



# Seradex OrderStream

## Technical Release Notes

January 2019

### 1 crHeaderComments.trdp

6.4.0 01/08/2019 I1810098 New Telerik subreport.

### 12 crHeaderComments.trdp

6.4.0 01/08/2019 I1810098 New Telerik subreport.

### 126 crStdInvoiceLotSerial.trdp

6.4.0 01/08/2019 I1810098 New Telerik subreport.

### 410 crStdPackingSlipLotSerial.trdp

6.4.0 01/08/2019 I1810098 New Telerik subreport.

### ActiveM20.dll

6.4.118 02/01/2019 I1511188 Tables used in processing the running balance will no longer remain in the database when the application is forced to close.

### AdminTools.dll

6.4.51	01/04/2019	I1806218	Web Update now only requests updating a pre-release file when the released version indicates that it should have the same functionality. If an older version of the file is available for download, it will still be displayed, but not selected. Note that custom client files will now display in the same manner as pre-release files.
		I1810227	Web Update no longer complains that an error occurred while downloading and applying files when the only update applied is for Dbox.
		I1610059	Web Update has been modified to prevent downloads after Jan 4th, 2019 for those on SQL 2012 or below.
		I1812211	The License update routines have been updated to continue with the next available database when any standard application error occurs instead of not updating any remaining databases.
6.4.52	01/10/2019	I1901071	AdminTools now redirects the download to pull the release files from a new location that contains the last files released that include support for SQL Server 2012 and below.
		I1812219	Web Update will no longer display a "path not found" error when running DBOX updates.
		I1812188	Modified Admin Tools to allow for better internal testing of DBOX Deployments.
6.4.53	01/17/2019	I1901182	Support for SQL Server versions 2008, 2008R2 and 2012 has been extended to provide additional time to complete upgrade and migration.



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### AutoUpdater.exe

6.4.41	01/04/2019	I1705145	Support for Windows Vista, and Windows 8 have been dropped as all are now unsupported by Microsoft.
6.4.42	01/08/2019	I1901058	Support for Windows Server 2016 and 2019 have been added. Updated to fix compatibility issue with updating the client service.

### Back Order.trdp

6.4.0	01/08/2019	I1809032	New Telerik report.
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### ClientReports.dll

6.4.77	01/04/2019	I1810099	Support for core product Telerik reports has been added.
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### Config.dll

6.4.169	02/01/2019	I1901017	Config Image Paths now inject '(x86)' when necessary to ensure the file path is correct for both 32 and 64 bit machines.
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### crCompanyFooter.trdp

6.4.0	01/08/2019	I1810098	New Telerik subreport.
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### CreditNote.dll

6.4.119	12/21/2018	I1812159	.NET Credit Note has been enhanced. The following menu options are now useable: Edit Commissions Item Running Balance Inventory Lookup Bill of Materials Doc Storage Resend EDI
6.4.120	01/25/2019	I1812122	Credit Note Sub menu is no longer visible from the header menu.

### crTaxSubReport.trdp

6.4.0	01/08/2019	I1810098	New Telerik subreport.
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### DataTransfer.mdb

6.4.233	01/08/2019	I1809032	New Telerik reports have been added.
		I1810098	New Telerik reports have been added.



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6.4.234	02/01/2019	I1810071	Added new AR Tax Report which treats exempt lines as using the header tax authorities but at zero to facilitate calculation of taxable and nontaxable/exempt sales by tax Authority
		I1812185	Added fields Salutation, MiddleName, and Suffix to contacts. Added fields MiddleName and Suffix to Employees.
		I1810092	Adjusted the Harmonization Codes' Description and Classification No field characters length and position to match the database table.
		I1812190	The Contacts search has been revamped to support customer shiptos, vendors and suspects link type. The Contacts search will now display the contact name if the first and last name of the contact is nothing. The transaction launch for the Contacts search will now be able to launch vendor module.
		I1901036	The Integrity Check "Items - Multiple Primary Vendors for One Item" is now a critical check.
		I1809008	Modified to handle creating commissions for partial shipments, invoices, and credit notes.
		I1810039	Added the ModuleThemes and ModuleThemeLinks tables.
		I1810245	Added security controls for Freight And Handling on DBOX.
		I1511188	The database cleanup utility has been updated to handle MatReq and the item running balance.
		I1901205	Updated a few reports to display on DBOX.

### **DBox Web Front End Components (WFE)**

6.4.17	02/01/2019	I1810153	Added the ability to upload a Report Header logo. Also renamed the "Background Images Settings" section on the Control Panel to "Branding Images"
		I1810245	Added security for deleting Freight and Handling, ensure Customers cannot delete freight and handling from an Estimate/Sales Order. Also ensure that Customers don't see the Freight and Handling Configurators.
		I1901021	Modified the Login logic to ensure all logic happens in the correct order to prevent potential timing issues.
		I1810203	On the activity page, when loading an existing Activity that is attached to a transaction it will correctly load the transaction type every time now.
		I1810249	We have re-added "Qty Ordered" to the header of each Item Group on the Transactions in DBOX.

### **ExcelBOMImport.dll**

6.4.0	01/25/2019	I1801094	Allows the BOM import module to be called from within OrderStream.
		I1901150	ExcelBOMImport is now multi-company aware when being launched from within OrderStream.

### **History.dll**

6.4.44	01/25/2019	I1901092	Modify to allow a second instance of Advanced Search to be opened from a module when that module was opened by Search. The first instance of Search in that chain must be opened from the profile bar to allow this.
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### InventoryTransfer.dll

6.4.88 02/01/2019 I1812084 The following fields on the Transport Information tab will now remain editable for approved transfer transaction.  
Freight Invoice, Freight Company, Cubic Feet, # of Skids, Total Weight, Weight UOM, Qty of Cartons, Misc. Costs, and Freight Costs.

### Invoice.dll

6.4.150 12/21/2018 I1812159 .NET Invoice and Credit Note have been enhanced. The following menu options are now useable in .NET:

- Apply Payment
- Setup Recurrence
- Prompt For ShipToChanges
- Search
- UOM Conversion
- Inventory Details
- Doc Storage
- Resend EDI

6.4.151 02/01/2019 I1808105 The calculation for invoice details' actual cost, standard cost, actual labour cost, and actual labour overhead cost has being corrected upon approval for details that are over invoiced or invoiced less than what was shipped and the detail is marked as completed.

I1812198 An issue where .NET Invoice could display as approved until reloading, despite failing to approve, has been resolved

I1809101 The Invoice Detail CostOverrideQty will now be gather from ShippingDetails QtyToStock as a default however, if ShippingDetails QtyToStock is nothing then it will gather from the SalesOrderDetails CostOverrideQty.

I1811184 The "Qty On SO" will now display correctly.

### Invoice.trdp

6.4.0 01/08/2019 I1810098 New Telerik report.

### ItemEditor.dll

6.4.128 02/01/2019 I1511188 The process of tracking and updating item instances when modifying item BOMs has been updated to utilize a temporary database table.

### JobCosting.dll

6.4.77 02/01/2019 I1810156 Moving from a cell in the JobControl Opportunity Details spread to a control which is not in the same spread will no longer bypass the logic used to update the extended price and other things.

I1810016 Data Entry Validation will now support label control.



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### MatReq.dll

6.4.122	01/17/2019	I1901174	Modify to correct a specific scenario where the quantity allocated to a work order was not being taken into account when calculating the work order demand in purchasing MRP.
6.4.123	02/01/2019	I1511188	Tables used in processing MatReq will no longer remain in the database when the application is forced to close.

### Order Confirmation.trdp

6.4.0	01/08/2019	I1810098	New Telerik report.
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### Packing Slip.trdp

6.4.0	01/08/2019	I1810098	New Telerik report.
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### POInvoice.dll

6.4.101	02/01/2019	I1809008	Modified to handle creating commissions for partial shipments, invoices, and credit notes, and to ensure that the CommissionPaid flag in the Invoice is set only when all commissions for that invoice have been generated.
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### Purchase Order.trdp

6.4.0	01/08/2019	I1810098	New Telerik report.
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### PurchaseOrder.dll

6.4.122	01/08/2019	I1901012	Reverted the logic to ensure that the system allow newly added line via shift + insert save and display after reload correctly.
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### Quote.trdp

6.4.0	01/08/2019	I1810098	New Telerik report.
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### ReportDisplay.exe

6.4.3	01/25/2019	I1812078	The application will now successfully open existing reports databases and display the reports therein.
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### RptFinancials.dll

6.4.62	02/01/2019	I1810071	Added new AR Tax Report which treats exempt lines as using the header tax authorities but at zero to facilitate calculation of taxable and nontaxable/exempt sales by tax Authority
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### Sales by Customer (Margin Detailed).trdp

6.4.0 01/08/2019 I1809032 New Telerik report.

### Sales by Customer (Margin Summary).trdp

6.4.0 01/08/2019 I1809032 New Telerik report.

### Sales by Territory by Sales Rep.trdp

6.4.0 01/08/2019 I1809032 New Telerik report.

### SalesOrder.dll

6.4.193 01/04/2019 I1812134 .NET SalesOrder has been updated to ensure the credit limit check confirmation message will occur when putting a customer over the limit. The message will be able to appear each time the SalesOrder module is loaded, rather than only once until Orderstream is reloaded.

6.4.194 02/01/2019 I1809229 The duplicate customer po validation has been added upon form close when save is enabled.

I1811320 Solidworks item import has been implemented in VB6 and .NET Sales Order. Note that The SolidWorksItemImport module must be activated.

### Seradex.AutoUpdater.ReleaseFileList.dll

6.4.3 01/04/2019 I1809032 AutoUpdater has been modified to support core product Telerik trdp report files.

### Seradex.AutoUpdater.UpdateClient.dll

6.4.4 01/04/2019 I1809032 AutoUpdater has been modified to support core product Telerik trdp report files.

I1705145 Support for Windows Vista, and Windows 8 have been dropped as all are now unsupported by Microsoft.

I1810121 Support for Windows Server 2016 and 2019 have been added.

AutoUpdater no longer checks to see if EventAlert.exe is running when checking for applications that can block the update.

6.4.5 01/08/2019 I1901058 Updated to fix compatibility issue with updating the client service.

### Seradex.CommonServices.dll

6.4.44 01/04/2019 I1811249 Added Rework Remake to the list of modules to potentially evaluate.



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### Seradex.ConfiguratorSystem.dll

6.4.8 01/25/2019 I1812045 Quick Configure will now load default value for properties that are setup against the Sales Order or Estimate transaction.

### Seradex.Dbox.dll

6.4.18 02/01/2019 I1810056 Improved the efficiency of Intercompany and Order Import functionality.  
I1812038 Estimates and Sales Orders can no longer be updated through the Data Import functionality, only new Estimates/Sales Orders can be created.  
I1901011 Adding a child configuration to an existing configuration directly from the Estimate page will properly add it as a child to the specified parent configuration.  
I1812081 Added support for @EmployeeGroupID in Custom Searches in DBOX.  
I1810203 Modified the logic to decide what transactions will show in the Activity "Transaction No" dropdown. If an Account is selected it will only show transactions for the selected account. If a contact is selected with no Account it will show all transactions related to that contact or any of the Accounts that that Contact is linked to.  
I1810197 DBOX now properly sets the NotInAcctSys flag when creating a new Customer.  
I1812170 Web Display Categories will no longer show discontinued items, and you will no longer be able to add discontinued items to the Web Categories.  
I1812147 Fixed an issue where child configurations that did not have a Config Type set would not default to the basic Config Type.  
I1810153 Updated the Reports to use the new custom Report Logo first and then if it has not been uploaded, backup to the website's brand shield.  
I1901205 Added full support for Telerik Reports to DBOX including SubReports, Report Preferences, Taxes etc.

### Seradex.Dbox.Import.dll

6.4.2 02/01/2019 I1812038 Estimates and Sales Orders can no longer be updated through the Data Import functionality, only new Estimates/Sales Orders can be created.  
I1810056 Improved the efficiency of Intercompany and Order Import functionality.

### Seradex.Financials.FinancialsSystem.dll

6.4.100 02/01/2019 I1809008 Modified to ensure that the CommissionPaid flag in the Invoice is set only when all commissions for that invoice have been generated.  
6.4.99 01/25/2019 I1901059 Ensure the GL entry produced for Revaluation of AP and Credit Card/Line of credit accounts states the buy rate and the exchange entry states 1 for the rate as they are always home currency

### Seradex.Infragistics.dll

6.4.29 12/21/2018 I1811250 Disabled to ability to modify checkboxes if the form is locked but enabled.  
6.4.30 02/01/2019 I1810039 Enhanced the .NET controls to apply color themes on load.



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### Seradex.InvoiceSystem.dll

6.4.2	12/21/2018	I1811255	Added support for the following menu options: Apply Payment, Setup Recurrence, Prompt for Ship To Changes, Search, UOM Conversion, Edit Commissions, Item Running Balance, Inventory Lookup, Inventory Details, Inventory Cost Tracker, Doc Storage, Freight, Resend EDI.
		I1812159	.NET Invoice and Credit Note have been enhanced. The following menu options are now useable in .NET: (Invoice)Apply Payment (Invoice)Setup Recurrence (Invoice)Prompt For ShipToChanges (Invoice)Search (Invoice)UOM Conversion (Invoice)Freight (Invoice)Inventory Cost Tracker  (CreditNote)Edit Commissions (Credit Note)Item Running Balance (Credit Note)Inventory Lookup  (Both)Inventory Details (Both)Doc Storage (Both)Resend EDI

### Seradex.MasterApi.dll

6.4.4	02/01/2019	I1901205	Added functionality to deploy Core Telerik Reports to Amazon Storage for DBOX.
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### Seradex.Production.DataCollection.dll

6.4.45	01/03/2019	I1812143	Modified to ensure that, under specific circumstances, lower operation numbers are still displayed when a higher independent operation number is completed within a multi-branch labour schedule.
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### Seradex.Production.WorkOrder.dll

6.4.13	01/04/2019	I1811249	The following changes have been made to .NET Work Order: 1. Added Rework/Remake. 2. Reduced detail font. 3. Rack Bin functionality now follows company preferences. 4. Item Replacement Details is now useable when the Alternate Item Processing module is activated. 5. The Approve transfer button on Material Transfers is functional.
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### Seradex.Purchasing.dll

6.4.9 02/01/2019 I1901012

Reverted the logic to ensure that the system allow newly added line via shift + enter save and display after reload correctly for VB6.

### Seradex.Purchasing.ReceivingSystem.dll

6.4.12 02/01/2019 I1811252

Resolved the remaining series of issues listed in the Receiving .NET testing document -

The title bar will now display the selected filter.

Copying non misc lines has been disabled.

The correct and only Unit Landing Cost will be displayed.

### Seradex.ReportSystem.dll

6.4.6 01/04/2019 I1810099

Support for core product Telerik reports has been added.

6.4.7 01/08/2019 I1809032

Report preference colours applied to Telerik reports now match Crystal reports.

### Seradex.RestApi.dll

6.4.13 02/01/2019 I1901021

Modified the Login/Cookie creation to generate a smaller access token. This should very slightly enhance login speeds and prevent a potential login failure.

### Seradex.Shipping.dll

6.4.2 01/04/2019 I1811251

Resolved issue where Inventory always tries to update on approval even if it predetermined it was not able to succeed, leading to an unnecessary 'Failed to update inventory' error message

### Seradex.Win.AppboxThemeConfigurator.dll

6.4.3 02/01/2019 I1810039

Added an interface for creating and editing themes for core .NET interface Order modules.

### Seradex.Win.Controls.dll

6.4.5 12/21/2018 I1812087

The One Click Email control has been developed.

I1811250

Changed the .NET Contact control to disable the button when the form is locked.

I1811255

Added support for the following menu options:

Apply Payment, Setup Recurrence, Prompt for Ship To Changes, Search, UOM Conversion, Edit Commissions, Item Running Balance, Inventory Lookup, Inventory Details, Inventory Cost Tracker, Doc Storage, Freight, Resend EDI.

I1812159

Can enable and disable the prompt for shipto change on invoice.



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6.4.6	02/01/2019	I1810039	Enhanced the .NET controls to apply color themes on load.
 <b>Seradex.Win.Estimate.dll</b>			
6.4.3	12/21/2018	I1812087	One Click Email has been added to the .NET Estimate, Sales Order, Invoice / Credit Note and Purchase Order forms.
6.4.4	02/01/2019	I1810039	Enhanced the .NET forms to apply color themes on load.
 <b>Seradex.Win.Financials.dll</b>			
6.4.98	01/25/2019	I1901115	Corrected issue deleting a bank deposit when one or more details is assigned to a vendor or employee
6.4.99	02/01/2019	I1809008	Modified to correct an issue with cross contamination of commission data that is to be generated after generating Vendor Invoices for some of the available Customer Invoice commissions.
 <b>Seradex.Win.Invoice.dll</b>			
6.4.14	12/21/2018	I1812087	One Click Email has been added to the .NET Estimate, Sales Order, Invoice / Credit Note and Purchase Order forms.
		I1812159	.NET Invoice and Credit Note have been enhanced. The following menu options are now useable in .NET: (Invoice)Apply Payment (Invoice)Setup Recurrence (Invoice)Prompt For ShipToChanges (Invoice)Search (Invoice)UOM Conversion (Invoice)Freight (Invoice)Inventory Cost Tracker  (CreditNote)Edit Commissions (Credit Note)Item Running Balance (Credit Note)Inventory Lookup  (Both)Inventory Details (Both)Doc Storage (Both)Resend EDI
		I1811255	Added support for the following menu options: Apply Payment, Setup Recurrence, Prompt for Ship To Changes, Search, UOM Conversion, Edit Commissions, Item Running Balance, Inventory Lookup, Inventory Details, Inventory Cost Tracker, Doc Storage, Freight, Resend EDI.
6.4.15	02/01/2019	I1812068	The Paid and Payment Applied fields on the Invoice form have both been moved to the primary tab. Additionally, with the new dedicated grouping, the payment amount information will now remain visible at all times.
		I1810039	Enhanced the .NET forms to apply color themes on load.



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### Seradex.Win.MaintenanceTools.dll

6.4.3 01/10/2019 I1812188 Modified Maintenance Tools to allow for better internal testing of DBOX Deployments.

### Seradex.Win.Purchasing.dll

6.4.20 12/21/2018 I1811250 Can no longer insert rows into an approved order.  
Can no longer delete rows from an approved order.  
Can no longer cause an error by typing numbers into the ItemNo combo before it is populated.  
Can no longer edit the contact of a locked PO form through the button.  
Can no longer modify the flagged value of approved orders.  
I1812087 One Click Email has been added to the .NET Estimate, Sales Order, Invoice / Credit Note and Purchase Order forms.

6.4.21 02/01/2019 I1810039 Enhanced the .NET forms to apply color themes on load.  
I1901012 Reverted the logic to ensure that the system allow newly added line via shift + enter save and display after reload correctly for VB6.

### Seradex.Win.QuickConfigurator.dll

6.4.18 01/25/2019 I1812045 Quick Configure will now load default value for properties that are setup against the Sales Order or Estimate transaction.

### Seradex.Win.Receiving.dll

6.4.20 02/01/2019 I1811252 Resolved the remaining series of issues listed in the Receiving .NET testing document -  
The title bar will now display the selected filter.  
Copying non misc lines has been disabled.  
The correct and only Unit Landing Cost will be displayed.  
I1810039 Enhanced the .NET forms to apply color themes on load.

### Seradex.Win.Reports.dll

6.4.10 01/04/2019 I1810099 Support for core product Telerik reports has been added.  
I1810240 Automated reports has been updated to better support multi-company setup.

6.4.11 01/16/2019 I1901156 An invalid pointer message will no longer appear when launching Telerik reports from AppBox.

### Seradex.Win.SalesOrder.dll

6.4.4 12/21/2018 I1812087 One Click Email has been added to the .NET Estimate, Sales Order, Invoice / Credit Note and Purchase Order forms.

6.4.5 01/04/2019 I1812134 .NET SalesOrder has been updated to correctly calculate the amount of overage displayed on the credit check confirmation message.

6.4.6 02/01/2019 I1810039 Enhanced the .NET forms to apply color themes on load.



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### Seradex.Win.Search.dll

6.4.72 01/25/2019 I1811083 Resolved an issue where saving position information in the search designer by using the Alt+S shortcut would not always save correctly or could cause error messages to appear.

### Seradex.Win.Shipping.dll

6.4.5 01/04/2019 I1811251 Resolved issue where Inventory always tries to update on approval even if it predetermined it was not able to succeed, leading to an unnecessary 'Failed to update inventory' error message

6.4.6 02/01/2019 I1810039 Enhanced the .NET forms to apply color themes on load.

### Seradex.Win.ShopFloorExecution.dll

6.4.43 01/25/2019 I1901010 Modified to restore the SFE procedure that is used to externally start operations.

### Seradex.Win.Telerik.dll

6.4.12 01/04/2019 I1810099 Support for core product Telerik reports has been added.

### Seradex.Win.UserDefinedPropertyMaintenance.dll

6.4.24 01/25/2019 I1809274 The scroll bar will now display if enter value exceed the Lookup SQL textbox height on the UserDefined Properties setup form and UserDefined SQL Filter Setup.

### Seradex.Win.WorkOrder.dll

6.4.4 01/04/2019 I1811249 The following changes have been made to .NET Work Order:

1. Added Rework/Remake.
2. Reduced detail font.
3. Rack Bin functionality now follows company preferences.
4. Item Replacement Details is now useable when the Alternate Item Processing module is activated.
5. The Approve transfer button on Material Transfers is functional.

6.4.5 02/01/2019 I1812129 Rework / Remake on the VB6 and .Net WorkOrder forms is now restricted to clients with the ReworkRemake module activation.

I1810039 Enhanced the .NET forms to apply color themes on load.

### Shipping.dll



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6.4.142	02/01/2019	I1809101	The Invoice Detail CostOverrideQty will now be gather from ShippingDetails QtyToStock as a default however, if ShippingDetails QtyToStock is nothing then it will gather from the SalesOrderDetails CostOverrideQty.
		I1901036	Shipping has been modified to handle if an item has multiple Primary Vendors assigned to it to prevent duplication of Sales Order lines on the Shipment.
<b>StdReports.dll</b>			
6.4.36	01/04/2019	I1810099	Support for core product Telerik reports has been added.
<b>sxMaintenance.dll</b>			
6.4.128	02/01/2019	I1812185	Enhanced the Contact Maintenance form to allow users to enter a Salutation, Middle Name, and Suffix for contacts. Enhanced the Employees form to allow the user to enter a Middle Name and Suffix for employees.
		I1810039	Added access to the .NET new interface Module Theme Selector form. This is available through a new button on the Miscellaneous form. It is only visible when the user is on sxSystem and the NewInterface module is enabled.
<b>sxMaintenanceControls.ocx</b>			
6.4.20	02/01/2019	I1810039	Added access to the .NET new interface Module Theme Selector form. This is available through a new button on the Miscellaneous form. It is only visible when the user is on sxSystem and the NewInterface module is enabled.
<b>sxResource.dll</b>			
6.4.12	01/04/2019	I1705145	Support for Windows Vista, and Windows 8 have been dropped as all are now unsupported by Microsoft. Support for Windows Server 2016 and 2019 have been added.
<b>sxUserDefineds.ocx</b>			
6.4.40	01/21/2019	I1901211	Forced version incrementation.
<b>WorkOrder.dll</b>			
6.4.176	01/04/2019	I1811249	The following changes have been made to .NET Work Order: 1. Added Rework/Remake. 2. Reduced detail font. 3. Rack Bin functionality now follows company preferences. 4. Item Replacement Details is now useable when the Alternate Item Processing module is activated. 5. The Approve transfer button on Material Transfers is functional.
6.4.177	02/01/2019	I1812129	Rework / Remake on the VB6 and .Net WorkOrder forms is now restricted to clients with the ReworkRemake module activation.



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6.4.177	02/01/2019	I1812058	Added a custom call to the core MatReq generation routine to be able to modify the "group by" query that gathers the MatReq data.
		I1812186	Modified to ensure that when deleting sub work order lines and breaking the link to the parent work order line, the relation is removed from both the work order detail and header tables.
		I1511188	The process of tracking and updating item instances when modifying item BOMs has been updated to utilize a temporary database table.