



Seradex OrderStream

Technical Release Notes

July 2024

AutoProcessor.exe

6.4.9	07/12/2024	I2406167	Corrected an issue that was causing the .Net Product Configurator file to be incorrectly created for processing, causing auto processor records not to be processed.
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Clarify.dll

6.4.7	06/27/2024	I2402264	Modified the Clarify user creation process so that it will send a link to set their password instead of sending the user's auto-generated password in plaintext in the email.
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Also enhanced Clarify so that it will automatically log the user in when they set their password (granted it's a valid password).

I2303137	Fixed a multitude of issues where Clarify would continue running code after we have already established that your session is invalid instead of redirecting you to the home page and halting execution of the current page.
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I2403190	Fixed an issue where Clarify would not reset a user's lockout status when the password would reset. Fixed an issue where Clarify would not properly lock out users after 5 failed login attempts. Enhanced Clarify so that if the user fails to login correctly 5 times an email will automatically be sent with a Reset Password link.
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I2403229	Modified the "copy from master milestone" functionality to match the master milestone to the milestone being copied from's name since there is currently no ID link between the two.
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Config.dll

6.4.215	07/12/2024	I2402290	Implemented support for environment variables when importing data from a worksheet using the Initial Data Import feature, and corrected an issue to properly name the range when specified
		I2403096	Added a new feature to automatically copy new templates from the sxRelease folder to the local template folder before processing configurations
		I2401012	Implemented support for blank replacement values in Config Search and Replace with a user prompt to confirm replacement
		I2312061	Implemented a confirmation message prompt for the user to confirm creating a query controlled filter for a property that already has PropValues or Lookup SQL setup,
		I2401128	Implemented a new configurator output cell option, Output!G9, that allows the Update Only the Item Spec for Mastered Item option to be selected and used on the item exists dialog box automatically when set to true.
		I2405196	Implemented support for mastered items for Dbox configurations that requires mastered items update including UPDATESPEONLY item option
		I2308114	Modified to handle discontinuing Product Lines with mastered items.

6.4.215	07/12/2024	I2404204	Updated the configurator to allow loading of saved query controlled property values for query controlled properties that have higher screen position than the target property position, although this type of setup is not officially recommended.
			This updated allows the proper functionality when users make changes on the configurator by modifying an initiator property with a higher screen position index.
		I2404298	This also contains a fix that handles recursive query control filter setup. Modified auto processor to not automatically update workorder when re-configuring from a transaction, and also to not prompt for update when in batch mode, but just update automatically without prompts.
		I2403035	Modified config to handle the closure of the active workbook during batch auto processing, when a custom macro deliberately or accidentally closes the workbook.
		I2405034	Corrected an issue in the configurator that causes the auto list single value default feature to not work properly
		I2406184	Updated the configurator to only update the date modified field when configuring from the configurator form or when reconfiguring from a transaction, to avoid multi user collision
		I2406251	Updated the configurator system to silently reflect sales order changes to the related work order when auto processing configured items
		I2406260	Updated to ensure that only the modified parent child line items are processed when processing configurations from the Quick Configurator.
		I2404212	The configurator form will again call custom finalize routines when config batch mode is enabled.
		I2406315	Corrected an issue in Config that ignores the price update when configuring a mastered item with option to Update the Spec Only without showing the New Item dialog box.
		I2406292	Added validations to Configurator Setup to ensure that the user does not accidentally select a different product line in the main product line dropdown controls while making changes to a current product line.

ERP Anywhere

6.4.5	07/09/2024	I2404087	Added a "Scan" button to the Lookup Item screen. Also added a OwnerDetailID textbox so you can search via Owner Detail IDs.
		I2404088	ERP Anywhere Pick & Ship can allocate scanned containers in one go via dialog

InventoryTransfer.dll

6.4.129	07/15/2024	I2404304	Ensure that re-transferring through the Transfer Inventory menu after a transfer failure occurs will reload the form data after a successful transfer instead of re-saving the form data.
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JobCosting.dll

6.4.110	06/20/2024	I2402183	Modified to get the CustomerFreightDetailID based on the customer, if it cannot be read from a ship to, when generating an estimate or sales order .
6.4.111	06/24/2024	I2406161	The JobCosting/Opportunity form will now show the UDF tab (along with controls populated with that document's UDF values) for the JobCosting module if there are no UDFs set up for the Opportunities module.
6.4.112	06/28/2024	I2406351	Whether the document is a Job or an Opportunity, the JobCosting form will load the workflow control with the Job workflow setup.

Seradex.Aspose.dll

6.4.12	07/12/2024	I2404212	Aspose can now check the reference of named workbook objects.
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Seradex.CommonServices.dll

6.4.89	06/18/2024	I2406189	When launching .Net modules directly from the Profile Bar or App Box, ensure that any users that do not have an assigned Profile, either through their user record or their assigned groups, will now be treated as if the user has the Full Profile.
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Seradex.Inventory.Transfer.dll

6.4.9	06/25/2024	I2310120	Corrected an issue that could arise when using ERP Anywhere to create Transfers and Adjustments where the DateCreated would be the API Server time rather than the local SQL Server time.
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Seradex.OrderEntryLibrary.dll

6.4.44	06/21/2024	I2406159	The line renumbering process will now correctly renumber the lines in the expected manner, preventing (potentially) unusually high values from being used.
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Seradex.ProductConfigurator.dll

6.4.20	06/18/2024	I2406195	Upgraded Seradex.ProductConfigurator to use the new released version of Aspose.Cells.dll
6.4.21	07/12/2024	I2406251	Updated the configurator system to silently reflect sales order changes to the related work order when auto processing configured items
		I2406179	Corrected the newly modified code in Initial data import that was not writing the retrieved table data to the destination worksheet.
		I2403096	Added a new feature to automatically copy new templates from the sxRelease folder to the local template folder before processing configurations
		I2402290	Implemented support for environment variables when importing data from a worksheet using the Initial Data Import feature
		I2405196	Implemented support for mastered items for Dbox configurations that requires mastered items update including UPDATESPEONLY item option

Seradex.Purchasing.dll

6.4.48	06/21/2024	I2406242	The first copy created of a purchase order line will again successfully save to the database.
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Seradex.Purchasing.ReceivingSystem.dll

6.4.49	06/25/2024	I2406233	Modified to address an issue when processing multiple subcontract documents. Now the user is notified after the subcontract documents are processed if it succeeded or not.
6.4.50	07/02/2024	I2407001	Bypassed the validation for lot/serial tracked when approving receipts outside of receiving if the receipt is for a PO that is to a customer ship to and receive into stock is false.

Seradex.ReportSystem.dll

6.4.27	06/21/2024	I2406205	Added support for potential database collation differences.
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Seradex.Utilities.IntegrationMgrSystem.dll

6.4.41	06/18/2024	I2406178	Ensure the initial 2020 Import raw data workbook is initialized and copied as required prior to processing.
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Seradex.Utilities.OrderImport.dll

6.4.36	07/12/2024	I2406145	Rebuilt to conform to calls utilizing updated optional parameters.
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Seradex.Win.BatchProcessor.dll

6.4.28	07/04/2024	I2407027	Added code to bypass validation if no work orders are to be generated in Batch Processor.
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Seradex.Win.Configurator.dll

6.4.6	06/17/2024	I2312140	Corrected the implementation of the Items Batch Mastering module to ensure that input data is written correctly and the mastered items are created correctly.
		I2401131	Added new entry points for various Config functionality.

Seradex.Win.Controls.dll

6.4.47	06/19/2024	I2406197	The time completed field in work flow is now formatted as time when in edit mode.
6.4.48	06/20/2024	I2406197	A nullable object message will no longer appear when trying to save a default work flow on a new document.
		I2406157	When a work flow task is repeated, the comment and assigned by will no longer be copied from the previous task, and the trans-work flow numbers will be incremented to accommodate the new task.



Seradex OrderStream

Technical Release Notes

July 2024

Seradex.Win.Financials.dll

6.4.137 06/20/2024 I2406213

The statement creation process will no longer throw an exception when attempting to generate statements with none of the options checked.

Seradex.Win.IntegrationManager.dll

6.4.28 06/21/2024 I2406217

Ensure that the SolidWorks integration default folder and file selection system handles unspecified paths.

Seradex.Win.OrderEntryFormLibrary.dll

6.4.11 06/17/2024 I2406153

Corrected issue launching EDI for sales based transactions.

Seradex.Win.Purchasing.dll

6.4.83 06/21/2024 I2406140

The test for whether or not a sales order is on credit or transaction hold, when being added to a purchase order line's ownership, has been corrected.

6.4.84 06/25/2024 I2406233

Modified to allow launching a subcontract document from the PO line.

Seradex.Win.QuickConfigurator.dll

6.4.37 07/12/2024 I2402020

Redirect references to Aspose logic to the Aspose project and out of the Excel project.

I2402167

The QuickConfig form will now open maximized.

Seradex.Win.Receiving.dll

6.4.68 06/25/2024 I2406233

Modified to allow launching a subcontract PO from the receipt line.

Seradex.Win.Search.dll

6.4.108 06/20/2024 I2406210

Filters defined in the search setup have been restored on the search form.

Seradex.Win.WorkOrder.dll

6.4.57 06/25/2024 I2406284

The Priority and Status columns will no longer be set to read-only for sub-work orders and consolidated work orders.

SSReplace.dll

6.4.12 06/26/2024 I2402321

Item UOMs are now displayed, and updated in the item BOM. When an item is replaced with another of a different UOM, users are now told the BOM quantity per parent should be re-evaluated.

SubContracting.dll



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Technical Release Notes

July 2024

6.4.70	06/25/2024	I2406233	Updated to improve internal reporting of when a subcontract document is processed successfully.
sxEDIBridge.dll			
6.4.67	06/20/2024	I2402183	When generating or updating a sales order or estimate, the header Location and CustomerFreightDetailID can now be specified. In addition, the order date and ship date will be set to the default for new orders.
6.4.68	07/12/2024	I2403035	Implemented support for Configurator Batch Structuring in sxEDIBridge to allow batch configurator processing when the Batch Structures flag in Config Settings is ON.
		I2406260	Updated to ensure that only the modified parent child line items are processed when processing configurations from the Quick Configurator.
Template.xls			
6.4.17	07/12/2024	I2401128	Implemented a new configurator output cell option, Output!G9, that allows the Update Only the Item Spec for Mastered Item option to be selected and used on the item exists dialog box automatically when set to true.
WorkOrder.dll			
6.4.237	06/27/2024	I2406335	Rework/Remake now has access to the fields required to proceed.
6.4.238	07/11/2024	I2406304	The work order completion main routine has been modified to ensure that if an error occurs, the process checks if the transaction line needs to be removed from the table that locks the line when the completion process is initiated.
		I2407006	The work order completion for sub work orders has been modified to ensure that when allocating the materials to the top work order, the sub work orders properly consume their materials whether they are stock or non-stock.
		I2406093	The work order completion process has been modified to correct an issue where the stock components of the sub work orders were also consumed when completing the top parent work order and having the application preference: "Backflush additional Inventory to satisfy BOM Requirements." enabled.