



# Seradex OrderStream

## Technical Release Notes

January 2017

### AcctMaintenance.dll

|        |            |          |                                                                                                                                                                                                                                                                                                                |
|--------|------------|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 6.4.90 | 01/31/2017 | I1611077 | Moved spread settings changes and removed ability to save spread settings for lower spread                                                                                                                                                                                                                     |
|        |            | I1602133 | Modified control sizes on form resize                                                                                                                                                                                                                                                                          |
|        |            | I1612074 | The Postal Code field has been added to the Customer Ship To lookup, which is accessible through the 'Ship To' area's binoculars button on the Sales Order and Invoice forms.                                                                                                                                  |
|        |            | I1605238 | The core functionality of how CustomerShipTo handles modifications of records has been changed to propogate changed Ship To addresses to all unapproved Estimates, Sales Orders that have not fully shipped, invoices against a sales order that has not fully shipped, and unapproved miscellaneous invoices. |

### ActiveM20.dll

|         |            |          |                                                                                                                                                                            |
|---------|------------|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 6.4.102 | 01/31/2017 | I1701005 | When performing a credit check, sales orders for on hold customers will no longer be placed on hold if the documents have related shipments, invoices, or purchase orders. |
|         |            | I1610058 | Corrected the misspelled word "attempt".                                                                                                                                   |
|         |            | I1611115 | Added code to set the checkbox to True for any of the filters with an associated checkbox BEFORE the query is built                                                        |

### ActivityLog.ocx

|        |            |          |                                                                                                                                                |
|--------|------------|----------|------------------------------------------------------------------------------------------------------------------------------------------------|
| 6.4.11 | 01/31/2017 | I1611125 | Selectable Activity Log contacts now include the customer's ship to contacts as well as the contacts associated with the main customer record. |
|        |            | I1701266 | Adjusted the frame and control sizes for the UDF tab.                                                                                          |

### AdminTools.dll

|        |            |          |                                                  |
|--------|------------|----------|--------------------------------------------------|
| 6.4.38 | 01/31/2017 | I1604243 | License Update now works with SQL Authentication |
|--------|------------|----------|--------------------------------------------------|

### AutoConfig.dll

|        |            |          |                                                                                                                                                                                                                 |
|--------|------------|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 6.4.90 | 01/31/2017 | I1611233 | When selecting a "For Option" in config search and replace, the system will no longer try to load "Search For" items when no lines have been included.                                                          |
|        |            | I1603198 | The AutoProcessor now includes a panel which tracks the state of processing. It will state 'Auto Processing' when handling a manual process and when set to process at a set interval, and 'Stopped' otherwise. |

### AutomatedReports.exe

|       |            |          |                                                                                         |
|-------|------------|----------|-----------------------------------------------------------------------------------------|
| 6.4.4 | 01/31/2017 | I1511040 | Date calculations have been updated to prevent situations where reports cannot be sent. |
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### CreditNote.dll

6.4.98 01/31/2017 11612079 Corrected compatibility issue relating to user defined control

### CRM.dll

6.4.110 01/31/2017 11612097 The Lead Scoring table in the CRM Lead Management form is now ordered first by the value in the Sort column, and alphabetically second.

### DataCollectionBC.dll

6.4.34 01/31/2017 11610171 Added code to add the day of the week to the date only when it is not already in the long date format.

### DataTransfer.exe

6.4.30 01/31/2017 11701254 An adjustment has been made to ensure that system doesn't retain previous applied table information.

### DataTransfer.mdb

6.4.189 01/31/2017 11606218 Added the following objects to the ActiveM database:  
- ProductLineTypes table.  
- ProductLineTypeID and ExternalConfigReference fields to the ProductLine table.  
- Reference field to the ProductLineProperties table.

11612082 A new data integrity check has been created to report on active contacts assigned to inactive accounts.

11610100 Added records to enable InvoiceType lookup.

11701071 EDI Import's Batch Mode and FTP functionality no longer provide incongruent feedback to the interface in some situations.

11701045 A new genkey info has been added for the inventory converter module.

11609032 Added a new field called "MappingDestination" to the Customers and Vendors table.

11610155 Modified the Open PO Summary By PO Report to sort line items by the PO Number.

11407199 Added the field to the FinancialSearch\_BankTransaction view, and modified the base query and search for the BankTransaction search.

11701113 The PO owner type has been linked to the Purchase Order module.

11701251 New tables (ChartTypes, Charts, DBoxVersions) and its related data have been added.  
A new field called "SearchID" has been added to the Charts table.  
A new field called "WebDataVersionNo" has been to the Version table.

### DC2001.dll

6.4.41 01/31/2017 11610214 Added a check to the database on deletion attempt to see if the DC header had been approved in another session.



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### EngineeringChange.dll

6.4.15 01/31/2017 I1701115 Optimizations made to Engineering Change form to reduce initial form load time.  
I1701267 Returned non-make items to Item Change and Item Replacement tabs.

### Estimating.dll

6.4.132 01/31/2017 I1612170 Sorted the Item Costing form by Line No to match its Estimate form's ordering. This sort also solves an issue between the forms where reorganizing the lines of the Estimate form and then modifying and saving the values in Item Costing could mismatch certain fields between lines.

### EventAlert.dll

6.4.27 01/31/2017 I1606176 A button to open the Setup Mail Senders form has been added beside the Email Setup combo box in the Company Setup module.

### InventoryAdjustment.dll

6.4.78 01/31/2017 I1612138 Error messages related to multiple lines in the inventory adjustment will now open within a scrollable spreadsheet that details the issue within each line.

### Invoice.dll

6.4.118 01/31/2017 I1606216 The Edit Freight option in the right click menu now always opens the Freight form in read only mode if the Invoice form is in read only mode.  
I1605240 Added a custom hook to run code after a save.

### ItemEditor.dll

6.4.107 01/31/2017 I1701133 Now only clears the AdditionalInfo user defined data if the category was changed to or from a category that has category specific user defined setup data.

### JobCosting.dll

6.4.60 01/31/2017 I1612124 The Overhead Job Costing category has been included in the Financial Summary tab's rows and total calculations

### MatReq.dll

6.4.103 01/31/2017 I1610192 Using the "Include Make-Stock sub assembly component demand for SO" application preference, MRP will no longer display duplicate records for sales order demand with no work order under make non-stock line items.



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### PurchaseOrder.dll

|         |            |          |                                                                                                                                                                                                                                                                                             |
|---------|------------|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 6.4.101 | 01/31/2017 | I1612010 | The 'Sales Order No' column combo box in the Purchase Order Module has been modified to allow selection of all Sales Orders that have not fully shipped without also selecting its Work Order. This allows for Sales Orders with completed Work Orders to appear in this combo box as well. |
|         |            | I1605129 | Added logic for custom exe call in line detail deletion and header save.                                                                                                                                                                                                                    |

### Redemption.dll

|       |            |          |                                                                                                        |
|-------|------------|----------|--------------------------------------------------------------------------------------------------------|
| 6.4.7 | 01/31/2017 | I1611194 | New version 5.11.0.4476 with improved compatibility with the latest updates for Outlook 2013 and 2016. |
|-------|------------|----------|--------------------------------------------------------------------------------------------------------|

### Redemption64.dll

|       |            |          |                                                                                                        |
|-------|------------|----------|--------------------------------------------------------------------------------------------------------|
| 6.4.5 | 01/31/2017 | I1611194 | New version 5.11.0.4476 with improved compatibility with the latest updates for Outlook 2013 and 2016. |
|-------|------------|----------|--------------------------------------------------------------------------------------------------------|

### SalesOrder.dll

|         |            |          |                                                                                                                                                                                                 |
|---------|------------|----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 6.4.166 | 01/31/2017 | I1611210 | The message that appears when you update a sales order with an invoice has been updated to clearly inform the user that the connected invoice must be manually updated as well.                 |
|         |            | I1612185 | Added error handling and a readable error message to alert the user when a Sales Order deletion fails due to an attached Delivery Schedule record.                                              |
|         |            | I1701005 | When overriding the on hold status of a sales order, the system will now check to make sure no shipments, invoices, or purchase orders were created since the on hold override form was opened. |

### Seradex.BaseSystem.dll

|        |            |          |                                                                                                                                                                                                                 |
|--------|------------|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 6.4.25 | 01/31/2017 | I1701146 | Corrected issue with the base transaction object that would cause errors for transactions that create more than one detail at once and the database table being affected has zero records with first ID being 1 |
|--------|------------|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

### Seradex.CommonServices.dll

|        |            |          |                                                                                                                             |
|--------|------------|----------|-----------------------------------------------------------------------------------------------------------------------------|
| 6.4.34 | 01/31/2017 | I1603060 | Improved to eliminate message boxes when used for services.                                                                 |
|        |            | I1612192 | The core import file adapter produces an error if the import definition provided does not match a single excel column name. |

### Seradex.ConfiguratorSystem.dll

|       |            |          |                                                |
|-------|------------|----------|------------------------------------------------|
| 6.4.5 | 01/31/2017 | I1701182 | Added a public property for the ProductLineID. |
|-------|------------|----------|------------------------------------------------|



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6.4.5 01/31/2017 I1701030 Added public access to the Product Line ID property of the Product Line class.

### Seradex.Connection.dll

6.4.25 01/31/2017 I1603060 Improved to eliminate message boxes when used for services.

### Seradex.Financials.FinancialsSystem.dll

6.4.81 01/31/2017 I1511040 Customer statement reports created from outside the Create Statement form will now be subject to default filtering.  
I1612113 Handling of Declined credit card requests to the Authorize.Net API will now be explicitly handled.  
I1612131 Corrected issue deleting un posted customer deposits  
I1511119 Added warning label to frmReceivePayment when selected customer has unposted AR Payment documents prior to the current day

### Seradex.Inventory.dll

6.4.19 01/31/2017 I1611019 When using the "Auto Allocate Inventory On Shop Floor Operation Start" application preference in Shop Floor Execution, starting operations will now remove temporary transfer tables created during the process.

### Seradex.Utilities.OrderImport.dll

6.4.12 01/31/2017 I1603060 Improved to ensure temporary tables are deleted if any error occurs during the import and to eliminate message boxes when used for services.

### Seradex.Win.Configurator.dll

6.4.2 01/31/2017 I1701035 Properties in the header grid of the Batch Configurator form can now be populated via Excel Filtering functionality. Properties in the header grid which are not set to Allow Special, will now only allow valid property values.  
I1701182 When building the property value string in Batch Configurator, the product line will now be taken into account when determining the cell index of the product line properties.  
I1701030 The ItemNo will now be used as the property value for Item Lookup Config Properties in the Batch Configurator.

### Seradex.Win.Financials.dll

6.4.76 01/31/2017 I1612173 Support GL accounts marked as Inventory Accounts on the excel based GL import as long as there is no bank transaction being generated.  
I1511119 Added warning label to frmReceivePayment when selected customer has unposted AR Payment documents prior to the current day



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### Seradex.Win.Packaging.dll

6.4.2 01/31/2017 I1701255 ShipTermID added to data transferred from SalesOrder to Shipping document upon Shipping document creation.

### Seradex.Win.QuickConfigurator.dll

6.4.11 01/31/2017 I1610060 An adjustment has been made to ensure that the system doesn't try to gather product line properties data when there is none.

### Seradex.Win.Receiving.dll

6.4.14 01/31/2017 I1612192 Altered ASN import to not let users Load data unless both vendor and file are selected

### Seradex.Win.WorkFlow.dll

6.4.9 01/31/2017 I1605071 Refactored the existing "next task" assignment algorithm, which will now respect inactive tasks

### ServiceOrder.dll

6.4.60 01/31/2017 I1612164 The issue where an error would occur when deleting a Service Order that was generated from the web has been resolved.

### Shipping.dll

6.4.112 01/31/2017 I1508116 Added mnuCheckAllAvailable\_Click method which sets the Shipped values to what is available to be shipped

### SpecBuilder.dll

6.4.31 01/31/2017 I1603062 Added SuppressMessages support for automated processes.

### sxAddress.ocx

6.4.11 01/31/2017 I1609187 Modified connection algorithm to only close the connection if nothing is using it

### sxEDIBridge.dll

6.4.34 01/31/2017 I1609169 An adjustment has been made to ensure that the customer gathering of edi group is using the correct field.  
I1603060 Modified to allow creating Sales Order and Estimate headers even if no details will be generated.



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### **sxMaintenance.dll**

6.4.108 01/31/2017 I1606176 A button to open the Setup Mail Senders form has been added beside the Email Setup combo box in the Company Setup module.

### **sxMaintenanceControls.ocx**

6.4.5 01/31/2017 I1605237 Deleting Entry Date Filter items from the Application Preferences > Form Specific menu now successfully deletes the selected entry.

### **sxRuntime.mdb**

6.4.37 01/31/2017 I1610100 Added records to enable InvoiceType lookup.

### **sxUserDefineds.ocx**

6.4.35 01/31/2017 I1602133 Modified scroll behaviour on form resize  
I1612079 Available values have been configured to sort alphabetically, while Selected values have been configured to sort by the order they were selected in.

### **WorkOrder.dll**

6.4.137 01/31/2017 I1609193 Commented out the relevant event handler  
I1612137 It is now possible to change the due date of a work order immediately following its creation after another work order had been completed.