# Seradex OrderStream
## Technical Release Notes
## August 2025

**AcctMaintenance.dll**

| 6.4.138 | 08/18/2025 | I2410187 | A default GL account can now be assigned to vendors. |
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| | | I2504109 | Copying a customer ship to will now copy the freight vendor information as well, preserving the freight vendor information on the original record. |
| | | I2507127 | Saving a new vendor will no longer throw an exception. |

**ActiveM20.dll**

| 6.4.161 | 08/18/2025 | I2506006 | Using the Tab key to navigate the Category Maintenance form no longer runs the risk of throwing an exception due to accessing hidden controls. |
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**AdminTools.dll**

| 6.4.79 | 07/15/2025 | I2506244 | Fixed an issue where the New Interface module activation is not being checked after applying the license potentially causing issues when running Web Update with an expired license. |
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**AutoUpdater.exe**

| 6.4.48 | 08/18/2025 | I2503253 | Modified to allow running from a UNC path when it needs to elevate itself. |
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**ClientReports.dll**

| 6.4.110 | 06/19/2025 | I2506197 | Corrected the query to allow one-click email to successfully find and substitute values in the generated email. |
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| 6.4.111 | 08/18/2025 | I2504216 | When an email address cannot be determined, the report will no longer be sent to the mail server for processing. |
| 6.4.112 | 08/19/2025 | I2508150 | Debug messages used for an investigation were removed from the released file. |

**Config.dll**

| 6.4.244 | 06/25/2025 | I2506186 | Modified to correct an error that was happening when attempting to save a new configuration line without the due date value set. |
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| | | I2506130 | Modified to correct an issue where the Configurator was generating an unnecessary UserDefined record. |
| | | I2506183 | Modified to correct an issue where the Configurator was generating an unnecessary UserDefined record. |
| | | I2506204 | Modified to correct a problem that was causing the Configurator's properties on the form to be out of synch with the property values written to the Excel Input sheet when viewing it. |
| | | I2504137 | Modified to correct a type mismatch error that was happening when opening the configurator and selecting a product line. This is different from the previous type mismatch error. In this case the error is happening in one of the inner Excel procedure when it is called without making the workbook visible first. It is good to note that it does not happening in a consistent manner for different versions of Excel. |

| 6.4.245 | 07/15/2025 | I2507120 | Modified to ensure that when transferring the property values from the spec to the item when updating a mastered item, the system removes all the property values that are no longer in use. Basically, the system will now delete all the records in the ItemSpecProps beyond the last updated position. |
| | | I2506263 | Modified to ensure that when moving from line to line within the Configurator, the system only prompts the user if actual changes have been made to the current configuration. |
| | | I2506264 | Modified the AutoProcessor.exe functionality that updates the user defined data to be able to:<br>- Remove records from the UserDefined table that now exceed the recalculated maximum position when the user-defined scope has been reduced.<br>- Clear out the last valid record user defined fields that are beyond the new scope. |
| | | I2507041 | Modified to ensure that when reading the user defined data, the system also can handle scenarios with cells containing Excel errors. |
| | | I2507057 | Modified to ensure that all combo property values are verified always after their combos have been populated with the filtered data so that they will remaining selected after the Configurator has been fully loaded. |
| 6.4.246 | 07/29/2025 | I2507187 | Modified to be able to recover from the sporadic "Error #:0" that happens sometimes when trying to access an Excel Config workbook in code. |
| | | I2507247 | 1. Updated the recursive property call validation feature in the configurator to properly handle the prevention of recursive QC filtering property calls, that causes the configurator to hang.<br><br>2. Corrected an issue in the configurator that causes Initial setup default values for checkboxes to be re-bound to checkbox controls via the property controls enabling/disabling feature, while changes are made to a configuration that has already retrieved the initial checkbox default values.<br><br>3. Corrected an issue in the configurator when tabbing between controls. Excel filtered controls with no property controlling triggers are not recognised and therefore are not filtered when tabbing. |
| | | I2507257 | Modified to ensure that when loading a property value, it is always written to Excel before trying to apply any Excel related filters to other properties. |
| 6.4.247 | 08/18/2025 | I2505013 | Updated the configurator to avoid showing the busy hour glass after selecting or viewing selected values in the multi-select list values control. |
| | | I2503154 | Updated the configurator to avoid reconfiguring, updating or duplicating discontinued line items. Discontinued line items will no longer be processed while re-configuring an order that contains discontinued line items. An error log will be created in the ErrorLogs table for the attempt. |
| | | I2504136 | Added support for new property types in the DBOX/Web Configurator. Message/Informational properties are now supported. Added a group type that can be nested inside another group. Groups and the new Nested Groups can be controlled via Query Controlled and Excel Filtering to allow support for an image to be displayed and dynamically updated as selections are made. |
| | | I2504243 | Updated the prompt when re-configuring orders in the auto processing queue to provide the user an option to override the auto processor and allow re-configuration of line items in processing queue. |

**CreditNote.dll**

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| 6.4.142 | 08/18/2025 | I2501348 | Fully-credited invoices will no longer appear in the Invoice No combo of the Credit Note form. |
| | | I2504403 | Entering a manual key will now validate that the key can be accommodated by the field in the database into which it is to be saved. |
| | | I2412055 | Corrected issue whereby credit note approval failures were not consistently reporting the reason. |

**CRM.dll**

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| 6.4.151 | 08/18/2025 | I2501214 | The lead score in Lead Manager will now recalculate on checkbox click rather than upon leaving the cell containing it. |

**crWOMatLabourSub.trdp**

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| 6.4.0 | 08/18/2025 | I2505077 | Telerik replacement subreport file for the core Work Order Materials and Labour report. |

**DataTransfer.mdb**

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| 6.4.325 | 08/18/2025 | I2505077 | Updates to allow the replacement Work Order Materials and Labour reports to function. |
| | | I2501170 | Added the non-critical "Vendor Invoicing - Commissions recorded without SalesRep" integrity check to capture instances of commissions which are created with no valid sales rep able to be assigned them due to the commissions rules. |
| | | I2501187 | A new integrity check - Customers - Duplicate CustomerCodes - was added to find and correct duplicated CustomerCodes records for the same item and customer. |
| | | I2504136 | Added Style/Size to the PropValues table for the new Information style properties. Added new GroupType "Nested Property Group". Added new PropertyType "Information". |
| | | I2503193 | Support for a work order due date filter on the Open Work Order - BOM Status report has been added. |
| | | I2503064 | Added an index to the UOMConvert table to ensure the ConvertUOM and related functions run as efficiently as possible. |
| | | I2501264 | A reason code ID has been added to the ItemsTransferDetails table. |
| | | I2412025 | Added ServiceOrderNotes owner type and additional fields to Service Order Notes/Question/Answers. |
| | | I2501050 | The three integrity checks validating the non-numeric nature of postal codes have been set not to be executed. |

| 6.4.325 | 08/18/2025 | I2410314 | The following objects were added or modified:<br>- Added a new table named DataCollectionOpReassignment to store the alternate cell information.<br>- Added this new field reference to the DataCollectionDetails table.<br>- Added a new OperationSplitComplete Boolean field to specify the status of an operation with alternative cells to the DataCollectionDetails table.<br>- Modified the core Shop Floor view that is used in the base search to add the MainDataCollectionOpReassignmentID from the new DataCollectionOpReassignment table.<br>- Modified the core Shop Floor base search query to include the MainDataCollectionOpReassignmentID column. |
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| | | I2504260 | Adjusted the credit logic specific to SO based deposits to reduce the open amount of the order by the paid amount of the deposit invoice as opposed to the full amount of the deposit invoice (paid or not).  This allows an order to be on hold until the customer pays the deposit. |
| | | I2504400 | Added security settings to approving an Estimate in DBOX. |
| | | I2505091 | Modified to ensure that the detail search field table name causing this error during the loading of the data has been updated to match the "Grouped Work Order Generator" base query column table name. |
| | | I2506015 | Renamed Integrity check Financials - Material GL Account Type not Other Current Asset to Financials - Material GL Account set on GL with unsupported GL Type and the solution now says Run Synchronize to Correct. |

**DayEndProc.dll**

| 6.4.170 | 08/18/2025 | I2412055 | Added safety logic on posting to fail if the balance owing on the Invoice/vendor Invoice does not add up to what the system calculates it to be.  It is set properly on approval but this is in case of data editing. |
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**DBox Web Front End Components (WFE)**

| 6.4.46 | 08/18/2025 | I2411245 | Fixed an issue where tabs that had no visible properties were still being shown in DBOX multi-tab parent child. |
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| | | I2505004 | Modified the Customer and Prospect selector to make sure they finish loading before you can interact with them. Fixed an issue where toggling between Prospect/Customer on the Estimate Customer/Prospect selector would sometimes auto-select your previously selected prospect/customer. |
| | | I2501148 | Modified the Manage Worksheets page to show generic workbooks that have been uploaded to DBOX without an associated product line. They will show as an Unknown Product Line, but include the file name and the date it was uploaded. The page will also now show Product Lines that are set to Display on Web that haven't had their Excel Sheets uploaded and state that they haven't been uploaded.<br><br>Also fixed an issue where you could click on Product Lines that didn't have a Workbook uploaded and it would download a blank HTML page. |

| 6.4.46 | 08/18/2025 | I2504326 | Changed the icon on the property when no image is uploaded to be an "upload" style icon rather than a "placeholder image" icon so users might be able to notice that you can drag and drop to upload a property image. Also added the ability to toggle between upload Property Value Images and upload Property Image when you click in to the Property itself so even if you don't notice the drag and drop feature, there is a way to toggle between uploading property value images and property images. |
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| | | I2503038 | Fixed an issue where Copy and Revise options didn't work on Estimates or Sales Orders |
| | | I2410025 | Added support to redirect to the DBOX interface with a one time token to automatically login via a third party request. |
| | | I2504136 | Added support for pop-up groups in the configurator. Added support for dynamic tooltips, and dynamic group images in the configurator. Added support for information/message style configurator properties. |
| | | I2503308 | Modified the media breakpoints so that there is more real estate for display category names on medium-large resolutions. The interface will now update the Config Description every time the configuration is processed by the API. Added the Product Line Name to the right side of the child "header" near the newly added pricing info and delete button. |
| | | I2502108 | Added support to pay for a Quote/Sales Order (via a Deposit Invoice)/Invoice in DBOX 2 via Moneris or Authorize.NET |
| | | I2505035 | Fixed an issue where the Add Items to estimate/sales order page would get locked in a state where you couldn't search for items if you entered a filter that returned no results. |
| | | I2505039 | Fixed an issue when selecting a prospect for a new quote in DBOX. Web Categories will now properly load for all Prospects. Removed Suspects from the list of Prospects for creating a quote. |
| | | I2505058 | Added line price info to the children in the multi-tab parent/child config. Ensured that the line price in the header properly combines the parent/child prices. |
| | | I2504358 | Fixed an issue where display line numbers weren't updating properly in real-time in the DBOX configurator. Fixed a timing issue in the debug sheet mode to make sure two calls to the same configurator were sent sequentially rather than at the same time. |
| | | I2504359 | Added the ability to delete child configurations from the Multi-tab parent/child configurator style. |
| | | I2504151 | Fixed an issue where the navigation menu in DBOX would build before the user security was done loading causing menu items the user should have access to to not render. |
| | | I2504363 | When clicking into a text box or dropdown in the DBOX 2 Configurator it will now highlight the text so that you can quickly delete your selection using backspace. |
| | | I2505132 | Fixed an issue where the register page would load the "anonymous registration" page when it shouldn't. |
| | | I2505143 | Modified the convert estimate logic to check if there is a duplicate PO number for the customer when the "Customer PO Required" setting is enabled, added a second prompt to confirm if the user wants to use the duplicate PO anyway. Modified the Convert Estimate to Sales Order logic to not save the Customer PO to the Estimate if the Estimate is already approved and to allow passing in a new PO to the Convert function without changing the Estimate's PO. |

| 6.4.46 | 08/18/2025 | I2505175 | Added "Copy Configuration" and "Delete Configuration" to the File menu on the Configurator page. |
| | | I2505176 | DBOX 2 will now display the Estimate/Sales Order detail lines in the true line number order rather than grouping them by Product Lines first then everything else. |
| | | I2505290 | Fixed an issue where column headers and values would be misaligned on the Estimate/Sales Order page when logged in as a Customer. Adjusted the layout to have more consistent spacing and allow important text to take up more space when available. |
| | | I2505293 | Fixed an issue where if the user setup multiple tabs in their Module Search Setup with the same title in Search it would choose a seemingly random tab to focus. |
| | | I2505040 | Copying a quote in DBOX 2 will now bring you to the newly created quote. Fixed an issue where changing the customer/prospect on an estimate/sales order would not save when you clicked save, also fixed an interaction between this and the order name/cust ref no inputs where the changes to the order name/cust ref no would be lost if you changed the customer after changing the order name/cust ref no. |
| | | I2505041 | Fixed an issue where the Date controls in the Transaction Details menu were using the wrong update functionality. |
| | | I2504398 | Fixed issue where CRM Service Order search wasn't filtered by the selected account |
| | | I2504400 | Added support to approve Estimates in DBOX. Added the check to make sure all lines are processed before approving to Estimate/Sales Order |
| | | I2506246 | Removed the Discount Percentage from the item "More Info" dialog when logged in as a Customer. |

**DC2001.dll**

| 6.4.70 | 08/18/2025 | I2410314 | Added the ability to launch the "Move Operation to Alternate Cell" user interface from the data collection detail grid. |

**ERP Anywhere**

| 6.4.7 | 08/18/2025 | I2501155 | Fixed an issue where ERP Anywhere wasn't the default app for ERP Anywhere related links such as reset password links. |
| | | I2410035 | Proof of Delivery can now create service orders by marking items as "Damaged" during the approval process. |
| | | I2502157 | ERP Anywhere's Receiving module has been enhanced to support lot/serial items and support scanning Vendor Lot/Serial #'s via a new Inventory Details page |
| | | I2501264 | ERP Anywhere's Transfer module now supports selecting a Reason Code per Items Transfer line. Supported reason codes require the module "Inventory" or "ItemsTransfer". |
| | | I2506041 | Updated the ERP Anywhere Proof of Delivery module to not use the routing system if the user disables "Enable Route Helper" in the delivery settings. |
| | | I2505136 | Added Start/Stop/Complete All barcode feature to ERP Anywhere's Shop Floor |
| | | I2505198 | ERP Anywhere Pick and Ship now follows the same work flow as Order Stream shipping. Also warns users when over allocating. |

| 6.4.7 | 08/18/2025 | I2505284 | ERP Anywhere Pick and Pack now shows the Address & Customer. UOM is now displayed where Quantites are displayed. |
| | | I2506032 | ERP Anywhere POD can now use FileTable to save images |

**InventoryTransfer.dll**

| 6.4.135 | 08/18/2025 | I2505261 | Modified to prevent transferring inventory that is allocated to an existing transfer and inventory that has changed since it was allocated. |
| | | I2501264 | A reason code can now be assigned to a transfer line. |

**Invoice.dll**

| 6.4.199 | 08/18/2025 | I2504403 | Entering a manual key will now validate that the key can be accommodated by the field in the database into which it is to be saved. |
| | | I2412055 | Added logic on approval to handle situations where someone unapproved in the database yet there was payment evidence and reapproved to prevent balance owing issues.  Also on approval ensure the exchange rate is what it should be for that document in case somehow it is not correct. |
| | | I2505145 | Expanded the Invoice GL validation to ensure users cannot just set Cogs/Sales to Inventory GL accounts and for the inventory gl the tracked lines have to be inventory and non tracked non inventory (assuming there is a cost). |

**ItemEditor.dll**

| 6.4.173 | 08/18/2025 | I2501361 | The query populating an information message box (to be presented to the user in some circumstances when making an active item inactive) was corrected. |
| | | I2504255 | Duty, Freight, and Overhead factors are now capped at 5 instead of 2. |

**JobCosting.dll**

| 6.4.115 | 08/18/2025 | I2504368 | Deleting a parent work order contract will now remove any existing child work orders from the contact grid. |

**MatReq.dll**

| 6.4.161 | 08/18/2025 | I2503329 | When changing the line location in the MatReq grid, the ShipTo Facility will also be updated for the underlying data. |

**POInvoice.dll**

| 6.4.141 | 08/18/2025 | I2412055 | Added logic on approval to handle situations where someone unapproved in the database yet there was payment evidence and reapproved to prevent balance owing issues.  Also on approval ensure the exchange rate is what it should be for that document in case somehow it is not correct. |
| | | I2410187 | Miscellaneous vendor invoice lines will now have the vendors default GL applied if one is assigned. |

**PriceList.xls**

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| 6.4.8 | 08/18/2025 | I2505158 | Unneeded connections to the database will no longer be made by default. |
| | | I2505182 | The FinalDataExport and FinalDataExportData sheets have been removed. |

**PurchaseOrder.dll**

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| 6.4.150 | 08/18/2025 | I2504403 | Entering a manual key will now validate that the key can be accommodated by the field in the database into which it is to be saved. |

**RptDataCollection.dll**

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| 6.4.86 | 08/18/2025 | I2503193 | A work order due date filter has been added to the Open Work Order - BOM Status report. Completed work orders are now excluded from report results. |

**SalesOrder.dll**

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|---|---|---|---|
| 6.4.258 | 08/18/2025 | I2504403 | Entering a manual key will now validate that the key can be accommodated by the field in the database into which it is to be saved. |
| | | I2505222 | When copying a sales order, the EDIOutbound flag value will no longer be copied to the new document. |
| | | I2410186 | Modified to ensure that the MatReq generation from the sales order module pays attention to the new application preference: "Allocate materials against the grouped child work order" and the "WO Groupable" item setting. |

**Seradex.Aspose.dll**

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| 6.4.16 | 07/15/2025 | I2507041 | Modified to ensure that when reading the user defined data, the system also can handle scenarios with cells containing Aspose errors. |

**Seradex.Common.EDISystem.dll**

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| 6.4.25 | 08/18/2025 | I2505208 | Add the Retain New Line Formatting field into the EDI Types data object. |

**Seradex.CommonServices.dll**

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| 6.4.98 | 08/18/2025 | I2506082 | Improve Personal Key messaging for user readability. Improve internal naming in the input message box. |
| | | I2410186 | Modified to add the enumeration for the new application preference: "Allocate materials against the grouped child work order". |
| | | I2504323 | Updated the DocumentStorageSystem to support the new ServiceOrderNotes owner type |

**Seradex.Dbox.dll**

| 6.4.49 | 08/18/2025 | I2501148 | Excel Sheets that have been uploaded to DBOX without an associated product line will now be included in the newly added NewConfigurator/ExcelSheets call. They will show as an Unknown Product Line, but include the file name and the date it was uploaded. The API will also now return Product Lines that are set to Display on Web that haven't had their Excel Sheets uploaded and state that they haven't been uploaded. |
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| | | I2504290 | DBOX 2 will no longer load the excel/query filtered property values for every single dropdown in the configurator when loading an existing (saved detail line) configuration. It will now only load query controlled/excel filter dropdown values where the controlling properties have valid selections. |
| | | I2502228 | Corrected an issue where the Comment and Reference fields in the configurator wouldn't be applied to the Estimate/Sales Order detail. Now if they are changed they will be applied whenever you click save, regardless of if there's changes to the actual configuration. |
| | | I2410025 | Added support for one time tokens for third party systems to use our API for authentication, and then redirect to DBOX and automatically login. Added support for creating custom email templates to send for Reset/User Created emails per application. |
| | | I2504165 | DBOX was looking at the wrong data to determine if certain configured items could be edited. |
| | | I2505013 | Corrected an issue where the configurator would assume a selection was invalid before it had loaded the latest excel/query control filtered values. Fixed an issue where Dropdown properties wouldn't display as having a selected value due to their fake "ID" being different from the available values to choose from. |
| | | I2504378 | Fixed an issue where Excel Filtered Properties wouldn't load their values on first load of a new configuration. |
| | | I2504387 | Added support for more than 99 UserDefined columns in the Configurator Output. |
| | | I2504136 | Added support for nested/pop-up groups within other groups on the configurator. Added support for dynamic tooltips. Added support for images associated to a group/nested group to be updated dynamically. Added support for "Message" type properties. |
| | | I2503308 | Fixed an issue where the Configurator Initial Tab Caption was not loading correctly. The interface will now update the Config Description every time the configuration is processed by the API. |
| | | I2504360 | Fixed an issue where Linked Property Defaults and Product Line Defaults that aren't Excel/Query Control filtered wouldn't trigger. |
| | | I2505035 | Corrected an issue where the Excel Pricing was being read incorrectly in DBOX. Corrected an issue where Items that had no ItemSpecs couldn't have their pricing calculated by DBOX. |
| | | I2504196 | Fixed an issue where the child details would not be linked to their parent when using the App integration import. DBOX will now automatically set the Employee on the transaction to the Employee of the API user. |
| | | I2504362 | When DBOX config is launched from LAN it will no longer show "Require Grouping" product lines in the product line selection interface when adding a new parent line. |
| | | I2505058 | The API is now passing back the pricing and configurator description every time the configurator processes rather than only when there are property value changes or alerts to report. |

| 6.4.49 | 08/18/2025 | I2505039 | Added support to launch the Web Configurator for an Estimate that is for a Prospect via OrderStream. |
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| | | I2505044 | DBOX will now properly load external workbooks during Initial Data Import. If no Source Workbook Directory is provided it will attempt to load it from the same location as where the other config sheets are uploaded for your DBOX. |
| | | I2505098 | Corrected an issue in Runtime Data Import to properly read the setup for stored procedures import. |
| | | I2505194 | Fixed an issue where adding child configurations to an unsaved parent line would fail for the "single tab parent/child". |
| | | I2505132 | Fixed an issue where the manage contacts page would fail to load if you have any Customers with a NULL name. |
| | | I2505143 | Modified the Check for Duplicate PO function to work without requiring to save the Estimate first and to allow it to work with approved Estimates. |
| | | I2504400 | Added support to approve Estimates in DBOX. Added the check to make sure all lines are processed before approving to Estimate/Sales Order |
| | | I2504322 | Fixed an issue where files uploaded to Amazon would have their spaces removed from the file names which could cause confusion when downloading a workbook since it could have a different file name than what is expected. |
| | | I2504377 | Fixed an issue where the parent properties would not trickle down to children added after the parent property was modified. |
| | | I2507036 | Fixed a couple instances where the "Items.Description" field was used in DBOX instead of the "Items.Name" field. |
| | | I2507142 | Corrected an issue where saving changes to the selected Customer/Prospect/Header info on an Estimate or Sales Order in DBOX would fail when there were sell items on a Transaction. |
| | | I2507064 | Fixed an issue where the New Item No wasn't being applied to an Estimate/Sales Order detail with DBOX. Fixed an issue where dynamically disabled properties would retain their value in DBOX when they shouldn't. |
| | | I2507273 | Added the ability to batch RuntimeDataImport queries in DBOX Configurator. Cell E2 in the RuntimeDataImport sheet will now batch all queries in DBOX if a value of 1 is specified to help save network round-trips and Excel Sheet calculations. |
| | | I2507239 | Corrected an issue in Dbox 2 configurator to properly load the initial defaults for text box properties when a new configuration is loaded. |

**Seradex.Dbox.Export.dll**

| 6.4.13 | 08/18/2025 | I2411071 | Added additional build configurations to allow more flexibility when providing rapid prototypes/pre-releases. |
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**Seradex.Dbox.Import.dll**

| 6.4.4 | 08/18/2025 | I2411071 | Added additional build configurations to allow more flexibility when providing rapid prototypes/pre-releases. |
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**Seradex.EstimateSystem.dll**

| 6.4.51 | 08/18/2025 | I2503242 | When copying or revising an estimate and detail User Defineds do not exist, the header User Defined values will now be copied over to the new estimate. |
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| 6.4.51 | 08/18/2025 | I2505087 | The Margin% case of 0 will now be permitted to recalculate the line item price when using margin editing.  Margin% of 100 or higher will be rolled back when leaving the cell. |
| | | I2507245 | Sales orders generated from an estimate or Batch Processing will now have their commissions details created on generation. |
| | | I2507049 | The estimated unit cost of make items with a standard run quantity of 1 will no longer be recalculated when the order quantity changes. |
| | | I2505168 | When generating a sales order through the Advanced Sales Order Generator, ensure the Entry Date value is not created with time. |

**Seradex.Financials.FinancialsSystem.dll**

| 6.4.141 | 07/10/2025 | I2507053 | Corrected issue whereby voiding a deposit line where funds were received but not applied to any invoice did not produce the expected GL results. |
| 6.4.142 | 08/18/2025 | I2506017 | Added better handlling posting deposits if an issue occurs in the middle of the processing such as lost network connection. |

**Seradex.Inventory.dll**

| 6.4.58 | 06/24/2025 | I2506216 | Modified to correct a validation failure for lot/serial items that was happening when trying to approve a Vendor Return document. |
| 6.4.59 | 07/10/2025 | I2412138 | Modified to correct a rounding discrepancy caused by the fact that we do not currently have an unrounded stock quantity in the ReceivingDetails table. |
| 6.4.60 | 07/14/2025 | I2507135 | Corrected issue with serial tracked items when you look at the receiving lot serial form whereby it would save data that would cause receiving to believe it was not set and create duplicates. |
| 6.4.61 | 07/18/2025 | I2507198 | Corrected issue viewing the receiving lot serial form on a receipt line for regular tracked items that did not already have a receiving lot serial record. |
| 6.4.62 | 08/18/2025 | I2410186 | Modified to be able to remove the child components of a parent work order assembly items that are marked with the "WO Groupable" item setting when generating transfers from the Shop Floor module. |

**Seradex.Inventory.Transfer.dll**

| 6.4.13 | 08/18/2025 | I2501264 | A reason code can now be assigned to a transfer line. |

**Seradex.InvoiceSystem.dll**

| 6.4.48 | 08/18/2025 | I2507031 | When adding a new invoice, and selecting a shipment from the Shipping No combo, the validation check for any unapproved invoices against the shipment will properly inform the user if one exists and allow them to view it. |
| | | I2506082 | Handle Personal Key setup. |

**Seradex.Library.dll**

| 6.4.39 | 08/18/2025 | I2501264 | A reason code ID has been added to the transfer detail. |

**Seradex.OrderEntryLibrary.dll**

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|---|---|---|---|
| 6.4.50 | 06/19/2025 | I2404217 | Updating a charge item's quantity will no longer re-apply the item's default estimated unit cost. |
| 6.4.51 | 08/18/2025 | I2507049 | The estimated unit cost of make items with a standard run quantity of 1 will no longer be recalculated when the order quantity changes. |

**Seradex.ProductConfigurator.dll**

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| 6.4.26 | 07/15/2025 | I2507041 | Modified to include the new function that updates the user defined data. |
| | | I2506264 | Modified the AutoProcessor.exe functionality that updates the user defined data to be able to:<br>- Remove records from the UserDefined table that now exceed the recalculated maximum position when the user-defined scope has been reduced.<br>- Clear out the last valid record user defined fields that are beyond the new scope. |
| 6.4.27 | 08/18/2025 | I2507064 | Corrected an issue where the Aspose auto-processor would use the Mastered Item information for Spec building/BOM building where the Product Line Item should have been used instead. |
| | | I2501253 | Removed the logging of the message Failure sending emails when auto processor fails to send email messages due to email setup issues. |
| | | I2504129 | Added a new feature to Aspose auto processor to be flagged in the output worksheet, cell G34 as debug mode. In debug mode a copy of the workbook for each line item would be saved in a folder specified in cell G35. If not specified the copy will be saved in a folder called DebugCopies within the running local templates folder. |

**Seradex.Production.DataCollection.dll**

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|---|---|---|---|
| 6.4.80 | 08/18/2025 | I2410314 | Modified to add some of the logic that is required for this alternate cell functionality. |
| | | I2504125 | The data collection clean up routine has been expanded to better free system resources. |
| | | I2501344 | With the allow additional employees to log into a work centre in Shop Floor application preference enabled, ending an operation will no longer close other open operations in the work center. |
| | | I2507159 | Splitting an operation and scheduling part to begin in the future will no longer cause current operation quantities to appear without a next operation in shop floor execution. |

**Seradex.Production.Scheduling.dll**

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|---|---|---|---|
| 6.4.97 | 06/27/2025 | I2506286 | Eliminated an issue with splitting with the latest release. |
| 6.4.98 | 07/18/2025 | I2507160 | Resolved a scenario where RemainingQty didn't reflect DataCollection values as expected. |

**Seradex.Production.WorkFlowSystem.dll**

| 6.4.13 | 08/18/2025 | I2501334 | On copying a work order, the ForceMatReq flag is set to False ffor the new copy. |

**Seradex.Production.WorkOrder.dll**

| 6.4.58 | 08/18/2025 | I2410186 | Modified to automatically generate MatReq and transfers for the grouped work order upon creation. |

**Seradex.Purchasing.ReceivingSystem.dll**

| 6.4.55 | 07/10/2025 | I2412138 | Modified to correct a rounding discrepancy issue that was causing the system to generate a new lot number with minute quantity value. |
| 6.4.56 | 07/17/2025 | I2507170 | Corrected issue with receipts imported via interco, EDI or ASN that also happened to require lot serial records and corrected issue with the receiving lot serial form for regular tracked items. |
| 6.4.57 | 08/18/2025 | I2506037 | Corrected issue with non stock items being received to an open work order. If the itemID matches a categoryID and the category it matches has a wrong WIP GL there is a potential for GL variances between the WIP GL it was supposed to use and the WIP GL actually used |

**Seradex.ReportSystem.dll**

| 6.4.32 | 08/18/2025 | I2410170 | When loading a transactional form, if a custom report exists that overrides a core report, and both the custom and core reports are hidden from the user through the User Report Access utility, the core report menu will no longer be displayed. |

**Seradex.RestApi.dll**

| 6.4.42 | 08/18/2025 | I2501148 | Excel Sheets that have been uploaded to DBOX without an associated product line will now be included in the newly added NewConfigurator/ExcelSheets call. They will show as an Unknown Product Line, but include the file name and the date it was uploaded. The API will also now return Product Lines that are set to Display on Web that haven't had their Excel Sheets uploaded and state that they haven't been uploaded. |
| | | I2410025 | Added support for one time tokens for third party systems to use our API for authentication, and then redirect to DBOX and automatically login. Added support for creating custom email templates to send for Reset/User Created emails per application. |
| | | I2502228 | Corrected an issue where the Comment and Reference fields in the configurator wouldn't be applied to the Estimate/Sales Order detail. Now if they are changed they will be applied whenever you click save, regardless of if there's changes to the actual configuration. |
| | | I2504290 | DBOX 2 will no longer load the excel/query filtered property values for every single dropdown in the configurator when loading an existing (saved detail line) configuration. It will now only load query controlled/excel filter dropdown values where the controlling properties have valid selections. |

| 6.4.42 | 08/18/2025 | I2505013 | Corrected an issue where the configurator would assume a selection was invalid before it had loaded the latest excel/query control filtered values. Fixed an issue where Dropdown properties wouldn't display as having a selected value due to their fake "ID" being different from the available values to choose from. |
|---|---|---|---|
| | | I2504165 | DBOX was looking at the wrong data to determine if certain configured items could be edited. |
| | | I2504387 | Added support for more than 99 UserDefined columns in the Configurator Output. |
| | | I2504378 | Fixed an issue where Excel Filtered Properties wouldn't load their values on first load of a new configuration. |
| | | I2503308 | Fixed an issue where the Configurator Initial Tab Caption was not loading correctly. The interface will now update the Config Description every time the configuration is processed by the API. |
| | | I2504136 | Added support for nested/pop-up groups within other groups on the configurator. Added support for dynamic tooltips. Added support for images associated to a group/nested group to be updated dynamically. Added support for "Message" type properties. |
| | | I2505044 | DBOX will now properly load external workbooks during Initial Data Import. If no Source Workbook Directory is provided it will attempt to load it from the same location as where the other config sheets are uploaded for your DBOX. |
| | | I2505039 | Added support to launch the Web Configurator for an Estimate that is for a Prospect via OrderStream. |
| | | I2505058 | The API is now passing back the pricing and configurator description every time the configurator processes rather than only when there are property value changes or alerts to report. |
| | | I2504362 | When DBOX config is launched from LAN it will no longer show "Require Grouping" product lines in the product line selection interface when adding a new parent line. |
| | | I2504196 | Fixed an issue where the child details would not be linked to their parent when using the App integration import. DBOX will now automatically set the Employee on the transaction to the Employee of the API user. |
| | | I2505035 | Corrected an issue where the Excel Pricing was being read incorrectly in DBOX. Corrected an issue where Items that had no ItemSpecs couldn't have their pricing calculated by DBOX. |
| | | I2504360 | Fixed an issue where Linked Property Defaults and Product Line Defaults that aren't Excel/Query Control filtered wouldn't trigger. |
| | | I2505132 | Fixed an issue where the manage contacts page would fail to load if you have any Customers with a NULL name. |
| | | I2505194 | Fixed an issue where adding child configurations to an unsaved parent line would fail for the "single tab parent/child". |
| | | I2504322 | Fixed an issue where files uploaded to Amazon would have their spaces removed from the file names which could cause confusion when downloading a workbook since it could have a different file name than what is expected. |
| | | I2504400 | Added support to approve Estimates in DBOX. Added the check to make sure all lines are processed before approving to Estimate/Sales Order |
| | | I2505143 | Modified the Check for Duplicate PO function to work without requiring to save the Estimate first and to allow it to work with approved Estimates. |
| | | I2507142 | Corrected an issue where saving changes to the selected Customer/Prospect/Header info on an Estimate or Sales Order in DBOX would fail when there were sell items on a Transaction. |

| 6.4.42 | 08/18/2025 | I2507064 | Fixed an issue where the New Item No wasn't being applied to an Estimate/Sales Order detail with DBOX. Fixed an issue where dynamically disabled properties would retain their value in DBOX when they shouldn't. |
| | | I2507036 | Fixed a couple instances where the "Items.Description" field was used in DBOX instead of the "Items.Name" field. |
| | | I2507273 | Added the ability to batch RuntimeDataImport queries in DBOX Configurator. Cell E2 in the RuntimeDataImport sheet will now batch all queries in DBOX if a value of 1 is specified to help save network round-trips and Excel Sheet calculations. |

**Seradex.SalesOrderSystem.dll**

| 6.4.59 | 06/19/2025 | I2506151 | A message regarding accessing deleted row information will no longer appear when saving a sales order with deleted lines. Sales order totals are again updated when a line is removed. |
| | | I2404217 | The prompt to recalculate charge items will now oly appear once when the ship to information is changed. |
| 6.4.60 | 06/24/2025 | I2506198 | The sales order form can now successfully calculate the price of multiple charge items on a transaction. |
| 6.4.61 | 07/08/2025 | I2507066 | Removing a sales order detail that is not saved will no longer display an object reference message. |
| 6.4.62 | 08/18/2025 | I2507049 | The estimated unit cost of make items with a standard run quantity of 1 will no longer be recalculated when the order quantity changes. |
| | | I2507292 | The AddAdditionalItems process will no longer throw an error when re-adding those additional items for a re-configured line. |
| | | I2505087 | The Margin% case of 0 will now be permitted to recalculate the line item price when using margin editing. Margin% of 100 or higher will be rolled back when leaving the cell. |
| | | I2501184 | The validation message from the modification of the SO line Drop Shipment checkbox will now show Purchase orders and line numbers instead of PODetailIDs. |

**Seradex.Search.dll**

| 6.4.100 | 08/18/2025 | I2504254 | Core production status and work center searches can now be overridden by custom copies. |

**Seradex.ServiceOrderSystem.dll**

| 6.4.17 | 08/18/2025 | I2505063 | Added a new flag to the Parts grid to track whether the selected item is the related invoiced item. |

**Seradex.Shipping.dll**

| 6.4.40 | 08/18/2025 | I2410035 | Shipments will now be validated against service order details prior to deletion. |

**Seradex.Strings.dll**

| 6.4.60 | 08/18/2025 | I2504323 | Added constant SVON (ServiceOrderNotes) for the new OwnerType |
| | | I2410186 | Modified to add a component of the logic for the new application preference: "Allocate materials against the grouped child work order". |

**Seradex.Utilities.IntegrationMgrSystem.dll**

| 6.4.46 | 08/18/2025 | I2505164 | Allow labour sorting by OpNo for the DriveWorks(SQL-source) import. |

**Seradex.Utilities.InventorLink.dll**

| 6.4.0 | 08/18/2025 | I2504118 | Isolated the Inventor access code in this file to allow core product changes without affecting this. |

**Seradex.Utilities.InventorSystem.dll**

| 6.4.7 | 08/18/2025 | I2504118 | Enhanced to allow DocumentStorage to use SQL FileTable when enabled. |

**Seradex.Utilities.Packaging.dll**

| 6.4.1 | 08/18/2025 | I2506087 | Ensure the correct DSN is passed into the Packaging system. |

**Seradex.Win.EDI.dll**

| 6.4.1 | 08/18/2025 | I2505208 | Add the Retain New Line Formatting field into the EDI Types grid. Standardized form background colours. |

**Seradex.Win.Estimate.dll**

| 6.4.68 | 08/18/2025 | I2505087 | Added the grid Shift + Enter shortcut, which will push the current line's Margin% to all other lines in the grid. |
| | | I2507245 | Sales orders generated from an estimate or Batch Processing will now have their commissions details created on generation. |
| | | I2502213 | Added the ability to open the exploded view the line Description field when double-clicked. |

**Seradex.Win.Financials.dll**

| 6.4.143 | 08/18/2025 | I2503090 | Removed the sub account feature from the Chart of accounts as it is not used in any core report or logic. |
| | | I2505069 | Corrected issue running a customer statement using the "with a balance less than" option also the zero balance option was not handling cases where the customer had positive invoices and the exact amount of credit to bring to zero. |

| 6.4.143 | 08/18/2025 | I2506015 | If a GL account somehow has the material GL set to true yet it is not a valid account type, while there is an integrity check already, now tell the user in the chart of account screen that the flag is invalid and when the user saves it will auto clear for them. |

**Seradex.Win.IntegrationManager.dll**

| 6.4.33 | 07/07/2025 | I2408101 | Ensure the AccountShipToID field is not required when importing using the Driveworks import. |

**Seradex.Win.Invoice.dll**

| 6.4.72 | 08/18/2025 | I2506082 | Handle Personal Key setup. |
| | | I2502213 | Added the ability to open the exploded view the line Description field when double-clicked. |

**Seradex.Win.MaintenanceTools.dll**

| 6.4.27 | 07/15/2025 | I2506244 | Fixed an issue where data was missing from a license update call being made to our API. |

**Seradex.Win.Packaging.dll**

| 6.4.8 | 08/18/2025 | I2506087 | Standardized several UI components; backcolor, button widths, and hover menus. |

**Seradex.Win.Purchasing.dll**

| 6.4.90 | 08/18/2025 | I2502213 | Added the ability to open the exploded view the line Description field when double-clicked. |
| | | I2502003 | On load, the Purchase Order form will now show the default filtering; if nothing is saved in the registry, it will use the default filtering set up in Application Preferences. |
| | | I2503257 | In the event that the user enters a quantity of 0 on the PO line, and the UOM Ordered is different from the item's Stock UOM, a QtyToStock value of 0 will no longer be written to the database record. |

**Seradex.Win.Receiving.dll**

| 6.4.73 | 07/10/2025 | I2412138 | Modified to correct a rounding discrepancy caused by the fact that we do not currently have an unrounded stock quantity in the ReceivingDetails table. |
| 6.4.74 | 07/17/2025 | I2507170 | Corrected issue with receipts imported via interco, EDI or ASN that also happened to require lot serial records and corrected issue with the receiving lot serial form for regular tracked items. |
| 6.4.75 | 08/18/2025 | I2502213 | Added the ability to open the exploded view the line Description field when double-clicked. |

**Seradex.Win.SalesOrder.dll**

| 6.4.76 | 08/18/2025 | I2502213 | Added the ability to open the exploded view the line Description field when double-clicked. |
| | | I2504098 | Added a prompt to the user to enter a Customer P\O number before proceeding to Dbox configurator when the Customer PO Required flag is enabled in Application Preferences. |
| | | I2507174 | Changing the SalesOrder form header due date and updating the line due dates will no longer revert both dates. |
| | | I2505087 | Added the grid Shift + Enter shortcut, which will push the current line's Margin% to all other lines in the grid. |

**Seradex.Win.ServiceOrder.dll**

| 6.4.29 | 08/18/2025 | I2505063 | If the item selected in the Parts grid is the invoiced item, the Unit Cost will no longer be editable. |
| | | I2410035 | Added UI handling for new detail fields; ShippingDetailID, QtyToService, Stock UOM, and Document Storage. |

**Seradex.Win.Shipping.dll**

| 6.4.60 | 08/18/2025 | I2502213 | Added the ability to open the exploded view the line Description field when double-clicked. |

**Seradex.Win.ShopFloorExecution.dll**

| 6.4.74 | 08/18/2025 | I2502159 | The stock UOM of the default item is pushed into the replacement item's UOM field on form load of the SFE Transfer form. |
| | | I2410314 | Modified to add the new "Move Operation to Alternate Cell" user interface and its related logic. |
| | | I2504125 | The shop floor execution clean up routine has been expanded to better free system resources. |

**Seradex.Win.WorkOrder.dll**

| 6.4.63 | 07/15/2025 | I2507144 | Addressed an issue with the zoom functionality on work order lines. |
| 6.4.64 | 08/18/2025 | I2507073 | Modified the queries used during WorkOrder form activation to be less likely to cause blocked processes. |
| | | I2410186 | Modified to be able to disable or make invisible some menu options that are not applicable for grouped child work orders. Also, added a message to inform the user if the MatReq cannot be generated for the grouped child work order. |
| | | I2502213 | Added the ability to open the exploded view the line Description field when double-clicked. |
| | | I2501334 | On copying a work order, the list of transfers is cleared for the new copy. |

**Shipping.dll**

| 6.4.183 | 08/18/2025 | I2504403 | Entering a manual key will now validate that the key can be accommodated by the field in the database into which it is to be saved. |

**sxEDIBridge.dll**

| 6.4.72 | 08/18/2025 | I2502192 | Ensure an open, EDI-ungenerated sales order is not required to display the customer in the Customer combo. Required for internal, non-transactional file generations. |
| | | I2505168 | When filtering estimate and sales order documents, ensure the filter time is set to the end of the current day. |

**sxMaintenanceControls.ocx**

| 6.4.51 | 08/18/2025 | I2410186 | Added a new application preference to the Work Order module named: "Allocate materials against the grouped child work order" that will allow to automatically generate the required MatReq and transfer data for the grouped child work order upon creation. |

**sxRuntime.exe.config**

| 6.4.1 | 08/18/2025 | I2506213 | When required, allow the system to choose the network protocol(SSL/TLS) version used. |

**Template.xls**

| 6.4.20 | 08/18/2025 | I2504129 | Added a new feature to Aspose auto processor to be flagged in the output worksheet, cell G34 as debug mode. In debug mode a copy of the workbook for each line item would be saved in a folder specified in cell G35. If not specified the copy will be saved in a folder called DebugCopies within the running local templates folder. |
| | | I2504136 | Added AdditionalPropertyInfo as a sheet to the Template.xls |

**Work Order Materials and Labour.trdp**

| 6.4.0 | 08/18/2025 | I2505077 | Telerik replacement file for the core Work Order Materials and Labour report. |

**WorkOrder.dll**

| 6.4.245 | 06/24/2025 | I2506231 | Generating sub-work orders will no longer lead to ItemNo values longer than 50 characters within the context of a temporary table used to display these items as different levels within the BOM. |
| 6.4.246 | 08/18/2025 | I2505218 | Corrected issue with the new grouped WO option for child boms whereby it was costing each split completion at the total WIP cost and the inventory GL used was that of the work order production category not the category of the item being produced. |
| | | I2504302 | Added a new custom call to the work order completion main routine to be able to set a custom property to enable the consumption of inventory by BOM quantity. |

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|---|---|---|---|
| 6.4.246 | 08/18/2025 | I2504337 | Modified the work order module to ensure that, when interacting with the inventory side of the system, it uses the inventory rounding units and not the work order ones. |
| | | I2410186 | Modified the work order completion process for child grouped work orders  to be able to consume the inventory allocated to the parent work orders. |
| | | I2405075 | Added a new custom call to the work order completion main routine to be able to set a custom property to ignore the container logic.  Added the necessary code to use this property when enabled. |
| | | I2504403 | Entering a manual key will now validate that the key can be accommodated by the field in the database into which it is to be saved. |
| | | I2504368 | Deleting a parent work order will now remove job costing references from its child work order before deleting it. |