



Seradex OrderStream

Technical Release Notes

December 2020

AcctMaintenance.dll

6.4.113	12/03/2020	I2012015	Modified to eliminate an error with loading a ship to for Prospects that was introduced in the most recently released dll.
6.4.114	01/15/2021	I2011092	Corrected issue on Ship to tax verification if the customer name exceeds 50 characters
		I2101010	The ConsignmentLocation combo was made to be a child of the General tab rather than the form.

ActiveM20.dll

6.4.136	01/08/2021	I2011066	The item running balance process has been updated to support criteria excluding the maximum date.
		I2011188	Altered transaction override change number section to prevent Job/Opportunity numbers greater than 17 characters.
		I2010064	Ensure for Pending RMA receipts that the document is excluded as it was already accounted for in the opening balance.

ActivityLog.ocx

6.4.30	12/11/2020	I2012104	After Save, the Activity Log form will now reload the ActivityLog combo correctly when an account has not been specified.
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Clarify.dll

6.4.3	01/14/2021	I2008229	Fixed an issue with the Reset and Change password interfaces to correctly reflect the new password requirements. If your password does not meet the requirements appropriate messages will be displayed to the user.
		I2002142	Modified Clarify to remove the automatic database/table creation for the sxSystem Database.
		I2002168	Modified the Milestone Revision in Clarify to use ReasonCodes for the Reason, ProjectImpactCodes for the "Go Live" (caption has been renamed to Project Completion Impact), and BudgetImpactCodes for the Budget Impact field.
		I2002181	Clarify will now have a "Sliding" cookie expiration. The cookie expiration time is now 120 minutes by default. If the site is accessed/any page is navigated to any time between minutes 60-120 after the original login, a new cookie will be created with another 120 minutes until it expires.
		I2003306	Modified Clarify reports to load the CompanyLogo from the CompanySetup data and use that as the logo in the top of the reports. Modified Clarify to use ReasonCodes and added BudgetImpactCodes and ProjectImpactCodes for Milestone Revision.
		I2004053	Fixed an issue where Employees could not be registered within Clarify as it would try to gather non existent Customer Information.
		I2004059	If you attempt to register a Contact that does not have a Customer linked to it (the Customer dropdown does not have a value selected). The registration will now fail and inform you that you need to select a Customer.



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6.4.3	01/14/2021	I2006129	Fixed an issue with the My Journals grid on the home page where selecting "All" in the date filter would instead filter to only the next 7 days.
		I2010232	Modified Clarify to not attempt to create Database Tables and Fields when starting up.
ClientReports.dll			
6.4.87	01/15/2021	I2006307	Custom file names can now be assigned to reports attached to emails.
ClientReports.mdb			
6.4.2	01/15/2021	I2006307	A FileName field has been added to ReportDestinationDetails.
CRM.dll			
6.4.135	12/02/2020	I2012004	Excluded support for ModuleDefaults in SQL14 because it does not support the functionality required for this.
6.4.136	01/08/2021	I2011175	Added Country, Currency Code, and Account Set, to the fields available to the Module Defaults functionality in the CRM form.
Database Setup Wave 0.xls			
6.4.0	01/14/2021	I1901254	Added a new column AR Trade GL Account in worksheet AcctSet and added a new column for MaterialGLAccount and modified the respective queries in TemplateImportQueries.mdb.
DataTransfer.mdb			
6.4.272	01/08/2021	I1907300	Adjusted the Customers without Salesperson integrity check to be non-critical.
		I1909181	Added support for .Net detail grid module user-defined for the purchase order.
		I1910259	Added a column to allow recording the last time an integrity fix was run on a database.
		I2006284	Added a new column to ItemSpecs called DefaultLabourSchedule.
		I2003236	Altered core view tmpShopFloorExecutionBase to add two new fields to facilitate overrides to the proration logic source data which currently is the standard run time/setup time.
		I2006307	A FileName field has been added to ReportDialogOutputs.
		I2006080	Corrected the default Shop Floor Execution search base query which can be used to produce custom Shop Floor Interfaces.
		I2009011	Add DetailSearch flag to the Search table.
		I2009029	Is Ship Location removed from Locations Lookup
		I2009081	The material requisition audit report will now order results by the audit number, and the source document line number instead of the audit ID.
		I2008170	Updated crTaxSubReportDetail sub reports query to limit the data to approved invoices only.



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6.4.272	01/08/2021	I2009200	ActiveM databases with a compatibility level less than 2012 will be updated to 2012.
		I2009261	A new data integrity check called "Non-Conformance - Mismatch Vendor Return Item" has been added.
		I2010074	Added ItemSpecID to the ServiceOrderMaterial table.
		I2010169	The optApprovedNo Advanced Security records have been removed.
		I2101008	Added a new boolean field to the Cell table to control the displaying of the SFE Details form on the operation start. The Cell lookup was also modified to include this new field.

DayEndProc.dll

6.4.151	12/22/2020	I2012222	Corrected issue posting credit documents with tax to Sage ERP.
		I2011115	Added logic to ensure day end clears internal objects it creates.
		I2010072	Prevent issues when using Actual vs Standard, for a foreign currency Invoice where the total standard vs total actual is off by a tiny amount (1 or 2 cents).

Estimating.dll

6.4.178	12/03/2020	I2012037	Corrected an issue that prevents saving documents with no lines.
6.4.179	01/08/2021	I2010088	Modified the function that checks if a customer is on hold when having the application preference: "Prompt for On Hold Customers" enabled to ensure that sales orders cannot be generated from the estimating module if they are on hold. To override this an AuthCode can be used setup with ModuleID = 1 for Estimate and an AuthType of 1.
		I2010186	Adjusted the logic ensuring that the system will automatically default the CSR employee against the selected customer.
		I2010070	Modified the message box captions when deleting estimate lines that have associated sales orders for clarity.

ImportData.exe

6.4.0	01/14/2021	I1901254	Implemented validations for: CustAcctSet - AR Trade GL Account: 1. AR Trade GL Account must have GL Account Type code of AR 2. The GL account Currency must match the Account Set Currency GL Account - MaterialGLAccount: GL account must belong to the family of OA, OC, and CA GL account types
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IntegrityCheck.dll

6.4.21	01/08/2021	I1910259	Now records the last time an integrity fix was run on a database.
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Invoice.dll

6.4.172	12/15/2020	I2010030	Enforce for Financials that the AR account used matches the currency of the customer.
		I2010088	Modified the function that checks if a customer is on hold when having the application preference: "Prompt for On Hold Customers" enabled to ensure that the customer cannot be selected if it is on hold. To override this an AuthCode can be used setup with ModuleID = 26 for Invoice and an AuthType of 1.
		I2011147	Adjusted the logic ensuring that the system calculation includes quantity invoiced to date for the detail line quantity to price column.
		I2012128	The system will now load the default workflow when creating a new invoice document.

ItemEditor.dll

6.4.146	01/15/2021	I1811292	Use the actual item prices currency code description in item editor when displaying item prices instead of the hardcoded word 'dollars'. Use company setup currency code if the price list does not have a currency code.
		I2006284	Modified to set ItemSpecs.DefaultLabourSchedule to true when the Labour Schedule is determined by the placement of the operations in the bill of materials. Now, when the Labour Schedule is changed in the Labour Schedule screen, it creates a new ItemSpec for that modified Labour Schedule instead of changing the current one.

JobCosting.dll

6.4.93	12/02/2020	I2012017	Modified to eliminate an issue when loading a document in the most recently released version of Job Costing when the Start Date is not specified.
		I2012004	Excluded support for ModuleDefaults in SQL14 because it does not support the functionality required for this.
6.4.94	01/08/2021	I2011188	Altered Job Costing/Opportunity to prevent Job/Opportunity numbers greater than 17 characters.
		I2007226	Job Costing can now only launch the Service Order module for an existing service order document.

MatReq.dll

6.4.140	01/08/2021	I2009081	Selective material requisition will now display lines in order of the line number instead of the source document line ID.
		I2010017	Added Data Entry Validation to the Mat Req form.
		I2010064	Ensure for Pending RMA receipts that are set to inventory locations that the document is excluded in the on hand calculations as it was already accounted for in the open PO Qty.
		I2009200	The width of the selective material requisition form has been increased to display the Lead Time column without needing to scroll. The ability to filter the Lead Time column has been added, and a Lead Time column has been added to the selective material requisition removal grid.



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6.4.140	01/08/2021	I2009082	Fields in selective material requisition that are not saved can no longer be modified.
		I2011137	The update process that applies RFQ values to generated material requisition has been updated to support the new sales order interface.
POInvoice.dll			
6.4.117	01/15/2021	I2010030	Enforce for Financials that the AP account used matches the currency of the vendor.
PurchaseOrder.dll			
6.4.132	01/08/2021	I1905225	Add Referece column in PODetails
Receiving.dll			
6.4.150	01/08/2021	I2003303	Add handling to save complete set of data when saving the Inventory Allocation form, as well as when approving the receipt.
RptPurchasing.dll			
6.4.34	01/08/2021	I2009081	The material requisition audit report willl now order results by the audit number, and the source document line number instead of the audit ID.
SalesOrder.dll			
6.4.220	12/02/2020	I2011345	Modified to eliminate an issue with saving the discount % on the line that was introduced in the previous version.
6.4.221	12/07/2020	I2012070	Modified to ensure that the TemplnactiveItems, InventoryDisplay, and TempltemRunBal temp tables are dropped after they are used.
6.4.222	01/08/2021	I2010088	Modified the function that checks if a customer is on hold when having the application preference: "Prompt for On Hold Customers" enabled to ensure that the customer cannot be selected if it is on hold. To override this an AuthCode can be used setup with ModuleID = 2 for Sales Order and an AuthType of 1.
		I2010185	When running material requisition generation from the new sales order interface for a drop shipped order, the drop shipment gl account assigned to the items category will now be used.
		I2010186	Adjusted the logic ensuring that the system will automatically default the CSR employee against the selected customer.
Seradex.EstimateSystem.dll			
6.4.14	01/08/2021	I2010200	The Job Name field will now be pushed into the Estimate header Name field when generated from the Job.



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6.4.14	01/08/2021	I2010239	Ensure correct exchange rate is stored in the Estimate Header and transferred to the sales order if not using Advanced Sales Order Generator from Estimate
		I2008019	When generating a sales order from Estimate and the Customer or Customer Ship To weren't selected in the same session, the generated sales order's Ship Term will now be set.
		I2101045	Multiple charge items can now be added through the Add Additional Charges menu in Estimate.

Seradex.Financials.FinancialsSystem.dll

6.4.116	01/15/2021	I2010030	When applying a payment to an invoice, use the AR GL account the invoice originally was posted with as opposed to what is setup at that moment on the account set.
		I2010100	Improved handling of timeout issues when updating invoice balances and customer balances when posting AR payments.

Seradex.Infragistics.dll

6.4.47	01/08/2021	I1909181	Adjusted the sxGrids logic ensuring that the logic will not attempt to convert date time or text box edit component cell into combo box.
		I2101060	Ensure that Restoring Column Settings always reverts to the grids original layout.

Seradex.InvoiceSystem.dll

6.4.16	12/02/2020	I2012016	Added LineNo to the Credit Note Details data object.
6.4.17	12/15/2020	I2012146	Line numbers will now be set when generating an invoice/credit note externally.
6.4.18	12/23/2020	I2009197	Corrected issue altering invoices to change the total price when there are also freight and/or handling items
6.4.19	01/08/2021	I2101021	Saving _Special item will no longer have the comment field override by the item line description.

Seradex.Library.dll

6.4.21	01/15/2021	I2006307	Reports emailed from the communication dialog can now have custom file names.
		I2010074	Added ItemSpecID to the ServiceOrderMaterial data object.

Seradex.Purchasing.dll

6.4.26	12/02/2020	I2012032	Deprecate functionality to set PO line numbers based on the PODetailID.
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Seradex.ReportSystem.dll

6.4.16	01/15/2021	I2006307	Added a file name option to the communication dialog setup.
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Seradex.SalesOrderSystem.dll

6.4.22	01/08/2021	I2011137	RFQ information will now apply to MatReq regenerated from the new sales order interface.
		I2010239	Ensure the currency rate is stored against the sales order with the proper decimals
		I2101045	Multiple charge items can now be added through the Add Additional Charges menu in Sales Order.

Seradex.Search.dll

6.4.82	01/15/2021	I2009011	Add functionality to handle the new Detail Search flag.
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Seradex.ServiceOrderSystem.dll

6.4.2	01/15/2021	I2009011	Remove the Seradex Lot Serial No column from the detail grid.
		I2010074	Added functionality to gather and handle the new ItemSpecID field. Modified the method by which connections are handled in the Service Order data objects.
		I2010077	The StartTime and EndTime fields have been deprecated within .Net Service Order. These time values will now be incorporated into the StartDate and EndDate fields, respectively. Parts and Labour must now be associated to a service detail.
		I2010081	Add the ability to add miscellaneous details, details with no associated Invoice, to the Service Order Details tab grid.

Seradex.Strings.dll

6.4.42	01/15/2021	I2005128	Corrected an issue that was preventing the order details to be saved when the UpdateDetail parameter flag is set to True.
		I2012135	The query related to the NCM disposition grid Scrap Reason Code has been corrected, and will fetch the relevant data.

Seradex.UserDefined.dll

6.4.5	01/08/2021	I1909181	Added support for .Net detail grid module user-defined for the purchase order.
		I2011328	Corrected issue where allow special user defined controls will prevent the form from leaving the save state.
		I2011331	Date controls will be now be saving as the MM/DD/YYYY format.

Seradex.Utilities.IntegrationMgrSystem.dll

6.4.15	01/15/2021	I2011239	Adjusted the excel data validation for OrderDetails Excel Row column ensuring that the validation is also checking for an empty string.
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6.4.15	01/15/2021	I2011325	When importing multiple instances of the same sub-assembly, only the first instance's BOM components will be added to the Item Master BOM.
		I2009172	ConsolidationGroup (BOM field) is now an available field to import into.
		I2009286	Added additional fields to the SWOOD data definition. Added a new validation to prevent importing when the ItemBoms locations are longer than 12 characters. Added logic to ensure that if sales order status is NULL, the system will default it to a "entered" status code.

Seradex.Utilities.NonConformanceManagerSystem.d

6.4.26	01/15/2021	I2012135	The query related to the NCM disposition grid Scrap Reason Code has been corrected, and will fetch the relevant data.
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Seradex.Win.Controls.dll

6.4.21	11/30/2020	I2010295	Corrected issue where the vendor type head isn't working correctly.
6.4.22	01/08/2021	I2010169	Added logic to support more VB6 security controls.
		I2010239	Ensure exchange rate returned shows all decimal places the rate is stored in against the currency.

Seradex.Win.Estimate.dll

6.4.28	01/08/2021	I2010186	Adjusted the logic ensuring that the system will automatically default the CSR employee against the selected customer.
		I2010197	Adjusted Concurrent Item Lookup ensuring that the system will not load items that are a non-sell item.
		I2010169	Added logic to support the security control tlbCommunication.
		I2010088	Modified the function that checks if a customer is on hold when having the application preference: "Prompt for On Hold Customers" enabled to ensure that sales orders cannot be generated from the estimating module if they are on hold. To override this an AuthCode can be used setup with ModuleID = 1 for Estimate and an AuthType of 1.
		I2010239	Ensure correct exchange rate is stored in the Estimate Header and transferred to the sales order if not using Advanced Sales Order Generator from Estimate
		I2010070	Modified the message box captions when deleting estimate lines that have associated sales orders for clarity.
		I2007207	Adjusted the logic ensuring that the form is locked until the system loading is completed.
		I1911120	When opened from the job costing module, the form can no longer launch a second job costing window.

Seradex.Win.Invoice.dll

6.4.38	12/02/2020	I2011177	Adjusted the due date control tag to reflect the right vb6 control name.
		I2012016	Ensure Drag & Drop functionality behaves correctly in the Credit Note form.
6.4.39	12/15/2020	I2012146	Invoice line numbers will now be set on save.



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6.4.39	12/15/2020	I2012128	The system will now load the default workflow when creating a new invoice document.
6.4.40	01/08/2021	I2101030	Corrected issue selecting a shipment in Invoice directly that the related order had shipping and or handling items.

Seradex.Win.NonConformanceManager.dll

6.4.26	01/15/2021	I2012135	The query related to the NCM disposition grid Scrap Reason Code has been corrected, and will fetch the relevant data.
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Seradex.Win.Purchasing.dll

6.4.47	12/02/2020	I2012032	Ensure PO line numbers are set based on their position in the grid.
6.4.48	01/08/2021	I2012034	PO form line numbering will now correctly identify empty rows.
		I2010159	In addition to the already existing PO Line Status column, a Line Status column based on the field [StatCodeID] to the .Net PO Details grid.
		I2010169	Added logic to support more VB6 security controls.
		I1905225	Add Referece column in PODetails
		I1909181	Added support for .Net detail grid module user-defined for the purchase order.
		I2101060	Corrected UI display issues pertaining to the LineNo column.

Seradex.Win.Receiving.dll

6.4.42	01/08/2021	I2010210	Adjusted the logic ensuring that the system will accept single keydown enter action on the purchase order combo.
		I2011191	Added the data entry validation for the column Item Id, PO Detail ID and the control chkRMA tags.
		I2011231	Corrected issue where the approved vendor return or receiving documents are still editable on load.

Seradex.Win.Reports.dll

6.4.18	01/15/2021	I2006307	Added a file name option to the communication dialog setup.
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Seradex.Win.SalesOrder.dll

6.4.32	01/08/2021	I1911120	When opened from the job costing module, the form can no longer launch a second job costing window.
		I2008019	The ShipTerm combo will now automatically populate based on the Customer/ShipTo selection in the Sales Order form.
		I2011068	The system will prompt for detailed lines status update when changing the main transaction status combo.
		I2010186	Adjusted the logic ensuring that the system will automatically default the CSR employee against the selected customer.
		I2010239	Ensure the currency rate is stored against the sales order with the proper decimals



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6.4.32	01/08/2021	I2010197	Adjusted Concurrent Item Lookup ensuring that the system will not load items that are a non-sell item.
		I2010169	Added logic to support more VB6 security controls.
		I2012119	Added additional Tools menu options to the list of controls with linked VB6 control names.
		I2101031	Detail row Ship Via, Ship Terms, and Stat Codes combos, will now be cleared correctly when the related header combo is cleared.
Seradex.Win.Search.dll			
6.4.86	01/15/2021	I2011079	Ensured if the header filter is disabled that the space taken up by the header does not appear.
		I2011105	Modified for internal use requirements.
		I2011260	Validation on search deletion has been updated to refine chart results to the selected search.
		I2009011	Add Detail Search checkbox to the Search Setup form.
		I2006307	Support for custom file names has been added when emailing reports from search.
Seradex.Win.ServiceOrder.dll			
6.4.4	01/15/2021	I2009011	Add auto-filter capabilities to the Search tab searches.
		I2010081	Add the ability to add miscellaneous details, details with no associated Invoice, to the Service Order Details tab grid.
		I2010077	The StartTime and EndTime fields have been deprecated within .Net Service Order. These time values will now be incorporated into the StartDate and EndDate fields, respectively. Double-clicking on the Transaction No cell in the Transaction grid will now launch the corresponding module.
		I2010074	Modified the method by which connections are handled.
Shipping.dll			
6.4.163	01/08/2021	I2010088	Modified the function that checks if a customer is on hold when having the application preference: "Prompt for On Hold Customers" enabled to be able to control the saving process, the customer selection and the sales order selection if the customer is on hold. To override this an AuthCode can be used setup with ModuleID = 4 for Shipping and an AuthType of 1.
		I2010229	Corrected a grammar mistake.
		I2011028	Shipping will now correctly handle the case where the sales order line has a non-shippable item with SOSstatus of NULL instead of 0, allowing the sales order header to have the correct SOSstatus.
SpecBuilder.dll			
6.4.42	01/15/2021	I2006284	Modified to set ItemSpecs.DefaultLabourSchedule to true when the Labour Schedule is determined by the placement of the operations in the bill of materials.



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sxSwitcher.exe

6.4.0	01/14/2021	I1806224	Added the MultipleActiveResultSets property in the OverrideActiveMConnection which is required in some newer modules.
		I1810023	Added support for parsing out server name and adding it to the connection object.

sxWorkFlow.ocx

6.4.29	01/15/2021	I2002016	Added document filter capabilities to the WorkFlow Post Complete SQL functionality. Use @DocumentID placeholder in the query to access this ability.
		I2010108	Added a function to renumber the TransWorkFlowTaskNo to its row number in the grid for all of a workflow's tasks when a task is inserted, but before it is saved.

TemplateImportQueries.mdb

6.4.0	01/14/2021	I1901254	Added a new column AR Trade GL Account in worksheet AcctSet and added a new column for MaterialGLAccount and modified the respective queries in TemplateImportQueries.mdb.
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WOMatMgr.dll

6.4.11	01/08/2021	I2011103	Corrected issue applying filter when there are no work orders in the criteria
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WorkOrder.dll

6.4.200	12/02/2020	I2012018	Modified to exclude consignment qty calculations from make-Stock MRP.
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