



# Seradex OrderStream

## Technical Release Notes

May 2026

### AcctMaintenance.dll

6.4.142 05/27/2026 I2603261 Modified the CRM-launched Customer Freight Details form to allow one default per ShipTo, including the no-ShipTo case.

### ActiveM20.dll

6.4.167 05/11/2026 I2605083 Transaction override will no longer display a syntax message when trying to unapprove a credit note.

### AutomatedReports.exe

6.4.14 05/27/2026 I2603266 Automated reports has been updated to optionally accept an interval command line argument.

### AutoUpdater.exe

6.4.49 05/27/2026 I2508096 Modified to handle AutoUpdater.exe being forcibly closed when using the client service, and ensure critical messaging is surfaced to the user.

### ClientReports.dll

6.4.117 05/27/2026 I2603329 The response to a report export that has not gone as expected will no longer throw an unhandled exception, but a more useful error message.  
I2510037 Automated report logging can now track processed transaction IDs.

### Config.dll

6.4.258 04/22/2026 I2604097 Updated the configurator to ensure that new itemspecs are always created when re-configuring or auto processing configured items to avoid updating other transaction line items that share the same ItemSpecID, which could occur when the line items are imported via App Integration.

6.4.259 05/27/2026 I2603256 Corrected and issue in LAN configurator to properly load the default product line configurator when the product line item is selected in the transaction module.

I2605039 Updated the LAN configurator to ensure that runtime data import is ran before applying excel property filters when you select the product line item in the transaction module first, before clicking to configure in LAN.

I2605086 Corrected the sort order specification for the query used for processing service order materials to use reference the [LineNo] field using ServiceOrderDetails, not ServiceOrderMaterials when Aspose auto processor attempts to process service order materials for clients that have freight and handling items.

I2605118 Corrected an issue in LAN configurator to maintain user entered values on excel filtered property dropdowns controls that allow special values that are not included in the list of items in the dropdown. This also fixes an issue that shows a hourglass busy signal when you click on a disabled dropdown.

I2512098 Updated the configurator to avoid creating duplicate mastered item names



# Seradex OrderStream

## Technical Release Notes

May 2026

<b>CRM.dll</b>			
6.4.154	05/27/2026	I2603261	Modified the CRM form to show the default no-ShipTo CustomerFreightDetails record's freight vendor and freight account number values instead of strictly Customers-based values.
<b>DataTransfer.exe</b>			
6.4.45	05/27/2026	I2603197 I2603198	Enhanced to enable updating SQL objects when their type changes. Modified to temporarily disable the relationships during the live data update phase, eliminating the need to back up related data.
<b>DataTransfer.mdb</b>			
6.4.337	05/27/2026	I2603198 I2510037 I2602218 I2605106 I2603290 I2605037 I2512158 I2405314 I2603261 I2507299 I2603021 I2508091 I2512144	Modified the settings for SQLBuildActions so the table is fully refreshed during the data update process. A new table has been added to track automation log details. Added a constraint for to the TransLogTemp table to ensure uniqueness on the combination of owner information fields Modified the core Work Order Generator search to include the SalesOrderDetails.QtyToStock, to allow the correct WorkOrderDetails.QtyToStock to be set if the order UOM is different from the item's UOM. 'Estimate.UserDefined.Tile.Interact' DBOX security can now be customized for CustomerAdmins. Corrected the core Invoice base query, so search will show the relevant InvoiceDetails GL accounts for Sales and COGS. Added new Asp Net Security for Viewing Documents attached to Estimate/Sales Order lines in DBOX. Added new fields and tables to facilitate the new Production Picking Inventory Transfer mode. Existing Customer default freight vendor/accountno values will be pushed into CustomerFreightDetails as the default no-ShipTo record if no such record yet exists and no default has yet been created. Added HostedServices and HostedServiceInstallations tables for the new OrderStream Service Host services. Reports record modified to reflect converted Work Order - Pick List.trdp report. Added an Excel App Import Web Category and AppIntegrationSetupCustomers table to support managing which customers can see which Excel Imports. Added support for the AI Document Classification Service. Added a DocumentClassification OwnerType, DocumentClassificationPath to CompanySetup and relevant DocumentClassification tables. Updated the EmailProviderTypes: Outlook 365 Mail Retrieval Service, added a new Lookup to the JsonTemplate and modified the name from CRM Outlook 365 Mail Retrieval Service. Added a new HostedService.



# Seradex OrderStream

## Technical Release Notes

May 2026

### **DBOX Web Front End Components (WFE)**

6.4.57	05/27/2026	I2603024	Modified DBOX to use the browser's default PDF viewer, and added a download button that will download the report with a useful name rather than "download.pdf"
		I2601226	Clicking the "Create New" buttons from the CRM Accounts page will automatically select the relevant account.
		I2512144	Added support to classify Vendor Invoice documents via OrderStream Web. This is to handle documents that weren't able to be automatically classified by the AI
		I2508091	Added a manage App Integration interface in OrderStream Web and the ability to add an Excel App Integration Import Display Category. Customers will be able to import orders using excel sheets that can be translated by a translator excel file (must be managed by the company).
		I2602064	Created new service order question type for attaching files during service order creation.
		I2604085	Invoices and Credit Notes will no longer show as canceled by default in DBOX.
		I2512158	DBOX Estimate/Sales Order: Added new "Documents" tab in the Item Details dialog (More Info button) that will display Document Storage entries so they can be viewed/downloaded from the web.
		I2604221	Updated the way the Web Configurator property value dialog scales images.
		I2603290	Customer login types are now allowed to get UserDefineds
		I2603306	Updated the look of the "Select Customer/Prospect " step during transaction creation.
		I2602065	New "Manage Images" page to manage all the images uploaded to the client's web bucket. Supports bulk upload/deletion.

### **ERP Anywhere**

6.4.14	05/27/2026	I2602229	Added support for User Defined field labels in the Inventory and Container modules.
		I2603293	Can now add existing images from your device as attachments.
		I2602087	Changed the Receiving Vendor "Search" input to search based on the Vendor name instead of the VendorNo. Receiving module now doesn't create new receipts if no data was changed.
		I2509107	Created system for ERP Anywhere to listen to the ErrorLogs table and display Error Logs as they're added to the ErrorLogs table.

### **InventoryAdjustment.dll**

6.4.119	04/16/2026	I2509163	Modified to update the procedure behind the "Load Physical Count Sheet" menu option to be able to process records with "ItemsTransfer" ownership.
---------	------------	----------	---

### **InventoryTransfer.dll**

6.4.143	05/27/2026	I2405314	Enhanced the form launching system to launch the new .Net Transfer form, if the appropriate licenses are activated.
		I2604032	Validation on approval was added to ensure that if the ShipToType is Facility, there is a ShipTo selected.



# Seradex OrderStream

## Technical Release Notes

May 2026

### Seradex.AddressSystem.dll

6.4.18 05/27/2026 I2405314 Enhance Customer and Ship To combo loading and filtering.

### Seradex.AutoUpdater.ReleaseFileList.dll

6.4.6 05/27/2026 I2508096 Modified to improve file registration detection and processing speed.

### Seradex.AutoUpdater.UpdateClient.dll

6.4.12 05/27/2026 I2508096 Modified to handle AutoUpdater.exe being forcibly closed, and improve file registration detection and processing speed.  
I2507299 Updated to stop and restart new OrderStream Service Host services during an update.

### Seradex.BaseSystem.dll

6.4.74 05/27/2026 I2405314 Add new event hooks for custom use and improve Data Reader extension methods. Update grid column hiding behaviour system.

### Seradex.ComComponents.dll

6.4.63 05/27/2026 I2405314 Enhanced the Inventory Lookup launching methods to allow filtering by ItemID only.

### Seradex.CommonServices.dll

6.4.103 05/27/2026 I2405314 Enhanced various subsystems for improved usability.  
I2504099 File table document storage can now group attachments by date or key depending on the selected application preferences.  
I2512144 Added support for a new DocumentClassification OwnerType to the Common Services/Document Storage System.  
I2507299 Updated a routine to improve connection error handling by returning an error that was previously ignored.

### Seradex.Connection.dll

6.4.62 05/27/2026 I2507299 Updated a routine to improve connection error handling by returning an error that was previously logged silently when message suppression was enabled.  
I2511002 Added an optional sxCreatableObjectFactory to aid in logging when unexpected objects are accessed by Desktop code in a Web environment.  
I2405314 Enhanced internal building of UserDefined SQL filtering strings.



# Seradex OrderStream

## Technical Release Notes

May 2026

### Seradex.Dbox.dll

6.4.60	05/27/2026	I2512032	Added functionality to batch Initial Data Import queries in the Web Configurator. This can be enabled per product line, by updating the Workbook and entering either, 1, true or yes into Cell E2 on the InitialDataImport sheet.
		I2512144	Added support to classify Vendor Invoice documents via OrderStream Web. This is to handle documents that weren't able to be automatically classified by the AI
		I2508091	Added support to import Excel files from external systems in OrderStream Web using App Integration and Excel Translator files.
		I2511002	Added support for Shop Floor in DBOX to create Automatic Inventory Transfers
		I2604209	Corrected an issue where all automatic additional charges in DBOX were assumed to be Freight/Handling. It is now correctly checking the Item's Category to determine if it is a freight or handling item.

### Seradex.DocumentClassification.dll

6.4.0	05/27/2026	I2512144	Added a new Document Classification system for use by a service that will classify and attempt to automatically link documents placed in a folder to Document Storage records for the transaction referenced inside the document. Currently it is only used for Vendor Invoices, but may be expanded on in the future.
-------	------------	----------	--

### Seradex.Email.Providers.dll

6.4.2	05/27/2026	I2512144	Added support in the Email Setup form for a Hosted Service ID that can be used to associate an Email Setup record to an OrderStream service.
-------	------------	----------	--

### Seradex.Financials.FinancialsSystem.dll

6.4.147	05/11/2026	I2605069	Corrected an issue where using a Bank Payment or Cheque to pay a banking or credit card account (instead of using a Fund Transfer) resulted in the GL entry recording the bank amount incorrectly.
---------	------------	----------	--

### Seradex.Infragistics.dll

6.4.81	05/27/2026	I2604178	Updated the Customer, Ship To and Vendor combo initializations to follow the system's connection standards.
		I2405314	Improve sxCombo value change handling. Enhanced multiple sub-sxCombo types for improved loading and filtering. Modify combo filtering to be more consistent.

### Seradex.Inventory.dll



# Seradex OrderStream

## Technical Release Notes

May 2026

6.4.67	05/27/2026	I2405314	Add new systems for loading Inventory Allocation data. Enhance existing systems to facilitate the new .Net Inventory Allocation control.
		I2511002	Unified automatic inventory transfer logic on operation start in Web and Desktop environments.
<b>Seradex.Inventory.Transfer.dll</b>			
6.4.16	05/27/2026	I2405314	Add and enhance functionality to facilitate the new .Net Inventory Transfer.
<b>Seradex.InvoiceSystem.dll</b>			
6.4.56	05/27/2026	I2604139	Modified the AddAdditionalItems routine to update the document subtotal prior to saving.
<b>Seradex.Library.dll</b>			
6.4.45	05/27/2026	I2405314	Add new objects and properties to facilitate the new Production Picking Inventory Transfer mode.
<b>Seradex.OrderEntry.AdvancedDeliverySchedule.dll</b>			
6.4.9	05/27/2026	I2602248	Delivery schedule automation will now apply sales orders to the first open delivery schedule matching the sales orders criteria instead of the latest delivery schedule matching the sales order criteria.
<b>Seradex.ProductConfigurator.dll</b>			
6.4.34	04/22/2026	I2604097	Updated the configurator to ensure that new itemspecs are always created when re-configuring or auto processing configured items to avoid updating other transaction line items that share the same ItemSpecID, which could occur when the line items are imported via App Integration.
6.4.35	05/27/2026	I2603292	Updated the Initial and Runtime data import features to avoid the automatically conversion of characters like '&' from the database to a '+' character, and maintain the database characters as is.
		I2605125	Updated to always update the new range addresses for existing named ranges when importing initial and runtime data imports
		I2507299	Updated to support the new OrderStream Service Host component contract
<b>Seradex.Production.DataCollection.dll</b>			
6.4.87	05/27/2026	I2603025	Modified to correct an issue in the Shop Floor quantity validation logic where split records from Schedule were not consistently recognized as such in all scenarios, which could result in incorrect validation outcomes.
		I2511002	Modified Shop Floor processing to support having the Inventory System passed in from an external system to allow Automatic inventory transfers to work from a Web environment.



# Seradex OrderStream

## Technical Release Notes

May 2026

### Seradex.Production.Scheduling.dll

6.4.100	05/13/2026	I2605091	Addressed an issue where specific changes when updating the live schedule were incorrectly detected as adversely affecting data collection. This was introduced with the latest change regarding custom due dates.
6.4.99	04/23/2026	I2509255	Modified to allow adjusting the DueDate of a split within Scheduling.

### Seradex.Production.WorkOrder.dll

6.4.65	05/27/2026	I2605106	Corrected a call to set the QtyToStock when loading sales order lines into a work order when the order UOM is different from the item UOM.
		I2604154	Removed the uniqueness constraint for copied work order lines, allowing the same line to be copied more than once prior to the document being saved.

### Seradex.Purchasing.ReceivingSystem.dll

6.4.61	05/27/2026	I2506172	Ensure receipt unapproval when the receipt is a sub contract receipt and the sub contract has not been processed yet, the sub contract detail is properly reset.
--------	------------	----------	--

### Seradex.RestApi.dll

6.4.52	05/27/2026	I2508091	Added support to import Excel files from external systems in OrderStream Web using App Integration and Excel Translator files.
		I2512144	Added support to classify Vendor Invoice documents via OrderStream Web. This is to handle documents that weren't able to be automatically classified by the AI
		I2509107	Added API/WebSocket endpoints to support the new Error Logging system for ERP Anywhere. This allows for instant notifications when 'BatchTransactionProcessor' errors occur, typically following Work Order completion.
		I2512032	Added functionality to batch Initial Data Import queries in the Web Configurator. This can be enabled per product line, by updating the Workbook and entering either, 1, true or yes into Cell E2 on the InitialDataImport sheet.
		I2602087	CreateReceipt API endpoint now allows creating receipts without saving them to the database.
		I2512158	Added new API endpoint that allows authorized users to download documents.
		I2511002	Added support for Shop Floor in DBOX to create Automatic Inventory Transfers
		I2603306	Getting Active Customers/Prospects now filters using "Contains" instead of "Starts With"
		I2602229	Added support for User Defined labels for certain inventory calls
		I2602065	Added API endpoints to better support web image management
		I2605018	GetBatchTransaction will return the entry if the Processed property is true even if there's an error.



# Seradex OrderStream

## Technical Release Notes

May 2026

6.4.52	05/27/2026	I2604209	Corrected an issue where all automatic additional charges in DBOX were assumed to be Freight/Handling. It is now correctly checking the Item's Category to determine if it is a freight or handling item.
		I2603290	Customer login types are now allowed to get UserDefineds
<b>Seradex.Service.ComponentContract.dll</b>			
6.4.0	05/27/2026	I2507299	New OrderStream Service Host Component Contract
<b>Seradex.Strings.dll</b>			
6.4.65	05/27/2026	I2405314	Add new Search Launch Source values for use in code.
<b>Seradex.Win.Controls.dll</b>			
6.4.63	04/28/2026	I2604187	The instructions updating related workflow due dates will now be date format-agnostic.
6.4.64	05/06/2026	I2605043	Selecting undo on a transaction with no loaded workflow details will no longer display an object reference message.
6.4.65	05/27/2026	I2604178	Updated the Vendor combo initialization to follow the system's connection standards.
		I2604002	The Internet launcher control will now respect the IsWebsiteEditable flag when locking its component controls.
		I2405314	Enhanced the sxButton control to allow for theme colour darkening.
<b>Seradex.Win.Email.dll</b>			
6.4.6	05/27/2026	I2512144	Added support in the Email Setup form for a Hosted Service ID that can be used to associate an Email Setup record to an OrderStream service.
<b>Seradex.Win.Estimate.dll</b>			
6.4.75	05/27/2026	I2604139	Modified the AddAdditionalItems routine to update the document subtotal prior to saving.
<b>Seradex.Win.Inventory.dll</b>			
6.4.0	05/27/2026	I2405314	Add new .Net Inventory Allocation control and related functionality.
<b>Seradex.Win.InventoryTransfer.dll</b>			
6.4.41	05/27/2026	I2405314	Add new .Net Inventory Transfer form and related functionality.
<b>Seradex.Win.Invoice.dll</b>			



# Seradex OrderStream

## Technical Release Notes

May 2026

6.4.79 05/27/2026 I2604139

Modified the AddAdditionalItems routine to update the document subtotal prior to saving.

### Seradex.Win.Purchasing.dll

6.4.96 05/27/2026 I2604178

Updated the Ship To and Vendor combo initializations to follow the system's connection standards.

I2604002

The Requisition No, Registration No, A/R Account No, and Website fields on the PO form are now disabled, as these are meant to be read-only. The Receipts and Invoices Lists controls will now reload when the the document is reloaded (such as on save).

### Seradex.Win.Receiving.dll

6.4.79 04/20/2026 I2604133

The Inventory Details sub-form will no longer throw an exception upon being opened.

### Seradex.Win.Reports.dll

6.4.33 05/27/2026 I2510037

Automated report logging can now track processed transaction IDs.

I2603323

The list of report objects will be checked to see if it has any data prior to being exported, providing a more useful error message.

I2603329

A report to be exported that has no data will not throw an exception to be handled elsewhere, but will fail in a way that can be handled by the calling entity.

### Seradex.Win.SalesOrder.dll

6.4.82 05/27/2026 I2603261

Modified the SalesOrder form to show the default and show the correct CustomerFreightDetails values.

### Seradex.Win.Scheduling.Finite.dll

6.4.44 04/23/2026 I2509255

Modified to allow adjusting the DueDate of a split within Scheduling.

6.4.45 05/19/2026 I2605149

Added protection when combining splits for custom Finite Scheduling searches that do not have the new IsDueDateModified column.

6.4.46 05/27/2026 I2604014

No longer leaves the user lock info when finite scheduling by facility is automatically closed because there are "no open Work Orders".

### Seradex.Win.Search.dll

6.4.120 05/27/2026 I2405314

Add new Search Grid events for Include and Exclude All.

Alter Search Grid load handling in the Search Module control to distinguish the Primary Search.

### Seradex.Win.ServiceOrder.dll



# Seradex OrderStream

## Technical Release Notes

May 2026

6.4.34	05/27/2026	I2604178	Updated the Issue Types combo filtering to conform to new combo filtering system changes.
<b>Seradex.Win.Shipping.dll</b>			
6.4.66	05/27/2026	I2604090	Modified to resolve an issue in the container validation message displayed during the shipping approval process, where the system prompted the user to continue without providing the required Yes/No options.
<b>Seradex.Win.UIBases.dll</b>			
6.4.26	05/27/2026	I2604112	Adjusted the base form which is used mainly in Financials and search setup to just get the employeeID using the common method.
<b>Seradex.Win.WorkOrder.dll</b>			
6.4.70	05/27/2026	I2605106	Corrected a call to set the QtyToStock when loading sales order lines into a work order in the Work Order form as well as the Work Order Generator utility.
<b>sxMaintenance.dll</b>			
6.4.165	05/27/2026	I2512144	Added DocumentClassificationPath to Company Setup
<b>sxMaintenanceControls.ocx</b>			
6.4.57	05/27/2026	I2504099	New application preferences have been added to allow file table document storage items to be grouped by date or key.
<b>Template.xls</b>			
6.4.24	05/27/2026	I2512032	Added an option to batch initial data import queries in the Web Configurator
<b>Work Order - Pick List.trdp</b>			
6.4.0	05/27/2026	I2603021	Core report converted to Telerik.
<b>WorkOrder.dll</b>			
6.4.256	05/27/2026	I2405314	Enhanced the Transfer generation system to be able to generate Production Picking transfers with consolidated items.
		I2604184	Modified to correct an issue in the function that automatically releases a locked work order line after completion or upon failure to ensure that any attempt by another user or instance to prematurely release the line does not succeed.



# Seradex OrderStream

## Technical Release Notes

May 2026

6.4.256	05/27/2026	I2602218	Modified the work order line locking mechanism to ensure that it also validates the quantity already completed before determining whether the line can be completed or not. If the requested completion would push the total beyond the total ordered quantity, the system now stops the completion logging the reason to an error table or displaying a message depending on the processing mode.
		I2604170	Modified uncomplete to restore the new IsDueDateModified flag in scheduling, and to restore the data to the offline scheduling table.