Seradex OrderStream
Technical Release Notes
November 2014

ActiveM20.dll

6.4.84	12/05/2014	I1412061	An adjustment has been made to the ActiveM20 ensuring the system is grouping the filter sql query correctly.

AutoConfig.dll

6.4.73	12/04/2014	I1411068	The Filter by section in the Configured Items Structure Processor form was removed.
		I1411074	An adjustment has been made to the Tools' Reconfigure function ensuring that the system does not prompt the "Subscript out of range" error message due to no properties setup against the product lines.

AutoUpdater.exe

6.4.19	12/05/2014	I1408152	Support for the new Search based purchasing MRP
		I1405191	Added Seradex.Win.ConcurrentItemLookup.dll.

ClientReports.dll

6.4.43	12/04/2014	I1409005	An adjustment has been made to the reports loading functionality ensuring that any SDD report type that is being load by the system will no longer call the DisplayReportCriteria function.

Config.dll

6.4.118	12/04/2014	I1408218	An adjustment has been made to the Configurator module ensuring that if the form is bring close by using the form x button while the save button is enable, the system will now prompt the save upon closing confirmation message box
		I1411214	Customer Product Line Defaults will now load properly when the full Product Line name is typed into the combo.
		I1411159	When loading the Configurator with an already seleted product line, focus will be set to the Order Qty field to prevent unintentional overwriting of the product line.

CreditNote.dll

6.4.74	12/05/2014	I1408115	When Lot or Serial tracked items are selected in the grid or loaded from an Invoice, the row colouring will now be the standard cyan.
		I1405191	Credit Note can now launch and use the Concurrent Item Lookup form.

CRM.dll

6.4.84	12/04/2014	I1410065	The tab order of the main Account form in CRM has been corrected.

| 6.4.84 | 12/04/2014 | I1411103 | An adjustment has been made to the Activity Log module ensuring that the system will be able determine the account type base on a positive ContactLogID for Customer or negative ContactLogID for Prospect/Suspect when launching the Activity Log form via Search. |
| | | I1410181 | The method whereby the Contact Log form is loaded with an existing Contact Log has been enhanced to only display that document if the full account information was not specified. |

DataTransfer.mdb

6.4.154	12/04/2014	I1411120	Two integrity checks have been added. The first will detect BOM components without a supplied cell code, and the second will report specs on open sales orders or work orders where there are one or more BOM components without a supplied cell code.
		I1405191	Core Searches have been added to be used in conjunction with the new Concurrent Lookup form.
		I1407187	The Remittance report will now show all Bank Transactions regardless of the payment type.
		I1409051	An adjustment has been made to the GL Accounts Not in Accounting System data integrity check ensuring that the data integrity check will exclude inactive accounts.
		I1408152	New core search to govern the logic of the new Purchasing MRP
		I1409135	Added a new field, IncludeCreditNotesByDefault, to EDITypes to allow defaulting of the Include Credit Notes checkbox on the EDI Utility form.
		I1410190	The UserName field input size has been adjusted from 35 characters to 100 characters in the Logins table.

DayEndProc.dll

| 6.4.113 | 12/04/2014 | I1411215 | Corrected issue with Great plains AR Posting with invalid distribution types |
| | | I1411098 | Corrected issue with Great plains AR Posting with invalid distribution types |

DC2001.dll

| 6.4.38 | 12/04/2014 | I1408175 | An adjustment has been made to the data collection form ensuring that when the document no combo is invalid, the system will clear the form. |

Estimating.dll

6.4.103	12/05/2014	I1402069	The "Cancel" option has been added to the Estimate Revision tools functionality.
		I1405191	Estimating can now launch and use the Concurrent Item Lookup form.
		I1411204	When loading a document, the Job Number assigned to the document will now be loaded in the Job No drop down box. If there is no Job No assigned to the document, the drop down box will be left empty. When a JobCost document is changed, the Estimate will be removed from the previous Job Costing document, if applicable.

6.4.103	12/05/2014	I1411203	The Gross Margin text box in the Costing Info tab will now be updated when the detail Margin field loses focus. The Unit Net Price field is now locked.

EventAlert.dll

6.4.21	12/04/2014	I1407063	An option to hide or show the event alert details has been added. A new button has been added to allow calculating the number of records to report on, instead of it running on load of the event alert.
		I1411034	An adjustment has been made to the File menu ensuring the menu is consistent with the rest of the system.

History.dll

6.4.40	12/05/2014	I1408059	An adjustment has been made to the Status and Search's Audit Trail Search ensuring that the system will be using the From Specific Inventory/Items number of decimals for rounding.

InventoryTransfer.dll

6.4.58	12/04/2014	I1408084	A new validation has been added to the Inventory Transfer form ensuring that the system will not approve the transfer transaction if there are no inventories in the system for the transfer items.

Invoice.dll

6.4.95	12/05/2014	I1411037	An adjustment has been made to Progress Payments form ensuring that the system will retrieve the sales account base on the customer account set and the selected item's category, however if the system could not find the sales account information then it will gather the sales account from the latest progress payment invoice associated to the customer.
		I1411115	An adjustment to the Invoice form ensuring that when the system is gathering Invoice ID upon approval, the gathering functionality is being passed in with all the require parameters.
		I1405191	Invoicing can now launch and use the Concurrent Item Lookup form.
		I1410165	Altered Deposit Invoice logic to base the amount on the percentage of the original amount.
		I1411168	A new function called "Resend EDI" has been added to the Invoice's Tools menu allowing the system to reset invoice transaction edi flag to false. The authorization logic was added to the "Resend EDI" function ensuring that if you have an AuthCode record setup with the Invoice module ID and AuthType of 6, the system will prompt for authorization password to reset the edi flag.
		I1411094	The QtyPriced column in the Invoice details spread will now be fully locked down.

ItemEditor.dll

6.4.89	12/04/2014	I1407120	An adjustment has been made to the Item Editor's Item Copy functionality ensuring that the system update the require fields with the new item information.

JobCosting.dll

6.4.43	12/05/2014	I1405191	Job Costing can now launch and use the Concurrent Item Lookup form.
		I1208194	An adjustment has been made to the Job Costing form ensuring that when you select your job template in your JC folder that was created via document manager; the system will try to open the job template from that created location instead of the system default location.
		I1412004	A scroll bar will now appear for the UDF control if it contains a large enough number of properties.

MicrovellumImport.dll

6.4.11	12/04/2014	I1411044	Modified to support loading over 100 products in one import.

POInvoice.dll

6.4.67	12/05/2014	I1410165	Altered Deposit Invoice logic to prevent users from entering invalid data such as negatives for PO deposits

Receiving.dll

6.4.87	12/04/2014	I1410222	The system will now continue to process the approval upon clicking "Yes" in the "Continue with the approval process" message box if it fails the negative inventory quantity check.
		I1410046	An adjustment has been made to the Receiving Combo Close up functionality ensuring that the system won't prompt the Invalid Item Selected message box if your current or selected item is nothing.
6.4.88	12/10/2014	I1412020	Only receipts with related Transfer on Demand data will be validated by the Transfer on Demand module.
		I1411225	An adjustment has been made to the receiving form ensuring that upon document approval and inventory update, if there are sales order ownership for receiving items; the system will not populate the GLFileName field in inventory items audit trail table with "Invoice <SalesOrder #>".

SalesOrder.dll

6.4.136	12/05/2014	I1411124	When attempting to delete a Sales Order line with a related Work Order line, the Lot/Serial number status of the Work Order line will no longer be taken into consideration when determining if the Work Order line can be deleted.
		I1411129	The icon for the Sales Order Email Contact button is now an envelope.

6.4.136	12/05/2014	I1411007	An adjustment has been made to the Sales Order module ensuring that the system handle the overflow message.
		I1408149	User status' can now be entered against sales order lines.
		I1410247	An adjustment has been made to the "Reload Item Defaults" functionality ensuring the system will refresh the selected item to reflect the latest changes in the system for that item.
		I1411204	When loading a document, the Job Number assigned to the document will now be loaded in the Job No drop down box. If there is no Job No assigned to the document, the drop down box will be left empty. When a JobCost document is changed, the Sales Order will be removed from the previous Job Costing document, if applicable.
		I1405191	Sales Order can now launch and use the Concurrent Item Lookup form.
		I1411160	An adjustment has been made to the Tools menu Copy Sales Order function ensuring that the system does not increase the due date by 2 weeks if the Sales Order Form Specific Due Date is set to 0.

Seradex.Email.dll

| 6.4.6 | 12/02/2014 | I1410191 | An adjustment has been made to the email validation ensuring that the system does not reject email address that contain only two characters before the @ symbol. |

Seradex.Financials.FinancialsSystem.dll

6.4.59	12/04/2014	I1408154	A new function has been added to allow gathering of a GL Account balance in the Home currency.
		I1410168	Corrected issue on the Apply and Refund Credit screens if a customers only credit is negative invoices.
		I1408118	Corrected issue on the Apply and Refund Credit screens if a customers only credit is negative invoices.
		I1410145	Corrected issue when the sum of non customer deposit lines happen to be LESS than zero
		I1411175	The Unapplied Payment field in the Receive Payments form will now calculate correctly the first time the Give(discount) field is excluded.

Seradex.RecurringTransaction.dll

| 6.4.6 | 12/04/2014 | I1409108 | Display the original document amount and how much progress has been generated to date |

Seradex.Utilities.MicrovellumSystem.dll

| 6.4.6 | 12/04/2014 | I1411044 | Modified to support loading over 100 products in one import. |

Seradex.Utilities.NonConformanceManagerSystem.d

| 6.4.12 | 12/04/2014 | I1411171 | An adjustment has been made to the NCR module ensuring that the system is calling the correct GetItemByItemId function when loading NCR transaction information. |

Seradex.Win.ConcurrentItemLookup.dll

| 6.4.0 | 12/05/2014 | I1405191 | A new Items Lookup form has been created to allow adding items to forms without having to reopen the lookup form for each line. When this new form is open, control can also be placed between the calling form and the lookup form, allowing modification of the calling form while the lookup form is still open. |

Seradex.Win.Controls.dll

| 6.4.0 | 12/05/2014 | I1405191 | A navigation control has been created to allow traversal of a given set of data. |

Seradex.Win.Financials.dll

6.4.59	12/04/2014	I1405239	In the Pay Vendor Invoices form, the Payment Type combo box will now be disabled by default to enforce selection of the GL Account first. If the Payment Type has been changed from a default(either for the account or the system default), and then a GL Account which does not have a default setup is selected, the Payment Type will no longer change to the system default as the user had manually selected the payment type.
		I1410219	Date fields can now be used to filter the Vendor Invoice grid in the Pay Vendor Invoices form.
		I1411005	The owner type text box in the Journal Entry - Direct form will now load correctly after the load of an initial journal entry.
		I1408154	When setting a GL Account to Inactive, the Home balance of the account will now be checked, along with the Functional balance. GL Accounts being set to Inactive will now be validated.
		I1411090	Added validation for currency on the cheque, quick deposit, and make payment screens.
		I1406037	When unselecting the Show All Payment Types checkbox in the Pay Vendor Invoices screen, if any lines are included that would only be shown with the checkbox checked, a messagebox will be displayed informing the user of this.
		I1412008	An adjustment has been made to the View Vendor Invoice Payments gathering SQL query ensuring that the query is using the correct alias naming for the table.

Seradex.Win.RecurringTransaction.dll

| 6.4.8 | 12/04/2014 | I1409108 | Support increasing the progress payment amount on the generation screen for Sales Order, Job Costing and PO |

Seradex.Win.Scheduling.dll

| 6.4.22 | 12/04/2014 | I1411125 | The ability to sort and filter in the top grid of the "Offline Scheduling Errors" screen has been added to make discarding errors an easier process when many warnings exist. |

ServiceOrder.dll

| 6.4.45 | 12/04/2014 | I1408064 | An adjustment has been made to the Service Order module ensuring that the Customer PO text field on Service Order gets populated with the invoice customer po information when assigning an invoice to the service order transaction. |

sxEDIBridge.dll

| 6.4.18 | 12/04/2014 | I1409135 | Resizing/maximizing the form is no longer available. Added handling to ensure the Load function will abort if no EDI sql string is available. The Include Credit Notes checkbox will now be set based on the IncludeCreditNotesByDefault field in the EDITypes table. |
| | | I1412005 | Corrected issue with the include credit note flag being backwards to what the label stated |

sxMaintenance.dll

6.4.85	12/04/2014	I1410190	The Contact Maintenance's UserName input field has been adjusted to allow 100 characters max.
		I1405097	A new application preference called: "Include Make-Stock Items in the Sub Work Order Generator" has been added to the system.
		I1410181	Modified the Contact Maintenance form's functionality to be more robust when launching Contact Logs, allowing all contact logs to be launched correctly. The Contact name will now display correctly in the Contact Log spread in all situations.