



Seradex OrderStream

Technical Release Notes

January 2024

AcctMaintenance.dll

6.4.131	01/15/2024	I2301372	Added the item discontinued status to the detail grid of the customer part number when accessed from CRM and no longer let users pick discontinued items to add new customer codes.
		I2301163	Allow duplicate exemption numbers for a customer as long as only one is active.
		I2209028	Corrected issue whereby deleting a customer exemption certificate did not work as expected.
		I2202293	A checkbox has been added next to the customer statement email field to indicate the customers want to receive an emailed customer statement. Removing the check will prevent the customer statement report from being sent to the listed address.
		I2307045	Updated options wording for the Customer ShipTo changes dialogue.

ActiveM20.dll

6.4.154	01/15/2024	I2308071	Prevent error when switching owner type in transaction override from work order with remove completion lock selected to job costing
		I2309090	Added terms to the advice for which invoices can be unapproved in Transaction Override.

AdminTools.dll

6.4.74	01/15/2024	I2309003	Enhanced system capacity management for improved efficiency.
		I2003095	Modified to change Web Update to process update info and download updates over https instead of ftp.

AppIntegrationImport.xlsx

6.4.2	01/15/2024	I2306112	Added ParentItemExcelRow field to table AppIntegrationDetails for Parent Child line items relationship
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Clarify.dll

6.4.6	01/15/2024	I2308002	Fixed an issue preventing users from resetting their password in Clarify.
		I2209157	Fixed an issue preventing Journals from being attached directly to Milestones
		I2210060	Fixed an issue where the change/reset password forms in Clarify forced users into using only a small selection of "special characters".
		I2211171	Clarify will now ensure that Customer (Contact) logins are only linked to one Active Customer.
		I2211171	Added accidentally ignored Clarify files to TFS. Cleaned some stale/unused DLLs out of the project that were causing runtime errors.

ClientReports.dll

6.4.102	01/15/2024	I2302127	The build query post dialog action has been updated to support filtering the "bu" command option without applying the dialog criteria.
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6.4.102	01/15/2024	I2202293	Report and report error logs are now received from financials when processing customer statement reports.
		I2309271	Modified to improve handling of email addresses, and support when "CC" addresses are supplied, but a "To" address is not. Also improved error handling.
		I2312197	When an email cannot be sent due to an SMTP error, automated reports will now move to the next email instead of trying to resend the failed email.
Config.dll			
6.4.208	11/02/2023	I2310242	Corrected the Search and Replace form layout.
		I2310307	Opening a configured item will no longer clear combo properties that are filtered by excel or product line property query.
6.4.209	11/14/2023	I2311067	Corrected issue with reconfigure logic for existing mastered items where some modes would update the order with the product line item ID vs the mastered item ID.
6.4.210	11/15/2023	I2311161	Modified to ensure that when writing the Config combo property values to the Excel Config Input sheet the workbook is still opened.
6.4.211	01/15/2024	I2310164	Corrected issue if a query controlled filter only returns records at all if a condition is met and nothing at all is returned by SQL if that condition is not met.
		I2309268	Removed the clearing of the Item Number cell value in the output worksheet after the a configuration is saved
		I2309083	Implemented AppIntegration file generation feature from the tools menu of the configurator module.
		I2303391	Implemented logic in Configured Items Search and Replace to prompt users about line item pricing updates, and configuring in batch mode, base on configurator application preferences
		I2312194	Corrected an issue that was causing new item specification of reconfigured line items to not be saved when reconfiguring a transaction.
CRM.dll			
6.4.145	01/15/2024	I2202293	A checkbox has been added next to the customer statement email field to indicate the customers want to receive an emailed customer statement. Removing the check will prevent the customer statement report from being sent to the listed address.
		I2307224	Added support for creating and managing suspects without a Currency Code/Price List/Account Set/Tax Group.
DataTransfer.exe			
6.4.42	01/15/2024	I2311097	Modified DataTransfer to handle database names with non-alphanumeric characters in the name. Note that using the "[" and "]" characters in the name will not be supported with this change, but it will detect this and inform the user when it excludes those databases. Also modified to quickly correct or replace an entry by double clicking on it, and to change the authentication type of all selected databases.



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DataTransfer.mdb

6.4.310	01/15/2024	I2312046	Corrected the integrity check Missing or outdated installation of Seradex components in SQL Server to compare the ActiveM's assembly rather than the Master's assembly for the ActiveMUtilities component version.
		I2312145	Modify the core Commissions search to include a new field to return the specific commissions record.
		I2311144	Corrected the secured control record to use the correct controlName for Est Get Taxes (now btnTaxes, was cmdGetTaxes). Added this record for the SalesOrder and Invoice forms as well.
		I2306112	Added ParentItemExcelRow field to table AppIntegrationDetails for Parent Child line items relationship
		I2307265	Added a new field ExcelRow to AppIntegrationDetails
		I2310266	Set the flag to support UDFs to the NonConformance module.
		I2309049	An integrity check and associated fixes - to find instances of transactional data where the sum of each lines' extended prices (or costs) do not match those lines' header's subtotal - were added.
		I2308141	Removed the FK relationship between AppIntegrationSetupAdditionalDatabases and AppIntegrationSetupDetails.
		I2306133	Added new translations for the Configurator Image Upload page.
		I2310045	Simplified query for integrity check: Inventory - Items allocated to completely shipped SalesOrder.
		I2308044	Changed the method used to determine whether or not Seradex Financials is in use for the purposes of Integrity Check visibility.
		I2308167	Added Seradex.Win.Shipping.dll to the Version Check utility.
		I1911296	Added new core searches:Labour Chain, WIP Labour, WIP Labour Details, Inventory Usage, Active Workflow, Descriptions of Work
		I2205036	Edited report entry to reference telerik file
		I2203168	Added integrity check for autoposted APs not posting within 5 minutes. Adjusted existing check for invoices unposted to only check if autoposting is off (at same 5 day interval)
		I2202293	A new field has been added to the customers table to control which customers receive customer statement reports.
		I2309096	Modified the Scheduling - Work Centers - Missing Calendars integrity check to be executed only when Scheduling has been activated.
		I2212253	Added CustomerShipToID and Name to the Service Order - Invoice Line Finder search.

DataTransferBuilder.exe

6.4.30	01/11/2024	I2308224	Redirected to the databases on SQL16, now that they have moved to that server.
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DayEndProc.dll

6.4.165	01/15/2024	I2303109	Corrected issue when AP has auto posting and GL does not and you generate Commission Invoices from day end then immediately do an inventory posting using the "All" option.
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DBox Web Front End Components (WFE)

6.4.41	01/15/2024	I2306133	Modified the Configurator Image Upload page in DBOX to be a little simpler and to allow uploading generic property value images for query controlled/lookup sql/excel filtered properties. URLs for each picture uploaded will be displayed as a list if uploading multiple pictures at once for query controlled/lookup sql/excel filtered properties An option to download the resulting URLs as a text file for later is provided as well.
		I2301152	When Configuring a Product or adding Sell Items to a new estimate or sales order in DBOX, we will now detect if the user has clicked back in their browser or closed their browser tab/window and if so, delete the estimate/sales order if it is empty/has no lines.
		I2305339	When running the Web Config from LAN, clicking the X on the save options will now properly allow the user to leave the page without saving their changes if desired.
		I2310328	The option to change the Bill To on a transaction no longer appears when the customer only has one (or technically zero) bill to records.
		I2307224	DBOX no longer requires you to set a Currency Code/Price List/Account Set/Tax Group for Suspects. Improved messaging when trying to create certain transactions for unsupported account types.

DC2001.dll

6.4.66	01/15/2024	I2308281	Data entry validation will no longer fire on loading an approved DataCollection document.
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Employee Labels.trdp

6.4.0	01/15/2024	I2205036	Created report
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ERP Anywhere

6.4.2	01/15/2024	I2309222	Fixed issue with Serial Tracked items not letting users transfer after changing the destination location
		I2309155	ERP Anywhere now reads the "Allow Speicals For Rack and Bin". Also added settings preference in ERP Anywhere called "Custom Location Details" which allows the user to manually edit text in Location, Rack, Bin, ConstinerNo and OwnerNo text fields.
		I2309171	Added Item ID scanning for the Receiving module, Added Vendor Item Number scanning for the Receiving module, Added error popup when trying to approve a receipt with serial/lot tracked items
		I2304011	1. Shop Floor module has a new "Complete Work Order" page that handles moving items to containers and asking to print container labels 2. Containers can hold items that have different owners with the same ShipToAddressID
		I2309143	ERP Anywhere now gets the company's application preferences. The app now uses the "Allow Specials For Rack and Bin" and when that is TRUE, users are allowed to scan special Rack/Bins for inventory transactions.
		I2308231	Added full barcode support. Created new page that handles completing the work order line that includes container support and container label printing.



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6.4.2	01/15/2024	I2308156	You can create a receipt with a PO that has owner information
		I2308147	Fixed issues with partial receipts and approval
		I2308249	Added the PODetail Due Date to the items in the Receipt page
		I2308150	Replaced VendorNo w/ VendorName
		I2308157	Moved approve button to the top of Receiving and removed connection between the tabs and the buttons
		I2308152	Added PackingSlipNo input to Approve Receipt page
		I2308126	Added LS to be a supported prefix (SerialNo) for scanning barcodes in ERP Anywhere
		I2308345	Allow users to create inventory using the adjustment module for serial tracked items. Dialog prompts users to confirm that they want the system to generate a Lot/Serial number. If they want to manually enter the Lot/Serial number they must do it on Ostream for now.
		I2311323	Fixed "Device Not Supported" in the google play store
		I2311287	Added a "Compact View" option in Shipping and Receiving modules to ignore Unit Cost and ItemSpecID when grouping inventory

ExcelBOMImport.dll

6.4.13	12/14/2023	I2305275	Importing ItemBoms records now records UserCreated and DateCreated.
		I2306030	Altered the import process to correctly join to the UOMs table and permit PriceUOM and OrderUOM values to be imported. If no valid conversion exists for either of these UOMs, the Items record will still be written but without that UOM.
		I2306085	Item updates will now record inserts and updates to ItemVendor values if the item is a Buy item.
		I2302386	On Item Import, updates will no longer overwrite fields which were left blank in the import .xls file. Line checkbox handling was also improved when updating items.
		I2305262	Added support for ItemBOM UDFs to be imported.
		I2307201	Added validation to prevent non-Make items from having BOMs imported for them.

ExcelItemImport.xlsx

6.4.2	12/14/2023	I2305262	Added support for ItemBOM UDFs to be imported.
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ImportData.exe

6.4.4	01/15/2024	I2310203	Now supports xlsx and xlsb files.
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InventoryAdjustment.dll

6.4.109	01/15/2024	I2304337	Modified to include Items in the Facility Reorder Level/Qty grid when they have zero quantity in that specified location. Also now includes a row for the default location when it has zero quantity, even if inventory exists elsewhere.
		I2308305	Inventory Adjustment lines' tracking types will now agree with the item master, not the item spec.



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InventoryTransfer.dll

6.4.125 01/15/2024 I2309262 Removed restriction on transferring inventory allocated to shipped sales order lines either to a new location or taking it off the sales order when using transfer generator or the excel import.

Invoice.dll

6.4.193 11/23/2023 I2310237 Batch Invoice Generation corrected to handle deposit invoices from BatchProcessor.

ItemEditor.dll

6.4.164 01/15/2024 I2304337 Now shows the Division in the Facility Reorder Level/Qty grid, when applicable.

JobCosting.dll

6.4.106 01/15/2024 I2310186
I2309218 Modified the form to automatically select the contact where appropriate. JobCosting/Opportunities contracts tab now allows changes to existing records

POInvoice.dll

6.4.135 01/15/2024 I2308302 Improved performance of loading Vendor invoice module from Search and transactional modules that load a specific vendor invoice.
I2304086 Updated to set the GL account for miscellaneous items based on the division when multi-division is enabled. Items for a PO get the GLs from the source PO.
I2310050 Made the user response more clear when a document is deleted in a multi-user scenario.

SalesOrder.dll

6.4.248 11/06/2023 I2311013 Modified the routine to get purchasing cost information to fire only when it is a Buy item, preventing unhandled exceptions.

6.4.249 01/15/2024 I2311232 Corrected the identity field reference name for the MROwner temp table.

Seradex.AddressSystem.dll

6.4.14 01/15/2024 I2003095 Modified to change Web Update to process update info and download updates over https instead of ftp.
I2309281 ShipTo addresses which contain empty fields will now, when loaded back into a document, blank those fields if they were already populated.
I2306122 Modified to use newer SSL/TLS security protocol versions when performing address validation.



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6.4.14	01/15/2024	I2306006	Saving a previously saved document which had a vendor with an address as one with a vendor which does not have an address will no longer throw an exception.
Seradex.AppBox.exe			
6.4.20	01/15/2024	I2307164 I2304269	Appbox Favourites now organize by from earliest to latest added to list Added UserTools icon to AppBox.
Seradex.Aspose.dll			
6.4.10	10/31/2023	I2310274	Ensure the OrderHeader and RuntimeData is saved in the AppIntegrationImport Excel template file.
Seradex.BaseSystem.dll			
6.4.64	11/06/2023	I2311039	Corrected issue running a core/custom Telerik report from the main forms that is direct to email, for example customer statements.
6.4.65	01/15/2024	I2310050	Made the user response more clear when a document is deleted in a multi-user scenario.
Seradex.CommonServices.dll			
6.4.86	01/15/2024	I2211124	Validation was added to Estimate, SalesOrder, and Invoice forms to prevent saving if the header location does not match the CustAcctSet. This is only of significance for multi-facility environments.
		I2003095	Modified to change Web Update to process update info and download updates over https instead of ftp.
		I2310309	All API calls made by OrderStream will now attempt to use the more secure version of TLS rather than the Microsoft default.
		I2306122	Modified for internal use.
Seradex.Dbox.dll			
6.4.43	10/31/2023	I2310315	Fix for Inventory in ERP Anywhere - Corrected issue where validating lot serial qty's, when you have many records all with decimals, whereby the system reports you do not have enough allocated when that is not true. Also corrected issue whereby regular tracked receipts were creating Lot serial records when it was not necessary to do so.
6.4.44	01/15/2024	I2307224	Added a field to the accounts API to determine how many active linked contacts a suspect/prospect/customer has. Modified Create Prospect validation logic to support creating suspects without Currency Code/Price List/Tax Groups selected.
		I2308285	The DBOX API will now let users get a login/token even if they only have a license for ERP Anywhere and not DBOX.



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6.4.44	01/15/2024	I2311278	Fixed an issue with DBOX where it would copy a lot of the data from a newly created prospect to the automatically created ship to record, this is unnecessary as it overrides the values on the Prospect, so if the Prospect is modified, the automatic Ship To does not follow the modifications to the Prospect which could cause issues/confusion.
		I2310049	Correct an issue that avoiding runtime data to be imported in Dbox configurator when loading an existing transaction
		I2311287	Added a "Compact View" option in Shipping and Receiving modules to ignore Unit Cost and ItemSpecID when grouping inventory
		I2312034	Added QuickBooks 2014 - CDN and QuickBooks 2014 - US to the list of accounting types that mean QuickBooks.
		I2311076	Reverted an unintentional change to DBOX caching. Data was cached infinitely (within the confines of the available memory). Data that we deem safe to cache/infrequently changed will now be cached for 2 hours on a sliding cache (if the cached data is accessed within that 2 hours, the expiration time extends to 2 hours from the time it's accessed).
			Added the ability to override the Cache Timespan using the website's App Settings. This is an opt-in option that you would need to ask Seradex to configure for your website as the performance implications are variable depending on factors such as the latency/connection between our API and your SQL server, so it may not be as performant if the cache is set to a very low value. Caching will always be enabled, but you can set the sliding expiration to as low as 1 minute if desired.
		I2212238	Added support for reset password and create user links to open ERP Anywhere when the password reset is initiated from ERP Anywhere or when the user being created is being given an ERP Anywhere account.
		I2309202	DBOX will now properly set the QtyShippedToDate to 0 instead of null when adding a detail to a new or existing order. I have also addressed some issues where the ShipTerms, ShipTo, and ShipVia were not being set to the header values when Multi Shipment is enabled. I am also properly setting the QtyInvoicedToDate, Additonal Amount and Additional Unit Price to 0 instead of null now.
		I2306133	Added an image upload specific configurator admin call to return data more relevant to the page at hand. Added a function to support uploading "generic" images that won't automatically attach to a property, but will return a URL for the user to use in their own implementation of query controlled/lookup/excel filtered properties.
		I2401047	Updated configurator API to only import initial data only once for each product line, parent and child.

Seradex.Dbox.Export.dll

6.4.11	01/15/2024	I2312034	Corrected API issues that was preventing AP imports from working.
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Seradex.Email.dll

6.4.18	11/09/2023	I2311033	If Outlook cannot be reached when generating an email preview, users will now have the option to use the OrderStream email preview for future emails.
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6.4.19 01/15/2024 I2309271

Modified to improve handling of email addresses, and support when "CC" addresses are supplied, but a "To" address is not. Also improved error handling.

Seradex.EstimateSystem.dll

6.4.38 01/15/2024 I2310050

Made the user response more clear when a document is deleted in a multi-user scenario.

I2301049

Estimate revisions get added to job control contracts list if the estimate they were revising exists there.

Seradex.Excel.dll

6.4.33 01/15/2024 I2307265

Implemented a way in ApplIntegration and EDI Excel import to limit line item import to only line items where the quantity ordered is greater than 0.

Seradex.Financials.FinancialsSystem.dll

6.4.134 01/15/2024 I2311008

Modified the data structure to permit POInvoicing.InvoiceNo values of up to 25 characters for the purposes of paying vendor invoices.

I2309288

Adjusted the currency revaluation form to no longer allow users to revalue in future fiscal periods and prevent revaluation of AR/AP on the final period of the year if the first period of the next fiscal year is defined or locked.

I2308209

Modified the deposit invoice process so it will not create an unhandled exception if attempted for a database without a deposit item.

I2301024

Corrected issue refunding a foreign currency credit to a foreign currency bank account whereby the rate used for the banking entry is not correct.

I2301025

Corrected issue with withdrawal transactions when using a foreign bank account and using a GL denominated in the same currency as the bank as the offset.

I2309061

Altered deposit Posting to perform synchronization to ensure the outstanding balance on AR payments are correct.

I2212035

Prevented issues saving a manual cheque/payment if another user changed either the bank transaction in any way (including printing) or the GL entry itself was modified between loading and saving.

I2306247

Adjusted Vendor invoice payments to roll back any payment that would require GL entries if no GL entry was generated.

Seradex.Financials.TransactionPosting.dll

6.4.8 01/15/2024 I2309241

Corrected issue when using Actual vs Standard cost posting method and one line of a transaction is higher than the std and one is lower and the same variance GL is used. Also if negative is consumed and the unit cost of the negative is lower than what is being received the issue occurred as well.

Seradex.Infragistics.dll



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6.4.69	01/15/2024	I2212276	Adjusted combos to ensure selected items appear at the top of the list when users open up the combo to see the values.
		I2302354	Notes have been restored in shop floor execution.
		I2104209	Improved the performance of utilizing the scroll bar in the new transactional forms
		I2212229	Modified to support application interface theming for icon buttons

Seradex.Inventory.Adjustment.dll

6.4.11	01/15/2024	I2307047	When creating new inventory items through an adjustment, if both the new "Rack" and "Bin" fields are NULL, the default values for both "Rack" and "Bin" are used. This is a change from the previous behavior where if either "Rack" or "Bin" was NULL, both were set to their defaults.
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Seradex.Inventory.dll

6.4.48	10/31/2023	I2310315	Corrected issue where validating lot serial qty's, when you have many records all with decimals, whereby the system reports you do not have enough allocated when that is not true. Also corrected issue whereby regular tracked receipts were creating Lot serial records when it was not necessary to do so.
6.4.49	01/15/2024	I2311043	Corrected issue if a receipt has enough lot serial records for Lot tracked items to match the receipt qty yet each receipt lot serial detail is multiple decimal places, there is a chance of a tiny qty being added but does not add to inventory.

Seradex.InvoiceSystem.dll

6.4.40	01/15/2024	I2310235	Corrected issue whereby invoices for Partial shipments that have non shippable items and at the same time there is a deposit invoice, the system did not reduce the invoice to zero.
		I2310050	Made the user response more clear when a document is deleted in a multi-user scenario.
		I2309270	The character limit of the invoice form's comments field has been increased.
		I2312176	The Invoice line WorkOrder No double-click action will now work as intended.
		I2308098	Prevent empty line being added at top when generating Credit Note from invoice

Seradex.Library.dll

6.4.33	01/15/2024	I2310050	Made the user response more clear when a document is deleted in a multi-user scenario.
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Seradex.OrderEntry.SalesOrderEDI.dll

6.4.25	01/15/2024	I2307265	Implemented a way in ApplIntegration and EDI Excel import to limit line item import to only line items where the quantity ordered is greater than 0.
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Seradex.OrderEntryLibrary.dll

6.4.40	11/23/2023	I2311060	When both "Use Aspose for worksheet item pricing" and "Use Vendor Price List in Mat Req Generation" application preferences are enabled, the system will now correctly switch between the PriceList and VendorPriceList when updating transaction details, and generating material requisition.
6.4.41	01/15/2024	I2311078	Improved performance of Margin calculations for estimate and sales order when the price and stock UOM are not the same and there are a large number of line items in that state.
		I2301049	Estimate revisions get added to job control contracts list if the estimate they were revising exists there.

Seradex.Production.DataCollection.dll

6.4.75	01/15/2024	I2111236	StartMeter, EndMeter, MeterCount SFE fields will be hidden if core query overridden and StartMeter is not used in custom query. Note that all three of these fields must be either present or absent.
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Seradex.Production.WorkOrder.dll

6.4.51	01/15/2024	I2310050	Made the user response more clear when a document is deleted in a multi-user scenario.
		I2305199	Updating header due date based on line dates no longer updates the line dates
		I2111138	Modified to ensure that when deleting a work order line the related lot/serial records in the WorkOrderLotSerialInventory table are removed first. Also, re-enabled a validation for lot/serial items stored in the WorkOrderLotSerialInventory table when the quantity on the work order line is reduced.
		I2308086	Added a menu item to show a prompt in the WorkOrder Generator form, to allow the user to opt out of reconfiguring each line. Also modified the query so that only non-mastered product line items will be reconfigured.
		I2109220	Implemented the ability to launch the lot/serial splitter for lot-tracked items from WO.Net, and modified it to handle multiple contingencies.

Seradex.Purchasing.dll

6.4.45	01/15/2024	I2310050	Made the user response more clear when a document is deleted in a multi-user scenario.
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Seradex.Purchasing.MatReq.dll

6.4.4	01/15/2024	I2310243	MatReq form will no longer fail on load if no rounding units have been set up.
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Seradex.Purchasing.ReceivingSystem.dll



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6.4.45	10/31/2023	I2310302	Corrected the empty line deletion process during Receiving approval, preventing exceptions from being thrown.
6.4.46	01/15/2024	I2301021	Receiving inventory will again update the most recent cost of the item.
		I2309182	The minimum value for the Receiving line Qty Left On PO field will now be zero.
		I2310050	Made the user response more clear when a document is deleted in a multi-user scenario.
		I2306033	Updated items most recent cost on receipt inventory update as well as ensure regular tracked receipt lines without Receiving lot serial and do not require one process properly.
Seradex.RestApi.dll			
6.4.37	01/15/2024	I2304011	Added new IsContainerAvailable call that checks if items with different owners can be stored in the same container
		I2309181	Updated the DBOX API to round inventory item quantities using the SystemSettings table via module "InventoryItems" when doing mobile inventory transactions.
		I2306133	Added an image upload specific configurator admin call to return data more relevant to the page at hand. Added a function to support uploading "generic" images that won't automatically attach to a property, but will return a URL for the user to use in their own implementation of query controlled/lookup/excel filtered properties.
		I2212238	Added support for reset password and create user links to open ERP Anywhere when the password reset is initiated from ERP Anywhere or when the user being created is being given an ERP Anywhere account.
		I2308147	Updated GetAvaivablePOs call to better calculate QtyReceived for partial receipts
		I2308231	Added BatchTransaction model and endpoint that allows you to check if a work order line has been processed by the Batch Transaction Processor (api/ShopFloor/BatchTransaction).
		I2308345	Updated MobileInventoryNode and CommonNode to use GenKey to generate Lot/Serial numbers.
		I2311167	Cleaned up the comments in the controllers to make the automatically generated documentation page a bit more useful.
		I2312173	Fixed issue where you couldn't scan an item if it didn't include an ItemID
		I2311287	Added a "Compact View" option in Shipping and Receiving modules to ignore Unit Cost and ItemSpecID when grouping inventory
		I2308285	The DBOX API will now let users get a login/token even if they only have a license for ERP Anywhere and not DBOX.
		I2307224	Added a field to the accounts API to determine how many active linked contacts a suspect/prospect/customer has. Modified Create Prospect validation logic to support creating suspects without Currency Code/Price List/Tax Groups selected.
		I2311076	Updated MobileInventoryNode GetLocations call to include all locations.
Seradex.SalesOrderSystem.dll			
6.4.47	01/15/2024	I2305241	Enhanced Sales Order to prompt user for confirmation using Seradex grid message dialog box, before saving a sales order with a deleted line item.



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6.4.47 01/15/2024 I2308275

Added handling for a sales order having been deleted in a multi-user scenario.

Seradex.Search.dll

6.4.94 01/15/2024 I2303089

Modified to add the ability to display a message when a barcode is not found or it has already been scanned.

I1912115

Improve usage of programmatic search filters.

Seradex.ServiceOrderSystem.dll

6.4.12 11/13/2023 I2311147

The Labour Details End Date column will load the value actually saved to that field when the form is loaded.

6.4.13 01/15/2024 I2310050

Made the user response more clear when a document is deleted in a multi-user scenario.

Seradex.Shipping.dll

6.4.33 11/09/2023 I2311100

Modified shipment approval to set shipping line QtyShippedToDate to the quantity that has actually been shipped up until that point.

6.4.34 01/15/2024 I2311265

Shipment approval will again write the correct value in DeletionLog.Comment.

I2304295

Selecting an item, or changing the location on the line will now display the correct Qty in Location value on the shipping form.

I2309237

Modified the logic to correctly calculate the inventory available to a shipping line when the SalesOrder line information is initially loaded into the grid.

Seradex.UserDefined.dll

6.4.21 01/15/2024 I2308007

Implemented support for grid-level UDFs of type CheckBox and NumericTextBox.

Seradex.Utilities.IntegrationMgrSystem.dll

6.4.34 01/15/2024 I2306112

Implemented parent child line item relationships in App Integration when importing line items from excel

I2309083

Implemented AppIntegration file generation feature from the tools menu of the configurator module.

Seradex.Win.AdvancedDeliverySchedule.dll

6.4.10 11/06/2023 I2310280

Advanced Delivery Schedule will now use the Seradex native Progress Form, and will no longer show the progress indicator after its usefulness has come to an end.

Seradex.Win.BatchProcessor.dll



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6.4.24	11/23/2023	I2310237	Freight charges and existing deposit invoices will now be handled by Batch Processor when generating invoices.
Seradex.Win.Controls.dll			
6.4.44	01/15/2024	I2309281	ShipTo addresses which contain empty fields will now, when loaded back into a document, blank those fields if they were already populated.
		I2212229	Modified to support application interface theming for icon buttons
		I2211140	Added handling to populate document storage records in the Document Storage control grid, including Source (i.e. related PO) for the Receiving module.
		I2306006	Saving a previously saved document which had a vendor with an address as one with a vendor which does not have an address will no longer throw an exception.
Seradex.Win.DeliverySchedule.dll			
6.4.29	01/15/2024	I2308007	Implemented support for grid-level UDFs of type CheckBox and NumericTextBox.
Seradex.Win.Email.dll			
6.4.1	11/09/2023	I2311033	For users with Outlook installed, a settings menu has been added to the OrderStream email preview window to allow users to select Outlook as their preferred email preview option.
Seradex.Win.Estimate.dll			
6.4.59	01/15/2024	I2311078	Improved performance of loading estimates when there are a very large number of sell items.
		I2310050	Made the user response more clear when a document is deleted in a multi-user scenario.
		I2311314	Restored the right-click menu item Estimated Shipping Date function.
		I2310268	Improved performance loading estimates with a large number of unique discontinued items.
		I2310270	Corrected issue on multi division where items tagged as non sell yet have a setup for that division are not available in the drop down for new or existing unapproved orders.
		I2211124	Validation was added to Estimate, SalesOrder, and Invoice forms to prevent saving if the header location does not match the CustAcctSet. This is only of significance for multi-facility environments.
		I2310186	Modified the form to automatically select the contact where appropriate.
		I2308081	Estimate form will now ignore any multi-division setup (if it exists) for non-multi-division databases when loading item data.
		I2301049	Estimate revisions get added to job control contracts list if the estimate they were revising exists there.



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Seradex.Win.Financials.dll

6.4.133	01/15/2024	I2309232	Corrected issue whereby it is possible to create non cheque bank transactions with cheque numbers in pay vendor invoices. If you do an EFT payment using a bank account that has a default payment type that is a cheque type which is also the default Vendor invoice payment type.
		I2202293	Customers can now opt-out of emailed customer statements. Users are now asked if they want to print statements that are not emailed.
		I2309288	Adjusted the currency revaluation form to no longer allow users to revalue in future fiscal periods and prevent revaluation of AR/AP on the final period of the year if the first period of the next fiscal year is defined or locked.
		I2304033	Added a filter for those with multi divisional to allow doing a statement by division where it will limit to customers assigned to account sets tagged to that division.
		I2212035	Prevented issues saving a manual cheque/payment if another user changed either the bank transaction in any way (including printing) or the GL entry itself was modified between loading and saving.
		I2306247	Adjusted Vendor invoice payments to roll back any payment that would require GL entries if no GL entry was generated.
		I2202338	Altered cheque printing form to handle cases where an unprinted cheque somehow has NULL for the cheque number.
		I2108058	Excluded inactive GI accounts from screens such as pay vendor invoices and manual payments/cheques
		I2310278	Corrected issue on the cheque/payment form where the view detail form was still showing a save button when not required and the GL account was not locked down for the first GL row.
		I2310214	Altered Receive payment to load the gl account control and to setup the form for the different modes further down in the form loading event.
		I2311007	Corrected issue whereby attempting to apply a credit in AP where the credit is direct to the remittance vendor used on the invoice you wish to apply it to will not apply when payment is generated.
		I2311272	Fixed an issue where the Online Banking Sync Accounts menu would only show accounts that already had a profile. Sync All still worked as expected.
		I2312187	Improved the exception handling on startup.
		I2312145	Corrected the logic used to persist user changes between effective date settings, preventing the writing of invalid data.

Seradex.Win.IntegrationManager.dll

6.4.25	01/15/2024	I2310219	Modified to add a validation to ensure that the user cannot proceed with the Microvellum import process if a valid transaction has not been selected first.
		I2306112	Implemented parent child line item relationships in App Integration when importing line items from excel
		I2309083	Implemented AppIntegration file generation feature from the tools menu of the configurator module.

Seradex.Win.IntercompanyManagement.dll

6.4.9	01/15/2024	I2310044	Modified the query fetching invoices to show invoices and credit notes that are related to the intercompany sales order.
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Seradex.Win.InventoryAdditionalInfo.dll

6.4.8 01/15/2024 I2308075

Launching tracked assets now shows message box that module is not activated if it is not (rather than nothing happening)

Seradex.Win.InventoryTransfer.dll

6.4.37 01/15/2024 I2303089

Modified to add the ability to display a message when a barcode is not found or it has already been scanned.

I2301373

Corrected issue where it was possible to still include existing WO owned records without a destination location and corrected where it was impossible to transfer records from one location to another where it was stuck on a completed WO or shipped SO.

Seradex.Win.Invoice.dll

6.4.63 01/15/2024 I2310025

The header Location combo will now hide inactive locations as expected.

I2309270

Limit reference field to 200 characters to match database max

I2211124

Validation was added to Estimate, SalesOrder, and Invoice forms to prevent saving if the header location does not match the CustAcctSet. This is only of significance for multi-facility environments.

I2310050

Made the user response more clear when a document is deleted in a multi-user scenario.

Seradex.Win.MaintenanceTools.dll

6.4.19 01/15/2024 I2003095

Modified to change Web Update to process update info and download updates over https instead of ftp.

I2309003

Enhanced system capacity management for improved efficiency.

Seradex.Win.Purchasing.dll

6.4.78 11/07/2023 I2311044

Corrected issue launching header tax form if you happen to have an existing header discount and corrected issue saving the PO if the only change to the PO line was related to header tax changes.

6.4.79 01/15/2024 I2310050

Made the user response more clear when a document is deleted in a multi-user scenario.

I2308325

The purchase order form's Revisions grid can now save, apply, and remove grid settings.

I2308007

Implemented support for grid-level UDFs of type CheckBox and NumericTextBox.

I2306006

Saving a previously saved document which had a vendor with an address as one with a vendor which does not have an address will no longer throw an exception.

I2308223

Purchase Order form View > Save Settings added to capture filters by Status and Within range. View Received POs handling is unchanged.

I2308286

Revision tab is no longer disabled on PO approval.



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6.4.79	01/15/2024	I2308127	PO footer fields are now set to read-only instead of being disabled when the form is approved, improving their readability.
Seradex.Win.Receiving.dll			
6.4.65	01/15/2024	I2310112	The Receiving form will now differentiate between Receiving and Vendor Return forms when applying secured controls by acknowledging the indicated ModuleID.
		I2310050	Made the user response more clear when a document is deleted in a multi-user scenario.
		I2311230	Corrected issue whereby ASN import no longer showed the import screen.
		I2312011	The post-edit comparison when closing the double-clicked Receiving line Comments cell will no longer throw an exception when empty.
Seradex.Win.RecurringTransaction.dll			
6.4.30	01/15/2024	I2106175	Improved the message provided if one attempts to delete an unapproved progress payment setup against a job when there is a pending billing.
Seradex.Win.Reports.dll			
6.4.29	01/15/2024	I2309271	Modified to improve handling of email addresses, and support when "CC" addresses are supplied, but a "To" address is not. Also improved error handling.
Seradex.Win.SalesOrder.dll			
6.4.66	11/21/2023	I2311237	Corrected the order of instructions, so the advanced security is set when necessary to permit Comments object to be enabled when the parent SalesOrder form is approved.
6.4.67	01/15/2024	I2311078	Improved performance of loading sales orders when there are a very large number of sell items, and improved performance of using item running balance for row indicator colours, the system will now do the logic only if the order has at least one stock item that is not shipped.
		I2211124	Validation was added to Estimate, SalesOrder, and Invoice forms to prevent saving if the header location does not match the CustAcctSet. This is only of significance for multi-facility environments.
		I2310268	Improved performance loading Sales Orders with a large number of unique discontinued items and corrected issue where it was possible to still see the itemID in the grid if you view two separate orders both with discontinued/non sell that are different than the prior order viewed.
		I2309104	On form load, ensure the Progress Form is closed prior to loading the pre-specified document, as the progress form was interfering with custom forms launched on document load.
		I2308270	Used different means to identify the row to be copied, preventing the wrong row from being used.
		I2308119	Corrected issue copying or deleting sales orders when SO is accessed from Search for an existing SO.



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6.4.67	01/15/2024	I2305241	Enhanced Sales Order to prompt user for confirmation using Seradex grid message dialog box, before saving a sales order with a deleted line item.
		I2212229	Added a new email icon button close to the contact button to open outlook with the current contact's email address as the recipient.
		I2308275	Added handling for a sales order having been deleted in a multi-user scenario.
Seradex.Win.ServiceOrder.dll			
6.4.21	01/15/2024	I2212253	When selecting an invoice line to add to a service order, ensure the invoice's Ship To is selected in the document.
		I2310050	Made the user response more clear when a document is deleted in a multi-user scenario.
Seradex.Win.Shipping.dll			
6.4.52	01/15/2024	I2309104	On form load, ensure the Progress Form is closed prior to loading the pre-specified document, as the progress form was interfering with custom forms launched on document load.
		I2307077	Selecting a sales order number on a new shipment will now disable the sales order number drop down, preventing the sales order from being removed from the shipping header.
		I2302064	The Shipping form has been updated to support further customization.
		I2308100	Add explode view to comments box for shipping header
		I2304295	Correct shipping form grid boxes not inheriting control colours in some cases
Seradex.Win.ShopFloorExecution.dll			
6.4.68	01/15/2024	I2309109	Added "Default Container Option" menu item to the Settings dropdown menu in SFE. If an option is selected, the relevant "Container Option" in the "Select Work Order Lines to Complete" dialog will be selected by default.
		I2302354	The notes grid will now expand cells vertically when content spans multiple lines.
		I2111236	StartMeter, EndMeter, MeterCount SFE fields will be hidden if core query overridden and StartMeter is not used in custom query. Note that all three of these fields must be either present or absent.
Seradex.Win.Telerik.dll			
6.4.29	01/15/2024	I2303136	Added support for Telerik cheque reports that require the ability to advance cheque numbers if the cheque format prints voided cheques for multiple pages.
Seradex.Win.WorkOrder.dll			
6.4.53	01/15/2024	I2310050	Made the user response more clear when a document is deleted in a multi-user scenario.



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6.4.53	01/15/2024	I2212221	Change Rack/Bin dropdowns to suggest rather than autocomplete, required for combos not limited to list
		I2111138	Modified to re-enabled the "Split Lot Serial Items" Tools' menu option on the Work Order .NET main screen.
		I2306027	The WO header Manager combo will now hide inactive employees.
		I2307069	Reselecting a previously selected work order line item will no longer display a message about the UOM drop down's column data types.
		I2308086	Added a menu item to show a prompt in the WorkOrder Generator form, to allow the user to opt into reconfiguring each line. If the menu item is not selected, no lines will be reconfigured. Also modified the query so that only non-mastered product line items will be reconfigured.
		I2309065	Item Editor opened via WO line Item BOM context menu item will be read-only for sub-work orders and consolidated work orders.
		I2307086	Modified to ensure that a work order created by manually selecting a sales order in the Work Order screen will create a line with the QtyToStock set to 0 instead of null when the associated sales order line's QtyOrdered is null.
		I2109220	Implemented the ability to launch the lot/serial splitter for lot-tracked items from WO.Net, and modified it to handle multiple contingencies.

Shipping.dll

6.4.180	11/02/2023	I2311005	Added safety code to ensure that a connection is available when beginning PrintOnApproval check.
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StdReports.dll

6.4.44	01/15/2024	I2202293	Printing customer statement reports can now create a report log.
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sxLicense.exe

6.4.28	01/15/2024	I2311213	All deletion prompts, and the exit prompt are now set to default to No.
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sxMaintenance.dll

6.4.155	01/15/2024	I2308285	Modified the DBOX Login tab on the Employees module to say "Web/Mobile Login". Modified the Employees module to display the Web/Mobile Login tab even if they only have a license for ERP Anywhere and not DBOX.
		I2308196	Disable prompt to synchronize name with FirstName LastName if these fields are empty

sxMaintenanceControls.ocx

6.4.44	01/15/2024	I2305115	Invoice/Opportunities/Job Costing Form Specific Entry Date Filter records now save properly
		I2109220	Modified to change the name of the application preference: "Auto generate Lot/Serial numbers for finished goods upon work order creation" to "Auto generate Serial numbers for finished goods upon work order creation" to more precisely reflect what is currently capable of doing.



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sxTaxes.dll

6.4.43 01/15/2024 I2309215 For Invoice deposit invoices, if the item uses a tax code, and the tax returned by avalara matches the ship to tax, preserve the existing tax group used to generate the deposit invoice detail.

WorkOrder.dll

6.4.230 10/31/2023 I2307017 Modified to ensure that the "Qty To Inventory" on the Work Order Completion form pays attention to the Work Order module's rounding units.

6.4.231 11/07/2023 I2311013 Modified the routine to get purchasing cost information to fire only when it is a Buy item, preventing unhandled exceptions.

6.4.232 01/15/2024 I2307218 Modified to ensure that the "Consume in whole number quantities" functionality gets the value only from the Items table.

I2308056 Modified the work order completion to be able to process regular and consolidated orders together when in batch mode.

I2109220 Implemented the ability to launch the lot/serial splitter for lot-tracked items from WO.Net, and modified it to handle multiple contingencies. Also, modified the WorkOrder Completion form to ensure that the Lot/Serial Qty field contains the value of the remaining quantity to complete and not the original lot/serial quantity so that the quantity to complete is always properly calculated.

I2206042 Modified to ensure that the process of rebuilding the work order transfers works properly.

I2308099 A Tools > Cancel Included Lines menu item was added to the Complete Work Order form, which will (when used) set all included lines' quantities to zero, the Complete flag to Yes, and then process them to effectively cancel them.

I2308299 Added handling to populate location details and populate rack/bin combos.

I2111138 Modified the Work Order Lot Serial Split user screen logic to be able to process lot numbers from the Work Order .NET user screen.

I2207179 Ensure if the completion date is somehow NULL, standard or non tracked labour is recorded using the current date.