



Seradex OrderStream

Technical Release Notes

January 2025

AcctMaintenance.dll

6.4.135	01/21/2025	I2410044	Should the CustomerShipTo import fail due to bad or mismatching data, the error message will pinpoint the first such instance to the user.
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ActiveM20.dll

6.4.158	01/21/2025	I2410322	Upon loading of the allocation form when called from Sales order, Shipping, Invoice and Items transfer (when transferring from a sales order), ensure the sales order lot serial data is correct.
		I2312142	The Cost Variance GL account in Category Maintenance will now be hidden if the Post Standard Cost with Variance to Actual Cost inventory cost posting method is not being used.
		I2407175	Added a validation grid MessageBox to inform the user of possible GL implications of overriding a sales order's status to be Invoiced or higher.

Adjustment - Monthly Report.trdp

6.4.0	01/21/2025	I2410107	The Adjustment - Monthly report has been upgraded to Telerik.
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Adjustment by Item.trdp

6.4.0	01/21/2025	I2410107	The Adjustment by Item report has been upgraded to Telerik.
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Adjustment Cost Variance Report.trdp

6.4.0	01/21/2025	I2410107	The Adjustment Cost Variance report has been upgraded to Telerik.
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AutoUpdater.exe

6.4.47	01/21/2025	I2410184	Enhanced to be able to be used internally with automated testing.
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Balance Sheet.trdp

6.4.0	01/21/2025	I2405330	Converted the Core balance sheet to Telerik
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CashFlowBanking.trdp

6.4.0	01/21/2025	I2405331	Converted core Statement of Cash Flows to Telerik
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Category Report.trdp

6.4.0	01/21/2025	I2407040	A new Telerik Category Report report has been added.
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Chaperone Details.trdp

6.4.0 01/21/2025 I2407040 A new Telerik Chaperone Details report has been added.

Commissions.dll

6.4.25 01/21/2025 I2501074 Commissions reverting to the order's sales rep (in the absence of other reps set up via the Commissions Group) will be assigned to an empty sales rep if the Exclude From Commissions flag for the order's sales rep is set to True.

Config.dll

6.4.225 11/07/2024 I2411043 Updated the configurator to properly set the data source query against query controlled properties for use in the search module to load the property values.

6.4.226 12/19/2024 I2412026 Corrected an issue in the configurator interface to ensure that tabbing onto an excel or QC property control, filters the control appropriately before the user types a text to select a value in the control.
Added the configurator property disabling and enabling feature after copying previous configurator product line property selections to a new configuration, by changing the selected product line.

6.4.227 01/21/2025 I2501083 Corrected an issue in the configurator that was ignoring the loading QC controlled property values that are controlled by text box properties when an existing configuration is loaded, and causing error messages to be shown when the user attempts to view the config workbook.

I2411123 Updated the reconfiguration feature to initially reference the Item information through the ItemID in ItemSpecs, and not the ItemID in ProductLine, when reconfiguring mastered items

I2411160 Enabled the SAVE button in the configurator when loading a new configuration with a defaulted value on any of the properties

I2411230 Corrected an issue in the alerts feature of the configurator that attempts to read an alert message that has an error as result of the excel formula, and throwing an error message in the configurator. Alert lines with programmed error messages are now bypassed.

I2402277 Implemented a new property type for multi values selections in the configurator, called Multi-Select which allows users to select multiple values in a grid. The multiple values are always double semicolon separated, ";;", instead of allow users to choose their own separators. The double semicolon separated values are saved against the transaction upon configuration.

Please note that the System Linked Filters and Defaults features do not support this Multi-Select property types.

Added multi-select list property controls feature support to Value List and Lookup properties.

I2407152 Implemented multi-value list property defaulting based on a field, DefaultValue, in the filtering SQL query, or an additional field in an excel property filtering worksheet called DefaultValue in both LAN and Dbox configurators.

I2408047 Double checked and updated the implementation in the configurator's cboOptionClick, txtOptionLostFocus, chkOptionClick and cboOptionAltClick events to ensure consistency.

6.4.227	01/21/2025	I2407042	Modified to remove the function that updates the labour schedule after the specs have been created in the mastering sub assemblies functionality because it was incorrectly resequencing the labour steps.
		I2407072	Corrected an issue in config that was causing the list widths of SQL based configurator properties to be resized with the CTRL key only, instead of CTRL + F5
		I2407176	Implemented the UNDO feature in the configurator, to revert to the last saved state of the line item .
		I2405337	1.Migrate Dbox config templates upload feature from Admin Tools to ProductLine Setup and allow non configurator template files to be uploaded using the WebTemplates table. 2. Implemented a menu item under the Tools menu in the configurator setup module to deploy the workbook of the selected product line to the system seradex release template folder from where configurator template files are uploaded to Dbox.
		I2405272	When adding a configured line to an order, the line location will be set to the header's default location, if one has been specified.

DataTransfer.mdb

6.4.320	11/05/2024	I2411014	Corrected GL Transaction detail report to properly show the manual entry description and also to ensure all banking transactions appear on the report with the correct description and transaction number.
6.4.321	01/21/2025	I2410107	Support has been added for Telerik Adjustment - Monthly, Adjustment by Item, and Adjustment Cost Variance reports.
		I2411263	Adjusted the stored procedure sx_UpdateRelatedJobOppDetails to no longer generate records to show up in a description of work if the estimate detail is already on a sales order.
		I2411065	Add fields to UserDefinedModuleProperties to support grid level UDF pricing for select modules.
		I2408226	The selective mat req search has been updated to support MatReq.dll version 6.4.157
		I2409086	Added integrity checks and fixes to address two situations: AP debit notes with mismatched DebitNote flag; and AR/AP Invoices with balance owing precision issues.
		I2409103	The credit check system has been updated to adjust a sales order's open balance when a deposit invoice is paid.
		I2409134	Updated the query behind the core Purchase Order report to show the empty string if the Vendors.Notes field is NULL, allowing the Comments field to be rendered successfully in such cases.
		I2410010	Increased the length of the OriginalAuthorizationReference field to match the AuthorizationReference field.
		I2410021	Crystal reports have been updated to Telerik reports.
		I2403066	Added new column OriginalFullStrucID to ItemSpecFullStruc for mapping materials and operations to their replacements.
		I2310017	The work flow grid now supports secured control setup.
		I2405331	Converted core Statement of Cash Flows to Telerik
		I2405329	Converted Income statement to Telerik and adjusted ufn_TrialBalance function to return fields such as division, department and Currency code so users do not have to link extra tables.
		I2405330	Converted the Core balance sheet to Telerik and removed the unused old subreport from the Transaction Detail by GL report.

6.4.321	01/21/2025	I2407211	Adjusted Shipping accrual search which uses the core view FinancialSearch_ShippingAccrual to round by Shipping detail to the penny and handled cases where the Invoice line is short invoicing the shipment detail. Also excluded zero qty shipment lines.
		I2404333	Add POInvoicingPaymentSchedulePayments Table
		I2405023	Altered query behind integrity check "Work Orders - Open Work Orders with Non-Stock Items on Transfers with Transfer Qty + Qty On POs or Mat Req greater than the Required Quantity" to ignore items transferred from the work order line to the same work order line.
		I2407040	New Telerik reports added. Work Order Routings report query has been modified to handle finished good make items that are also components of other make items.
		I2408138	Removed Integrity Check records attempting to validate the presence of the no-longer-required RECVD location.
		I2406002	Updated the As Built BOM parent and child searches to ensure that productions are restricted to the parent search, and consumptions to the child search.
		I2406201	Modified the core Invoice search to show return a Days Past Due value of 0 if the invoice is paid, rather than the number of days since it had been due.
		I2409030	Modified Reports and ReportsDialogSetup records to accommodate new Telerik reports files.
		I1803025	Modified to add the OrderStreamObjectEventID column to DataEntryValidation table to be able to set up data entry validation records against specific events such as, for example, an operation start in ShopFloorExecution.
		I2104368	New Indexes on SalesOrderLotSerialInventory, ItemsTransferLotSerialInventory, ShippingLotSerialInventory and InvoiceLotSerialInventory to improve sales order lot serial functions.
		I2501124	Corrected the sub-query relating header-level commissions to sales orders.
		I2411298	The core Invoice, Order Confirmation, Packing Slip, and Work Order reports will now have their config description fall back to the document line description if the product line type is either Regular or Shared Parent/Child Data.

DayEndProc.dll

6.4.169	01/21/2025	I2410121	Corrected issue using Actual vs Standard and at the same time do not post any standard labour, the increase to inventory used the wrong GL and the cost was based on the WIP consumed in standard vs the actual standard cost.
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DBox Web Front End Components (WFE)

6.4.44	01/21/2025	I2404236	Added support to hit Ctrl + Enter on the Child values in the "Single Tab Parent Child" configurator style to copy the current value to all configurations below the current configuration. Modified the Single Tab Parent Child configurator to auto-select the current value when clicking inside a text-box. Added an optional website preference that will change the behaviour of the Enter button and Shift + Enter to move up and down to the same property in the next/previous row instead of going to the first property of the next/previous row for the Single Tab Parent Child configurator.
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6.4.44	01/21/2025	I2404228	Fixed an issue where the configuration title would make the tabs on the Multi-tab parent child config very hard to click. Corrected an issue where the groups on the Multi-tab parent child config would expand/collapse in an unexpected manner. Now they will only collapse/expand when you manually collapse them, or if you change the value of the last property in a group, this will automatically expand the next group (for ease of navigation).
DC2001.dll			
6.4.68	01/21/2025	I2303393	Added validation when approving Data collection when also including labour in inventory costs and not using standard labour to validate the Labour, Overhead and WIP Labour GL Accounts that will be used to ensure they are active, not an inventory GL and also not any control account.
		I2408107	Ensure if there is a divisional gl setup for WIP Labour GL to obtain it from that setup when including labour in Finished goods and not using standard labour.
Down Reason Codes.trdp			
6.4.0	01/21/2025	I2407040	A new Telerik Down Reason Codes report has been added.
Employee Payroll Detail Report (2).trdp			
6.4.0	01/21/2025	I2407040	A new Telerik Employee Payroll Detail Report 2 report has been added.
ERP Anywhere			
6.4.6	01/21/2025	I2408176	Pick and Pack now uses the Transfer module
		I2408189	Added Start Date filter parameter to the Shop Floor module
		I2407015	ERP Anywhere's Shop Floor module now uses the cell's QtyToCompleteConstraintType
		I2405157	Removed the ShopFloorAction - Advance. Now just Starts/Stops/Complete as usual
		I2404287	Fixed issue when using START/STOP/COMPLETE scans for SFE in ERP Anywhere
		I2407268	ERP Anywhere shop floor now shows the run type dropdown by default
		I2410248	Fixed textbox issue in the Container Module. Added Container support in the Inventory Adjustment module. (Version 1.8.5+)
		I2411044	Fixed issues with the Work Order Creation module. Created release 1.8.6.
		I2411062	Fixed crash when trying to approve a receipt with no "ShipVialID"
		I2411158	Receiving module now supports printing custom reports
		I2411159	ERP Anywhere Container Module - Fixed issue with Line No's for inventory with owners
		I2406055	Display password requirements on the "Reset Password" page
		I2408078	Added Inventory Validation functionality to the Inventory module in ERP Anywhere (version 1.8.2+)
		I2411301	"Inactive" locations are no longer available for destination locations
		I2411306	Added function to the "Keep Container" checkbox in the container module. Removed the X button from the "Container No" dropdown.

ExcelBOMImport.dll

6.4.16	01/21/2025	I2405242	Import a semi-colon separated list of available work centres from the Routings worksheet into the ItemOpAlternates table.
		I2407133	Items whose ItemNo contains an apostrophe will be excluded from processing in ExcelBomlImport with a message to the user. This affects the Import Items task.
		I2408126	Added handling to allow the Discontinued flag to be set for existing items. Not-yet-existing items with Discontinued=1 will be ignored.
		I2406303	Added support to Item import and BOM import for user-defined fields 11 through 15.
		I2408167	Invalid Run and/or Setup UOMs will now prevent the import of the associated routing row.

ExcelItemImport.xlsx

6.4.4	01/21/2025	I2406303	Added support to Item import and BOM import for user-defined fields 11 through 15.
		I2405242	Added an Available Work Centres column to the Routings worksheet.
		I2409184	Modified the column header comment for Items > Inventory Tracking Code to correctly identify the four valid values.

FinancialStatementTransactionDetails.trdp

6.4.0	01/21/2025	I2405329	Converted Income statement to Telerik
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General Ledger Account Listing.trdp

6.4.0	01/21/2025	I2407040	A new Telerik General Ledger Account Listing report has been added.
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Income Statement.trdp

6.4.0	01/21/2025	I2405329	Converted Income statement to Telerik
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Inventory - Historical Valuation by Category.trdp

6.4.0	01/21/2025	I2409030	Added new Telerik versions of existing inventory valuation reports.
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Inventory - Valuation by Category.trdp

6.4.0	01/21/2025	I2409030	Added new Telerik versions of existing inventory valuation reports.
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Inventory - Valuation by Location.trdp

6.4.0	01/21/2025	I2409030	Added new Telerik versions of existing inventory valuation reports.
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InventoryTransfer.dll

6.4.131	01/21/2025	I2104368	Call the new SalesOrderLotSerial sync function after transfer is approved to ensure sales order lot serial for inventory affected by the transfer is correct.
		I2201291	Added validation to transfer lines' related GL accounts on posting.
		I2411273	Adjusted transfer generation to support inventory allocated to a sales order if it is not the same item as the sales order line to not assume there is sales order lot serial to work.
		I2411279	Corrected the extra filter behaviour in Mass Transfer import to prevent discriminating by InventoryItemID when none were specified.

Item by Category Report.trdp

6.4.0	01/21/2025	I2407040	A new Telerik Item by Category Report report has been added.
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Item Listing.trdp

6.4.0	01/21/2025	I2407040	A new Telerik Item Listing report has been added.
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Item Routing Report with Tasks.trdp

6.4.0	01/21/2025	I2407040	A new Telerik Item Routing Report with Tasks report has been added.
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Item Routing Report.trdp

6.4.0	01/21/2025	I2407040	A new Telerik Item Routing Report report has been added.
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ItemEditor.dll

6.4.168	01/21/2025	I2403228	Insufficiently filtered MatReq forms will be prevented from using Tools > Issue RFQ when too much data would have been loaded.
		I2403066	Modified to link operations and materials from a previous iteration in spec mode to their replacements.
		I2410192	Loading an RFQ with a previously Accepted line and then un-Accepting that line and saving the document will no longer result in an error being thrown, and it will default the owner line's UnitCost to the StdCost if nothing is returned from the attempt to re-calculate the UnitCost.

Mat Req Audit Trail.trdp

6.4.0	01/21/2025	I2407040	A new Telerik Mat Req Audit Trail report has been added.
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MatReq.dll

6.4.158	01/21/2025	I2404210	When generating purchase orders, the confirmation message box can now be suppressed.
		I2408226	Selective mat req has been updated to better support changes in demand when purchase orders have already been generated.



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Order BackLog Report By Due Date.trdp

6.4.0	01/21/2025	I2407040	A new Telerik Order BackLog Report By Due Date report has been added.
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PO Log.trdp

6.4.0	01/21/2025	I2407040	A new Telerik PO Log report has been added.
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POInvoice.dll

6.4.138	01/21/2025	I2407073	Vendor invoice unapproval will now also clear the APPostedDate field.
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PriceList.xls

6.4.7	01/21/2025	I2411065	Added captions and section for up to 99 Grid Level UDF fields starting at H2 with H being the caption and I the value.
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Purchase History by Vendor - Summary.trdp

6.4.0	01/21/2025	I2407040	A new Telerik Purchase History by Vendor - Summary Report report has been added.
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Quotes by Quote Number.trdp

6.4.0	01/21/2025	I2410021	A Telerik Quotes by Quote Number report has been added.
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Quotes by Territory and Status.trdp

6.4.0	01/21/2025	I2407040	A new Telerik Quotes by Territory and Status report has been added.
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Quotes to Orders, Compare by Territory & Customer.

6.4.0	01/21/2025	I2407040	A new Telerik Quotes to Orders, Compare by Territory & Customer report has been added.
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Sales - Top 40 Customers.trdp

6.4.0	01/21/2025	I2407040	A new Telerik Sales - Top 40 Customers report has been added.
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Sales - Top 40 Items.trdp

6.4.0	01/21/2025	I2407040	A new Telerik Sales - Top 40 Items report has been added.
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Sales by Customer (Running Sum).trdp



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6.4.0 01/21/2025 I2407040 A new Telerik Sales by Customer (Running Sum) report has been added.

Sales by Customer (Summary).trdp

6.4.0 01/21/2025 I2410021 A Telerik Sales by Customer (Summary) report has been added.

Sales by Product Line Category Summary.trdp

6.4.0 01/21/2025 I2410021 A Telerik Sales by Product Line Category Summary report has been added.

Sales by Sales Rep Summary.trdp

6.4.0 01/21/2025 I2407040 A new Telerik Sales by Sales Rep Summary report has been added.

Sales by Territory Summary.trdp

6.4.0 01/21/2025 I2407040 A new Telerik Sales by Territory Summary report has been added.

SalesOrder.dll

6.4.254 01/21/2025 I2409028 Modified to be able to externally access the procedure that generates the transfers that move the non-stock inventory from the sales orders to the generated work orders to use it from the .NET Work Order Generator.

I2411273 Adjusted the logic on Work order generation to transfer non stock inventory allocated to a sales order that is not the same item as the sales order line item to the work order to not take only inventory directly received. Now any non stock item allocated to the sales order line that is not the line item will be transferred regardless of how it landed on the sales order.

Seradex.AppBox.exe

6.4.23 01/21/2025 I2405104 A default header width has been applied for groups of tiles with indeterminate bounds. Error handling has been added to prevent Appbox from closing if an issue occurs when launching a module.

Seradex.Aspose.dll

6.4.15 11/06/2024 I2411039 When importing data from an Aspose worksheet, ensure that string values for pre-specified Double and Date type columns are converted to the correct data type.

Seradex.BaseSystem.dll

6.4.69 01/21/2025 I2407254 Added ability to not allow saving of any AR payment if any data changed since the user loaded the transaction.

Seradex.CommonServices.dll

6.4.91	11/06/2024	I2411078	Grid button user defined values are again copied when an estimate is copied.
6.4.92	01/03/2025	I2501014	Ensure that the Header Discount is applied to the line item's Extended Price when calculating the line's Tax Amount.
6.4.93	01/21/2025	I2501086	Documents with lines which are not yet saved will be able to set header taxes.
		I2501103	Adjusted tax calculations for when there is a header discount to base the tax on the same calculated line amount with header discount as the sales analysis reports, AR posting and order entry header discount to ensure there is no precision loss.
		I2407317	Added an application preference to make sure Drivers have to scan every item for Proof of Deliver in ERP Anywhere
		I2410008	Added support for the Item Taxes form to disable the Apply button based on the parent form's Approved status.
		I2403066	Modified internal core product functionality.
		I2404039	Improved the internal Owner Type gathering system and usage.
		I1803025	Altered to add functionality for data entry validation and other purposes.
		I2408139	Save process for Estimate, SalesOrder, and Invoice modules will avoid MultiDivision-specific validation if MultiDivision module not activated.

Seradex.Connection.dll

6.4.58	01/21/2025	I1803025	Enhanced internal product functionality.
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Seradex.Dbox.dll

6.4.47	01/21/2025	I2405088	Corrected an issue where DBOX would attempt to CC blank email addresses on certain emails if the Email Setup specified a blank email address rather than a null causing certain emails to fail to send.
		I2406135	Fixed an issue where the Vendor object in DBOX didn't have to correct variable type for the MileageRateUnit
		I2404236	Added support to hit Ctrl + Enter on the Child values in the "Single Tab Parent Child" configurator style to copy the current value to all configurations below the current configuration.
		I2406225	Added support to retrieve the images/files associated to an ItemSpec for a Production Operation.
		I2408012	When creating a new shipment from sales order, return to ERP anywhere the shipment filled in with the dbox user employee and ensure the user created/modified is the dbox user name not the windows user name.
		I2407123	Added support for providing Configurator/Product Line Property values to the App Integration API. This allows external systems to pass in property values to allow our Auto-processor to create the Bill of Materials rather than passing in the full Bill of Materials up front.
		I2406046	Corrected an issue in Dbox 1 configurator that was overriding the configuration ItemID with a NULL value from the transaction detail and throwing an error message in Dbox

6.4.47	01/21/2025	I2409100	PropValues and PropValue/Linked Property information will now be cached in DBOX 1 to help speed up processing. Also fixed an issue where the Customer information was being loaded from the database multiple for no reason every time the configurator processed when we already had that information.
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Seradex.EstimateSystem.dll

6.4.43	11/06/2024	I2411078	Grid button user defined values are again copied when an estimate is copied.
6.4.44	11/07/2024	I2411094	Document storage will again be copied when an estimate is copied.
6.4.45	11/12/2024	I2411087	Batch sales order generation will no longer reset the sales order due date when appending to an existing document.
6.4.46	11/15/2024	I2411175	Corrected an issue in EstimateSystem that was validating inactive components against the ItemSpecID field instead of RootItemSpecID field and throwing an Invalid ItemSpecID Column error message
6.4.47	11/27/2024	I2411168	Sales Order generation using the Advanced Batch Processor will now allow the user to specify personal keys.
		I2404039	When copying an estimate, the UnitCost and StdCost fields will now be updated when choosing to update to the latest specs. On copy, the Expected Arrival Date and Requested Date will be reset based on the core logic.
6.4.48	01/21/2025	I2411065	Support select grid level User Defined fields to affect sales pricing.

Seradex.Excel.dll

6.4.37	01/21/2025	I2407135	Prevent errors from being shown if the initial data import sheet does not have anything returned at all for a dynamic SQL statement
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Seradex.Financials.FinancialsSystem.dll

6.4.138	01/21/2025	I2407094	Corrected issue transferring between a foreign account to another foreign account if the user accidentally picks a home currency bank account as the destination, changes the amount to cause exchange to appear then change it to another bank account in the same foreign currency all before saving for the first time, an error occurs on save.
		I2407254	Added ability to not allow saving of any AR payment if any data changed since the user loaded the transaction.
		I2407280	Added logic to prevent two users in the same AR payment both attempting to void at the same time.
		I2407288	Added logic to obtain the GL entry for a given AR payment
		I2408015	Corrected error when voiding AP related banking and elect to delete and ensure when delete is not done the GL entries for the reversal are linked to the actual AP reversal transaction.
		I2402073	Added validation to prevent users from paying AP Invoices if either the balance owing is not as expected or the AP GI entries do not line up with the AP document. Also added further checks right at the point of generation to check for invoices suddenly unapproved or balance changed above the existing checks for those cases.
		I2404333	Added support for KeyBank Vendor payments

6.4.138	01/21/2025	I2408198	Prevent users from being able to make GL entries with no details if they find an existing entry that was saved prior and delete all the lines vs delete the whole transaction.
		I2405068	Added specificity (including GridMsgBox) to validation failure message for the narrow case of having invalid GLAccount in GL Journal Entry import.
		I2410010	Fixed a potential bug where Moneris payments/authorizations may not go through if your Company Name combined with the Customer PO on the transaction was less than 20 characters. Fixed a bug where the form to add a new online payment provider account would fail to Save due to not having an open connection.

Seradex.Infragistics.dll

6.4.73	01/21/2025	I1803025	Enhanced data entry validation to provide access to additional controls.
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Seradex.Inventory.Adjustment.dll

6.4.14	01/21/2025	I2410323	Ensure ERP anywhere if it does adjust out any sales order lot serial data or creates new inventory to a sales order the sales order lot serial is managed. Also ensure decreasing inventory with User Defined fields works as expected
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Seradex.Inventory.dll

6.4.54	01/21/2025	I2410322	Added logic to the Sales Order Lot Serial Synchronization to correct bad data such as duplicate Sales order Lot serial records. Also ensured existing Sales order lot serial records had the correct UOMID, StockUOMID, CostUOMID and Category if they were somehow mismatched to the related inventory record.
		I2201291	Added the means to generate a temporary table to assist with validation.
		I2104368	Added an entry point for Com objects to access the Sync Sales order lot serial function used by ERP anywhere.
		I2501059	Corrected error receiving serial or lot tracked items whereby the receipt line description was edited to be longer than 255 characters.

Seradex.Inventory.Transfer.dll

6.4.12	01/21/2025	I2201291	Added validation to transfer lines' related GL accounts on posting.
		I2408184	Added validation in case for regular tracked items there is lot serial data but not enough to account for the transfer qty.
		I2410278	Changed how the GL works for ERP anywhere transfers and any other logic using the .net transfer like consignment to do the GL handling divisional and/or location based GL and reduced how often the data is read.
		I2410323	Adjusted the way the sales order ot serial is called to better ensure resource cleanup
		I2409115	Changed allocation to the transfer for ERP anywhere to ensure the inventory record has not changed between the time it was read into ERP anywhere and the detail saved. Also redid how the GL accounts works to not access the Database as much. Also ensured the audit trail produced uses the inventory item description vs the item.

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Seradex.InvoiceSystem.dll

6.4.45	01/21/2025	I2411065	Support select grid level User Defined fields to affect sales pricing.
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Seradex.ItemEditor.ItemEditorSystem.dll

6.4.7	01/21/2025	I2409040	Added the means to supply a custom search to the Mass BOM Quantity Modifier tool.
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I2409035	Added a discriminator by module: only WorkOrder will now exclude children of RequiresSubWO assemblies from the Mass BOM Quantity Modifier linked search.
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Seradex.OrderEntryLibrary.dll

6.4.46	01/21/2025	I2411065	Support select grid level User Defined fields to affect sales and vendor pricing.
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I2410008	Added support for the Item Taxes form to disable the Apply button based on the parent form's Approved status.
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I2405307	The vendor price list will now be displayed and/or given focus to, when the Show Workbook on Modification property is set to True.
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Seradex.ProductConfigurator.dll

6.4.22	01/21/2025	I2402277	Implemented support to load Dbox 2 web configurator
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Seradex.Production.Calendar.dll

6.4.21	01/21/2025	12412203	No longer requires an activation code to access. If Dbox Punch Clock is activated, Cell calendars are enabled.
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Seradex.Production.Scheduling.dll

6.4.95	01/21/2025	I2403066	Modified use the new operation link to try to maintain the schedule for an operation where the cell was replaced.
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Seradex.Production.WorkOrder.dll

6.4.55	01/21/2025	I2402239	Modified the Remake > Uncomplete to fill in the OrigStartTime and OrigFinishTime when creating DataCollectionDetails records to account for the uncompletion.
		I2406152	Restored the ability to have custom validation prior to delete of work order via custom exe.
		I2409028	Modified to add the ability to generate transfers to move the non-stock inventory from the sales order to the work order generated via the Work Order Generator (.NET version only).
		I2404325	Ordered and Completed quantities on the work order line will change according to the selected UOM.

6.4.55	01/21/2025	I2501075	When copying a work order line, ensure that the QtyOrdered is not recalculated.
		I2411251	Modified to adjust the logic that maps the grouped child work order with the parent work orders to ensure no duplicates are created during the grouped work order generation process.
		I2412093	Corrected issue whereby ERP anywhere was not able to generate a multiline work order.

Seradex.Purchasing.dll

6.4.50	01/21/2025	I2501221	Batch MRP processing has been updated to comply with mat req's extended cost tracking.
		I2407082	Copied lines' Source field will now indicate that it is a copy of the original PO rather than the original PO lines' actual Source value.
		I2407273	Validation was added to confirm that the purchase order line has a valid GLAccountID set up prior to save, preventing an unhandled exception if it does not.
		I2411065	Support select grid level User Defined fields to affect vendor pricing.

Seradex.Purchasing.MatReq.dll

6.4.6	01/21/2025	I2408226	Selective mat req will no longer automatically include lines where the new mat req demand matches an existing mat req record.
		I2310259	Make & stock MRP sub-work order demand is now reduced by top level allocations.
		I2405144	Validation has been added to ensure the cost factor cannot be zero.
		I2411293	When generating a work order from Make-Stock MRP, ensure that the items on the work order are sorted alphabetically.

Seradex.Purchasing.ReceivingSystem.dll

6.4.52	01/21/2025	I2410322	Upon inventory update, call the logic to ensure Sales order lot serial data for orders on the receipt are correct.
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Seradex.RestApi.dll

6.4.40	01/21/2025	I2411062	ERP Anywhere - Getting Purchase Orders now ignores the PO.Completed flag
		I2411159	ERP Anywhere Container Module - Fixed issue with Line No's for inventory with owners
		I2409100	PropValues and PropValue/Linked Property information will now be cached in DBOX 1 to help speed up processing. Also fixed an issue where the Customer information was being loaded from the database multiple for no reason every time the configurator processed when we already had that information.
		I2404236	Added support to hit Ctrl + Enter on the Child values in the "Single Tab Parent Child" configurator style to copy the current value to all configurations below the current configuration.
		I2406225	Added support to retrieve the images/files associated to an ItemSpec for a Production Operation.

6.4.40	01/21/2025	I2408189	Added Start Date filter parameter to the Shop Floor module
		I2407123	Added support for providing Configurator/Product Line Property values to the App Integration API. This allows external systems to pass in property values to allow our Auto-processor to create the Bill of Materials rather than passing in the full Bill of Materials up front.
		I2408176	Pick and Pack now uses the Transfer module
		I2411301	"Inactive" locations are no longer available for destination locations

Seradex.SalesOrderSystem.dll

6.4.53	11/07/2024	I2411094	Document storage will again be transferred to generated sales orders when desired.
6.4.54	11/12/2024	I2411087	Batch sales order generation will no longer reset the sales order due date when appending to an existing document.
6.4.55	11/27/2024	I2411292	The Sales Order Details system will now directly reference the MultiShip module activation and not rely on the Sales Order system's value.
6.4.56	01/21/2025	I2411065	Support select grid level User Defined fields to affect sales pricing.

Seradex.Search.dll

6.4.96	11/05/2024	I2410329	Corrected issue whereby refreshing a search lost any built in row filters or summaries.
6.4.97	11/05/2024	I2411066	Corrected issue whereby scheduling refresh did not function as expected.
6.4.98	01/21/2025	I2403066	Modified improve the sort context menu items.
		I2408254	If Search is unable to resolve the provided query (which may be valid, but cannot be parsed) the control will simply fail to launch, rather than launch and throw an exception.

Seradex.Security.dll

6.4.30	11/18/2024	I2411208	Updated the reference to NewtonSoft.
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Seradex.Shipping.dll

6.4.38	01/21/2025	I2410322	Upon inventory update, call the logic to ensure Sales order lot serial data for orders on the shipment are correct.
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Seradex.SpecBuilder.dll

6.4.13	01/21/2025	I2403066	Modified to link operations and materials from a previous iteration in spec mode to their replacements.
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Seradex.Strings.dll

6.4.57	01/21/2025	I2407317	Added an application preference to make sure Drivers have to scan every item for Proof of Deliver in ERP Anywhere
		I1803025	Added enums for core product data in OrderStreamObjects and OrderStreamEvents.

Seradex.UserDefined.dll

6.4.25	11/28/2024	I2401258	Query controlled multi-select user defined header properties can now be filtered by control values from the form.
6.4.26	01/21/2025	I2411065	Support select grid level User Defined fields to affect sales and vendor pricing.

Seradex.Utilities.CopyConfigurator.dll

6.4.4	01/21/2025	I2408133	Updated connection handling to current system standards.
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Seradex.Utilities.CopyConfigurator.exe

6.4.4	01/21/2025	I2408133	Updated connection handling to current system standards. A runtime engine value can now be specified in the command line args of a Copy Configurator shortcut.
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Seradex.Utilities.IntegrationMgrSystem.dll

6.4.43	01/21/2025	I2411218	Modified to ensure that when mapping the products to the product lines upon saving during the Microvellum import process no duplicate values are created in the ApplIntegrationProductLineLinks table.
		I2306047	Modified to add a validation to the product line phantom items to ensure that they do not have references to themselves or other phantom items during the Microvellum import process.

Seradex.Utilities.UserDefinedPropMaintSystem.dll

6.4.16	01/21/2025	I2411065	Add fields to UserDefinedModuleProperties to support grid level UDF pricing for select modules.
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Seradex.Win.BatchProcessor.dll

6.4.30	11/27/2024	I2411168	Document generation using the Advanced Batch Processor can now facilitate personal keys.
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Seradex.Win.Controls.dll

6.4.50	11/22/2024	I2407312	The work flow due date can now be modified for lines that are not complete.
6.4.51	01/21/2025	I2406283	Added Save/Restore column default functionality to the new Workflow control.
		I2310017	Repeating a work flow task will now clear the completed date and time on the new row.
		I2408160	The work flow control will now calculate the next task number of incomplete tasks when changing the completed status of a task.

Seradex.Win.Estimate.dll

6.4.65	01/21/2025	I2401017	On the estimate form, when a new contact is added, it will no longer be cleared when an item is selected.
		I2405300	The splitter location on the transactional forms will leave some of the grid showing when saved and loaded.
		I2412106	Corrected the logic allowing the workflow control to remain unlocked when the parent document is approved.

Seradex.Win.Financials.dll

6.4.139	01/21/2025	I2501055	Corrected issue in Pay vendor invoices with the functional currency current rate not being correct when there are multiple foreign currencies for any invoice where the currency of the invoice is not the first currency in the currency grid.
		I2405068	Added specificity (including GridMsgBox) to validation failure message for the narrow case of having invalid GLAccount in GL Journal Entry import.
		I2407154	Corrected fund transfer to not show you the detail of the GL entry when you press save.
		I2407288	Show the View Journal entry button in AR payments, no longer show the print cheque dialog unless a cheque was created in refund credit and added safety logic in case there are GL entries on an AR payment yet the database shows unapproved.
		I2404333	Added support for KeyBank Vendor payments
		I2402073	Added validation to prevent users from paying AP Invoices if either the balance owing is not as expected or the AP GL entries do not line up with the AP document. Also added further checks right at the point of generation to check for invoices suddenly unapproved or balance changed above the existing checks for those cases.
		I2408015	Added more robust handling of two users in the same bank transaction both trying to void or delete.
		I2410010	Corrected an issue where receipts for Moneris based transactions could be sent to the incorrect person.

Seradex.Win.IntegrationManager.dll

6.4.30	01/21/2025	I2306047	Modified to add a validation to the product line phantom items to ensure that they do not have references to themselves or other phantom items during the Microvellum import process.
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Seradex.Win.IntercompanyManagement.dll

6.4.12	01/21/2025	I2407293	Inter-company validation now only occurs for the line's destination when multiple destinations are processed in a single batch.
		I2404210	When generating purchase orders from inter-company processing, the confirmation message box will no longer appear.
		I2405148	An Options menu item was added to the Intercompany Management form to allow the VendorPriceList.xls to be consulted - to obtain a cost - during the PO generation process.

Seradex.Win.InventoryCosting.dll

6.4.16 01/21/2025 I2407099

The Item Info grid Description field can now hold 8000 characters. Improved the performance of the item grid resetting. Improved the error messaging when loading the item info grid.

Seradex.Win.Invoice.dll

6.4.69 01/21/2025 I2405300

The splitter location on the transactional forms will leave some of the grid showing when saved and loaded.

I2411065

Support select grid level User Defined fields to affect sales pricing and corrected issue whereby changing Qty invoiced for sales order bound invoices without a shipment was getting the price from the price list overwriting the price that was on the sales order.

I2501086

It will no longer be possible to open the header taxes dialogue for an unsaved, empty invoice.

I2412106

Corrected the logic allowing the workflow control to remain unlocked when the parent document is approved.

Seradex.Win.ItemEditor.dll

6.4.8 01/21/2025 I2409035

Added a discriminator by module: only WorkOrder will now exclude children of RequiresSubWO assemblies from the Mass BOM Quantity Modifier linked search.

Seradex.Win.MaintenanceTools.dll

6.4.25 01/21/2025 I2405337

Migrate Dbox config templates upload feature from Admin Tools to ProductLine Setup and allow non configurator template files to be uploaded using the WebTemplates table.

I2407175

Added a validation grid MessageBox to inform the user of possible GL implications of overriding a sales order's status to be Invoiced or higher.

Seradex.Win.OrderEntryFormLibrary.dll

6.4.13 01/21/2025 I2402277

Implemented support to load Dbox 2 web configurator

Seradex.Win.Purchasing.dll

6.4.86 01/21/2025 I2405307

Improved the behaviour of the View > Vendor Price List menu option when making a pricing change to a line.

I2410008

The grid context menu item for Item Taxes will no longer be disabled when the parent document is approved, but the Item Taxes form will open without the ability to modify the parent document.

I2410146

The line taxes will now be recalculated for the appropriate row, even if that row is re-positioned prior to being saved.

I2411065

Support select grid level User Defined fields to affect vendor pricing.

I2407248

An exception was made to retain purchase order line location when applying a vendor unit cost change, instead of reverting to the item's default location.

6.4.86	01/21/2025	I2407147	Clicking the Undo button will return the PO form to the previously loaded form instead of a blank form.
		I2407082	Copied purchase orders will now exclude inactive items.
		I2407043	When picking a sales order in the PO details no longer assume it really is for the work order if there happens to be a work order assigned, also corrected an issue where selecting a sales order tied to a work order believes the order is on hold when it is not true.
		I2409055	Receipts generated from the Purchase Order form will now use the employee record related to the generating user (if such a record exists) as the receiver, to bring this in line with receipts generated from the Receiving form.
		I2405300	The splitter location on the transactional forms will leave some of the grid showing when saved and loaded.
		I2412106	Corrected the logic allowing the workflow control to remain unlocked when the parent document is approved.
		I2412172	Improved performance of loading PO's with a large number of lines without owners.

Seradex.Win.Receiving.dll

6.4.70	01/21/2025	I2412106	Corrected the logic allowing the workflow control to remain unlocked when the parent document is approved.
		I2405300	The splitter location on the transactional forms will leave some of the grid showing when saved and loaded.
		I2410023	The Customers lookup on the Receiving/Vendor Returns form will now be completely hidden when appropriate.

Seradex.Win.SalesOrder.dll

6.4.71	01/21/2025	I2405300	The splitter location on the transactional forms will leave some of the grid showing when saved and loaded.
		I2412106	Corrected the logic allowing the workflow control to remain unlocked when the parent document is approved.

Seradex.Win.Scheduling.Finite.dll

6.4.42	01/21/2025	I2403066	Modified to enable sorting columns and change the default in-grid filtering type to contains.
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Seradex.Win.Search.dll

6.4.110	11/05/2024	I2411001	Searches using Document launching behaviour in conjunction with an sxRuntimeEngine column will now launch the transaction in the correct database.
6.4.111	01/21/2025	I2411155	Added an Export to Excel option in the right-click menu of the Search Grid control.
		I2408254	When generating a Lookup from Configurator, if the query does not contain a "FROM" clause or begins with "WITH" the Lookup will not be launched.

Seradex.Win.ServiceOrder.dll

6.4.26	01/21/2025	I2405300	The splitter location on the transactional forms will leave some of the grid showing when saved and loaded.
		I2409112	The Service Order form Search tab will be hidden if no searches are set up for it.
		I2412106	Corrected the logic allowing the workflow control to remain unlocked when the parent document is approved.

Seradex.Win.Shipping.dll

6.4.57	01/21/2025	I2412106	Corrected the logic allowing the workflow control to remain unlocked when the parent document is approved.
		I2407156	One click email has been added to the shipping form.
		I2401197	Added handling to the form load process to add "missing" items when loading the ServiceOrder-generated form.
		I2410331	Restored the missing column definitions/setup in the Shipping form designer.
		I2405300	The splitter location on the transactional forms will leave some of the grid showing when saved and loaded.

Seradex.Win.ShopFloorExecution.dll

6.4.71	01/21/2025	I2407151	The Location field for the Shop Floor Execution module's Work Order Completion sub-form will be non-editable for MultiDivision environments.
		I1803025	Added the ability to perform data entry validation on the custom shop floor execution screens.

Seradex.Win.UserDefinedPropertyMaintenance.dll

6.4.31	01/21/2025	I2406346	Right-clicking the row number in the UDF Property Maintenance form will spawn the appropriate context menu.
		I2411065	Add fields to UserDefinedModuleProperties to support grid level UDF pricing for select modules.

Seradex.Win.WorkOrder.dll

6.4.59	01/21/2025	I2411184	Modified to avoid an error that was happening after closing a second instance of the work order screen used to view a sub work order from the parent detail line.
		I2406152	Added support for custom modules in the work order module.
		I2404325	Validation was added to prevent modifying a line to have its quantity ordered be less than its quantity completed.
		I2407167	The WorkOrder line field Earliest Material Availability will no longer be locked down by default for sub-work orders and consolidated work orders.
		I2405300	The splitter location on the transactional forms will leave some of the grid showing when saved and loaded.
		I2407184	The Sales Order No column on the Work Order form grid will no longer be user-editable.
		I2407148	Modified how the rack/bin combo loading is accomplished in the Barcoded WorkOrder Completion form grid to prevent an exception from being thrown.



Seradex OrderStream

Technical Release Notes

January 2025

6.4.59	01/21/2025	I2412106	Corrected the logic allowing the workflow control to remain unlocked when the parent document is approved.
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SpecBuilder.dll

6.4.50	01/21/2025	I2403066	Modified to link operations and materials from a previous iteration in spec mode to their replacements.
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Statement of Cash Flows.trdp

6.4.0	01/21/2025	I2405331	Converted core Statement of Cash Flows to Telerik
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SubContracting.dll

6.4.71	01/21/2025	I2302027	Modified the subcontracting completion process to ensure that when the completion flag is manually forced, the remaining inventory at the vendor's location is evaporated.
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sxMaintenance.dll

6.4.160	01/21/2025	I2407138	Corrected issues using the filters in the address grid view for customer/vendor/shipto and handled cases better where there was a state prov/country with blank fields in the grid.
		I2407317	Added an application preference to make sure Drivers have to scan every item for Proof of Deliver in ERP Anywhere

sxMaintenanceControls.ocx

6.4.48	01/21/2025	I2407317	Added an application preference to make sure Drivers have to scan every item for Proof of Deliver in ERP Anywhere
		I2406083	Modified captions and tooltips for three Sales tab application settings, to clarify their effects.

sxTaxes.dll

6.4.46	01/21/2025	I2410008	Added support for the Item Taxes form to disable the Apply button based on the parent form's Approved status.
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Terms Report.trdp

6.4.0	01/21/2025	I2410021	A Telerik Terms report has been added.
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Top 40 Vendors.trdp

6.4.0	01/21/2025	I2407040	A new Telerik Top 40 Vendors report has been added.
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Transaction Detail By Account.trdp

6.4.1 11/05/2024 I2411014

Corrected GL Transaction detail report to properly show the manual entry description. Also put back the tree view on the left that the original crystal version had

6.4.2 01/21/2025 I2405329

Changed the footer of the Transaction Detail by GL account to match the Income statement/Balance sheet

Variance - by Vendor.trdp

6.4.0 01/21/2025 I2410021

A Telerik Variance by Vendor report has been added.

VendorPriceList.xls

6.4.2 01/21/2025 I2411065

Added captions and section for up to 99 Grid Level UDF fields starting at H2 with H being the caption and I the value.

Work Order - Completed Report.trdp

6.4.0 01/21/2025 I2407040

A new Telerik Work Order Completed report has been added.

Work Order - Routings.trdp

6.4.0 01/21/2025 I2407040

A new Telerik Work Order - Routings report has been added.

WorkOrder.dll

6.4.240 11/28/2024 I2410333

Modified the work order completion preallocation process for sub work order that consume inventory from the top level parent work order to be able to retrieve the inventory based on the owner information without paying attention to the location where the inventory is allocated.

6.4.241 01/21/2025 I2411008
I2410221

Removed the unnecessary handling for potentially missing UDFs.
Modified the transfer generation from Work Order to make use of the new custom property that allows to override the standard behaviour when the application preference "Allow Multiple Inventory Transfer Generation from Work Order" is enabled, so that the transfer will be generated for the remaining quantity calculated based on the original quantity ordered and the quantity already transferred instead of also taking into account the quantity already completed. Also, added the ability to bypass in a custom manner the functionality that automatically calculates/re-calculates the quantity already transferred during the work order completion process. Note that this functionality is only useful for clients that scan the BOM components during work order completion. In addition, added the ability to custom bypass the logic that readjusts the quantity to transfer by taking into account previously transferred quantities that are still available in inventory during the transfer generation process from work order.

6.4.241	01/21/2025	I2411240	Corrected issue whereby using rework for serial tracked items did not record the WO completion data as if it was a rework but instead as a normal WO completion. Also if rework restores inventory originally backflushed overtop negative, no longer consume the negative in this specific case.
		I2411164	The work order completion validation code has been updated so that when completing a line with quantity of zero the transfer validation for lot/serial items is ignored.
		I2411124	Adjusted the logic that updates inventory from the Work Order Reallocation screen to conform with the inventory changes that were recently made to support the additional user defined fields from 11 to 15.
		I2409237	Added the ability via a custom exe call to bypass selective actions on work order completion to allow users to complete more than the transfer qty with the allow multiple transfer preference on.
		I2409245	Modified to correct a UOM conversion issue in the procedure that updates the quantity already transferred behind the work order completion process.
		I2406152	Restored the ability to have custom validation prior to delete of work order via custom exe.
		I2403025	Adjusted rework when using std labour to record the labour reversal to the relevant labour GL vs the WIP labour GL which is correct for Data collection but not standard.
		I2303393	Added validation when completing work orders when also including labour in inventory costs and are using standard labour to validate the labour and overhead GL Accounts that will be used to ensure they are active, not an inventory GL and also not any control account.
		I2408107	Ensure if there is a divisional gl setup for WIP Labour GL to obtain it from that setup when including labour in Finished goods and using standard labour.
		I2007278	Modified to add the ability to raise errors up to the top entry point work order completion procedure to the functions and procedures that were still missing it, so that the completion batch can be immediately reverted in case of a regular type of error, i.e. not a connection failure.