Seradex OrderStream
Technical Release Notes
March 2016

AcctMaintenance.dll

6.4.82	03/03/2016	I1512219	The customers system auto generated genkey number will now append fixed prefix from the genkey table.
		I1511152	Updated for compatibility with Outlook 2016
		I1505136	Adjustment has been made to the SalesRep combo to support the Combo Column Sequence functionality.

ActiveM20.dll

6.4.96	03/03/2016	I1511152	Updated for compatibility with Excel 2016
		I1511186	Inventory Items Audit trail was not passing ID to Source field when having 0 quantity to use (reverse transfer), +1 remaining qty in stock.
		I1502259	Module User Defined have been added to the Categories form.
		I1602153	POs will now apprear in item running balance when an owner type of sales order is assigned to the PO line, but no sales order line is assigned.

ActivityLog.ocx

6.4.4	03/03/2016	I1602103	There is now a menu option to hide inactive contacts from the Contacts listing in CRM rather than grey them out, and the Activity Log Contact dropdown no longer populates with those inactive Contacts.
		I1511152	Updated for compatibility with Outlook 2016
		I1512165	Fixed record length for contact date now dynamic for all date string lengths
		I1507072	A Company Preference has been added which grants an extra button on the Activity Log form. That button allows users to create appointments in the Outlook calendar of the Activity Log Owner, rather than the user's own Outlook calendar.
		I1504133	Search and Activity Log have been updated to properly open the Activity Log form.

AdminTools.dll

6.4.32	03/04/2016	I1506243	Item Specs in the TransactionItemSpecOverrides table will be ignored when running the Item Spec Cleanup utility.
		I1510154	Support of Microsoft SQL Server 2005 has been discontinued by Seradex. Web Update will no longer allow anyone connected to SQL 2005 to download updates released after January 29th, 2016.
		I1510028	Modified to ensure that the Spec Cleanup Tool can handle any number of specs to delete without causing query too complex errors.

AutoConfig.dll

6.4.83	03/03/2016	I1601097	The AutoProcessor will no longer pop up a message box with a credit warning message. It will now assume you want to continue and process these orders normally.
		I1511152	Updated for compatibility with Excel 2016

AutoUpdater.exe

6.4.25	03/04/2016	I1602099	Changed Seradex.Win.Reporting to Seradex.Win.Reports, to ensure the file is registered correctly.
		I1602112	The Everyone group is now manually detected in the "Is Administrator" check and if found treats all users as administrators.
		I1505246	Now copies up and registers the 64-bit ActiveX dlls and exes on machines that have 64-bit Office installed. These are copied to C:\Program Files\ActiveERP\Seradex
6.4.26	03/15/2016	I1601192	AutoUpdater.exe now requires the installation of .NET Framework 4.5.1 Also, since Microsoft has discontinued support for 4, 4.5, and 4.5.1, it warns the user if 4.5.1 is installed and informs them that 4.5.2 or higher will be required with the April 29th release.
6.4.25	03/04/2016	I1502259	Added support for AxInterop.UserDefineds.dll and Interop.UserDefineds.dll

ClientReports.dll

6.4.50	03/03/2016	I1506319	A new BuildCalendarDaysTables PostDialogAction is now available when using ClientReports and DBR scheduling.

Config.dll

6.4.137	03/03/2016	I1511152	Updated for compatibility with Excel 2016
		I1407197	Removed stored PropertyID from Query Controlled Filter and tweaked functionality to be based off ProductLinePropertyID where required.

CreditNote.dll

6.4.88	03/03/2016	I1512114	Credit Reason combo box now clears when creating a new credit note.
		I1511152	Updated for compatibility with Excel 2016
		I1505136	Adjustment has been made to the SalesRep combo to support the Combo Column Sequence functionality.

CRM.dll

6.4.99	03/03/2016	I1505136	Adjustment has been made to the SalesRep combo to support the Combo Column Sequence functionality.
		I1511152	Updated for compatibility with Outlook 2016
		I1512219	The customers, prospects, and suspects system auto generated genkey number will now append fixed prefix from the genkey table.
		I1507072	A Company Preference has been added which grants an extra button on the Activity Log form. That button allows users to create appointments in the Outlook calendar of the Activity Log Owner, rather than the user's own Outlook calendar.

| 6.4.99 | 03/03/2016 | I1602103 | There is now a menu option to hide inactive contacts from the Contacts listing in CRM rather than grey them out, and the Activity Log Contact dropdown no longer populates with those inactive Contacts. |

Database Setup Wave 0.xlsm

| 6.4.2 | 03/03/2016 | I1508109 | The GL Types has been updated. |

DataTransfer.mdb

6.4.171	03/03/2016	I1512212	The Usage History report SQL query has been updated to included Items' Revision and Routing.
		I1505136	A new field has been added to the CompanyPreferences table to hold the SalesRep column sequence.
		I1512122	New Core report for Financials - Bank Register Report which is found in the banking --> reports menu in Financials
		I1601212	Altered Framework5 Views to increase efficiency.
		I1511207	Changed column header from 'Effective Amount' to 'Balance Change' for the AP Transactions search
		I1506319	The scheduling base view and search have been updated to support the DBR sub-work order enhancement.
		I1506243	Added a new table, TransactionItemSpecOverrides, to allow tracking of changes made to document line BOMs.
		I1511208	Added column [Balance Due Current Value] to [AR Transactions] and [AP Transactions] Searches
		I1505032	A new field called "OverrideEmployeeID" has been added to the QA table to allow tracking of the supervisor that used the pass override functionality.
		I1602055	Corrected AR Aging Summary Searches and Open Invoice report to use the exchange rate at the time of viewing the data vs the original rate booked against the invoice.
		I1601267	The work order pick list and work order materials and labour reports have been updated to calculate the required quantities and labour times using the line items quantity in the stock UOM to prevent conversion issues.

DayEndProc.dll

6.4.122	03/03/2016	I1602141	Corrected issue when paying from one Foreign Bank account, vendor invoices in a completely different foreign currency. For example a CAD client paying a EUR vendor with a USD bank account.
		I1602235	Corrected error if one turns on rebatch mode then turns it off again
		I1601151	Altered Inventory GL posting to elminate issues with incomplete data if one has a network issue in the middle of posting inventory. Prevent AP from having a header GL entry without details in the case of a network failure
		I1602011	Altered day end for AR to fail posting the data for that one transasction if the resultant journal entries would be out of balance.

Estimating.dll

6.4.120	03/03/2016	I1410079	Job and Opportunity numbers can now flow through to related estimates, sales orders, and work orders,
		I1508098	Moved success message boxes to after all data is saved so duplication risk is averted
		I1512181	Correction has been made to the selected items changes functionality ensuring that it is gathering correctly.
		I1505136	Adjustment has been made to the SalesRep combo to support the Combo Column Sequence functionality.
		I1511152	Updated for compatibility with Excel 2016

ExcelBOMImport.exe

| 6.4.6 | 03/03/2016 | I1511152 | Updated for compatibility with Excel 2016 |

fpFlp30.ocx

| 6.4.2 | 03/03/2016 | I1502259 | Version 3.0.52 require for supporting vb6 controls on .net forms. |

InventoryTransfer.dll

6.4.66	03/03/2016	I1601171	Corrected issue if one has inventory in a WIP location not allocated, then transfer to a work order the transfer to the WIP gl was not recorded properly for accounting.
		I1601142	Inventory transfer generation from outside the inventory transfer from has been updated to include transfer line comments.
		I1511186	Update to basInventory to allow AuditTrail log the proper owner of the transfer reversal when record deleted from InventoryTransfer

Invoice.dll

6.4.108	03/03/2016	I1602207	Corrected the user defined control naming.
		I1511192	The Invoice form now offers the same Bill To lookup functionality as the Sales Order form.
		I1511144	Adjusting the quantity of miscellaneous item line detail will now prompt the system to re-gather the item excel price list if the item is not a product line and the application preference "Do not Auto Update Line Item Prices" is unchecked.
		I1508098	Moved success message boxes to after all data is saved so duplication risk is averted
		I1511152	Updated for compatibility with Excel 2016
		I1505136	Adjustment has been made to the SalesRep combo to support the Combo Column Sequence functionality.

ItemEditor.dll

| 6.4.100 | 03/03/2016 | I1602098 | For Roll up purposes for systems that support a buy/sell rate ensure the same rate that is used in AP is used for Roll up. Since roll up is based on vendor prices. |

JobCosting.dll

| 6.4.55 | 03/03/2016 | I1505136 | Adjustment has been made to the SalesRep combo to support the Combo Column Sequence functionality. |
| | | I1511152 | Updated for compatibility with Excel 2016 |

MatReq.dll

| 6.4.95 | 03/03/2016 | I1511152 | Updated for compatibility with Excel 2016 |
| | | I1601066 | Mat Req with line discount will now be applied to the line extended cost when generating purchase orders. |

MicrovellumImport.dll

| 6.4.14 | 03/03/2016 | I1511152 | Updated for compatibility with Excel 2016 |
| | | I1510180 | Updated for the latest config logic to gather labours to ensure it continues to work correctly with newer versions this dll. |

POInvoice.dll

6.4.80	03/03/2016	I1512231	Corrected issue with deposit invoices. If the invoice for a particular PO has a deposit invoice and the Invoice is only for part of the entire PO then on the subsequent invoice for the same PO the deposit will no longer reappear.
		I1505136	Adjustment has been made to the SalesRep combo to support the Combo Column Sequence functionality.
		I1601319	Ensuring that the exporting commission form is converting null to 0 for commission paid field.

PurchaseOrder.dll

6.4.92	03/03/2016	I1601263	An adjustment has been made to ensure that when copying detail lines, the system will gather the item id again.
		I1601092	Correction has been made to ensure that the system load the PO combo field on key down.
		I1601163	Correction has been made to the purchase order days view filter ensuring that the PO combo will now filter based on the selected filter days.
		I1601025	An adjustment has been made to ensure that the unit price will not default to the vendor unit price unless the vendor on the document was changed.
		I1512211	The vendor lookup has been updated to set the selected vendor correctly.
		I1511152	Updated for compatibility with Excel 2016

QAUserControls.ocx

| 6.4.5 | 03/03/2016 | I1412069 | Modification has been made to the Test Category combo box to display the QA caption. |

QualityAssurance.dll

| 6.4.12 | 03/03/2016 | I1505032 | An adjustment has been made to ensure that only supervisor employees are allow to call the pass override functionality. |
| | | | An adjustment has been made to the approval of the QA document ensuring that only passed tested records can allow the QA to be approved. |

Receiving.dll

| 6.4.98 | 03/03/2016 | I1511226 | Correction has been made to the Inventory Details Qty validation. |

Redemption.dll

| 6.4.6 | 03/03/2016 | I1511152 | New version released for Outlook 2016 compatibility. |

Redemption64.dll

| 6.4.4 | 03/03/2016 | I1511152 | New version released for Outlook 2016 compatibility. |

RptDataCollection.dll

| 6.4.48 | 03/03/2016 | I1511033 | The labour sub total section of the Completed Work Order Variance Summary report is now properly aligned. |
| | | I1601041 | Corrected formula to allow NULL RecordType's to be calculated for crWOCosting |

RptFinancials.dll

6.4.47	03/03/2016	I1601138	Updated crTransactionDetailByAccount format cells to currency
		I1511002	The Customer Statement report has been updated to use Report Preferences saved in the ActiveM database.
		I1512122	New Core report for Financials - Bank Register Report which is found in the banking --> reports menu in Financials
		I1602166	Corrected issue with the Bank Reconciliation report if one or more uncleared items are the result of a transfer of funds between two bank accounts where each are in different currencies.

RptInventory.dll

| 6.4.46 | 03/03/2016 | I1512212 | The Usage History report SQL query has been updated to included Items' Revision and Routing. |

SalesOrder.dll

6.4.153	03/03/2016	I1512104	When the system updates sub-work orders based on root work order BOM changes, make stock components will now be included. They were previously omitted, causing links to make stock component sub-work orders to be broken on update. Sub-work order generation validation has been updated to prevent validation failures caused by rounding issues.
		I1505136	Adjustment has been made to the SalesRep combo to support the Combo Column Sequence functionality.
		I1511152	Updated for compatibility with Office 2016
		I1601271	Adjusted the system to ensure that if the header employee contain a default location then header location will default to the employee location upon creating a new transaction.
		I1601262	An adjustment has been made to ensure that the system warn the user that linked parent cannot be deleted if the "Is Grouping" is not checked for one of the product line.
		I1410079	Job and Opportunity numbers can now flow through to related estimates, sales orders, and work orders,
		I1602237	Addressed rare instability when updating MatReq Audit Trail Details from Sales Order under specific circumstances.

Seradex.Common.EDISystem.dll

6.4.4	03/15/2016	I1510068	Custom 850 EDI CSV file import to .xlsm for translation. Order of CSV columns is not important as data will be placed statically in 'Details' sheet according to IndexNo of dbo.EDIElements table so formulas can be applied accurately each time.

Seradex.CommonServices.dll

6.4.29	03/03/2016	I1507072	A Company Preference has been added which grants an extra button on the Activity Log form. That button allows users to create appointments in the Outlook calendar of the Activity Log Owner, rather than the user's own Outlook calendar.
		I1502259	Logic has been added to support Module User Defined for Chart of Accounts.

Seradex.Excel.dll

6.4.11	03/15/2016	I1510068	Custom 850 EDI CSV file import to .xlsm for translation. Order of CSV columns is not important as data will be placed statically in 'Details' sheet according to IndexNo of dbo.EDIElements table so formulas can be applied accurately each time.

Seradex.Financials.FinancialsSystem.dll

6.4.72	03/03/2016	I1602164	If a bank transaction is edited to change from a transaction against a payee to one without by setting the payee type to blank, the original owner information is preserved which shows up in the Bank reconcilation module. Does not affect reports or searches, just the Bank reconcilation screen.
		I1602230	When viewing an already posted Refund Credit document at a later date, the original documents you refunded do not appear
		I1511230	Corrected issue applying AP credit when the invoice uses a remittance vendor
		I1503139	UI change from "Post" to "Approve" throughout Financials
		I1602098	If one attempts to set the currency rate in the future ensure the currency code record is updated
		I1508115	Add the ability to void a Refund Credit for AR.

Seradex.OrderEntry.SalesOrderEDI.dll

| 6.4.6 | 03/15/2016 | I1510068 | Custom 850 EDI CSV file import to .xlsm for translation. Order of CSV columns is not important as data will be placed statically in 'Details' sheet according to IndexNo of dbo.EDIElements table so formulas can be applied accurately each time. |

Seradex.Production.Calendar.dll

| 6.4.12 | 03/03/2016 | I1501177 | Now shows the cell or work center that the calendar was created for in the drop down. Also handling of blank fields when auto-creating calendars is now handled better. |

Seradex.Production.DataCollection.dll

6.4.22	03/04/2016	I1506243	Added functionality to facilitate the new ability of substituting items when transferring on SFE operation start.
		I1601056	Modified to ensure that when the same type of operation is present multiple times against a line, the ones completed are properly removed from the Shop Floor screen.
		I1602042	Corrected issue with clients with QA cells that do not use custom logic in Shop Floor
		I1601088	Changed to handle non standard Collations in the new version of Shop Floor.
6.4.23	03/15/2016	I1603048	Corrected issue with Shop Floor if the operation desired to work on has the Pct Complete percentage in the operation set to zero.
6.4.24	03/18/2016	I1603167	Corrected issue with Manually advancing operations
		I1603180	Corrected issue if one has multiple prior operations feeding into a subsequent operation. The subsequent operation shows up if only one or more of the preops are completed not when all of them are.
		I1603210	Corrected issue with the use of the advance button in partial situations.
6.4.25	03/29/2016	I1603231	An adjustment has been made to ensure that if any custom is being executed in SFE, the system determine if it's a boolean field or integer.

Seradex.Production.QualityAssurance.dll

| 6.4.6 | 03/03/2016 | I1505032 | An adjustment has been made to ensure that only supervisor employees are allow to call the pass override functionality.
An adjustment has been made to the approval of the QA document ensuring that only passed tested records can allow the QA to be approved. |

Seradex.Production.Scheduling.dll

6.4.44	03/15/2016	I1603079	Modified to force sorting the calendar data by the date to eliminate issues due to the available calendar data and order SQL server gathers it.
		I1602272	Internal structures manually updated to latest changes to data model size to eliminate problems with saving when long cell codes and work center names are used.
6.4.43	03/03/2016	I1506319	In DBR scheduling, sub-work orders will now be scheduled based on their parent work orders start date.

Seradex.Search.dll

| 6.4.59 | 03/03/2016 | I1601184 | A concurrency error will no longer be thrown when deleting searches from a search module. |
| | | I1511077 | An adjustment has been made to Search ensuring that the system load search layout for employee that is associated to an employee group correctly. |

Seradex.Security.dll

| 6.4.20 | 03/03/2016 | I1602173 | If the group list cannot be gathered due an error, show the user an appropriate error message derived from the API itself. Updated logic to utilize the new API calls to gather groups. |

Seradex.Win.Financials.dll

6.4.69	03/03/2016	I1602079	Corrected error in Vendor Invoice Payment Schedule or payment with one if you included invoices that would be due past the filtered date.
		I1602098	If one attempts to set the currency rate in the future ensure the currency code record is updated
		I1505053	Checkbox for sub account properly populates on account load
		I1503139	UI change from "Post" to "Approve" throughout Financials
		I1511230	Corrected issue applying AP credit when the invoice uses a remittance vendor
		I1503115	Changed the pay vendor invoice module to default the pay flag if one picks write off
		I1502259	Module User Defined has been added to the Chart of Accounts form.

Seradex.Win.NonConformanceManager.dll

| 6.4.15 | 03/03/2016 | I1512174 | NonConformance Report can be run from the module menu |

Seradex.Win.QuickConfigurator.dll

| 6.4.5 | 03/03/2016 | I1512052 | The combo values will now be sorted by the description if the "Sort Values by Description" application preference is checked. |
| | | I1511258 | The row deletion message box has been updated to clarify the functionality usage. |

Seradex.Win.Scheduling.dll

| 6.4.28 | 03/03/2016 | I1506319 | In DBR scheduling, sub-work orders will now be scheduled based on their parent work orders start date. |

Seradex.Win.Search.dll

6.4.46	03/03/2016	I1512155	The search results filter row will now compare dates using the equals operator.
		I1504133	Search and Activity Log have been updated to properly open the Activity Log form.
		I1511077	An adjustment has been made to Search ensuring that the system load search layout for employee that is associated to an employee group correctly.

Seradex.Win.Telerik.dll

| 6.4.2 | 03/03/2016 | I1602118 | The SQL query passed into the Telerik report object will now also be used for the report's global SQL Data Source. |

Seradex.Win.UIBases.dll

| 6.4.18 | 03/03/2016 | I1503139 | UI change from "Post" to "Approve" throughout Financials |
| | | I1505053 | Changed keydown routine to accommodate backspace in Chart of Accounts |

ServiceOrder.dll

| 6.4.52 | 03/03/2016 | I1509169 | Null values on forms should now be correctly handled by Data Validation. |
| | | I1511152 | Updated for compatibility with Excel 2016 |

Shipping.dll

| 6.4.105 | 03/03/2016 | I1512188 | Genkey has been modified to ensure that when using flow-thru keys, the key generated for new secondary documents (-1, -2, etc.) do not already exist due to being the key for the primary shipment of a secondary salesorder. |

sxEDIBridge.dll

| 6.4.27 | 03/03/2016 | I1511152 | Updated for compatibility with Excel 2016 |

sxMail.dll

6.4.12	03/03/2016	I1511152	Updated for compatibility with Outlook 2016

sxMaintenance.dll

6.4.100	03/03/2016	I1511152	Updated for compatibility with Outlook 2016
		I1505136	A new group called Combo Box Column Sequence has been added to the Miscellaneous tab in Application Preferences.
		I1512112	A new validation has been added to the Contacts form to ensure that upon saving, the contact link is limited to one contact to one customer relationship with the AxisOrderEntry module activation.
		I1502259	Module User Defined have been added to the Company Setup and Terms Codes form.
		I1601218	An adjustment have been made to SalesReps, Employees, and Contact form ensuring that the API Login only load when the API tab is selected.
		I1410079	Estimate can now be setup to flow keys through forms. When setup, job and opportunity numbers can be assigned to new related estimates.
		I1501177	Now prompts the user when changing the scheduling type and purges the data if they change between incompatible types.
		I1601163	An adjustment has been made to the "Form Specific" dates filtering.
		I1602061	Altered API Login for employees to use the Email as the user name.
		I1507072	A Company Preference has been added which grants an extra button on the Activity Log form. That button allows users to create appointments in the Outlook calendar of the Activity Log Owner, rather than the user's own Outlook calendar.
		I1602173	If the group list cannot be gathered due an error, show the user an appropriate error message derived from the API itself. Updated logic to utilize the new API calls to gather groups.
		I1602129	Restore Defaults menu option removed.
6.4.101	03/15/2016	I1603116	Correction has been made to the save functionality ensuring that the system isn't trying to use NULL value.
6.4.100	03/03/2016	I1601059	Modified to eliminate case where preference information was accessed or saved before being loaded.

sxMaintenanceControls.ocx

6.4.0	03/03/2016	I1601059	New control created to eliminate case where preference information was accessed or saved before being loaded.

sxQuota.dll

6.4.9	03/03/2016	I1511152	Updated for compatibility with Excel 2016

sxUserDefineds.ocx

| 6.4.30 | 03/03/2016 | I1502259 | Modified the multi value button control to standard button control. |
| | | I1512113 | An adjustment has been made to ensure the system disable the saving functionality when loading query control user defined. |

ToolingImportTemplate.xls

| 6.4.0 | 03/03/2016 | I1602128 | Tooling template for importing. |

ToolsImport.exe

| 6.4.0 | 03/03/2016 | I1602128 | Allow importing tooling information with UDF from excel. |

WOGenerator.dll

| 6.4.23 | 03/03/2016 | I1509209 | Changes made to accommodate AnthroCustom.dll where work orders generated are 3 days before sales order due date |

WorkOrder.dll

6.4.121	03/03/2016	I1504140	Modified to improve the work order consolidation validation procedure. It is now capable of running custom validation procedures.
		I1602088	Attempting to launch the inventory reallocation form from the work order completion form after clicking Include for the target line will no longer cause an error to be thrown.
		I1601182	Qty left on WO column now functioning properly when 'include' checkbox checked.
		I1601137	Modified the work order completion process code to ensure that the QtyAlreadyTransferred on the WorkOrderDetails table is properly updated prior to completion when a wireless application has been used to transfer the materials for the order.
		I1410079	Job and Opportunity numbers can now flow through to related estimates, sales orders, and work orders,
		I1504108	The Priority column on the Details tab of the main Work Order form is now editable for consolidated orders.
		I1511140	After adding lines to a work order from Make-Stock MRP and closing the Make-Stock MRP form, users will now be required to save or undo their changes before returning to the Make-Stock MRP form.
		I1601197	Modified to ensure that MR is created for auto generated sub work orders even when the application preference: "Auto Allocate Inventory On Shop Floor Operation Start" is enabled.
		I1512104	When the system updates sub-work orders based on root work order BOM changes, make stock components will now be included. They were previously omitted, causing links to make stock component sub-work orders to be broken on update. Sub-work order generation validation has been updated to prevent validation failures caused by rounding issues.
		I1410175	The work order completion process for consolidated orders will no longer leave negligible quantities (due to rounding) allocated to the consolidated line when the associated non-consolidated lines have been fully completed.

6.4.121	03/03/2016	I1511152	Updated for compatibility with Excel 2016	
		I1502115	The sub work order auto transfer generation process will now pay attention to the local consolidated transfer setting.	
6.4.122	03/18/2016	I1601194	Modified to ensure that when all non-consolidated work order lines are completed the associated consolidated line is also completed.	