



Seradex OrderStream

Technical Release Notes

August 2014

AcctMaintenance.dll

6.4.69	09/02/2014	I1402133	The Cust Acct Set field has been added to the Customer Ship To form and Customer Ship To Grid view.
		I1408081	An adjustment has been made to the Vendor Maintenance form to ensure that the selected vendor information will be loaded automatically when launched from Search.

ActiveM20.dll

6.4.81	09/02/2014	I1407151	The inventory allocation form for lot or serial tracked items will now correctly update the inventory owner information when deallocating.
		I1312010	Added support for automated reports.

AutoConfig.dll

6.4.72	09/02/2014	I1407168	Modified AutoConfig.dll to avoid updating pricing when the configuration is from the web. This should maintain the price from the web unless its updated by an external procedure or trigger. Affects web clients only.
		I1407003	For item specs created from the Web we will no longer recreate the spec just use the one created from the web.
		I1407091	Corrected issue whereby if the web configurator is only displaying controls up to a certain point which would create less item spec prop records than what the total number of properties would produce and save, upon auto processor if any control exists where the cell index exceeds that new maximum all controls past that point will not load
		I1404134	Modified to ensure that QCP Mode is turned off when AutoConfig is completely released.

AutomatedReports.exe

6.4.0	09/03/2014	I1312010	When executed, automated reports that have been setup will be executed on each interval until the end time is reached, or the executable is closed.
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BatchProcessing.dll

6.4.25	09/02/2014	I1407203	Generated work orders will now include the time in the date created.
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ClientReports.dll

6.4.41	09/02/2014	I1312010	Added support for automated reports.
		I1406188	Sql reports can now be launched from modules and the report switchboard.
		I1407060	Queries used to load the reports SDD now support the use of TOP to limit results.



Seradex OrderStream

Technical Release Notes

August 2014

6.4.41	09/02/2014	I1404163	Functionality has been added to allow temp table placeholders in custom report queries to be replaced with temp table names that are created outside of the reports logic.
Config.dll			
6.4.116	09/02/2014	I1407118	Mastered items' locations can now be updated through the Item Master form, if the Location Code is set in the configurator Excel sheet.
CreditNote.dll			
6.4.72	09/02/2014	I1408023	The Qty Credited field of credit note lines now accepts eight digits to the left of the decimal.
		I1403141	The Excel price list functionality has been added to the Credit Note module. It is only available for miscellaneous lines.
CRM.dll			
6.4.82	09/02/2014	I1407159	An adjustment has been made to the Activity Log form's UserDefined loading functionality ensuring that the UserDefined control always get initialized.
		I1401195	Spread settings can now be saved for the CRM form's activity log spread.
		I1401196	CRM activity log spread row heights will now be automatically adjusted by the Note value, and the Note column width.
DataTransfer.mdb			
6.4.150	09/02/2014	I1407137	The Items - Master Spec struc not the same as Item BOM and Items - Top level count in Fullstruc equals Count in Item Specstruc integrity checks have been removed from the Data Integrity Check.
		I1312010	Added support for automated reports.
		I1404029	A new field called UserNum1 has been added to the ShippingDetail table.
		I1402133	The CustAcctSet field has been added to the CustomerShipTo table.
		I1408001	Corrected the AP Transaction Search to show the actual date created of the vendor invoice
		I1407081	The "Accounting: Inventory - Allocated Inventory exists for Competed WO Detail" data integrity check has been adjusted to include Work Order lines when viewing the report.
		I1408015	The "Current" field for AR Invoice search calculation has been corrected to ensure that it's gathering and displaying the correct value.
		I1408214	An adjustment has been made to the UpdateActiveM table ensuring that if DisplayCategories, DisplayCategoryDetails, and DisplayCategoryItems do not exist in the database, the system will not run the update queries relating to those tables.
		I1405089	The new field FullPkgNo is added to the ShipDetailsData table.
		I1404163	MRP report record has been added to the report table.
		I1404134	New fields and tables added for EDI Import setup.



Seradex OrderStream

Technical Release Notes

August 2014

6.4.151 09/03/2014 I1409016

Added new Field to Sales Order, EDIOutbound which is a bit field used to flag Sales orders as been send outbound for transactions such as acknowledgments

DayEndProc.dll

6.4.108 09/02/2014 I1408182

Corrected issue posting AP Invoices where the GL account used is a USD balance sheet account.

DC2001.dll

6.4.37 09/02/2014 I1407119

The DataCollection form's Secondary Worker validation has been adjusted to ignore rows that are marked as secondary worker but have no WO document, item no, or operation no against it. The validation has also been adjusted to include the start and finish date/time when a primary worker is set as a secondary worker for a later date against the same WO document, item no, operation no, and work center.

Estimating.dll

6.4.101 09/02/2014 I1407010

Modified the Bill To combo click error handler to show the Sql error, if one occurred.

I1408023

The Qty Ordered field of estimate lines now accepts eight digits to the left of the decimal.

InventoryTransfer.dll

6.4.55 09/02/2014 I1406232

The Load Mass Inventory Sheet function in Inventory Transfer has been adjusted to allow the user to continue loading Transfer Excel sheet as long as there is no selected or started transfer.

Invoice.dll

6.4.91 09/02/2014 I1407144

When inventory has been updated by a related shipment, you will no longer receive a message stating inventory has already been updated when approving the invoice.

I1406242

The add button will no longer be available after added an Invoice and selecting a sales order. User defined defaults will now be populated after the form is cleared.

I1406075

When gathering inventory to evaporate it now excludes items created by work order lines that have related sales order lines that are not directly related to the line being processed.

I1408023

The Qty Invoiced field of invoice lines now accepts eight digits to the left of the decimal.

ItemEditor.dll



Seradex OrderStream

Technical Release Notes

August 2014

6.4.86	09/02/2014	I1406166	The item vendor lead time column input length has been reduced from 16 characters long to 3 characters long.
		I1408124	An adjustment has been made to the "Batch BOM Change" form ensuring that if the CostCompensate field and CalcUnitCost field contain a null value in the ItemSpecStruc table, the system will update the virtual table CostCompensate field and CalcUnitCost field with a zero value instead.
JobCosting.dll			
6.4.41	09/02/2014	I1312118	A button to launch Contact maintenance has been added to the form.
		I1403171	Expanded the opportunity for custom logic on save of a job costing document.
MatReq.dll			
6.4.78	09/02/2014	I1408012	Altered MRP when being used from external applications to build the data already filtered when using the preference to exclude stock items with no demand
		I1408166	Improved the performance of Purchasing MRP for clients with large amounts of buy stock items.
		I1404163	The core MRP report will now be called from the core purchasing reports dll.
6.4.77	08/19/2014	I1406042	Code has been added to minimize the possibility of failure when creating specs from the MatReq module. Also in case of a failure a message will be displayed to tell the user how to correct the problem.
		I1406087	Added ability to utilize MRP functionality and matreq/PO generation for use in external applications
POInvoice.dll			
6.4.65	09/02/2014	I1407127	An adjustment has been made to the vendor invoicing form ensuring that the work order no field is sorting by work order id with most recent at the top of the list.
PurchaseOrder.dll			
6.4.77	08/19/2014	I1407102	An adjustment have been made to the Purchase Order form ensuring that when single clicking on the sales order field in the grid and inserting the sales order document by using the keys combination (ctrl + v) on the keyboard. If the sales order document is in the combo box list, the purchase order will preserved the sales order information upon saving
		I1407234	An adjustment has been made to the type ahead logic to ensure that the system will only reset the type ahead value when the selected cell in the purchase order detail grid is a combo box cell.
		I1407022	The deletion warning message for subcontracting against the Purchase Order has been adjusted.
		I1406153	An adjustment has been made to the type ahead logic to ensure that the system will only reset the type ahead value when the selected cell in the purchase order detail grid is a combo box cell.



Seradex OrderStream

Technical Release Notes

August 2014

Receiving.dll

6.4.84	09/02/2014	I1405145	A new validation has been added to ensure that if there are multi-instances of Orderstream that are creating new receiving or vendor returning document for the same Purchase Order document at the same time and upon saving the document, the system will now only allow one instance of Orderstream to create the document while warning the rest.
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RptPurchasing.dll

6.4.20	09/02/2014	I1404163	The MRP report has been added.
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SalesOrder.dll

6.4.133	09/02/2014	I1407051	Allow generation of work orders for sales orders from external applications
		I1404134	Added ability for Sales Order EDI Imports
		I1402133	Logic has been added to the Customer Ship To selection to ensure that if there is a cust acct set value assigned to the Customer Ship To, that cust acct set value will be the selected value in the Cust Acct Set field on the Additional tab.
		I1408023	An adjustment has been made to the Sales Order grid Order Qty field to allow a maximum of eight numerical digits to be entered.

Seradex.ComComponents.dll

6.4.23	09/02/2014	I1408185	Corrected issue with launching custom applications from modules such as Shop Floor Execution
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Seradex.Common.EDISystem.dll

6.4.0	09/03/2014	I1404134	Added generic ability to read EDI files for imports
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Seradex.Excel.dll

6.4.9	09/03/2014	I1404134	Added DynamicExcel object for use with any version of Microsoft Excel
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Seradex.Financials.FinancialsSystem.dll

6.4.56	09/03/2014	I1408089	Corrected issue on payment screens when entering a credit on a detail line when there is an existing Debit
		I1407026	Ensure AR payment balance is reset when the customer is changed.
		I1408118	Support applying credit using negative invoices



Seradex OrderStream

Technical Release Notes

August 2014

6.4.56	09/03/2014	I1408060	<p>The following adjustments have been made to the RBC EFT logic to ensure that all payment cases will be possible for USD and CAD payments. Vendor location will now determine the:</p> <ul style="list-style-type: none">- Payment section transaction code. (460 for Canada, 022 for USA)- Vendor CAD Financial Institution Number or USA Routing Number (If the vendor is located in CAD and is using the a USA Routing Number, the CAD Financial Institution Number (EFTaccountNo) must be empty and the other way around. <p>Payment Types will now determine the:</p> <ul style="list-style-type: none">- The payment types will now only determine the client account number to be used when generating the EFT file.
		I1408093	Corrected issue with a non home currency deposit going to a bank account with the same currency, the rate for AR was always 1
		I1406145	Corrected issue with a non home currency deposit going to a bank account with the same currency, the rate for AR was always 1

Seradex.OrderEntry.SalesOrderEDI.dll

6.4.0	09/03/2014	I1404134	Added ability for Sales Order EDI Imports
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Seradex.Production.Scheduling.dll

6.4.31	09/02/2014	I1406036	Rope lengths are now updated in scheduling based on the current value in the BOM when a change in the BOM is detected.
		I1408025	An adjustment has been made to the gathering logic for the "Allow multi employee to create Data Collection for the same operation in Shop Floor" application preference to ensure that the logic is looking at the related ToBeScheduled table records when gathering Data Collection information.
		I1407050	The Lock column can now be modified on the Summary grid.
		I1407018	All DataCollection Records are now shown in the Offline Scheduling Errors screen and the DC LineNo is now determined correctly when some data collection records are marked as secondary workers.
		I1304160	DBR Scheduling now uses the OrderStream Calendar system to determine available dates and times.
		I1309100	Scheduling now uses the Description saved in the Estimate and WorkOrder if it is filled in.

Seradex.Search.dll

6.4.45	09/02/2014	I1406087	Added support for custom applications to manipulate the search details to add columns in the middle of the search.
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Seradex.Utilities.ImportAdapterInterface.dll

6.4.6	09/03/2014	I1404134	No longer attempts to load a file if cancel is clicked in the file dialog. Added error handling.
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Seradex OrderStream

Technical Release Notes

August 2014

Seradex.Utilities.OrderImport.dll

6.4.4 09/03/2014 I1404134 Added ability for Sales Order EDI Imports

Seradex.Win.DeliverySchedule.dll

6.4.9 09/02/2014 I1408050 Double clicking on the Sales Order No in the header will now launch the Sales Order module instead of the Shipping module.
An adjustment has been made to the logic that was moving the selected header information to the bottom grid ensuring it's only excluding selected header information if it's already in bottom grid.

Seradex.Win.Financials.dll

6.4.56 09/03/2014 I1408095 Corrected issue with the credit note button when no active row is set
I1407036 Locked the exchange rate column when the same currency is being deposited to the currency of the bank account.
I1406108 The COA form now has the ability to delete GL account as long as there are no related records in the system against that selected GL account.

Seradex.Win.InventoryTransfer.dll

6.4.7 09/02/2014 I1408144 Alter transfer Generator to ensure no temporary tables are accidentally left behind

Seradex.Win.Scheduling.dll

6.4.20 09/02/2014 I1304160 DBR Scheduling now uses the OrderStream Calendar system to determine available dates and times.
I1407050 The Lock column can now be modified on the Summary grid.

Seradex.Win.Search.dll

6.4.35 09/02/2014 I1404214 The system will now save the auto size columns option setting to the local user profile and upon launching the module searches, the system will apply the latest setting for auto size columns option that was applied to that module search. A default setting will be applied to the selected module search if the system could not gather the save setting for that selected module search.

ShipDetails.exe

6.4.15 09/03/2014 I1405089 A new field, FullPkgNo, contains package numbering information for packages contained within other packages in the format "1.1.2".



Seradex OrderStream

Technical Release Notes

August 2014

Shipping.dll

6.4.89	09/02/2014	I1408023	The Qty Shipped field of shipping lines now accepts eight digits to the left of the decimal.
		I1406075	When gathering inventory to evaporate it now excludes items created by work order lines that have related sales order lines that are not directly related to the line being processed.
		I1406186	An adjustment has been made to the Shipping form to ensure that the Quantity of Cartons and Quantity of Skids header fields are summed based on their corresponding detail fields.

StdReports.dll

6.4.22	09/02/2014	I1404163	Functionality has been added to allow temp table placeholders in core report queries to be replaced with temp table names that are created outside of the reports logic.
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sxMaintenance.dll

6.4.82	09/02/2014	I1408204	The Purchase Qty Formula will now load correctly when application preferences is opened.
		I1408066	When selecting an employee, the employee maintenance form will no longer generate an error on systems with Advanced Mail Management activated.

sxQuickBooks.dll

6.4.12	09/02/2014	I1407056	An adjustment has been made to allow the sxQuickBooks to call custom logic.
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sxRuntime.mdb

6.4.28	09/02/2014	I1312010	Added a profile node to launch the Automated Report Setup.
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WGenerator.dll

6.4.18	09/02/2014	I1407107	The Work Order Generation form will now be sorted by Sales Order No and Sales Order Line ensuring that the sequence of the work order that are generated is in synch with the sales order lines.
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WorkOrder.dll

6.4.107	09/02/2014	I1407075	Added Revision and Routing to the Make stock MRP form
		I1407051	Ability to generate sub work orders from external applications
		I1408166	Corrected issues with the MRP form on the lookup of WO, QtyOutstanding, Qty On Hand and Sales order not always showing the same data as displayed.



Seradex OrderStream

Technical Release Notes

August 2014

6.4.107	09/02/2014	I1408085	An adjustment has been made to the work order line completion logic ensuring that if you're completing a wo line with the "Incorporate Labor In Finished Goods Inventory" and "Post Standard Bill of Material Labor" application preferences on for a zero qty line completion. The system will no longer calculate completed line labour cost for zero qty completion.
6.4.106	08/19/2014	I1407244	The auto transfer generation for sub-work order lines will no longer attempt to process sub-work orders when the parent work order lines have completed (approved) transfers against them. A message form will be displayed showing the user the parent work order lines and their related completed transfers.
		I1402012	The sub-work order generation validation has been expanded to prevent over-production in partial sub-work orders.
		I1405072	A new validation check has been added to the work order completion process to determine if all BOM components of a line are non-tracked. This will eliminate the need of creating a zero quantity transfer for the line to pass the existing transferred quantity validation when the "Allow Multiple Inventory Transfer Generation from Work Order" application preference is on.
		I1407103	When attempting to post transfers, Work Order will now use the standard Fiscal Date Validation function.