9	07/27/2018	11806212	Sales Rep has been added as a manually editable field in the Header of the Estimate and Sales Order pages.
		11806275	Modified gathering contact information in multiple locations to get the linked title if it exists instead of the text title.
		11802049	Added support for the Report Switchboard, to build a report query dynamically and attach it to a report.
		11806257	Added an API route to get a list of Price Lists based on Currency Code

Seradex.Utilities.InventorSystem.dll



Seradex OrderStream

Technical Release Notes

July 2018

6.4.2	07/27/2018	11806105	Modified to be able to return the option specified on the Sales Order or Estimate modules: - Return BOM and Drawing - Return BOM Only - Return Drawing Only
		11805009	Modified to ensure that the Inventor's BOMRow.TotalQuantity value is the one used to populate the QtyPer value for the Seradex OrderStream BOM.

Seradex.Win.Financials.dll

6.4.93	07/27/2018	11802243	Added a new user interface to be able to import deposits via CSV files.
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Seradex.Win.Reports.dll

6.4.8	07/27/2018	11801065	A number of copies field has been made available in the communication reports dialog.
6.4.9	08/01/2018	11801065	The communications dialog is now compatible with setup records that do not contain a number of copies.

Seradex.Win.Search.dll

6.4.68	07/27/2018	11801065	In custom applications of search, columns added to the display that do not exist in the search setup are now better handled.
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ShipDetails.exe

6.4.20	07/27/2018	11705109	Recalculates the maximum key for each type of package when loading a document. Attempts to re-establish a broken connection on load, save, or clear of a document as well as a few other places. Note that this does not cover all locations where a database connection could be used. A transaction is now used when saving to ensure that all of the changes are saved.
		11710142	Can now pack the remaining qty of an item when it is less than the value specified in "Qty/Item".

Shipping.dll

6.4.131	07/13/2018	11807095	The details ship term will now load correctly.
		11807094	The Ship All Available menu option will no longer use inventory that is not available to work order detail line for nonstock, make item.
		11807085	The location specified on the sales order detail will now display correctly on the shipping detail lines.
6.4.132	07/27/2018	11806203	Additional enhancements for .NET compatibility. The Freight Account field is now left justified.
6.4.133	08/02/2018	11807266	Shipped Date will once again flow through to the Audit Trail Transaction Date.



Seradex OrderStream

Technical Release Notes

July 2018

StdReports.dll

6.4.34 07/13/2018 11807090 Restored the ability to hide reports from the switchboard using the display flag.

sxControls.ocx

6.4.38 07/27/2018 11805246 Removed the fx button from the Lookups as it is not used and causes confusion for those that notice it.

sxEDIBridge.dll

6.4.45 07/27/2018 11709163 Altered Sales order and Estimate imports to ensure a document number is not wasted when loading onto an existing order.

sxMaintenanceControls.ocx

6.4.16 07/27/2018 11806165 A new historical document date filter setup has been added to the applications preferences to limit the number of invoices that are loaded on the credit note form.

sxProxy.exe

6.4.29 07/27/2018 11801065 Custom support has been added for setting report header text on reports printed from the communications dialog.

sxRuntime.exe

6.4.50 07/27/2018 11805246 Modified to ensure Orderstream is properly closed when manually launching AutoUpdater via the "Update this PC" menu.

WorkOrder.dll

6.4.167 07/27/2018 11806214 A new column, Qty in Transit, has been added to the Make-Stock MRP form.
11805193 Ensure the correct location is being determined on Mat Req generation when item facility information is available and/or when Related Raw Mat locations have been setup.

6.4.168 08/03/2018 11807274 Corrected an issue in one of the queries that are run when the application preferences: "Work Order Completion - Enforce full Inventory Allocation" and "Work Order Completion - Backflush additional Inventory to satisfy BOM Requirements" are enabled with the advanced work order license lot/serial activated.

11807220 Corrected an BOM operation validation problem during the work order consolidation generation when creating multiple consolidated items and some of the operations are common between the different consolidated lines.



Seradex OrderStream

Technical Release Notes

July 2018

6.4.168	08/03/2018	I1807146	Modified to ensure that when running the work order completions with the application preference: "Work Order Completion - Backflush additional Inventory to satisfy BOM Requirements" lot/serial components are not automatically allocated.
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