



# Seradex OrderStream

## Technical Release Notes

December 2019

### DataTransfer.mdb

6.4.255	12/20/2019	I1910035	Added ApplicationID to the AspNetGroups so that a user can have separate roles for Clarify and Dbox. Added new security options for user management in DBOX. Added "active" as a field in the Users table so that we can de-activate Web Logins while keeping the Contact/Employee etc. Active in OrderStream. Added Clarify roles into the AspNetGroups table. Added many localization values/error messages.
		I1904251	Added Field CompanyName to AccountingLinkConnectionInfo to store the human readable Company Name for QuickBooks Online
		I1911234	The core Vendor Invoicing search will now launch the PO module when the PO No field is double-clicked.
		I1911129	DrawingNo and StdRunQty have been added to the ApplIntegrationBOMs table.
		I1909320	Added security options for Search tabs on the Estimate/Sales Order/Invoice/Credit Note page, and some localizations. Added and modified some Search Launch Sources for use in DBOX.
		I1912008	Improved gathering performance of sub-work order requirements in MatReq.
		I1912061	Added a translation for the contact label on the Ship To management form.

### DayEndProc.dll

6.4.147	01/10/2020	I1912228	Prevented issues with processing AP Payments at the exact same time as running day end actions or Auto posting.
		I1911162	Altered logic to detect and cleanup empty GL Batches in case of posting error to exclude auto posted documents
		I1911245	Prevent empty GI Journal entry batch records with auto GL posting if the first transaction approved for the day does not produce Journal entries

### DBOX Web Front End Components (WFE)

6.4.23	12/20/2019	I1910035	Modified DBOX to handle the scenario where a login might be active for Clarify but not for DBOX, added support for multiple "groups" (ie: one DBOX and one Clarify group) when logging in. Modified the User Management pages to handle when logins are created in Clarify and don't have a login "group" for DBOX. Modified the User Management pages to be able to set user's logins to Inactive. Modified the User Management pages to allow removal of access to DBOX while maintaining Clarify access (by removing their Web Group from DBOX). DBOX will properly reject users that have a Group for Clarify but don't have a group for DBOX. Synchronized Password Requirements between Clarify and DBOX, existing passwords will still function.
		I1912059	Corrected an issue where DBOX would not send a valid API call to gather the Crystal Report information.



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6.4.23	12/20/2019	I1909320	Added the ability to show Searches on the Estimate/SalesOrder/Invoice/Credit Note as a tab. A custom Module Search must be setup and the "Launch From Module" must be the relevant page IE: "DBOX Estimate Page - Search Tab".
			There are also automatic filtering capabilities, if you want a search to be filtered automatically by the current transaction you simply need to have a field on your search titled either "Estimate No", "Sales Order No", "Invoice No" or "Credit Note No" (case insensitive) to match the current transaction you are on.
		I1912061	Added the ability to add/remove a contact from a ShipTo in DBOX
		I1910159	Added the ability for the DBOX Parent/Child Configurator to not save unmodified Child Configurations. If you add a line and make no changes the line will remain visible on the page while using save and continue, but it will not be saved to the database.
		I1912113	Fixed an issue where the UOM for an item would not propagate from the Opportunity to the Estimate.
<b>ExcelBOMImport.dll</b>			
6.4.4	01/09/2020	I1911287	Adjusted the logic to ensure that the updating items functionality is looking at the correct itemID field.
		I1911100	Items module userdefined import has been added.
<b>InventoryAdjustment.dll</b>			
6.4.95	01/10/2020	I1911188	When opened from a search, any menu-driven restrictions on which documents can be displayed will not affect whether or not an Inventory Adjustment document will be displayed.
<b>MatReq.dll</b>			
6.4.131	01/10/2020	I1912008	Improved gathering performance of sub-work order requirements in MatReq.
		I1911201	Adjusted the logic to ensure that quantity entered in the purchase tab will no longer valid or suggest/append.
<b>MicrovellumImport.dll</b>			
6.4.27	01/10/2020	I1911104	Modified to increase the maximum database size to 4 MB for Microvellum 7 clients.
<b>Seradex.BarcodeScanner.dll</b>			
6.4.4	01/13/2020	I1909231	Added logic to prevent barcode logic from crashing when attempting to initialize a new logging message.



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### Seradex.CommonServices.dll

6.4.54	01/10/2020	I1911014	.Net transactional module grids will now show the local currency symbol
		I1911225	A new application preference "Ignore System Item Components" has been added to the Import application preference tab.
6.4.55	01/14/2020	I2001115	Correct issue for company preferences.

### Seradex.Connection.dll

6.4.40	01/10/2020	I1911201	Connection has been updated to improve compatibility.
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### Seradex.Dbox.dll

6.4.24	12/20/2019	I1910035	Added support for the user having multiple groups (so long as they still only have one Group that applies to the DBOX Application). Added better support for creating/updating Sales Reps/Contacts/Employees. Added functionality to support removing user access to DBOX while leaving their Clarify access alive, added the ability to reject logins if the Web Login is set to inactive (while their Contact/Employee record can still be Active).
		I1911072	Corrected issue in Dbox configurator where document number and document type was incorrectly written to the Input worksheet.
		I1909320	Added support for adding and modifying the Search Launch Source in the Module Search page, added support for loading searches based on a Search Launch Source.
		I1911160	Modified DBOX to check all Contact users on login, if the user is a Prospect login, verify that their Prospect still exists, if it doesn't exist because it has been converted to a Customer, check if their Contact is linked to a Customer, if so, change the user's group to a Customer Admin and let them login, otherwise the system will refuse their login.
		I1912061	Added the ability to add/remove a contact from a ShipTo in DBOX
		I1910159	Added the ability for the DBOX Parent/Child Configurator to not save unmodified Child Configurations. If you add a line and make no changes the line will remain visible on the page while using save and continue, but it will not be saved to the database.
		I1912078	Fixed an issue where Employees could not see internal customer notes.
		I1912113	Fixed an issue where the Unit of Measure for an item was not loading on the Opportunity which caused an issue when trying to generate an Estimate from an Opportunity.

### Seradex.Infragistics.dll

6.4.38	01/10/2020	I1912097	Advanced Security in the .Net forms no longer requires the DatabaseAccount record to have a reference to the User.
		I1911318	NULL values will be correctly handled for ID Lookup control types for data entry validation in the .Net forms.
		I1911014	.Net transactional module grids will now show the local currency symbol



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### Seradex.Inventory.dll

6.4.29 01/10/2020 I1911201 Item tracking options will now consider the related product line.

### Seradex.OrderEntryLibrary.dll

6.4.11 01/10/2020 I1909136 Adjusted the override price message ensuring that when no is selected, the system will not update the entered price value.

I1911269 Ensure that the TransactionExchangeRate and document LineNo get set correctly in the PriceList Input sheet when calculating the line item price.

### Seradex.Purchasing.dll

6.4.15 01/10/2020 I1912083 Ensure the Item Revision and Weight are correctly loaded on item selection.

### Seradex.Purchasing.ReceivingSystem.dll

6.4.22 01/10/2020 I1911213 Added logic to populate the entry date when it's nothing.

### Seradex.RestApi.dll

6.4.20 12/20/2019 I1910035 Added support for the user having multiple groups (so long as they still only have one Group that applies to the DBOX Application). Added better support for creating/updating Sales Reps/Contacts/Employees. Added functionality to support removing user access to DBOX while leaving their Clarify access alive, added the ability to reject logins if the Web Login is set to inactive (while their Contact/Employee record can still be Active).

I1909320 Added routes to get Search Launch Sources for a Module and to get Searches based on a Search Launch Source ID.

### Seradex.Utilities.IntegrationMgrSystem.dll

6.4.9 01/10/2020 I1911225 When "Create Item Master BOM Data" or Ignore System Item Components application preference is checked, the system will no longer append the master item components to the newly generated item structure.

I1911256 App Integration will now respect the "Do not roll up cost" application preference.

I1911129 DrawingNo and StdRunQty have been added.

I1911202 SolidWorks' App Integration will now correctly import Rack and Bin when the "Create Import Master BOM Data" application preference is checked.

SolidWorks' App Integration will now correctly validate newly added items parent.

### Seradex.Utilities.MicrovellumSystem.dll

6.4.17 01/10/2020 I1911104 Modified to increase the maximum database size to 4 MB for Microvellum 7 clients.



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### **Seradex.Utilities.NonConformanceManagerSystem.d**

6.4.21 01/10/2020 I1911201 Adjusted the logic to ensure that the system is updating the transaction history correctly.  
Adjusted the logic to ensure that quantity entered in the purchase tab will no longer valid or suggest/append.

### **Seradex.Win.BarcodeShipping.dll**

6.4.5 01/13/2020 I1909231 Updated the quantity shipped logic ensuring that it will not attempt to double the unchanged detail lines amount after save.

### **Seradex.Win.Estimate.dll**

6.4.18 01/10/2020 I1911014 .Net transactional module grids will now show the local currency symbol  
I1912084 Launching Quick Configurator for a prospect in an Estimate is now supported.

### **Seradex.Win.Invoice.dll**

6.4.28 01/10/2020 I1911222 Adjusted the logic ensuring that the system doesn't prompt an object reference error message when attempting to open the tax form for invoice document that is currently in creation mode.

### **Seradex.Win.NonConformanceManager.dll**

6.4.22 01/10/2020 I1911201 Adjusted some user interfaces for quality of life.

### **Seradex.Win.Purchasing.dll**

6.4.36 01/10/2020 I1912083 Ensure the Item Revision and Weight are correctly loaded on item selection.  
Clean up item and detail loading functionality.  
I1911014 .Net transactional module grids will now show the local currency symbol

### **Seradex.Win.Receiving.dll**

6.4.31 01/10/2020 I1911014 .Net transactional module grids will now show the local currency symbol

### **Seradex.Win.SalesOrder.dll**

6.4.21 01/10/2020 I1911014 .Net transactional module grids will now show the local currency symbol



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### Seradex.Win.Shipping.dll

6.4.18	01/10/2020	I1911014	.Net transactional module grids will now show the local currency symbol
		I1912034	Changing the Shipping Date value will now enable the Save button.

### Seradex.Win.UIBases.dll

6.4.22	01/10/2020	I1911201	Adjusted the common controls allowing more formatting availability to Non-Conformance Manager.
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### sxMaintenance.dll

6.4.134	01/10/2020	I1911225	A new application preference "Ignore System Item Components" has been added to the Import application preference tab.
		I1809149	If the user is connecting using sxSystem, there will no longer be a prompt to add additional profiles when loading the SalesRep or Employees maintenance forms.
		I1910129	The Inactive checkbox for the Contacts Maintenance form will now reset (to be unchecked) if it was checked prior to clicking the Add button.

### sxMaintenanceControls.ocx

6.4.27	01/10/2020	I1911225	A new application preference "Ignore System Item Components" has been added to the Import application preference tab.
		I1909031	Modified to disable the "Post Actual Data Collection Labour" application option when the "Auto generate Lot/Serial numbers for finished goods upon work order creation" is enabled.