



Seradex OrderStream

Technical Release Notes

July 2015

ActiveM20.dll

6.4.90	07/15/2015	I1506237	Only allocated Lot/Serial inventory will appear with a grey background in the Inventory Allocation form, for all modules except Credit Note.
		I1506226	If a Credit Note does not have Lot/Serial inventory allocated to it by Service Order, the related shipment and invoice will be checked for consumed Lot/Serial inventory.
		I1506218	Credit details will now calculate the discount on the sub-total before taxes.
		I1506253	If no previous Lot/Serial inventory has been allocated to the service order or related credit notes, the Inventory Allocation form will now load lot/serial inventory correctly when launched from service order.
		I1505106	In item running balance, demand for subcontract item materials will no longer be reported against related work orders.
		I1506322	When a non-make item is selected in the Parts spread in Service Order, the Inventory Allocation form will now save the record(s) successfully.

ActivityLog.ocx

6.4.0	07/15/2015	I1408159	Activity Log has been given enhanced functionality, and has been added to the Sales Order and Estimate forms.
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AutoConfig.dll

6.4.77	07/13/2015	I1506064	For clients that reconfigure from Estimate and sales order and have auto config and have the preference for use auto processor for search and replace or reconfigure, ensure header information such as user defined and excel commissions are done before the Bom processor takes over.
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Config.dll

6.4.126	07/13/2015	I1506160	Checking the customer's credit limit when generating a sales order will now perform the check when the user has no open sales orders.
		I1505265	PO Product Lines are now allowed to be Buy AND Sell.
			Modified the Inventory Tracking option buttons to properly show Serial Tracking vs. Lot Tracking as the selected Inventory Tracking option when the PO Product line is loaded.
		I1506072	The Product Line Maintenance form no longer allows an item's Caption Property to exceed 50 characters in order to maintain system stability.

CreditNote.dll

6.4.79	07/15/2015	I1506226	Only Credit Notes with Lot/Serial inventory allocated to it by Service Order will lock the Inventory Allocation form.
		I1506112	When a Credit Note is generated from Service Order, the Qty Returned to Inventory field will now be set to 0 if the Application Preference, Default Credit Note Inventory Return Qty to Zero, is on.
			When a Credit Note is generated from Service Order, the Invoiced UOM field will be set to the Priced UOM field of the related Invoice line.



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6.4.79	07/15/2015	I1503003	The resend EDI tools menu has been added.
CRM.dll			
6.4.90	07/15/2015	I1408159	Activity Log has been given enhanced functionality, and has been added to the Sales Order and Estimate forms.
		I1506244	CRM module now more gracefully handles null YTD Sales values.
DataTransfer.mdb			
6.4.163	07/13/2015	I1411218	An update query has been added to set all Personal Key flags to False for modules that do not support Personal Keys.
		I1506259	Renamed column RetailMarkupPctOverride to RetailMarkupDiscountPctOverride in the Contacts table.
		I1507057	Created new data integrity check "Financials - Missing GL Account assigned to Retained Earnings GL Type"
		I1502285	Search link field and link field 1 columns have been modified to accept 8000 characters.
		I1411176	Two new fields called "ImportLineTypes" and "CreateProducts" have been added to the MVSetting table.
		I1506058	A new integrity check call "Customers - Duplicate Customer Contact Email Addresses" has been added.
DayEndProc.dll			
6.4.119	07/15/2015	I1506179	Corrected issue to ensure there are no rounding issues with the invoice/credit note subtotal and total taxes
		I1505210	Ensure for AR Postings for non home currency invoices whereby the rate is not 1 the AR entry is based purely on the total amount and the variance due to exchange is captured
		I1506094	For QuickBooks clients - the application of a deposit shall now just use a Quantity of 1 with the rate being the desired application of deposit amount
		I1506027	Modified to ensure that the header discount is not applied to items of category type "Deferred Revenue", such as a deposit item.
		I1505124	Added rounding safety logic to the load of the AR Invoices to ensure the value read from the DB is indeed to the nearest cent.
Estimating.dll			
6.4.109	07/15/2015	I1506218	Estimating will now take into account the header discount when checking the credit limit during Sales Order generation.
		I1408159	Activity Log has been given enhanced functionality, and has been added to the Sales Order and Estimate forms.
6.4.111	07/22/2015	I1403163	Attempting to open the Item Configurator in Estimating while the Price List is invalid will no longer automatically save the Estimate. Estimates assigned to Customers without a valid Price List may still be saved manually.
6.4.110	07/15/2015	I1507088	The Estimate Form no longer behaves unexpectedly when opening from the Estimate Search module.



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6.4.111	07/22/2015	I1507126	When copying an estimate, prospect filtering will now function as required. The ShipVia will now be copied correctly if one has not been selected on the Estimate form.
6.4.109	07/15/2015	I1504162	An adjustment has been made to ensure the system retains the manually selected value of the Price Code and Contact fields when the Ship To is changed, if the Ship To does not have default values for those fields.
		I1503230	Added a confirmation dialog to check if the user wants to override the sales order/Estimate detail line with the system price when the user has the preference "Don't Auto Update Line Item Prices" selected and doesn't have the Advanced Price Book Module.
		I1504161	Modification has been made to remove the ClearShipTos function.
		I1506160	Checking the customer's credit limit when generating a sales order will now perform the check when the user has no open sales orders.
		I1504194	An adjustment has been made to ensure the system uses the CustomerShipTo's tax group when copying an existing estimate.

InventoryTransfer.dll

6.4.64	07/15/2015	I1506322	Lot/Serial inventory can now be allocated to an Inventory Transfer created from Service Order.
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Invoice.dll

6.4.103	07/15/2015	I1506322	Lot/Serial inventory can now be allocated to an Invoice created from Service Order.
		I1505124	Corrected issue when approving an invoice that works out to zero due to negative lines whereby in some cases the subtotal is a very tiny number that is well below one penny.
		I1506214	An adjustment has been made to ensure that the "Always Editable" userdefineds will not be locked for approved invoice document.
		I1503003	The resend EDI tools menu logic was adjusted.
		I1505080	After updating inventory, anything still allocated to a related sales order line will be returned to inventory.
		I1506027	Modified to ensure that the header discount is not applied to items of category type "Deferred Revenue", such as a deposit item.

ItemEditor.dll

6.4.95	07/10/2015	I1503234	Functionality has been added to allow modifying the cost fields in the Item Editor externally.
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JobCosting.dll

6.4.48	07/15/2015	I1408159	Activity Log has been given enhanced functionality, and has been added to the Sales Order and Estimate forms.
		I1405140	You can now launch the Customer Ship To module from within the Job Costing module by selecting an Account, opening the 'Tools' menu, and then clicking on 'Customer Ship Tos'.



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MatReq.dll

6.4.88	07/15/2015	I1501036	An internal adjustment has been made to promote system health.
		I1506105	Item revision and routing field have been add to the Open Material Requisitions report when appending items from the MRP form.

MicrovellumImport.dll

6.4.13	07/13/2015	I1411176	A new option to import room and create product line item have been added to the Microvellum Setting form. New functionality have been added to allow the system to import multiple products into one room.
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POInvoice.dll

6.4.74	07/13/2015	I1506111	Corrected commision batching if the customer and rep are the same currency, and the rate on the invoice is not the same as it was by the time you generate the commission batch.
		I1506027	Modified to ensure that the header discount is not applied to items of category type "Deferred Revenue", such as a deposit item.

PurchaseOrder.dll

6.4.84	07/15/2015	I1502170	This issue has been corrected, the order date check was improperly using the due date as the order date and vice versa and using the due date check instead of the order date check.
		I1501003	You are no longer allowed to copy sub contract service order lines.
		I1504170	Now return all deposit invoices for the selected PO in the Invoice History Field.
		I1503106	The Purchase Order form's Vendor lookup now includes Revision and Routing information.
		I1412100	The GL Account for selected line will now default to the inventory, WIP inventory or non-inventory GL account depending on Receive Customer Inventory to Stock check box.
		I1502100	Purchase Order form's Additional Information Tab's Rate can no longer be edited as long as the currency type of the vendor assigned to the Purchase Order is the same as the currency of the company issuing the Purchase Order.
		I1502101	Purchase Order form's new lines' Due Date now default to a blank entry rather than the current date.

QAUserControls.ocx

6.4.4	07/13/2015	I1412072	Made the Test Description header consistent across the Item Main and QA Module.
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QualityAssurance.dll

6.4.11	07/13/2015	I1412072	Made the Test Description header consistent across the Item Main and QA Module.
		I1412055	The Qty on Work Order field will now be populated with the selected work order ordered quantity.

Receiving.dll

6.4.93	07/13/2015	I1505085	Modified the receiving approval code for subcontract related lines to ensure that when the users decide not to update the inventory during the this process, they can still do that later from the Subcontract module.
		I1506095	An adjustment has been made to ensure that the system retain the location of the reselected wip items.

RptDataCollection.dll

6.4.43	07/13/2015	I1506082	The Work Order - Pick List report has been adjusted to exclude child items of make items that are flagged as requires sub work order.
6.4.44	07/15/2015	I1507089	An adjustment has been made to the work order bom status report to correct the syntax error.

SalesOrder.dll

6.4.143	07/16/2015	I1507099	Correction has been made ensuring that the system is gathering the correct fields when trying to create a new sales order.
6.4.144	07/17/2015	I1507119	Corrected the issue where attempting to copy a sales order without associated Ship To information would produce an error.
6.4.142	07/15/2015	I1408159	Activity Log has been given enhanced functionality, and has been added to the Sales Order and Estimate forms.
		I1505106	When updating MatReq after generating a work order form the sales order, mat req items will no longer be removed when they exist under a sub-contract parent, as well as outside the sub-contract parent on the BOM.
		I1506160	Checking the customer's credit limit when generating a sales order will now perform the check when the user has no open sales orders.
		I1504194	An adjustment has been made to ensure the system uses the CustomerShipTo's tax group when copying an existing sales order.
		I1505206	An adjustment has been made ensuring that the system will recalculate selected document tax when changing the tax group in the CustomerShipTo form.
		I1503230	Added a confirmation dialog to check if the user wants to override the sales order/Estimate detail line with the system price when the user has the preference "Don't Auto Update Line Item Prices" selected and doesn't have the Advanced Price Book Module.
		I1504161	Modification has been made to remove the ClearShipTos function.
		I1504162	An adjustment has been made to ensure the system retains the manually selected value of the Price Code, Contact, and Ship Term fields when the Ship To is changed, if the Ship To does not have default values for those fields.



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6.4.142 07/15/2015 I1505080 After deleting a sales order or sales order line, inventory allocated to the sales order will be returned.

Seradex.ComComponents.dll

6.4.28 07/13/2015 I1504053 Adjusted the RunExe functionality to concatenate the "MenuType" and "FireWhen" from the CustomExe table together with a colon.

Seradex.CommonServices.dll

6.4.26 07/13/2015 I1405166 Modified to implement the new application preference: "Allow manually advancing to the next operation in Shop Floor"

Seradex.Financials.FinancialsSystem.dll

6.4.66 07/15/2015 I1506154 The GL Excel Import now more gracefully handles names containing characters reserved by the database language.
I1503205 The GL Excel Import now more gracefully handles names containing characters reserved by the database language.
I1507033 Corrected issue with exchange gain and loss if paying multiple foreign invoices whereby the rate on the documents is not the same as the rate at the time of payment.
I1502094 Support exporting to TD Bank Canadian EFT Format.
I1310239 Updated this file to promote compatibility with COM objects.

Seradex.Production.DataCollection.dll

6.4.14 07/15/2015 I1405166 Modified to allow the work order completion from Shop Floor when the application preference: "Complete WO line on completion of final operation in Shop Floor" is on to be able to process non-consolidated work order lines.

Seradex.Production.Scheduling.dll

6.4.38 07/15/2015 I1405166 Modified to incorporate the logic for the new "Advance" button.
I1502162 Added the ability to call custom code from behind the "Start", "Start Selected", "Complete" and "Complete All" buttons on the Shop Floor Execution form.
I1409067 The Shop Floor Execution form's 'Attachments' button now properly displays an 'X' when one or more file attachments are specified for the related work order line.
I1503236 Improved the code that gathers the operations alternate Cell Work Centers to avoid invalid data.
I1504107 Corrected issue starting operations when not using scheduling, and support custom actions on start that return an instruction to refresh the grid. Also corrected issue on custom calls on start that state the operation need to end and the screen was not refreshing after the end.
I1504109 Run Type on Shop Floor Execution will now retain its value when ending or completing operation.



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Seradex.Search.dll

6.4.50	07/13/2015	I1502285	Modified the Search Link field in Search Setup to accept up to 8000 characters.
6.4.51	07/16/2015	I1507097	The previous release included features that were not intended to be available. These features have been removed and will be reimplemented in a later release.

Seradex.Strings.dll

6.4.21	07/15/2015	I1405166	Modified to implement the new application preference: "Allow manually advancing to the next operation in Shop Floor"
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Seradex.Utilities.MicrovellumSystem.dll

6.4.7	07/13/2015	I1411176	ItemID field was added for product line to support consolidated products import.
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Seradex.Win.Search.dll

6.4.38	07/13/2015	I1506102	The grid row filter autocomplete behaviour has been disabled.
6.4.39	07/16/2015	I1507097	The previous release included features that were not intended to be available. These features have been removed and will be reimplemented in a later release.

Seradex.Win.ShopFloorExecution.dll

6.4.26	07/15/2015	I1506102	The grid row filter autocomplete behaviour has been disabled.
		I1405166	Modified to add the required logic for the "Advance" button on the grid and header of the Shop Floor Execution form.
		I1503236	Modified to improve the error message code to avoid blank message boxes when errors occur.
		I1502162	Added the ability to call custom code from behind the "Start", "Start Selected", "Complete" and "Complete All" buttons on the Shop Floor Execution form.
		I1504107	Corrected issue starting operations when not using scheduling, and support custom actions on start that return an instruction to refresh the grid. Also corrected issue on custom calls on start that state the operation need to end and the screen was not refreshing after the end.
		I1502278	When run by selecting an employee, the form will no longer try to load twice, for the selection of an employee, and then cell.

Shipping.dll

6.4.99	07/15/2015	I1505080	After updating inventory, anything still allocated to a related sales order line will be returned to inventory.
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6.4.99	07/15/2015	11506027	Modified to ensure that the header discount is not applied to items of category type "Deferred Revenue", such as a deposit item when generating invoices from shipping.
		11506322	Lot/Serial inventory can now be allocated to a Shipment created from Service Order.

sxControls.ocx

6.4.30	07/13/2015	11412144	Modified to ensure that the Runtime Engine that OrderStream was provided on launch via the command line arguments is set to be used for all connections instead of looking up this information on the first launch of a module.
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sxEDIBridge.dll

6.4.20	07/13/2015	11506064	For clients that have custom estimate/sales order imports using the Import Order tables, ensure if auto processor is indeed used that the resultant spec has header information such as User Defined and excel commissions done before auto processor receives it as opposed to waiting for auto processor to do it.
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sxMaintenance.dll

6.4.91	07/15/2015	11506164	When selecting cleanup unused addresses from the address lookup, if the PayToAddressID still exists in the Vendors table it will no longer display for cleanup.
		11501036	Updated the purchasing formula application preference display.
		11411218	The GenKey's Generate Personal Key option will no longer be selectable for modules that are not able to generate personal key.
		11405166	Added a new application preference: "Allow manually advancing to the next operation in Shop Floor" to allow partial operation completion when all preops have been manually advanced in Shop Floor Execution.
		11408159	Activity Log has been given enhanced functionality, and has been added to the Sales Order and Estimate forms.

sxRuntime.exe

6.4.31	07/13/2015	11412144	Modified to ensure that the Runtime Engine that OrderStream was provided on launch via the command line arguments is set to be used for all connections instead of looking up this information on the first launch of a module.
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sxTaxes.dll

6.4.24	07/15/2015	11506027	Modified to ensure that the header discount is not applied to items of category type "Deferred Revenue", such as a deposit item.
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WorkOrder.dll

6.4.115	07/13/2015	I1502153	Application Settings Scheduling Preference is now better reflected in Work Order scheduling.
		I1412212	Added ability to generate custom, variable lot/serial prefixes/suffixes for work order items from an Excel sheet.
		I1506114	Modified to ensure the work order completion "Process" button is enabled even if there is no inventory allocated to the sub work order lines.
		I1405166	Modified the work order completion routine to allow completing non-consolidated work order lines from Shop Floor Execution when the application preference: "Complete WO line on completion of final operation in Shop Floor" is on. The process will now automatically distribute the inventory allocated to the consolidated lines to the non-consolidated lines before completion.
6.4.116	07/23/2015	I1409141	The Work Order completion process has been modified when the application preference: 'Incorporate Labour in Finished Goods Inventory' is enabled and the labour cost posting method is set to: 'Post Actual Data Collection Labour' to add the standard cost of the operations for non-tracked cells to the finished goods if the operations do not have related data collection records.
6.4.115	07/13/2015	I1502263	Modified the validation behind the work order completion to allow the user to still complete if there is no inventory allocated.
		I1504005	The work order completion process will no longer complain about insufficient transferred quantity when trying to complete a line for which all the components are non-stock items that have been already received against the line.
		I1502043	Can no longer select a completion date that is in the future on work order completion.
		I1506118	Deleting a work order or work order line that has quality management applied to it will now successfully delete and remove the links to the QA tables.
		I1505106	When deleting a work order, mat req items will no longer be removed if they belong to a related sales order.
		I1506311	When having both serial and lot lines on a work order, the "Split Lot Serial Items" functionality will no longer incorrectly assign the lot numbers to the lot lines below the serial lines.
6.4.116	07/23/2015	I1507142	Corrected an error when loading consolidated work orders for clients using the Advanced DBR Scheduling.
		I1507157	In nested structures of make items, when sub-work orders are generated one by one, the parent work order will now be correctly identified and assigned.
		I1507017	The work order completion validation will now detect at the beginning of the process when there is insufficient inventory allocated or available to complete a sub work order line that requires full inventory allocation.