



Seradex OrderStream

Technical Release Notes

January 2018

Clarify 3rd Party Components

6.4.0 02/07/2018 I1711199 Altered front and back ends to flex around Telerik problem.

Clarify.dll

6.4.0 02/07/2018 I1711199 Altered front and back ends to flex around Telerik problem.
I1711214 Corrected issue where login sync was not correctly creating users.
I1711231 Added css overwrites to Telerik controls to allow scrolling.
I1711205 Task interface through modal windows now more responsive to its parent window.
I1711019 Project details popup is now a full page when opened from Project Summary.

ClarifyComponents

6.4.0 02/07/2018 I1711231 Added css overwrites to Telerik controls to allow scrolling.
I1711214 Corrected issue where login sync was not correctly creating users.
I1710125 Changed text and can no longer view the code details.

ClientReports.dll

6.4.68 02/08/2018 I1708077 Added support for processing reports from the communications dialog.

Config.dll

6.4.158 02/07/2018 I1708217 Modified Configurator workbook file detection.
Seradex only supports xlsb, xlsx and the default xls. If the product line name or the excel sheet name does not include the supported extensions, xls is defaulted as the expected version. Proper messages are now shown to clarify workbooks that cannot be opened.
I1708216 A new method GetConfigWorkbookFileName is now implemented and shared by all required routines for consistency and simplicity.
I1711165 Group Lines no longer extend into Image controls.
I1412088 Double clicking the black drop down triangle on a configurator drop down box no longer opens the search form.
Its only by double clicking the text value of the drop down box will will the search form open..

CRM.dll

6.4.120 02/07/2018 I1801170 Prospect will no longer be associated to the Activity Log record if it was converted to a customer.
I1801282 CRM will now process new customer records correctly when the customer name and number are of a similar length.



Seradex OrderStream

Technical Release Notes

January 2018

DataTransfer.exe

6.4.34 02/07/2018 11705090 Altered data transfer to update the modules table in the system database in the exact manner as the ActiveM database

DataTransfer.mdb

6.4.214 02/07/2018 11705090 Altered data transfer to update the modules table in the system database in the exact manner as the ActiveM database

11801029 Ensure deleting a machine record in the auto updater screen removes any related version check data when using the new SQL based system database

11711196 Modified the DBOX Contact Search to have Inactive as a column that can be filtered on.

11801071 Modified a localization value that was incorrectly spelled.
WebNavigation.manafgeSalesRep > WebNavigation.manageSalesRep

11710236 Fixed some localization values that had confusing/ugly wording.

11712120 A new data integrity check called "Vendors - Not in accounting system using Seradex Financials system" has been added.

11706039 Adjusted the Open Work Order report SQL statement to ensure the system gathered information correctly.

11801087 Altered the qryChequeRemittance view to use InvoiceDate instead of EntryDate.

11710261 The correct Transaction Field was set for the SalesOrderNo field for the search setup for the core Invoice search.

11708077 For the new communications dialog, the report dialog owner type has been added, as well as the report dialog output table.

11801209 Fixed the DBOX Estimate Search to say Estimate Number instead of Order Number.

DBox Web Front End Components (WFE)

6.4.3 02/07/2018 11801209 Modified the styling on Buttons on Search so that they would not convert text to all uppercase by default.

11801175 The contact dropdown on most CRM pages will now open when clicked after the user has clicked the Pencil button to change the contact. Have added a tooltip to the pencil button that says Change Customer/Contact.

11711147 Removed some obsolete/unused code from the Contact and Account Selectors/Drop Downs and added more verbose comments.

11801067 Added a fix for Date-Pickers in Chrome v63+. The month and some days were off-screen/outside the viewport.

11710242 Added the ability to view all Opportunities associated with a Lead on the Edit Lead page.
Added the ability to view the Lead associated to the Opportunity on ther Edit Opportunity page.
On the Edit Lead page, instead of clicking "assign to sales" and a dialog popping up asking to generate an opportunity. There is now a button to the right of Assigned To Sales that says "Generate Opportunity". This is only enabled if Assigned to Sales is selected.

On an Opportunity during creation you can now select an associated Lead based on the selected customer/prospect.



Seradex OrderStream

Technical Release Notes

January 2018

6.4.3	02/07/2018	11712229	Added the style "overflow-anchor:none" to the parent div of the configurator to tell it to stop scrolling us to the bottom on Chrome after processing the configurator.
		11711260	Fixed an issue with tabbing in the Customer Selector causing the site to become unresponsive.
Estimating.dll			
6.4.146	02/07/2018	11709087	Corrected issue where, estimate incorrectly looks up the prospect taxgroupid in the Customers table when configuring an item and no tax group is specified
		11710199	Request for quote has been enhanced to improve document flow and communication with purchasing.
		11708169	The SalesRep, CSR, Territory, and FOB will now be updated to the Customer's/Prospect's(including ShipTo, if applicable) default values. The status code of copied estimates will now be set correctly if the StatusType of the 'Active' StatCode is an empty string.
InventoryAdjustment.dll			
6.4.85	02/07/2018	11711218	Before attempting to delete an adjustment, the system will now check the database to determine if it has already been approved.
InventoryTransfer.dll			
6.4.80	02/07/2018	11801185	Prevent users from deleting a transfer if another user approved while it was being viewed.
Invoice.dll			
6.4.131	02/07/2018	11712245	Altered invoice to ensure combo selections are saved if values are typed in the save is immediately done without leaving the changed cell.
ItemEditor.dll			
6.4.119	02/07/2018	11712006	Miscellaneous items will now have all vendors available when RFQ is launched from Estimate, SalesOrder, or PO. A vendor filter has been made available through a new view menu option. Vendor maintenance can now be launched from the RFQ form tools menu.
		11710220	Trimmed the ItemNo, Revision, and Description before saving copied items.
		11710199	Request for quote has been enhanced to improve document flow and communication with purchasing.
MatReq.dll			
6.4.115	01/02/2018	11712226	Modified to include the item's main location when determining facility reorder information.



Seradex OrderStream

Technical Release Notes

January 2018

6.4.116	02/07/2018	11710199	Request for quote has been enhanced to improve document flow and communication with purchasing.
PurchaseOrder.dll			
6.4.111	02/07/2018	11710199	Request for quote has been enhanced to improve document flow and communication with purchasing.
RptDataCollection.dll			
6.4.63	01/09/2018	11801064	Corrected the WO BOM Report to be in the correct orientation (landscape) which had reverted to portrait.
RptFinancials.dll			
6.4.59	01/05/2018	11801040	An adjustment has been made to ensure that the Aged Receivables and Payable Detail reports are displaying all the columns.
RptPurchasing.dll			
6.4.31	01/09/2018	11801086	Adjusted the Open PO - Hot Flag Items report layout from portrait to landscape.
SalesOrder.dll			
6.4.182	02/07/2018	11801018	Altered sales order to reinstate the logic of not allowing a customer to be changed once an order has an invoice and/or shipment generated against it.
		11710199	Request for quote has been enhanced to improve document flow and communication with purchasing.
		11712232	Corrected issue whereby Deposit Invoices were able to be generated for orders with shipments already
		11801256	Corrected issue with credit limit check prompting.
Seradex.ComComponents.dll			
6.4.39	02/08/2018	11708077	Extended support for running reports for the new communications dialog.
Seradex.CommonServices.dll			
6.4.40	02/08/2018	11704050	Added functionality to assist in gathering module information.
Seradex.Dbox.dll			



Seradex OrderStream

Technical Release Notes

January 2018

6.4.3	02/07/2018	11710242	Added the ability to view all Opportunities associated with a Lead on the Edit Lead page. Added the ability to view the Lead associated to the Opportunity on the Edit Opportunity page. On the Edit Lead page, instead of clicking "assign to sales" and a dialog popping up asking to generate an opportunity. There is now a button to the right of Assigned To Sales that says "Generate Opportunity". This is only enabled if Assigned to Sales is selected.
			On an Opportunity during creation you can now select an associated Lead based on the selected customer/prospect.
		11711195	Added a check to ensure Documents (attachments) exist on document approval before trying to access them.
		11711197	Modified the revision number for document approvals to start at 0 and now append _Rev1, 2, 3 etc. to the end of a document to ensure that the document is "revised".
		11801238	When converting a Prospect to a Customer now properly re-assign Activity Logs to the new Customer.

Seradex.ItemAlternatesSystem.dll

6.4.1	02/07/2018	11608099	Item transfers made from the item alternates form will now display the correct item numbers.
		11710065	Transfers generated from the item alternates form will now display the correct item numbers.

Seradex.Library.dll

6.4.2	02/08/2018	11708077	New communications dialog objects have been added.
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Seradex.MasterApi.dll

6.4.1	02/07/2018	11801053	Removed fields from serializing out that broke Web Update and DBOX Updates.
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Seradex.Production.Scheduling.dll

6.4.65	01/26/2018	11801237	Eliminated issue with updating the schedule after a significant number of Work Order lines had their quantity decreased. When Scheduling detects a quantity change it now reduces the qty on the Splits that have the least number of operations with data collection first. In addition, it no longer directly updates the Scheduling qty in the live schedule.
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Seradex.ReportSystem.dll

6.4.3	02/08/2018	11704050	Added the ability to handle reprint functionality for Telerik reports.
		11708077	A communications dialog has been added to print, preview, and email one or more reports for related search results.



Seradex OrderStream

Technical Release Notes

January 2018

Seradex.RestApi.dll

6.4.3	02/07/2018	11710242	<p>Added the ability to view all Opportunities associated with a Lead on the Edit Lead page.</p> <p>Added the ability to view the Lead associated to the Opportunity on the Edit Opportunity page.</p> <p>On the Edit Lead page, instead of clicking "assign to sales" and a dialog popping up asking to generate an opportunity. There is now a button to the right of Assigned To Sales that says "Generate Opportunity". This is only enabled if Assigned to Sales is selected.</p> <p>On an Opportunity during creation you can now select an associated Lead based on the selected customer/prospect.</p>
		11711197	<p>Modified the revision number for document approvals to start at 0 and now append _Rev1, 2, 3 etc. to the end of a document to ensure that the document is "revised".</p>
		11801269	<p>Modified the Registration Key to use the UTC date instead of local machine time when determining if a Server is allowed to access our API.</p>

Seradex.Security.dll

6.4.26	02/07/2018	11801269	<p>Modified the Registration Key to use the UTC date instead of local machine time when determining if a Server is allowed to access our API</p>
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Seradex.Utilities.ImportAdapterInterface.dll

6.4.19	01/24/2018	11801211	<p>Adjusted so the logic ensures that if importing using Intercompany logic, the system will not try to look for edi path.</p>
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Seradex.Utilities.OrderImport.dll

6.4.18	01/24/2018	11801211	<p>Adjusted so the logic ensures special characters are handled correctly.</p>
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Seradex.Win.DeliverySchedule.dll

6.4.18	01/05/2018	11801028	<p>An adjustment has been made to ensure that the Delivery Schedule form initialize correctly when adding new document upon form load.</p>
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Seradex.Win.ItemAlternates.dll

6.4.1	02/07/2018	11608099	<p>The number of decimal places assigned to the purchasing module will now be used in the alternate item selection form. Quantity fields on the alternate item selection form will no longer display less than zero. The column "Total Qty Required of Original Item" caption has been changed to "Total Qty Required of MRP Item". A "Remaining Balance of MRP Item" has been added. The alternate items setup form save button will now only be enabled if a change has been made.</p>
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Seradex OrderStream

Technical Release Notes

January 2018

Seradex.Win.Purchasing.dll

6.4.14 01/02/2018 11712226 Modified to include the item's main location in the Facility Reorder information validation.

Seradex.Win.Reports.dll

6.4.6 02/08/2018 11708077 A communications dialog has been added to print, preview, and email one or more reports for related search results.
11704050 When launching a Telerik report, additional Reprint information will now be gathered.

Seradex.Win.Scheduling.dll

6.4.36 01/26/2018 11801237 Modified the DBR "Offline Scheduling Errors" screen to allow including or excluding multiple rows at a time via a Context Menu.

Seradex.Win.Search.dll

6.4.62 02/08/2018 11708077 Report modules can now be selected in search module setup to support the new communications dialog.

Seradex.Win.Telerik.dll

6.4.7 02/08/2018 11704050 Added Reprint functionality to the OrderStream Telerik Report viewer.

StdReports.dll

6.4.31 02/08/2018 11708077 Added an access point to the new communications dialog within the reports switchboard tools menu.

sxEDIBridge.dll

6.4.41 02/07/2018 11801034 Corrected issue whereby a customer with edi setup that is also a child customer of a parent customer is not appearing in the customer drop down of the EDI export module.

sxProfile.dll

6.4.21 02/07/2018 11712137 Adjusted the Group Setup to remove trailing or leading spaces and no longer allow duplicated group name.

sxProxy.exe

6.4.28 02/08/2018 11708077 Extended support for running reports for the new communications dialog.



Seradex OrderStream

Technical Release Notes

January 2018

sxQuickBooks.dll

6.4.14 02/07/2018 I1801024 Rebuild sxQuickBooks for compatibility for the latest version of quickbooks

sxResource.dll

6.4.11 02/07/2018 I1601050 Adjusted the version date to the latest date on the splash screen and removed the date string on the Profile bar.

sxRuntime.exe

6.4.44 02/07/2018 I1601050 Adjusted the version date to the latest date on the splash screen and removed the date string on the Profile bar.
I1802015 Support for custom profile nodes in sxSystem has been added.

sxVersion.dll

6.4.10 02/07/2018 I1801029 Corrected issue with version check when using the SQL based system database

WorkOrder.dll

6.4.155 01/03/2018 I1712256 An adjustment has been made to ensure that advanced security does not interfere with changing field values.

6.4.156 02/07/2018 I1710199 Request for quote has been enhanced to improve document flow and communication with purchasing.

I1708145 Adjusted the logic to ensure that upon copying a work order and deleting a detail line, the system will not attempt to save.

I1712214 When a work order is generated via WorkOrder-Make Stock MRP the system will attempt to generate missing data for pre-existing ItemSpec's.